



**FY 2007 Capital Budget**

**FY 2007 – FY 2011  
Capital Improvement Plan**



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# Introduction

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The Capital Budget document contains information relating to Governor Carcieri's recommended capital budget for FY 2007 and the capital improvement plan for the planning horizon encompassing FY 2007 through FY 2011. The Capital Budget addresses the Governor's desire to develop "Pathways to Prosperity" which will lead the State of Rhode Island to a more vibrant and competitive economic position. This capital plan addresses the Governor's desire to create pathways to economic prosperity by developing the infrastructure that will lead to better educational facilities, better jobs, and a high quality of life for Rhode Islanders. By targeting resources provided by general obligation bonds, long-term leases, and pay-as-you-go capital funds, the Governor's plan attempts to build these pathways.

The Governor recommends an Innovative Technology Initiative that will provide \$65.2 million to finance projects to increase the effectiveness of our educational systems, provide efficiencies in our health care system, and ensure reliable operating systems that serve the Division of Motor Vehicles, the State Police, and other state agencies. The significant investments in our transportation system, at Quonset Point, and in our Higher Education system will bolster our economic development efforts. The preservation of open space and improvements to the quality of the State's precious water bodies are investments to ensure that the quality of life for future generations will be sustained or improved.

The recommended capital improvement plan reflects state expenditures from all sources of funds. Approximately 14.1 percent of the FY 2007 recommended expenditures will be funded from state general obligation bond proceeds; the remaining 85.9 percent will be funded from federal grants, restricted revenues, and other sources. Approximately 21.7 percent of total expenditures are for Natural Resource purposes and 51.2 percent for Transportation purposes. Charting the course to achieve the State's economic development and asset protection

goals requires a careful balance of capital needs with affordability. Continued pursuit of the overall debt policy is an important ingredient in formulation of the capital recommendations. Debt ratios will continue to improve through the prudent management of the recommended debt issuance. Debt as a percent of personal income is estimated to decline from 3.93 percent in FY 2007 to 3.85 percent in FY 2011.

The FY 2007 – FY 2011 capital improvement plan provides for significant capital investment in Rhode Island through prudent debt management and moderate "pay-as-you-go" funding. The Governor's budget includes \$47.9 million in FY 2006 and \$24.8 million in FY 2007 from the Rhode Island Capital Plan Fund to fund projects intended to ensure that Rhode Island's infrastructure is maintained. The Governor's plan incorporates the issuance of all remaining bonds approved by the voters in November 1998, 2000, 2002 and 2004, and recommends new referenda in November 2006 and 2008 to continue the state's capital improvement program.

<p><b><i>Investing in the Future-Innovative Technology Initiative</i></b></p>
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The Governor proposes that \$65.2 million over four years be provided to

enhance technology in the State. The proposal includes projects to improve State Government information technology and projects with statewide interest in the areas of education, healthcare, and pilot projects to expand wireless internet applications. Rhode Island must strengthen its technology to enable an innovation economy and to solve the real problems of our day. The \$65.2 million in Innovation Technology financing would be provided by certificates of participation and would fund specific public policy areas and infuse the investment needed to significantly strengthen the state's platform for innovation and deliver real value to Rhode Island citizens. State government projects include a replacement of the outdated system presently used by the Division of Motor Vehicles (\$12.8 million),



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# Introduction

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equipment for the new State Police Headquarters (\$2.8 million), new radio towers for the State Police (\$3.4 million), enterprise infrastructure upgrades (\$3.9 million), technology needs and enhancements related to the consolidation of the State Computer Center, E-911 and the Emergency Operations Center (\$5.0 million), and integrated, web based licensing capability (\$1.0 million).

To support more efficiencies and better training in the educational system, the Governor recommends \$15.0 million of technology funds over four years which would focus on “Inspiring Excellence in Science, Technology, Engineering, and Mathematics (STEM)”. The Governor recommends funding for innovative technology to upgrade teacher training programs to better prepare teachers to inspire their students to excel in science, technology, engineering and mathematics. Projects that qualify may include, but are not limited to, the Rhode Island Department of Education’s Student Information System and its rollout to school districts, as well as specific funding to support teacher professional development in the use of innovative technologies or techniques, including our state’s teacher preparation programs. The “SMART” Classrooms Program will significantly upgrade teacher preparation facilities at Rhode Island College and the University of Rhode Island by infusing technology into our teacher training programs, creating a Center for Excellence in Mathematics, Science and Technology Education, and upgrading mathematics and science classrooms and laboratories.

To support more efficiency in an industry that impacts every Rhode Islander, the Governor recommends pursuit of the Health Information Exchange System (HIE) funded at \$20.0 million over four years. The HIE will be able to identify where a patient has medical information located, connect their personal health data from the various health care providers and facilities, and make the combined data available and easily accessible to authorized health care providers. The data exchanged through the HIE will

include laboratory data, medication information, allergies, emergency room and hospital discharge summary reports, pathology reports, outpatient and surgical procedure reports, radiology images and reports, diagnosis and problem list, immunization and preventive child health data (lead screening results, newborn screening results) and other health information deemed to be critical. The development of a robust and fully functional HIE will also maximize the effective use of technology by patients, providers, policymakers and researchers to realize significant and continuous improvements in the quality and outcomes of health care delivery in the state, and to protect the public’s health.

RI-WINs was launched in 2004 by the Business Innovation Factory to create a statewide, border-to-border, wireless broadband network that breaks down barriers to innovation, improves interoperability among new products and technologies, and establishes Rhode Island as an ideal place to explore and test new business models. From an economic development perspective, access to a border to border wireless network will attract business to Rhode Island. The Governor recommends \$500,000 for pilot projects promoting the collaborative development and integration of innovative wireless enterprise application solutions.

The Governor recommends that \$140.0 million in bond referenda for the University of Rhode Island be presented to the voters in November 2006. This project would include the construction of three new academic buildings at

***Investing in the  
Future- Higher  
Education***

the Kingston campus and would provide for state of the art facilities to educate and prepare students for these well compensated careers. The complex would include:

URI College of Pharmacy New Building - The Governor recommends \$65.2 million in a November 2006 bond referendum for a proposed new 120,000 to 150,000 sq. ft. College of Pharmacy Building. Changes in pharmaceutical

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# Introduction

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research to involved computer technologies require more space that is sufficient, amenable to faculty recruitment, and comparative to other institutions

URI Nursing & Associated Health Building - The Governor recommends \$25.0 million in a November 2006 bond referendum to construct a new 50,000 sq. ft. building for the College of Nursing and related Associated Health programs. The facility would accommodate college teaching laboratories and classrooms, research space, faculty and administrative offices, clinical practice areas and outreach programs.

URI New Chemistry Building - The Governor recommends \$50.0 million in a November 2006 bond referendum to construct a new Department of Chemistry building with teaching laboratories and classrooms, research laboratories, and faculty and administrative offices. High quality facilities will also allow the University to pursue alternate streams of revenue through contract and grant work.

These projects will complement the \$50.0 million Center for Biotechnology and Life Sciences at the University of Rhode Island, approved by the voters in November 2004. The Governor believes that the development of a symbiotic relationship between the center at URI, medical institutions, and the biotechnology companies in Rhode Island will provide a competitive advantage in this area and allow for future expansion of the biotechnology industry in the state.

The Governor recommends a \$4.6 million bond referendum for Rhode Island College. Funding will be used for road improvements and upgrading of parking facilities on the campus.

The Governor recommends a \$3.4 million bond referendum for the Community College of Rhode Island. Funding will be used to install and upgrade fire suppression equipment at the College's facilities.

The Governor's recommendations also continue the significant planned investment in Higher Education by including the expenditure of \$50.0 million of bonds approved in November 2004 to construct and upgrade residence halls at URI and RIC. In November 2000, the voters of the state approved a new referenda authorizing the expenditure of \$36.95 million for dormitory renovations at the University of Rhode Island and Rhode Island College and the construction of a new Community College of Rhode Island campus in Newport. These projects are fully programmed in the Governor's five-year plan.

The Governor recommends a new bond referenda for the November 2006 ballot to seek approval for \$25.0 million for natural resource protection projects. The projects include \$19.0 million for the RI Clean Water Finance Agency, to provide loans to municipalities and regional wastewater districts for treatment facility upgrades. These

***Safeguarding our  
Natural Resources***

upgrades will result in cleaner effluent from wastewater treatment plants,

which will reduce nutrient overload and other pollutants to the state's receiving waters, including Narragansett Bay. The RI Clean Water Finance Agency combines state and federal capital, and proceeds from revenue bonds to provide loans from the State Revolving Fund, authorized by the federal Clean Water Act.

The Governor also requests \$6.0 million to appear on the November 2006 ballot for the Department of Environmental Management, as part of its matching grant program for non-point source pollution abatement projects. The matching grants will be for state and local entities, non-profit organizations and for-profit businesses for water quality restoration projects. These water quality restoration projects are part of the department's federally mandated Total Maximum Daily Load plans, which set limits on the number and type of pollutants that can be discharged into a waterbody, without compromising the environmental health of the waterbody.

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The Governor recommends a new bond referenda for the November 2006 ballot to seek approval for \$11.0 million for the Roger Williams Park Zoo. The bond authorization, if approved, will provide financing to be used in conjunction with federal and private donations, for improvements to Zoo exhibits. Currently contemplated projects include refurbishment of the Africa Exhibit, major renovation to the North American Trail exhibit, and upgrade to the New England Exhibit. Also, a veterinary hospital and quarantine facility are planned, along with other miscellaneous projects.

The capital improvement plan includes the issuance of the \$34.0 million of Environmental Management bonds authorized in November 2000, and \$70.0 million approved in 2004. These funds will be used over a multi-year period to preserve open space, protect ground water supplies, and develop and improve public recreational facilities. The Governor is also recommending general revenue funds over the several years for the remediation of the Rose Hill Superfund site.

In the economic development area, the Governor recommends the expenditure of \$48.0 million approved by the voters in November 2004 to fund continuing improvements at the Quonset Point/Davisville Industrial Park. In addition, the Governor is recommending general revenue funding of \$200,000 in the FY 2007 budget for continued planning efforts to develop a Marine BioScience Research and Business Park at Quonset Point.

The capital plan includes issuance of bonds authorized in November 2002, including funds for a new State Police Headquarters, a new Municipal Fire Academy, grants to the Heritage Harbor Museum, and Roger Williams Park, and a new grant program for capital improvements at museums and cultural art centers.

Transportation continues to comprise a significant part of Rhode Island's general obligation debt issuance requirements, reflecting \$199.7 million

over the five-year period. In addition, the Governor recommends the expenditure of approximately \$324.3 million in GARVEE bonds and \$69.6 in Motor Fuel Tax Revenue bonds for five major transportation projects over the planning horizon. The projects to be funded from these resources are the I-195 relocation, the replacement of the Sakonnet Bridge, repairs to the Washington Bridge, the construction of the Rt. 403 Quonset Access Road and the completion of the Freight Rail Improvement Project.

The Governor recommends an \$88.5 million bond referendum for November 2006 for Transportation purposes. Funding of \$80.0 million will be used to match federal highway funds for highway and bridge projects. Funding of \$7.0 million will be used to match federal transit funding for the extension of commuter rail service in the state. The Rhode Island Public Transit Authority will use the balance of \$1.5 million as matching funds for the purchase and/or rehabilitation of buses.

Taking into account the projection of capital financing needs, general revenue funded debt service on all tax supported obligations are projected to rise from \$94.1 million in FY 2007 to \$143.1 million in FY 2011. The plan calls for the issuance of general obligation bonds in FY 2007 of \$137 million, \$120 million in FY 2008 – FY 2010 and \$100 million thereafter. It is assumed that interest on the general obligation bonds issued will be 5.0 percent for twenty-year fixed rate debt, and 4.0 percent for outstanding variable rate debt. It reflects the diminishing benefit of the debt service savings resulting from the debt defeasance using tobacco securitization proceeds.

The projected general revenue requirements for debt service are dependent upon the allocation of debt service costs to other sources of funds. In FY 2002 through FY 2007, the budget recommendations to defer some capital projects provided budgetary relief, but resulted in a structural imbalance in FY 2008 when those funds are redirected to capital projects rather than debt service. The projection assumes that

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## Introduction

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funding from the Rhode Island Capital Plan Fund for debt service will decrease from \$41.6 million in FY 2006 to \$38.9 million in FY 2007. In FY 2008 and thereafter, zero debt service will be funded from the Rhode Island Capital Plan Fund. This, combined with new general obligation bond issuance, results in increased general revenue appropriations for debt service of \$27.7 million from FY 2007 to FY 2011. Disbursements for capital projects are reflected as Rhode Island Capital Plan Fund expenditures, not general revenue, and therefore are not reflected in the five-year report as operating costs.

It is assumed that the Department of Transportation's general obligation debt service, funded by gas tax revenues in FY 2007 through FY 2011, will total \$36.7 million, \$37.3 million, \$41.3 million, \$44.4 million, and \$44.7 million, respectively. It is assumed that the two cents of the gas tax dedicated to Motor Fuel bonds issued by the Economic Development Corporation is equal to approximately \$9.6 million annually. It is assumed that the Rhode Island Public Transit Authority debt service funded by gas tax revenues in FY 2007 through FY 2011 will total \$0.7 million in FY 2007, \$0.8 million in FY 2008, and \$0.9 million in FY 2009. It reflects the issuance of \$20.48 million in FY 2007, and \$40.0 million in FY 2008 – FY 2011 for the Department of Transportation. It reflects issuance of \$1.54 million, \$0.6 million, \$0.5 million in FY 2007 to FY 2009 for the Rhode Island Public Transit Authority.

Obligations for McCoy Stadium are estimated at 2.5 percent, offsetting the more conservative estimate of variable rates to be incurred on the State's general obligation bonds (4%). Obligations arising from the Varley Building Rehabilitation (\$20.5 million), and the School for the Deaf (\$32.5 million) are assumed to be financed by general revenues, and interest is assumed at 5.0 percent. Debt from the Innovative Technology Initiative (\$65.2 million) is assumed to be amortized over ten years at a rate of 4.5%. Debt service costs for these projects increase from \$0.9 million in FY 2007,

which reflects only partial interest, to \$12.4 million in FY 2011, an increase of \$11.4 million. Additionally, the debt financing for the FY 2006 requirements for the Neighborhood Opportunities Program adds \$1.5 million of debt service. Rhode Island Refunding Bond Authority costs are \$20.3 million lower in FY 2011 compared to FY 2007 due to final amortization of outstanding PBA debt.

The obligations arising from the performance based contracts between the Rhode Island Economic Development Corporation and private entities are projected to result in state appropriations due to the projected achievement of performance targets. The FY 2007 forecast includes \$2,488,000 for Fidelity, zero for Fleet, and \$3.7 million for Providence Place Mall. In FY 2008 and thereafter, it assumes the Fidelity I and Providence Place Mall obligations are funded at the maximum level of \$2.5 million, and \$3.6 million, respectively. The forecast assumes no requirement for the Fleet obligation or the second Fidelity transaction, which if earned would total approximately \$0.3 million and \$0.9 million, respectively.

# Introduction

The following table shows the proposed November 2006 referenda.

<b>Proposed Ballot Items November 2006</b>	
<b><u>Ballot Item 1</u></b>	
University of Rhode Island	
College of Pharmacy Building	\$65.0 million
Chemistry Building	\$50.0 million
Nursing Program Building	<u>\$25.0 million</u>
Total	\$140.0 million
<b><u>Ballot Item 2</u></b>	
Community College of Rhode Island	
Sprinkler/Fire Suppression Systems	\$3.4 million
<b><u>Ballot Item 3</u></b>	
Rhode Island College	
Road and Parking Lot Repairs	\$4.61 million
<b><u>Ballot Item 4</u></b>	
Narragansett Bay and Watershed Restoration	
Clean Water State Revolving Fund	\$19.0 million
Environmental Management	<u>\$6.0 million</u>
	\$25.0 million
<b><u>Ballot Item 5</u></b>	
Transportation	
Highway Improvement Program	\$80.0 million
Commuter Rail	\$7.0 million
RIPTA – Bus Purchase/Repair	<u>\$1.5 million</u>
Total	\$88.5 million
<b><u>Ballot Item 6</u></b>	
Roger Williams Zoo	\$11.0 million
<b>Total – November 2006</b>	<b>\$272.51 million</b>

The following table shows the proposed Certificates of Participation issuances and other financings for FY 2007:

<b>Proposed Certificates of Participation/Financings</b>	
School for the Deaf	\$31.25 million
Innovative Technology	\$65.2 million
Varley Building Renovations	\$20.0 million
Affordable Housing	\$7.5 million
State Vehicles	<u>\$10.5 million</u>
Total	\$134.45 million

# **Section 1 – Capital Budgeting in Rhode Island**



# Capital Policy

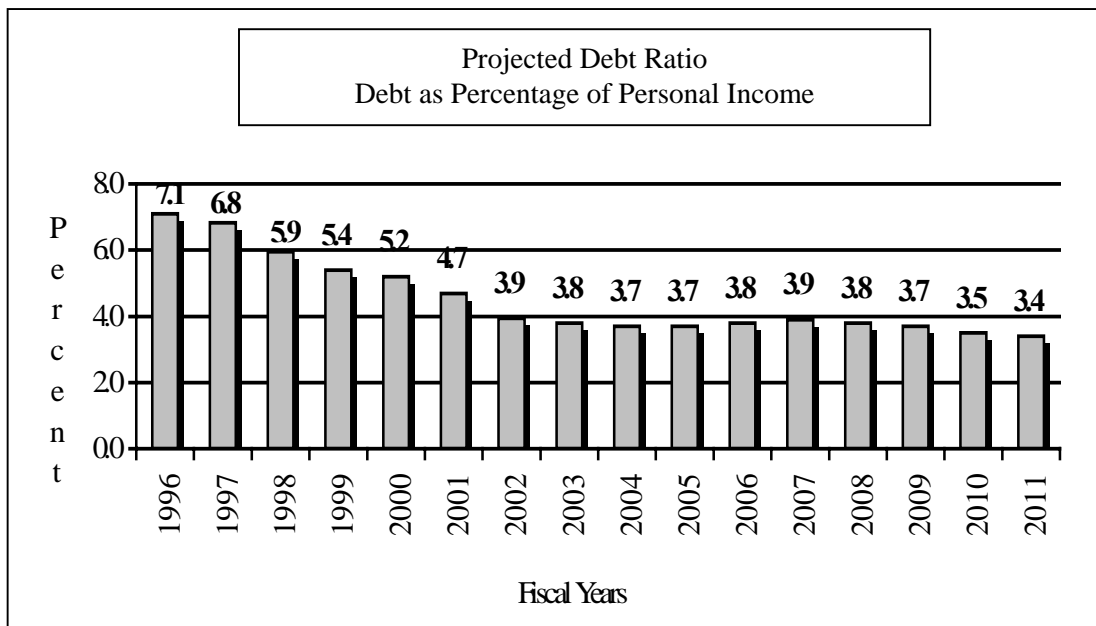
The Governor's Capital Improvement Plan reflects a policy of controlling Rhode Island's capital debt by limiting the new issuance of debt, reallocation of current resources to preserving and improving infrastructure, and controlling capital expenditures to a level that is affordable. Effective execution of this policy, as well as other sound financial management practices, resulted in upgrades from two major credit rating agencies during FY 1999, and the third rating agency in November 2005.

Despite the challenging fiscal times, the Governor is recommending that this capital policy be continued during FY 2006 and FY 2007 by maintaining the level of pay-as-you-go capital expenditures from the Rhode Island Capital Plan Fund at \$47.9 million and \$24.8 million, respectively. Some capital projects have been deferred to help relieve stress in the operating budget. The Governor recommends that the state maintain funding for these projects at a level that is affordable to ensure that taxpayers' previous investments are preserved and maintained appropriately.

The Governor is recommending that debt service be funded from the Rhode Island Capital Plan Fund in the amount of \$41.6 million in FY 2006 (an increase of \$7.2 million from the enacted level) and \$39.0 million in FY 2007.

The Governor's capital budget reflects the significant influx of financing available from the Department of Transportation's Motor Fuel and GARVEE financings, the proceeds from certificates of participation for the Kent County Courthouse, Training School, Traffic Court, and the new general obligation bonds approved in November 2004. The capital budget recommends major new projects to be financed with state tax-supported long term debt totaling \$406.9 million, including \$272.5 million to be presented to the voters in November 2006, and \$134.4 million in Certificates of Participation.

Executive Order 95-4, relating to state debt requires all issuances of state debt requiring the approval of the Governor to be reviewed by the State Budget Office. The role of the Budget Office is to advise the Governor of the direct and potential impact of such debt issuance on the state's tax supported debt and its credit rating. An examination of Rhode Island's projection of net tax supported debt shows evidence that this businesslike approach to capital planning and management has reaped results. Debt as a percentage of personal income is projected to decline from a high of 8.5 percent in FY 1994 to 3.93 percent by FY 2006 and 3.38 percent in FY 2011.





# Rhode Island Capital Plan Fund Initiative

The Governor's proposed Capital Improvement Plan for FY 2007 - FY 2011 reflects the ninth year in a comprehensive, yet affordable asset protection program that will result in the dedication of over \$275.0 million of current revenues towards preserving Rhode Island's buildings and other assets over the next five years. The multi-year plan of dedicating increased resources towards pay-as-you-go capital projects was modified in past fiscal years to address operating budget deficits and resulted in numerous planned capital projects being deferred. The Governor's FY 2007 recommended budget funds some of these deferred projects, but defers many until resources are more abundant. There are capital needs in FY 2007, particularly with respect to Higher Education, which have not been funded through the RI Capital plan. Given the magnitude of the FY 2007 deficit, the Governor recommends that these projects will either be deferred or funded from institutional revenues. The Governor's plan dedicates all future resources in FY 2008 and thereafter towards maintaining and improving the state's infrastructure.

Current law provides for up to two percent of annual revenues to be used for capital expenditures or debt service once the Budget Reserve Fund has reached three percent of resources. Since the Budget Reserve and Cash Stabilization Account has reached three percent of total resources, there are only marginal contributions to this "Rainy Day Fund" and most of the funds flow into the Rhode Island Capital Plan Fund. In FY 2005, the transfer to the Rhode Island Capital Plan Fund amounted to \$54.0 million; in FY 2006 and FY 2007, it is expected to total \$59.0 million and \$63.5 million, respectively. The Governor recommends that the General Assembly appropriate \$24.8 million from the Rhode Island Capital Plan Fund in FY 2007 for capital projects. The state had used over 95 percent of the resources in the Rhode Island Capital Plan Fund for debt service. While this practice may have met the legal requirements of

the constitutional amendment that provides for the Rhode Island Capital Plan Fund, it did not meet the spirit of the voter-approved amendment.

In FY 2006, fifty-four percent of resources in the RI Capital Plan Fund are being used for capital asset protection projects.

	<b>Debt Service</b>	<b>Project Expenditures</b>	<b>Percent for Projects</b>
FY 1994	.0	.2	.0%
FY 1995	32.5	.9	2.7%
FY 1996	29.3	.7	2.2%
FY 1997	33.3	.5	1.5%
FY 1998	26.8	2.9	9.8%
FY 1999	24.1	11.7	32.7%
FY 2000	14.0	19.8	58.8%
FY 2001	7.4	22.7	75.4%
FY 2002	31.5	44.8	58.8%
FY 2003	27.1	19.3	41.6%
FY 2004	32.3	16.3	33.5%
FY 2005	18.8	28.0	59.8%
FY 2006	41.6	47.9*	53.5%
FY 2007	39.0	24.8	38.9%

\* Includes funding reappropriated from FY 2004

Although this shift has imposed additional requirements on Rhode Island's operating budget, the "pay-as-you-go" method is the desired funding alternative for these types of projects. This plan should have a stabilizing affect on agency budgets, as fewer expensive emergency repairs are required from operating funds. Adoption of a responsible asset protection program will help reduce Rhode Island's debt burden in the future when allocated funds are available to fund not only asset protection projects, but also new construction. Schedule 4, *Projects by Funding Source*, includes the Governor's recommended use of Rhode Island Capital Plan Funds, as well as all other resources available for capital disbursements. Schedule 5, *Rhode Island Capital Plan Fund Projects*, reflects only those projects funded by RI Capital Plan Fund resources.

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## Previous Capital Budgeting Practices

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The State of Rhode Island's first capital development plan was submitted in 1972. The plan was presented on a twelve-year horizon and proposed a pay-as-you-go system of capital financing.

The concept was hailed as a tremendous step forward for Rhode Island due to its eventual goal of reducing reliance on debt to finance capital projects. Since 1972, both pressures to improve Rhode Island's infrastructure and utilize current resource funds for operating expenses led to the abandonment of the 1972 plan. No other plan was developed to fill its place.

Rhode Island made a concerted effort to refocus its attention to development of capital improvement plans in 1991. The goal was to strengthen the capital planning and budgeting process in order to provide a coordinated manner for both project selection and project financing.

### Analysis of Past Practice

Rhode Island suffered from a number of problems that deal with the capital budget development process: (1) difficulty in delineating between maintenance and other types of capital improvements, (2) difficulty in measuring capital needs, (3) lack of clear philosophy concerning the method of financing capital projects. However, the situation in Rhode Island was further complicated by problems inherent to the process that existed. Specific flaws relating to the Rhode Island capital budgeting process included:

1. There was no formal decision making process for key decision makers to determine the overall size of the capital program or debt issuance and lack of control over the amount to be spent from the state's balance of previously authorized general obligation debt. Since Rhode Island does not issue all bonds immediately upon voter approval, there needs to be a process of prioritization and cash flow planning in order to ensure affordability. Current practice was for voter approved bond authorizations to be allotted on the basis of

work programs developed by the agencies. Each entire authorization was allotted into individual project accounts, regardless of the authorization's financing status. The level of estimated disbursements determined the aggregate level of bonds to be issued.

There were many flaws in this process in that it did not identify a long-range plan of expenditure for all authorized but unissued debt. Also, the process did not attempt to limit expenditures to only those projects for which bonds had been issued. Projects for which bonds had not yet been issued were allowed to proceed in anticipation of the future issuance of bonds or notes.

Bond issues were done on an ad hoc basis. There was neither a systematic process to determine when bond issues would be done nor a process to assure that gubernatorial priorities were reflected.

2. Decisions concerning construction of facilities were not tied to long-term operating budget prospects. While the capital development process made an attempt to identify ongoing operating costs, execution of the capital and operating budgets was disjointed.
3. There had been a history of significant capital referenda presented at special elections. This caused concern because it was being passed outside the statutory "biennial" process and often included projects that had not appeared in proposed capital plans. This concern resulted in the enactment of Section 35-3-7(c) of the Rhode Island General Laws, which provides some restrictions on this happening in the future unless there is a "compelling need."

Section 35-3-7.1. ...

...(c) All capital referenda will be presented to the voters at a general election, except, upon a finding of compelling need for the public health,

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## Previous Capital Budgeting Practices

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safety, or welfare, the general assembly may present the capital program at a time other than the general election. ...

4. The process lacked a systematic set of capital budgeting instructions whereby departments would submit their projects along with requests for funding over a long-term period that would allow for systematic development of individual projects. This resulted in a lack of an overall plan for all ongoing projects, a plan of financing, an inventory or assessment of needs, or an overall program goal.
5. There was no central document reflecting the priorities between different types of projects, including repair and rehabilitation, renovation, remodeling, razing of structures, new construction, and so forth. The biennial capital development plan did not specifically address the status of projects underway or those to be undertaken over the capital planning horizon. While the majority of projects were to be funded from previously approved bond authorizations, such projects were not included in the plan.

This lack of an overall plan for on-going projects resulted in a lack of accountability concerning departments' requests for new funds.

6. Capital funds were increasingly being used for non-capital or marginally capital expenditures, including personnel, short lived equipment and maintenance.

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## **FY 2007 – FY 2011 Capital Process**

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The State of Rhode Island has made significant progress since late 1991 towards improving the capital budgeting process. In the summer of 2005, agencies were asked to provide information relating to the projects contained in the FY 2006 - FY 2010 capital budget and any new projects to be proposed. This assisted the administration in achieving the first three steps in a capital budgeting process: (1) initial identification of projects to be considered for inclusion in the capital budget; (2) timing of required expenditures for projects selected for inclusion in the capital budget; and (3) determination of the impact on total government finances of the various financing alternatives. The status of projects funded in earlier capital improvement plans was analyzed for each agency. An update on the timing of expenditures was provided for previously authorized projects, as well as those to be considered at future referenda.

The capital improvement plan includes what are generally considered major capital projects, such as new construction, major reconstruction, remodeling, renovation, and so forth. These are projects that create new facilities or rebuild existing facilities. They would add or create value rather than protect the existing value. The plan also reflects planning funds provided to agencies to analyze the need and cost of projects proposed in later years. Agencies were asked to identify for each project: source of financing, the estimated disbursement schedule, and the categorical expenditures (i.e., design, land acquisition, and construction).

The capital improvement plan meets several of the criteria noted for sound practice and meets the goals of the administration concerning capital budgeting.

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## Capital Budgeting Goals Attained

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Several key goals were set in 1991 when Rhode Island embarked upon improving the capital budgeting process and as progress has been made, new goals have been set. Rhode Island may not fully attain these goals until several years into the capital-planning horizon, but has made significant progress towards these goals.

1. ***Ensure that Rhode Island's annual capital budget and capital improvement plan is affordable and finances only necessary capital projects.***

This goal also relates to the determination of the size and timing of debt issuance. It is the goal of the capital planning process that the levels of project commitment, annual cash disbursements, and annual bond financing required would be determined by the adopted capital plan.

The state has not issued more general obligation bonds than were in the plan. Generally, since the implementation of the FY 1993 - FY 1997 Capital Budget, variance from the plan reflected delays in certain projects underway. Controls are in place to ensure that expenditures are limited to those funded in the budget.

2. ***Enhance the linkage between the capital and operating budgets. No new projects will be included in the capital plan unless resources are expected to be available to finance the operating costs upon completion.***

A much greater focus has been made on the impact of capital projects on the annual operating budget. Agencies are requested to identify the source of operating funds required for new projects. In the FY 2007 – 2011 Capital Improvement Plan and the Five-Year Forecast included within the Executive Summary, there is an attempt to identify the outyear impacts of capital projects.

3. ***Institute a practice of annual program budgeting that will result in planned***

***biennial referenda (as needed) consistent with the capital budgeting process.***

Development and adoption of a solid capital plan will serve to prevent the need for off-year referenda.

The Administration's capital budgets have contained the referenda recommended for the biennial period; the Governor is not recommending an off year referenda.

4. ***Increase accountability by publishing a document that identifies the individual projects to be funded during the capital planning horizon.***

This would include all projects, regardless of funding source, including projects financed by previously authorized bonds. This would provide a much greater level of accountability with respect to completion of projects and the need for new ones.

The published capital budget is the basis for the control of and review of project expenditures. Agencies are more accountable with respect to capital disbursements that are now limited to those contained in the capital plan.

5. ***Ensure active gubernatorial policy participation in the process, similar to the process for the operating budget.***

The Capital Development Planning and Oversight Commission, which was recomposed in 1995, reflects appointments of planning, policy, and agency representation, as well as budget officials to develop a comprehensive capital development program that was consistent with the principles and practices of good financial management.

In addition, staff from both the House and Senate fiscal staffs were invited to all agency hearings to allow the legislative branch early involvement in the capital development process.

6. ***Begin a process of limiting debt use to long-term capital improvements and to decrease***

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## Capital Budgeting Goals Attained

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*reliance on debt in order to increase flexibility in difficult economic times.*

Rhode Island has stayed within the limits that have been set in the Capital Budgets since 1993. The state has successfully implemented a major asset protection initiative that will dedicate over \$24.8 million of current revenues in FY 2007 and over \$274 million over the next five years. This reflects a return to the original plan to increase resources dedicated to pay-as-you-go capital projects. There has been a retrenchment in the funding level goals due to the projected operating budget deficits projected since FY 2002. Many projects had been deferred during this time frame in order to free up resources from the Rhode Island Capital Plan Fund, which can be used for debt service. This recommendation to defer pay as you go capital spending, while not preferred, provides the type of flexibility described in the goal set. This flexibility is best utilized as a “quick fix” and it is important to return to desired funding levels as quickly as possible.

The state has increased the dedication of gas tax revenues to the Department of Transportation that will increase the amount available for road repairs and maintenance, and will also provide the state match for increased federal funds in the out years.

**7. *Implement a debt reduction program in order to reduce Rhode Island’s net tax supported debt.***

Rhode Island adopted a three part debt reduction program that included (1) using excess sales tax receipts dedicated to repay the DEPCO debt resulting in full repayment in August 2000, twenty two years earlier than required, (2) using an amount of current general fund resources to redeem other state debt each year, and (3) utilization of tobacco master settlement securitization proceeds to defease general obligation debt and certificates of participation in the amount of \$247.6 million. Since these were defeased by proceeds from a bond issue that are not considered state debt, this reduces the state’s tax supported debt.

**8. *Improve accountability during the implementation phase of the capital budget and the accuracy of total project funding displayed in the capital improvement plan.***

The Budget Office has developed a database that can integrate expenditure data from the State Controller’s accounting records with capital budget recommendations by source of funds by project. When fully implemented, this internal data management system will allow Budget Analysts to track projects more effectively and work with departments and agencies to improve expenditure planning.

**9. *Develop and maintain a statewide inventory of state buildings and other assets to be used in prioritizing required repairs and capital improvements.***

The State Controller’s Office has developed a system for maintaining an inventory of capital assets for accounting purposes. The Capital Development Planning and Oversight Committee is not currently using this system.

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## **Section 2 – Debt Issues**





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## Classification of State Debt

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The State of Rhode Island has traditionally classified its general obligation debt in the following four categories: direct debt, guaranteed debt, contingent debt and other obligations subject to appropriation. These fall into the broader category of tax supported debt used by investment rating agencies. Within the category of obligations subject to annual appropriations, there are certain performance-based agreements associated with debt issued to promote economic development. Generally speaking, the state's requirement to make appropriations on these obligations is based upon achievement of certain predetermined benchmarks that would increase state tax revenues. Debt service and payments on long-term obligations, including the portion of the gas tax, federal highway funds, and Rhode Island Capital Plan Fund dedicated for debt service, is estimated to total \$215.2 million in FY 2006 and \$236.9 million in FY 2007. The \$21.7 million all funds increase in FY 2007 reflects a \$3.6 million increase for general obligation bonds, a \$2.5 million increase on Rhode Island Refunding Bond Authority lease payments due to the up front April 2003 refunding, \$4.5 million increase for the issuance for the Dunkin Donuts Center Improvements, a net increase of \$11.0 million in other obligations, reflecting primarily higher payments on the certificates of participation issued for the MHRH Power Plant (\$1.1 million), the Juvenile Training School (\$2.3 million), the Traffic Tribunal Court (1.0 million), and (\$2.5 million) for the Higher Education Auxiliary debt, GARVEE debt service (\$2.7 million) and for Fidelity job rent credits (0.9 million).

**Direct debt**, herein defined as debt supported by Rhode Island's general fund for which the state has pledged its full faith and credit, consists of general obligation bonds and notes issued in anticipation thereof. Serial bonds require the state to make annual payments of principal and semi-annual payments of interest on bonds outstanding, while capital appreciation bonds require the annual payment of principal and payment of interest at maturity. As of June 30, 2005, the State of Rhode Island had a total of \$800.9 million of

direct debt outstanding, including \$778.3 million of fixed rate bonds outstanding, \$22.7 million of variable rate debt. This reflects the defeasance in June 2002 of \$241.6 million of general obligation bonds considered direct debt from the proceeds of securitization of revenues from the Tobacco Master Settlement revenues. As of January 1, 2006, there was \$304.8 million of authorized but unissued direct debt. The Governor recommends that \$137.2 million of general obligations bonds be issued to finance capital projects in FY 2006, and \$120.0 million in FY 2007. (*See Appendix C for debt service payments*).

**Guaranteed debt** includes bonds and notes issued by or on behalf of certain agencies, commissions and authorities created by the General Assembly and charged with enterprise undertakings, for the payment of which debt the full faith and credit of the state are pledged in the event that the revenues of such entities may at any time be insufficient. Such debt includes the debt of Narragansett Bay Commission. As of June 30, 2005, there were no outstanding bonds and no authorized but unissued debt. This reflects defeasance of \$1.37 of debt in June 2002 from the proceeds of the tobacco securitization, and the economic defeasance of the balance during FY 2005. (*See Appendix C for debt service payments*)

**Contingent debts** are those debts or obligations of certain Rhode Island agencies for which the state has pledged its full faith and credit. Such debt includes mortgages insured by the Rhode Island Industrial-Recreational Building Authority. Voter approval enabled the Authority to pledge the State's full faith and credit up to \$80,000,000 for the following purposes: to insure eligible mortgages for new construction, acquisition, and rehabilitation or expansion of facilities used for manufacturing, processing, recreation, research, warehousing, retail, wholesale or office operations. New or used machinery, equipment, furniture, fixtures or pollution control equipment required in these facilities is also authorized for mortgage insurance. Mortgages insured by the Authority are limited to certain specified

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## **Classification of State Debt**

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percentages of total project cost. The Authority is authorized to collect premiums for its insurance and to exercise rights of foreclosure and sale as to any project in default.

As of June 30, 2004, the Authority had outstanding mortgage agreements and other commitments for \$27,078,472 mainly in connection with revenue bonds issued by the Rhode Island Industrial Facilities Corporation. In accordance with State law, all premiums received by the Authority and all amounts realized upon foreclosure or other proceeds of defaulted mortgages are payable into the Industrial Recreational Building Mortgage Insurance Fund. All expenses of the Authority and all losses on insured mortgages are chargeable to this Fund. As of June 30, 2004, the Fund had a balance of \$1,847,577. The State has agreed to appropriate or borrow and pay to the Authority any amounts required to service insured loans that are in default should the Fund be insufficient.

The Economic Development Corporation proposes that the current Industrial-Recreational Building Authority be modified to consolidate their functions with other EDC financing entities, and to enhance the capacity of the new entity.

### **Other Obligations Subject to Appropriation**

Rhode Island has entered into certain contractual agreements, which although of a long-term nature, are subject to annual appropriation by the General Assembly. A brief description of such commitments for which the state has or may appropriate funds for debt payments is provided below.

#### ***Intake Center Certificates***

Rhode Island entered into a lease agreement with a financial institution that issued \$33,000,000 in certificates of participation to finance construction of an Intake Center for the Department of

Corrections. As of June 30, 2005, \$13,025,000 of these certificates was outstanding. *(See Appendix C for debt service payments)*

#### ***Attorney General Administrative Office Certificates***

In December 1995, Rhode Island entered into a lease agreement with a financial institution that issued \$4,500,000 in certificates of participation to finance the purchase of the Old Stone Bank Administration Building for the Attorney General's Office. As of June 30, 2005, \$2,795,000 was outstanding. This reflects the defeasance of \$775,000 of certificates of participation in June 2002 from the proceeds of the securitization of revenues from the State's Tobacco Master Settlement. *(See Appendix C for debt service payments)*

#### ***Shepard's Building Certificates***

In 1995, Rhode Island entered into a lease agreement with the Rhode Island Economic Development Corporation, which issued \$34,070,000 to renovate the Shepard's Building in downtown Providence. In August 1997, the state refunded the EDC debt through the issuance of certificates of participation in the amount of \$34,805,000. As of June 30, 2005, \$25,080,000 was outstanding. *(See Appendix C for debt service payments)*

#### ***Department of Labor and Training Center General Renovations***

In January 1997, Rhode Island entered into a lease agreement with a financial institution that issued \$24.0 million in certificates of participation to finance renovations of the former Center General Hospital at the Pastore Center for use as an office complex for the Department of Labor and Training. It is anticipated that the federal government will finance a significant portion of the lease payments. As of June 30, 2005, \$18,275,000 was outstanding. *(See Appendix C for debt service payments)*

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## **Classification of State Debt**

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### ***Board of Governor's Information System***

In 1999, the Board of Governor's of Higher Education entered into a lease for software and equipment with PeopleSoft. The principal outstanding as of June 30, 2005 was \$1,150,244. (See Appendix C for lease payments.)

### ***Master Lease***

#### ***Telecommunications Equipment/Rolling Stock***

On June 29, 2000, Rhode Island entered into a lease agreement with a financial institution that issued \$9,525,000 of certificates of participation for the purchase and installation of telecommunications equipment, furnishings and vehicles and rolling stock. The state also placed \$318,000 of taxable certificates at that time. In June 2001, the state financed an additional \$3,150,000 of vehicles and trucks. In December 2002, the state financed \$3,890,000 of vehicles and trucks. In June 2005, the state financed \$6,950,000. As of June 30, 2005, \$9,505,000 was outstanding. (See Appendix C for debt service payments.)

### ***Rhode Island Refunding Bond Authority***

Rhode Island has entered into a loan and trust agreement with the Rhode Island Refunding Bond Authority, a public corporation which issued \$20,640,000 of bonds to provide for the advance refunding of \$18,640,000 of the state's general obligation bonds. As of June 30, 2005, there were no such bonds outstanding.

### ***Rhode Island Refunding Bond Authority (Rhode Island Public Buildings Authority)***

Rhode Island has several lease arrangements with the Rhode Island Refunding Bond Authority relating to capital projects financed by the former Public Buildings Authority, at the request of the

state. In FY 1998, Rhode Island merged the responsibilities of the Rhode Island Public Buildings Authority into the Rhode Island Refunding Bond Authority. As of June 30, 2005, the Rhode Island Refunding Bond Authority had \$74,615,000 of bonds outstanding, the proceeds of which were to finance such projects. (See Appendix C for debt service payments)

### ***Rhode Island Convention Center Authority***

Rhode Island has entered into a lease agreement with the Rhode Island Convention Center Authority, a public corporation that was created for the purpose of constructing, managing and operating a convention center.

Pursuant to the lease agreement, the state will be obligated to pay lease payments to the authority sufficient to pay for the net operating expenditures and debt service on the authority's bonds relating to the project being financed. The authority issued bonds for project expenditures totaling \$323,000,000. Including refunding bonds that were issued to save interest costs, and the defeasance of \$90.085 million in May 2005, outstanding debt totaled \$202,885,000 million as of June 30, 2005. In FY 2007, the Governor recommends a general revenue appropriation of \$20.9 million. This includes estimated new debt service relating to the Dunkin Donuts Center Improvements. (See Appendix C for debt service payments)

### ***Rhode Island Depositors Economic Protection Corporation***

Rhode Island entered into a payment agreement with the Rhode Island Depositors Economic Protection Corporation ("DEPCO"), a public corporation created to issue bonds for the purpose of protecting depositors of certain financial

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## Classification of State Debt

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institutions and credit unions in Rhode Island forced to close in January, 1991 owing to the entry into conservatorship of the Rhode Island Share and Deposit Indemnity Corporation, a private deposit insurance fund. DEPCO'S bonds were payable from a special revenue fund of DEPCO to which payments are to be made by the state, subject to annual appropriation, from certain proceeds of state sales and use tax receipts or from other funds appropriated by the General Assembly for such purposes. The payment agreement was effective simultaneously with the issuance in June 1991 of \$150.0 million of special obligation bonds. In June 1992, an additional \$306.0 million of special obligation bonds were issued. The Corporation issued refunding bonds in FY 1993. The Corporation utilized these sales tax proceeds and the proceeds from settlements to gradually prepay all of the bonds, such that there are now no special obligations outstanding.

### ***Rhode Island Economic Development Corporation***

In February 1993, the Economic Development Corporation issued \$30,000,000 in taxable revenue bonds on behalf of Alpha Beta Technology, Inc. for acquisition, construction and equipping of a new plant facility for the clinical and commercial manufacture of biopharmaceutical products. In January 1999, this issue was placed in default. These bonds are also secured in part by the corporation's capital reserve fund. The Economic Development Corporation repaid the balance of the debt and receivership costs by utilizing funds on hand in FY 2000, the proceeds from the sale of the Alpha Beta facility, and state appropriations authorized during the 1999 General Assembly. The net state appropriation disbursed was \$5.6 million. As of June 30, 2005, there were no bonds outstanding for the original Alpha Beta debt. The EDC issued a new series of bonds in the amount of \$25.0 million in FY 2000 to finance the purchase of the Alpha Beta building by Collaborative Smithfield Corporation, \$24,542,000 was outstanding as of June 30, 2005. (*See Appendix C for debt service*

*payments*).

In January of 1998, the Economic Development Corporation issued revenue bonds in the amount of \$11,825,000 to finance improvements at McCoy Stadium. These bonds are supported by lease payments subject to annual appropriations. As of June 30, 2005, \$6,180,000 of McCoy Stadium bonds was outstanding. (*See Appendix C for debt service payments*)

In 1999, the Economic Development Corporation issued revenue bonds in the amount of \$16,395,000 to finance improvements to the University of Rhode Island power plant. These bonds are supported by payments to purchase steam over the life of the bonds. As of June 30, 2005, \$13,514,000 of such bonds was outstanding.

### ***Garvee/Motor Fuel Tax Revenue Bonds***

In November 2003, Rhode Island entered into a payment agreement with the Rhode Island Economic Development Corporation relating to the issuance of \$53,030,000 or Motor Fuel Tax Revenue Bonds to provide funds for the State match for certain major Transportation projects funded by GARVEE bonds also issued by the Corporation. These bonds are secured by two cents of the gas tax dedicated to the Department of Transportation, subject to annual appropriation. As of June 30, 2005, there was \$42,255,000 outstanding.

The GARVEE bonds, which are secured by federal funds made available to the Department of Transportation, are not considered part of the State's net tax supported debt. As of June 30, 2005 there was \$186,050,000 outstanding, which were supported by federal revenues.

### ***Rhode Island Housing and Mortgage Finance Corporation***

In April 2002 and August 2004, Rhode Island entered into a loan agreement with the Rhode Island Housing and Mortgage Finance

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## Classification of State Debt

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Corporation relating to the issuance of \$12,550,000 and \$2,250,000 of debt to provide funds for the relocation of the Traveler's Aid facility and for the Neighborhood Opportunities Program which provides affordable housing. In 2006, the state provided an additional \$7,500,000. As of June 30, 2005, there was \$13,060,000 outstanding.

### ***Pastore Center Complex Central Power Plant***

In December 2000, Rhode Island entered into a lease agreement with a financial institution that issued \$28.18 million in certificates of participation to rehabilitate and upgrade the Central Power Plant at the Pastore Center Complex. As of June 30, 2005, there was \$23,440,000 of certificates outstanding.

### ***Performance Based Obligations of the Rhode Island Economic Development Corporation***

In May 1996, the Economic Development Corporation issued \$25,000,000 of bonds to finance infrastructure for Fidelity Investments. These bonds carry a moral obligation of the state. If at any time, certain reserve funds of the Economic Development Corporation pledged for this bond issue fall below their funding requirements, a request will be made to the General Assembly to appropriate the amount of the deficiency. In addition, pursuant to the lease the Economic Development Corporation entered into with FMR Rhode Island, Inc. to secure the bonds, credits are provided for lease payments if certain targeted new job goals are met for the financed project. Currently, it is projected that these job goals will be met. If the job goals are met, the Economic Development Corporation will credit FMR Rhode Island, Inc.'s lease payments and make annual requests to the General Assembly for appropriations, which will be used to pay the debt service on this bond issue. In May 2002, an additional \$10.0 million of bonds with similar provisions were issued.

As of June 30, 2005, \$31.847 million of Fidelity bonds were outstanding. As shown on the EDC-Fidelity debt service schedule, job rent credits are expected to result in a state obligation of \$2.5 million in FY 2007. *(See Appendix C for obligations)*

In November 1997, the Economic Development Corporation entered into a similar agreement with Fleet Bank; bonds issued for that transaction totaled \$11.0 million. As of June 30 2005, \$10,015,000 of Fleet bonds were outstanding. Under the agreement, debt service on only \$3.4 million of the debt would be reimbursed through the applications of job rent credits. Job rent credits are estimated to result in a state obligation of approximately \$.3 million per year if achieved, as shown on the EDC-Fleet debt service schedule. *(See Appendix C for obligations)*

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## Tax Supported Debt Burden

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In the determination of the debt burden of the State of Rhode Island, the rating agencies take into account all tax supported debts which are or could be a future liability of the state. Therefore, the definition of "tax supported debt" is more expansive than the strict "voter approved" general obligation category. In Rhode Island's case, the state has indirectly extended its credit to quasi-public agencies and authorities, such as the Rhode Island Convention Center Authority, through lease arrangements.

The amount of debt reflected is that which is defined by *Moody's Investors' Service* in their credit report as the debt outstanding that could potentially be a liability of the state. It, therefore, does not reflect offsets that will reduce the state's payments on these debts, such as debt service reserve funds, interest earnings, and other revenue that could reduce the state's liability. Rhode Island's net tax supported debt totaled \$1.4 billion as of June 30, 2005.

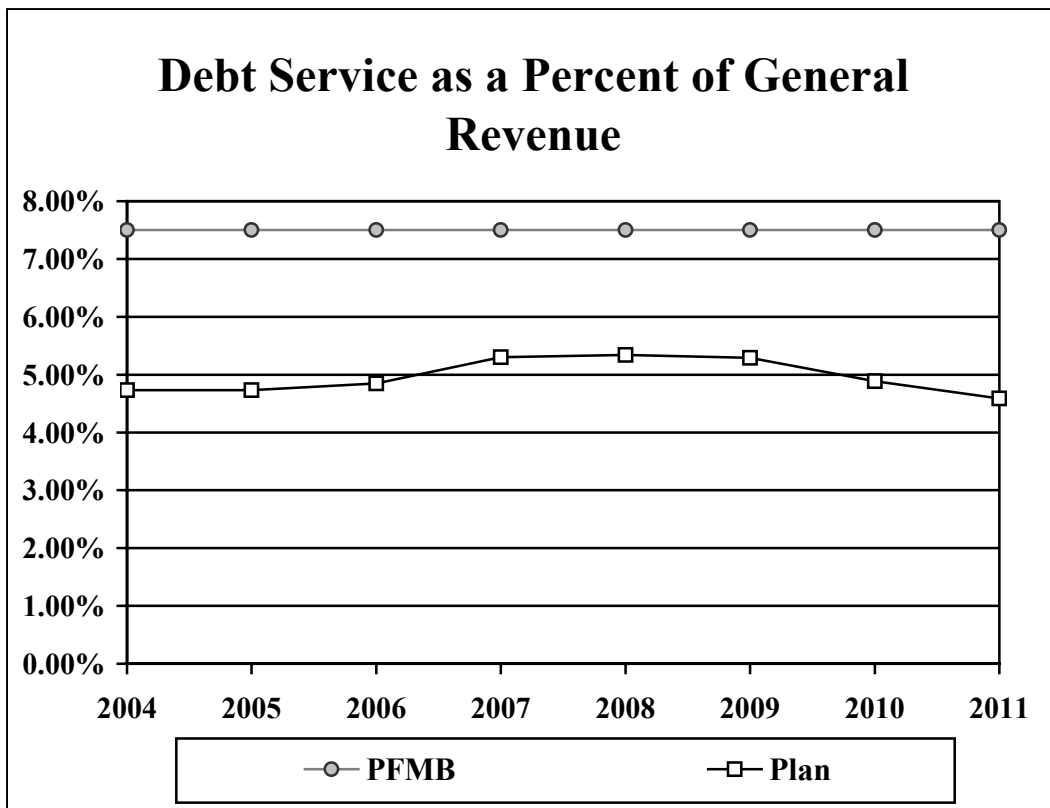
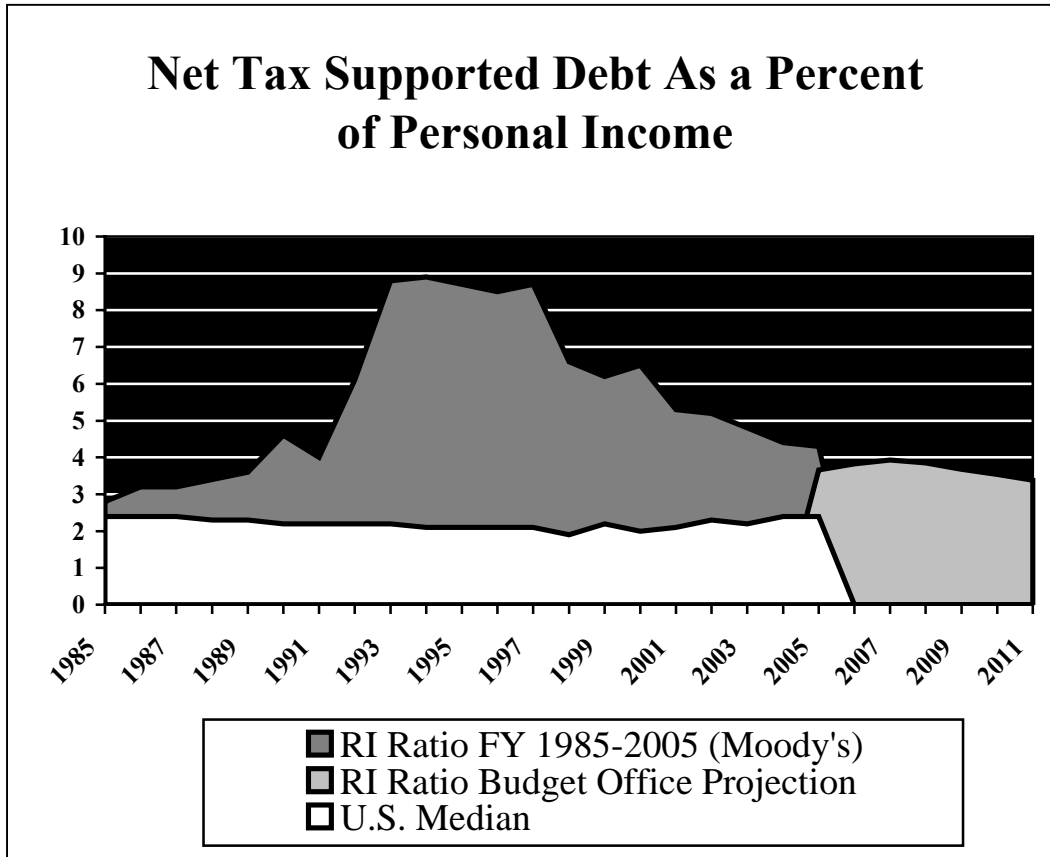
In evaluation of the state's credit, the rating agencies review the state's ability to repay the debt and all factors that could affect the issuer's ability, (i.e., economy, budgetary issues, management team, debt structure etc.).

One tool that can be used to measure a state's debt burden or conversely capacity to take on new debt is a "debt ratio." According to the 2005 "Moody's Medians," Rhode Island's net tax-supported debt as a percent of personal income of 4.3 percent in 2005 ranks fifteenth in the nation. (Due to slight variations in calculation methods, and timing, the state's number varies from Moody's. Moody's medians for 2005 reflect net tax supported debt as of calendar 2003). The national median is 2.4 percent of net tax supported debt as a percent of personal income. From FY 2004 to FY 2005, the national median remained constant while Rhode Island's decreased from 4.4 percent to 4.3 percent. This resulted in a movement to the fifteenth place from twelfth place in Rhode Island's ranking released by Moody's in 2004, so Rhode Island's relative position also

continues to improve. This was the eighth straight year of improvement. In 1996, Rhode Island ranked third. In 1984, Rhode Island ranked twenty-fifth in the nation with a ratio of 2.4 percent.

The Governor's recommended capital budget will result in improvement in the state's ratio of debt as a percentage of personal income, which is expected to decline from 8.18 percent at the end of FY 1995 to 3.8 percent at the end of FY 2006, to 3.38 percent in FY 2011. The Rhode Island Public Finance Management Board recommended credit guideline indicates that this ratio should not exceed 6.0 percent. (See Public Finance Management Board Section of this document.)

# Tax Supported Debt Burden





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## General Obligation Debt Authorization

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The State of Rhode Island has \$304.7 million of authorized but unissued general obligation debt as of January 1, 2006. These authorizations have been approved by the voters at various referenda. Under the Constitution of Rhode Island, the General Assembly has no power to incur debts in excess of \$50,000 without consent of the people, except in the case of war, insurrection or invasion or to pledge the faith of the state to the payment of obligations of others without such consent. By judicial interpretation, the limitation stated above has been judged to include all debts of the state for which its full faith and credit are pledged, including general obligation bonds and notes, bonds and notes guaranteed by the state and debts or loans insured by agencies of the state such as the Industrial-Recreational Building Authority.

Since 1979, the voters have authorized \$2.206 billion of general obligation bonds. Of this authorization, 34.6 percent or \$762.7 million was for Transportation purposes; 30.4 percent or \$670.4 million was for Natural Resource purposes. Education reflected 15.7 percent of the total amount authorized. Of the total \$304.7 million of unissued debt, 32.5 percent or \$98.9 million remains unissued for education purposes and 29.9 percent or \$91.0 million remains unissued for natural resources purposes. Authorized but unissued debt for public safety purposes is the next highest, representing \$46.5 million or 15.2 percent of the total remaining unissued debt.

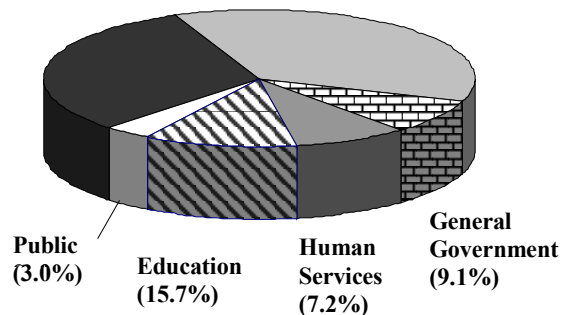
Due to concern about the increasing level of authorized but unissued debt, the General Assembly enacted a sunset provision relating to general obligation bond authorizations. Chapter 438 of the Public Laws of 1988, which took effect on December 31, 1991, provides that any special act of the state that authorizes the issuance of general obligation bonds or notes of the state, which has a balance that remains unissued, and is seven (7) years or older is invalid as to that portion which remains unissued. Notwithstanding, the General Assembly may, by special act, extend any authorization for a period of one (1) to five (5) years upon a petition of the

Department of Administration. Such extension may be granted more than one (1) time. Upon a certification of the General Treasurer to the Governor as to debt authorizations described above and no longer extended, the authorization shall not be deemed or counted toward the authorized but unissued debt of the state.

The graphs, which follow, exhibit a historical perspective of Rhode Island's debt by functional category. The graph below exhibits the amount of bond authorizations approved since 1979 for the various functions of state government. The top graph on the following page exhibits the amount of general obligation bonds issued (cash proceeds received) by functional category. Transportation and Natural Resource projects benefited by the highest percentage of bond proceeds, reflecting 39.6 percent of the total amount issued for Transportation and 30.4 percent for Natural Resources. Proceeds received for Transportation projects totaled \$737.6 million while Natural Resource projects received \$566.3 million. The graph on the bottom shows the amounts that remain authorized but unissued as of January 2006.

### Debt Authorization by FY 1979 – FY2005

Natural Resources (30.4%)      Transportation (34.6%)

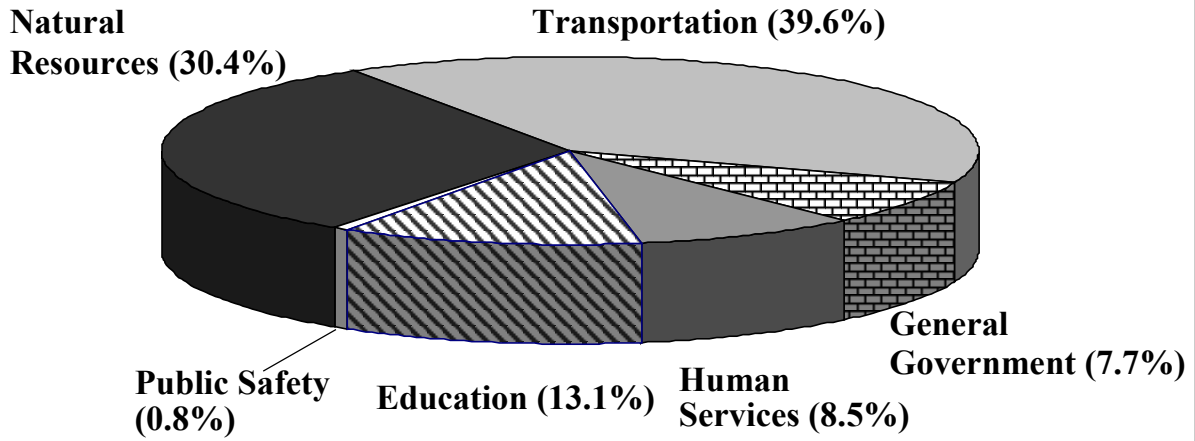


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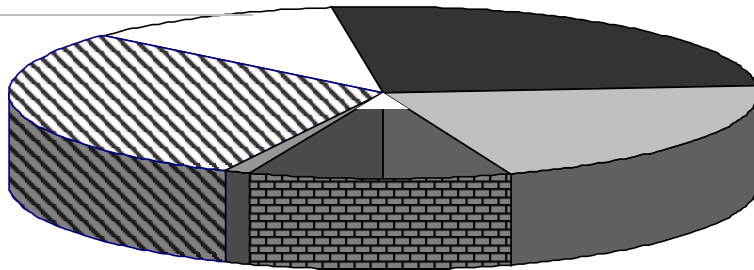
## General Obligation Debt Authorization

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### Bonds Issued FY 1979 - FY 2006



### Authorized but Unissued as of January, 2006



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## Debt Management Accomplishments

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The State of Rhode Island has taken a proactive role in the prudent management of the State of Rhode Island's debt. The state has emphasized the need to restrict the extension of Rhode Island's credit to only those economic development projects that yield economic benefits. Examples of this performance-based credit policy are the Fidelity and Fleet transactions, which yielded a significant number of new jobs. The Providence Place Mall transaction, which provides performance-based financial support for a tremendous economic development project is yet another example of the administration's proactive role. The state's obligation to make payments is contingent upon the achievement of specific new job creation targets or on the generation of sales tax revenues.

### **Credit Rating Upgrade by Three Major Credit Agencies**

To address concerns about Rhode Island's debt levels, the Administration has worked closely with the Office of the General Treasurer to pursue actions that may improve the state's debt position. In September 1999, this diligence was rewarded when Moody's Investors' Service and Fitch IBCA each upgraded the State of Rhode Island's credit ratings.

*Moody's from A1 to Aa3*  
*Fitch from AA- to AA*  
*Standard & Poor's maintained AA-*

In November 2005, Standard and Poor's upgraded the state's bonds from AA- to AA.

*Standard and Poor's from AA- to AA*

The Standard and Poor's upgrade reflected the growth and diversification in the statewide economy, consistent financial performance through a national recession, and progress made in managing long term liabilities.

The discussion below describes some of the Administration's recent actions that contributed to the upgrade in Rhode Island's bond ratings.

The state traditionally provides financing for its capital program by issuing general obligation bonds in the spring or early summer. This timing allows financing for projects contained in the annual Capital Budget to be available at the beginning of the fiscal year. The state, represented by a team consisting of the state's financial advisor, the Office of the General Treasurer, the Budget Office, and the state's underwriters, also continually monitors the market for refunding opportunities, which would allow Rhode Island to refinance outstanding debt at lower interest rates. The Administration has adopted a standard practice, which calls for 3.0 percent present value savings to determine if an economic refunding makes sense. Since the number of times tax-exempt debt can be refunded is limited by the Tax Reform Act of 1986, Rhode Island should refund bonds prudently.

The Administration and the Office of the General Treasurer continue to monitor the interest rate environment and are considering execution of a refunding of certain general obligation bonds due to the recent decline interest rates. Rhode Island benefited from low interest rates from the summer of 1997 to the fall of 1998, and later in February 2001, December 2002 or February 2004, when it seized the opportunity to refund and restructure some of its debt. The state received competitive bids on its current funding ("new money") bond issue on June 12, 1997, priced a general obligation refunding on June 19, 1997, refinanced the Economic Development Corporation's debt on the Shepard's building on August 7, 1997, restructured the bonds issued by the former Public Buildings Authority in April 1998 and May 2003, refinanced general obligation bonds in September 1998, refinanced general obligation bonds in February 2001 and converted certain variable rate debt to fixed rate. Each of these transactions is discussed below, as

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## **Debt Management Accomplishments**

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well as other transactions related to the state's net tax supported debt. Net tax supported debt includes all debts supported by state appropriations.

### **Blended Yield General Obligation Refunding**

In June and July of 1998, Rhode Island issued \$75.775 million of general obligation bonds and \$35.990 million of general obligation refunding bonds. This new money issue provided funds for the capital projects funded in FY 1999, and was issued at a true interest cost of 5.18 percent. By combining the new money and the refunding issues into a single common plan of finance, which is allowable under IRS regulations, the state was able to increase the savings achieved by the refunding. The refunding bonds were issued at a true interest cost of 4.81 percent, while the bonds refunded bore an average rate of 6.2 percent. This resulted in cash flow savings of \$2.5 million, or \$1.0 million in present value terms. In February 2004, the State executed a similar transaction, combining \$79.7 million of new money bonds with \$65 million of refunding bonds. This resulted in \$2.95 million of savings in present value savings.

### **Refunding and Conversion of Variable rate Debt**

In September 1998, Rhode Island issued \$82.7 million of refunding bonds, which yielded \$3.1 million of cash flow savings and \$2.4 million of present value savings.

In February 2001, Rhode Island issued \$55.9 million of refunding bonds at a rate of 4.57 percent, which yielded \$2.4 million of cash flow savings. The present value savings over prior issues, which had sold at rates from 5.0 to 5.75 percent, was 3.18 percent of the amount refunded. At that time, it also converted two series of variable rate debt sold in 1998 and 1999 and outstanding in the amount of \$63,005,000 to fixed rate debt achieving a fixed rate of 4.5 percent.

### **Refunding of EDC Shepard's Building Lease Financing**

In August 1997, Rhode Island refunded debt originally issued by the Economic Development Corporation in 1994 to finance the acquisition of and renovations to the Shepard's Building to provide office space and educational facilities. The debt was originally issued in the amount of \$34.070 million over thirty years. The state refunded this debt through the issuance of certificates of participation, achieving savings due to lower interest rates and shortening the amortization schedule to twenty years. The payments for the issue were structured to offset the cash flow savings generated by the general obligation refunding in years two through five, then graduated payments increasing less than 1 percent per year, thereafter. Since the amortization was shortened, the savings are achieved in the final eight years of the original thirty-year lease revenue bond. The structure of this \$34.805 million refinancing will result in \$10.6 million of cash savings. This translates into present value savings of \$1.6 million.

As can be seen above, the state was able to achieve significant debt service savings by refunding and restructuring its obligations through an integrated plan affecting both general obligation debt and appropriation backed debt.

### **Quasi Public Agency and Authority Obligations**

Although created as independent authorities, certain financial obligations of quasi-public agencies and authorities are ultimately the obligations of the State of Rhode Island. This is often through leases or moral commitments that are subject to annual appropriation. Therefore, the prudent and sound administration of the state's debt and its financial obligations is dependent upon close scrutiny of these quasi-public agencies. During FY 1997, the Administration took a proactive role in decisions

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## Debt Management Accomplishments

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made by these agencies that resulted in a positive impact on the state budget and ultimately the taxpayers.

The actions discussed below exemplify the importance of an influential role of the executive branch on the actions of quasi-public agencies.

### **Convention Center Authority**

In the FY 1998 Budget, the Administration proposed that the lease payment to the Convention Center Authority could be reduced by \$9.2 million if the Legislature approved proposed statutory changes. The Administration proposed a change that would allow the authority to restructure its operating and debt service reserve funds by replacing cash and a letter of credit with a surety policy. The Legislature approved this statutory change in the FY 1998 enacted budget, and the authority executed a transaction in the spring of 1998. The transaction actually yielded \$3.2 million more than anticipated.

In November 2001, the Convention Center Authority refinanced the 1993 Series A bonds outstanding in the amount of \$91,885,000 by issuing a synthetic fixed rate obligation. The Authority issued variable rate debt and simultaneously entered into a swap which essentially yield a fixed rate for the Authority. The coupon rate on the swap is 3.924%; the “all-in” rate, which takes into account all ongoing costs, is 4.25%. The coupon on the old debt was 5.71%. The total present value savings are \$8.4 million, over 8% of the bonds refunded.

During June 2003, the Authority issued \$58,285,000 of 2003 Series A Refunding Revenue Bonds, resulting in net present value savings of more than \$4,093,000 or 6.64% of the par amount refunded. The \$58,285,000 refunding bonds were insured by FSA and sold at an overall interest cost of 4.3% which compares to 5% on the prior debt. The refunding bonds will be due May 15, 2016 – 2020, as were the prior bonds. The Authority

will realize debt service savings in each fiscal year, beginning with 2004.

In May 2005, the Convention Authority defeased 90.085 million bonds as a result of the sale of the Westin Hotel.

### **Rhode Island Public Buildings/ Rhode Island Refunding Bond Authority**

In the 1997 legislative session, the Administration worked with the Legislature to transfer all the responsibilities and financial obligations of the Rhode Island Public Buildings Authority to the Rhode Island Refunding Bond Authority. In doing so, over time the state will save a good portion of the annual appropriation that was made to the inactive Public Buildings Authority, and will benefit by the streamlining of its debt issuing authorities.

In January 1998, the newly consolidated Rhode Island Refunding Bond Authority began investigating the feasibility of refunding certain obligations of the former Public Buildings Authority in order to improve both the state’s outstanding debt position and achieve debt service savings over the life of the bonds. The Capital Budget presentation reflects a transaction executed in April 1998 that resulted in savings of \$1.5 million and shortened the life of the bonds from 2011 to 2010.

In May 2003 the Authority issued \$67,625,000 State Public Projects Revenue Bonds, Series 2003 A dated April 1, 2003 to refund the outstanding principal totaling \$84,910,000 of State Public Projects Revenue Bonds, 1993 Series A originally issued by the Rhode Island Public Buildings Authority. By executing this transaction using debt liberated service reserve funds of \$15,188,000, the State achieved net present value savings of \$5.8 million.

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## **Debt Management Accomplishments**

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### **Rhode Island Turnpike and Bridge Authority Defeasance**

In August 1997, the RI Turnpike and Bridge Authority issued \$42,985,000 of refunding revenue bonds that defeased four series of bonds

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# Debt Management Accomplishments

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## **General Obligation Variable Rate Debt Program**

During the 1997 Legislative session, the General Assembly enacted legislation, proposed by the General Treasurer, which would allow Rhode Island to issue general obligation bonds in a variable rate mode. In July 1998, the Budget Office participated in interviews and the selection of an underwriter for the state's first issuance of variable rate debt. The ultimate statewide variable rate exposure depends upon the development of a debt policy focused on asset/liability matching, as well as the savings potentially generated by low interest rates, and an internal policy to limit variable rate exposure to no more than ten percent of total debt. To date, \$36.5 million of variable rate debt was issued in June 1998, \$32.390 in September 1999, and \$31.365 million in July 2000. The Administration and the Office of the General Treasurer monitor the interest rate environment and transitioned the 1998 and 1999 series of the variable rate debt into a fixed rate mode in February 2001 due to lower long term fixed rates. This will provide future capacity for the variable rate debt as conditions change. An average interest rate of 2.5 percent is assumed in the budget for variable rate debt.

## **Transportation Debt Service**

In conjunction with the issuance of variable rate debt for the Department of Transportation, the Administration will structure the repayment of this debt such that the spikes in the Department's projected debt service will be leveled off. The recommended structure, including the cost savings variable rate mode and the carefully developed amortization schedule, will serve to provide a greater sense of stability to the Department of Transportation's budget.

## **State Lease Program**

After review of existing practices and processing requirements with respect to vendor leasing, in September 1999 Rhode Island issued a request for proposals to secure a leasing relationship with a financial institution. The purpose of this engagement was to ensure that the State was obtaining the lowest cost of financing on lease purchases and to streamline the process. Financing was provided at twenty basis points above a prevailing market scale. The state solicited competitive bids for the issuance in FY2005 and the rates obtained were market rates on the date of the sale.

## **Debt Defeasance Utilizing Proceeds from Securitization of Tobacco Master Settlement Revenues**

In June 2002, the Tobacco Settlement Financing Corporation (TSFC) was created for the purpose of securitization of the state's future revenues due under the Master Settlement Agreement entered into by the Attorney General in November 1998 relating to tobacco. The Corporation issued \$685,390,000 of bonds to finance the acquisition of one hundred percent of the "state's tobacco receipts". The net proceeds of the sale, after funding the cost of issuance, capitalized interest, and the debt service reserve account, totaled \$544.2 million. The state utilized \$295.3 million in June 2002 to defease \$247.6 million of outstanding general obligation and certificate of participation debt (or \$295.5 million reflecting the accreted value of capital appreciation bonds), and the remaining \$248.9 million was made available for operating budget expenditures in FY 2002 – FY 2004.

The debt defeasance resulted in debt service savings of \$51.6 million in FY 2003 and total savings through FY 2012 of \$343.5 million. Because the defeased debt is funded by an escrow established with the cash from the securitization, those bonds are no longer considered a debt of the state. Additionally, since the bonds issued by the Tobacco

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## Debt Management Accomplishments

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Settlement Financing Corporation are secured solely by pledged tobacco revenues, the TSFC bonds are not a debt of the state. The impact of this transaction was to reduce the state's outstanding debt, thereby improving its debt ratios. The state has shifted the risk of non-collection of master settlement revenues to the holders of the TSFC bonds. It should be noted that since this June 2002 transaction, there have been many large issues executed by other states. Some states who have not yet issued are considering a state guarantee or moral obligation in order to make the bonds more appealing to bond purchasers. The State of Rhode Island did not provide such a pledge when it securitized its rights to receive the tobacco master settlement revenues. Although municipal rates overall have declined as of February 2003, the State of California tobacco securitization bonds sold at rates higher relative to the market than the State of Rhode Island transaction in June 2003.



## Debt Reduction

The Governor's recommended FY 2007 Capital and Operating Budgets reflects debt reduction during FY 2002 using resources from the proceeds of Tobacco Securitization Bonds to defease \$247.6 million of debt (\$295.5 million reflecting the accreted value of capital appreciation bonds). This defeasance of outstanding general obligation debt and certificates of participation using the proceeds of bonds which are not considered state debt, resulted in a significant reduction in Rhode Island's net tax supported debt position. The use of these accelerated Tobacco Settlement resources accelerated the trend of reducing net tax supported debt beyond that which had been displayed in previous Capital Budgets. It also resulted in \$33.3 million of debt service savings in FY2007, providing significant budget relief.

The Schedule below displays the enacted estimate of general revenue savings and the actual savings by source of funds:

### Budgetary Savings from Defeasance

	<u>Actual General Revenue</u>	<u>Actual Other Funds</u>	<u>Actual Total</u>
FY 2003	37.1	14.5	51.6
FY 2004	34.3	12.8	47.1
FY 2005	28.2	12.1	40.3
FY 2006	28.3	11.0	39.3
FY 2007	25.6	7.7	33.3
FY 2008	26.3	14.4	40.7
FY 2009	20.7	14.1	34.8
FY 2010	17.1	12.0	29.1
FY 2011	8.8	11.3	20.1
FY 2012	5.3	1.7	7.0

\*See Appendix D for additional information concerning components of other funds (DOT, RIPTA, Narragansett Bay Commission).

The reduction in state debt of \$247.6 million at the end of FY 2002 resulted in significant improvement in our debt position compared to that which would result without use of proceeds from Tobacco Securitization for defeasance. As shown below, Rhode Island's net tax supported

debt position was \$1.287 billion at the end of FY 2004. Without this defeasance, it would have been \$1.531 billion. As expected, this improved the state's projected debt ratios through FY 2012. In 2005, according to Moody's medians Rhode Island ranked fifteenth in the country in terms of debt as a percent of personal income, reflecting an improvement of ten positions compared to FY 2000.

### Projected Net Tax Supported Debt

	<u>Assuming No Defeasance</u>	<u>After Defeasance</u>
FY 2002	\$1.530	\$1.288
FY 2003	\$1.486	\$1.278
FY 2004	\$1.510	\$1.334
FY 2005	\$1.627	\$1.478
FY 2006	\$1.657	\$1.535
FY 2007	\$1.606	\$1.507
FY 2008	\$1.579	\$1.511
FY 2009	\$1.527	\$1.480
FY 2010	\$1.480	\$1.454

### Projected Debt As A Percent of Personal Income

	<u>Assuming No Defeasance</u>	<u>After Defeasance</u>
FY 2002	4.67%	3.93%
FY 2003	4.40%	3.79%
FY 2004	4.29%	3.79%
FY 2005	4.43%	4.03%
FY 2006	4.34%	4.02%
FY 2007	4.04%	3.79%
FY 2008	3.81%	3.65%
FY 2009	3.54%	3.43%
FY 2010	3.29%	3.24%

### Sinking Fund Proceeds Used to Defeasance State Debt

During the 1998 legislative session, the Sinking Fund Commission was reconstituted and given the responsibility of overseeing a program of debt reduction that would be the result of the increased allocation of current revenues to

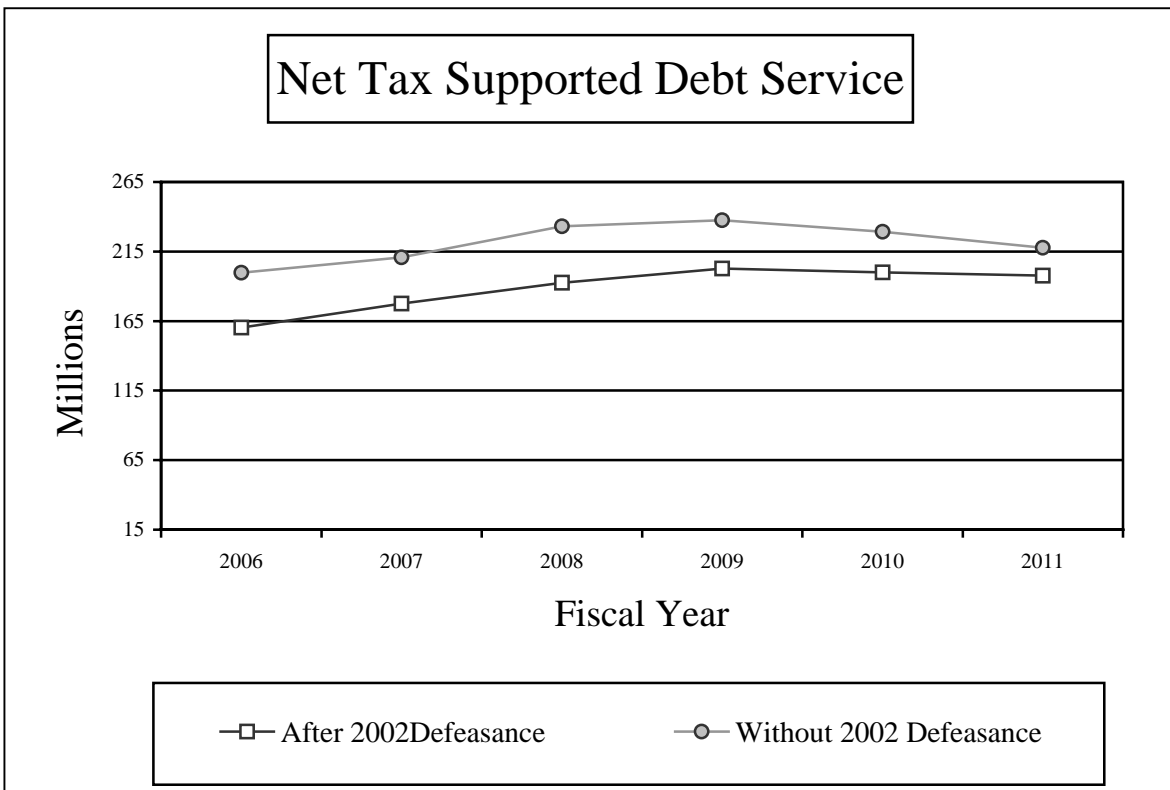
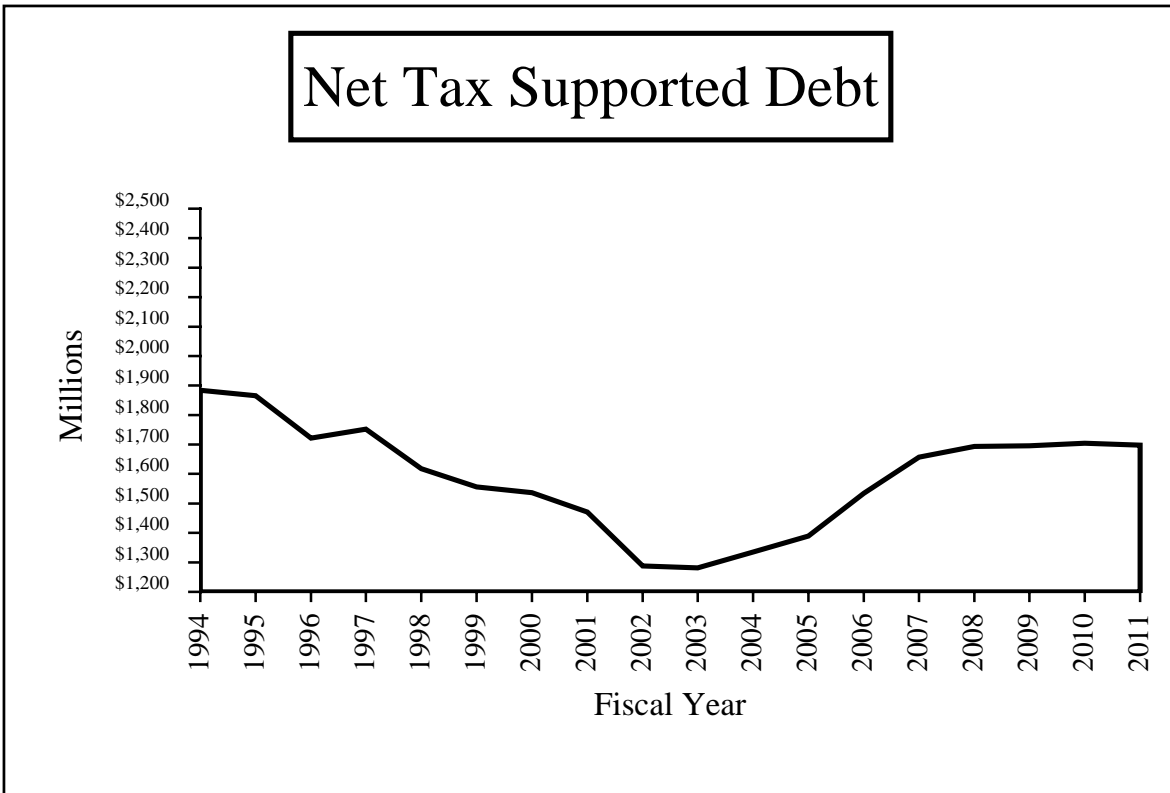
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## Debt Reduction

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defeasance or prepay debt. In FY 1999 and FY 2000, \$4.0 million and \$.86 million, respectively, of general revenue appropriations were enacted by the General Assembly for such purpose. Additionally, in FY 2000, \$7.9 million of bond interest earnings, fund earnings and other transfers were deposited in the fund. In FY 2000 the Sinking Fund authorized \$5.8 million in expenditures to cover a portion of the Alpha Beta debt. Sinking funds were used, along with reserve funds and proceeds from the sale of the building, to satisfy the debt. Receivership assets reimbursed a portion of this expenditure, resulting in a net payment of \$5.6 million. In June 2000, the State of Rhode Island defeased \$4,415,000 of the 1992 refunding general obligation bonds which were to mature in 2007. The cost of the defeasance was \$4.5 million. The defeasance was funded by proceeds in the Sinking Fund and savings will total \$1.9 million, or \$275,938 per year until 2007. Of the total annual savings, \$83,462 of these savings were general revenue savings and \$192,476 were gas tax savings.

# Debt Reduction



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# Public Finance Management Board Debt Study

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As required by law, the Public Finance Management Board releases an annual report on Rhode Island debt. First issued in December 1998, this comprehensive report was prepared by the staff of the General Treasurer's Office. The study provided a historical perspective of the State of Rhode Island's tax supported and other debt, and recommended certain credit guidelines to monitor state debt. The board adopted several guidelines, which were later amended in March 2000 to the following:

***Credit Guideline 1:***

Tax Supported Debt should not exceed 5.0 to 6.0 percent of personal income, and annual debt service for Tax Supported Debt should not exceed 7.5 percent of state general revenues.

*Explanation:* Tax Supported Debt is a state's core debt. General revenues and taxes secure this debt. The credit rating of the largest component of Tax Supported Debt, general obligation bonds, is the benchmark for the credit rating for several other state debt issuers. The recommended limits on the total amount and the burden on the state's budget are based on a combination of factors including historical trends in Rhode Island and ratios of peer states.

***Credit Guideline 2:***

The Board should monitor the total amount of Tax Supported Debt, State Supported Revenue Debt, and Agency Revenue Debt in relation to Rhode Island's personal income levels.

*Explanation:* These three types of debt are directly payable from or represent a contingent obligation/relationship on the state's financial resources. Overall levels should be monitored so that trends in the total amount and the relative levels of each are understood.

***Credit Guideline 3:***

If a Guideline is exceeded due to economic or financial circumstances or if the Governor and

the Legislature determine that extraordinary infrastructure needs exist, the Board should request that the Governor and the Legislature recommend a plan to return debt levels to the Guideline within 5 years.

*Explanation:* The Credit Guidelines may be exceeded temporarily under certain extraordinary conditions. If exceeded, the state should take steps to return debt levels to recommended levels within a manageable period of time.

The Capital Budget presents these guidelines and the projected debt ratios resulting from the Governor's recommended Capital Budget. As can be seen in the section entitled "Tax Supported Debt Burden", the recommended Capital Budget projects a ratio of debt to personal income which is well within the recommended 5.0 to 6.0 percent guideline, decreasing from 8.4 percent in FY 1994 to 3.38 percent in FY 2011. The projected ratio of debt service to general revenues is also within the recommended guideline of 7.5 percent. While the projected ratio increases from 4.85 percent in FY 2006 to over 5.0 percent in FY 2007, this increase is attributable to the significant debt service savings from the tobacco defeasance that declines over time, the increased debt service on Motor Fuel bonds, and the increased debt service on three new projects funded by COPS. In FY 2011, the ratio is 4.59 percent. It should be noted that the debt service projections are based upon the currently outstanding variable rate and fixed rate debt and only fixed rate issuance in FY 2005 and thereafter. The Administration will continue to take such actions that will reduce debt service obligations, such as refundings and the implementation of a prudent variable rate program, and will closely monitor the growth of debt service expenditures.

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# **Section 3 – Executive Summary of Agency Recommendations**



# **General Government**

**Department of Administration**  
**Legislature**  
**Rhode Island Quonset Development Corporation**  
**Public Utilities Commission**





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# Department of Administration

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## Agency Responsibilities

Executive Order 04-04 created two new programs within the Department of Administration, the Division of Facilities Management and the Division of Capital Projects and Property Management. At least one of these new programs will be involved in most projects funded in this capital budget, either in a direct oversight or advisory capacity. Those capital projects listed under the Department of Administration in this year's capital budget document are primarily those that have been under the department's purview in prior years. Although these new programs are beginning to take on oversight authority of many projects listed under other Executive Branch agencies, these projects are still listed under the respective agencies in this year's document.

Facilities Maintenance – Executive Order 04-04 stated that the new Division of Facilities Maintenance “will perform coordinated facilities management for state departments and agencies, including, but not limited to: operation, maintenance and repair of buildings, grounds, central HVAC, power plants and other facilities. The Division may contract or delegate such services as it deems appropriate.” The capital improvement program for the Department of Administration as presented in this year's capital budget document is primarily directed towards the repair and rehabilitation of those buildings that have been under the direct jurisdiction of the department for many years. These facilities include the State House, the William Powers Building (Department of Administration), the Cannon Building (Department of Health), the State Office Building (Department of Transportation), and various other structures. This program is also assuming responsibility for most of the facilities at the Pastore Center, Zambarano Campus, MHRH Group Homes, and the Veteran's Home.

Capital Projects – Executive Order 04-04 established the new Division of Capital Projects and Property Management and provided this new division with the responsibility for “the planning, design and construction of new state facilities and

the major renovation of existing buildings.” In this capacity, this new program will be directly involved in most major construction projects undertaken by the various Executive Branch agencies and will lend assistance to other agencies as requested. As stated above, those construction projects that have been included in the capital improvement plan in prior years are still displayed in this year's document under the agencies with primary responsibility for the project. However, the new program of Capital Projects has begun to take a direct role in the execution of many of these projects, to include the Youth Training School facility and the new State Police Headquarters.

Land Use Planning – The Comprehensive Planning and Land Use Act of 1988 requires all Rhode Island cities and towns to submit comprehensive land use plans to the state for their communities. This act also provided for a program of technical and financial assistance for municipalities to encourage and facilitate the adoption and implementation of comprehensive planning throughout Rhode Island. The financial assistance portion of this program was financed with \$2.5 million in bond proceeds authorized by Chapter 552 of Public Law 1989. The Department of Administration is responsible for disbursing this funding to cities and towns in order to compensate them for their participation in the compilation of the Comprehensive State Land Use Plan.

## Governor's Recommendations

### Facilities Maintenance

*State House Renovations* - The Governor recommends a total of \$26.4 million through FY 2010 for renovations to and rehabilitation of the Rhode Island State House. Approximately \$8.9 million from the Rhode Island Capital Plan Fund has been expended on the ongoing segments of this project prior to FY 2006.

Projects that are continuing in FY 2006 and beyond are described below. All funding for the State House Renovation projects will be provided from the Rhode Island Capital Plan Fund.

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## Department of Administration

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*State House Terrace Walls and South Stairs* – The major components of the State House Terrace and South Stairs project have been completed. Work has included the dismantling and reconstruction of the exterior marble terrace walls and south stairs, using new marble where necessary, the installation of an impermeable membrane, repairs to drains, and replacement of broken pavers. The Governor recommends expenditures of \$21,823 in FY 2006. This funding will be used to close out portions of ongoing projects.

*State House Renovations (Phase II)* – The Governor recommends \$830,000 in FY 2007, and \$1.0 million in FY 2008 to complete Phase II of the State House Renovations project. The phase will include installation of a building-wide generator to operate the entire State House during power outages. The current generators were originally sized for emergency management operations only, resulting in the loss of most lighting, office machines, heat, computers, telephones, and elevators during power outages. This project would also involve painting of exterior sash and doors and other restoration to preserve and prevent further deterioration. The fire alarm system, the completion of which had been delayed in order to install the new security systems, will be a top priority for completion in FY 2006, in addition to expansion of the fire sprinkler system in accordance with new fire code regulations. Future work under this project will also include restoration of six public restrooms and relocation of a sewer line in the subbasement.

*State House Renovations (Phase III)* – The Governor recommends \$14.9 million, which includes \$3.0 million in FY 2008, \$5.0 million in FY 2009, and \$6.5 million in FY 2010 for Phase-

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## Department of Administration

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handling system, replacement of the roof, and various other internal renovations. Due to the uses of this building, proper air conditioning and ventilation systems are essential to prevent pathogens and odors from being spread throughout the building. Continuing work will include renovation to the building's parking lot, interior renovations and further work on the HVAC system. Funding of \$2.4 million from the Rhode Island Capital Plan Fund is recommended for this project, of which \$1.8 million was expended prior to FY 2006. Funding of \$125,000 is recommended in FY 2007 and FY 2008, and \$175,000 in FY 2009 and FY 2010.

*Cannon Building (Department of Health)* - This building, built in 1967, falls into the same category as the Chapin Laboratory with little routine maintenance and only emergency repairs performed for many years. Normal wear and tear, increased electrical demand with the advent of computers and other office equipment, and improvements in HVAC and controls technology call for overall renovations to this facility. Ongoing work in this facility includes repairs and replacement of sections of the roof, replacement of the building's fire alarm system, and replacement of ceilings throughout the building. Funding of \$2.5 million is recommended for this project, of which \$649,072 million was expended prior to FY 2006. Funding of \$285,000 is recommended in FY 2007, \$770,000 in FY 2008 and \$745,000 in FY 2009.

*Cranston Street Armory* - The Military Staff vacated this early 1900s era building during the fall of 1996 and transferred ownership to the Department of Administration. The state, in cooperation with the City of Providence, the Providence Preservation Society and the Elmwood Neighborhood Association, sought proposals for the future development of this property. Although many ideas have been generated for how to best reuse this historic facility, no final determination has been made on future use. One of the leading options is to make the Armory available to television and movie production companies for use as a sound stage. During calendar year 2006, a major production company is using the Armory for a movie

production. In order to attract this company, the state committed to making certain improvements to the facility. Although most of the work to be undertaken was within the capital plan, it was necessary to advance funding into FY 2006 in order to complete the work to meet the production company's timelines. The current capital plan proposes to fund \$10.0 million from the Rhode Island Capital Plan Fund, with \$2.4 million spent prior to FY 2006 and \$3.1 million during FY 2006. Funding of \$1.5 million is also recommended for fiscal years 2008, 2009, and 2010.

*Old Colony House (Newport)* - This structure, which served as one of the first statehouses in Rhode Island and is home to a Gilbert Stuart painting of George Washington, requires significant repairs and renovations to preserve the historic nature of the building. Included in this project are various renovations to meet fire code requirements, upgrades to the electrical systems to safely support increasing electrical loads, air conditioning of the Council Chamber to help preserve the Gilbert Stuart painting, and interior/exterior painting. Funding of \$739,457 is recommended for this project, of which \$184,457 was expended prior to FY 2006. Funding of \$135,000 is recommended in FY 2008 and \$300,000 in FY 2009.

*State Office Building* - This building currently houses the Department of Transportation and is in need of extensive rehabilitation and repairs to include fire code renovations, window replacement, restroom renovation, exterior envelope repair, and installation of a new elevator to meet OSHA and ADA requirements. Funding earmarked for this project totals \$5.8 million from the Rhode Island Capital Plan Fund through FY 2010.

*Veterans Memorial Auditorium/Office Building* - The Veterans Auditorium, although operated by the Veterans Auditorium Foundation, a private non-profit organization, is a state-owned facility and has been the responsibility of the Division of Facilities Maintenance. Under an agreement between the State of Rhode Island and the Veterans Memorial Auditorium Foundation, the

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## Department of Administration

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Foundation will assume full operational responsibility for this facility and the adjacent Office Building as of July 1, 2009. In accordance with this agreement, the state has agreed to bring the facility into full compliance with all fire and life safety codes.

The Governor recommends a total of \$2.1 million for this project, with \$568,786 expended prior to FY 2006, and the balance of \$1.6 million in FY 2006 for the installation of a fire safety system, including sprinklers.

*William Powers Building (Department of Administration)* – This building opened in December 1990 and due to normal wear and tear is in need of general renovations. Projects planned include upgrading of the parking lot and garage gate systems, HVAC renovations, building security, and interior renovations, to include the reconfiguration of space to allow for staff to move into this building as a result of centralizations. New to the capital plan last year was the proposed expansion of parking lots around the Powers Building. One idea being considered is the construction of a parking deck above the parking lot to the rear of the building. The Governor recommends approximately \$3.0 million from the Rhode Island Capital Plan Fund through FY 2010 for this facility.

*Powers Building Technology Infrastructure* – The Governor recommends \$962,104 to upgrade the information technology facilities in the Department of Administration building. The project will focus on upgrades to the local area network capacity, upgrading wiring, and security facilities of the statewide network's point of contact with the Internet. Because the Powers Building is the nerve center of data communications throughout state government, these upgrades are vital for the continued expansion of information technology utilization in the state and will have significant benefits for all state agencies. Funding of \$212,104 was expended prior to FY 2006, with \$450,000 recommended in FY 2006 and \$300,000 in FY 2007.

*Washington County Government Center* – Funding of \$535,000 is recommended through FY 2006 for flooring and carpet replacement, roof replacement, masonry repairs, and parking lot repavement at this Wakefield facility.

*Old State House* – This project would begin with repair and reconstruction of the brownstone windows and sills. Further work would include replacement of the boiler and heating systems within the Old State House located on Benefit Street in Providence. These systems most likely date to the early 1900s, and are in a state of disrepair, inefficiency, and inadequacy. The project also includes the installation of a new interior sprinkler system for fire protection. This facility currently houses the RI Historical Preservation and Heritage Commission. The Governor recommends \$1.7 from the Rhode Island Capital Plan Fund for this project over FY 2006 through FY 2010.

*Eisenhower House* – The Governor recommends \$50,000 in FY 2006 for general repairs to this facility located at Fort Adams State Park in Newport.

*Station Park* – This Park, located across the street from the State House south lawn, is in much demand as a site for functions, such as company outings, concerts, rallies, gathering and everyday recreation. It is one of the few remaining open space areas in downtown Providence. The objective of this project is to design and preserve this area as an urban park. The project will include the construction of a perimeter fence, planting of trees and other landscaping, installation of lighting, an irrigation system, water taps, outdoor benches, and pathways. The Governor recommends funding of \$400,000 from the Rhode Island Capital Plan Fund for this project beginning in FY 2009. The department, in cooperation with the Department of Transportation, is applying for federal transportation enhancement funding. If this funding is received, state match will likely be required, which may require revisiting the timing of funding for this project.

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## Department of Administration

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*Pastore Center Sewer Improvements* – Several agencies on the Pastore Center campus have been cited for violating the Sewer Ordinance of the City of Cranston. The facilities, in some cases, admit rags, paper, plastics and excessive grease into the sewer piping system. The state faces fines of up to \$5,000 per day for these violations. The Governor recommends \$2.1 million for the installation of grinding and screening equipment and grease interceptors to eliminate the violations. This project will be completed during FY 2006.

*Environmental Compliance* – In order to promote compliance by state agencies with state and federal environmental laws and regulations, the Department of Administration established an Environmental Compliance Unit in FY 1999. The Governor recommends funding of \$3.0 million through FY 2010 for continuing environmental compliance activities. This funding will address environmental issues beyond the scope and requirements of the underground storage tank replacements, including funds to address the pre-existing environmental compliance issues at the airports. These funds are required pursuant to the lease between the state and the Airport Corporation.

*Fuel Depots* – The State Energy Office of the Division of Facilities Maintenance has been constructing several Compressed Natural Gas fuel depots at various sites in Rhode Island. The project is a multi-purposed plan for an Alternative Fueled Vehicles (AFV) Program. The total cost of the project is \$3.4 million, which is primarily financed with federal Congestion Mitigation and Air Quality (CMAQ) funds. The project as proposed would satisfy mandates of the Federal Energy Policy Act. This federal legislation requires states to purchase fifty percent of model year 2000 vehicles and seventy-five percent of model year 2001 and after vehicles as AFVs. Under the federal guidelines, law enforcement and emergency vehicles are exempt. Rhode Island has chosen Compressed Natural Gas (CNG) as the alternative fuel of choice to meet this requirement. With the increased use of these alternative fuel vehicles, fueling stations providing this type of fuel will be required throughout Rhode Island.

*McCoy Stadium* – Over 1998 and 1999, the State of Rhode Island financed and managed a construction project to upgrade McCoy Stadium in Pawtucket, the home of the Pawtucket Red Sox, a Triple-A baseball franchise. The state's share of this project was \$14.5 million.

This initial project, however, did not address all structural issues with this facility. Additional work required includes improvements to drainage systems, parking lot paving, outfield lighting and roof repairs. The Governor recommends total funding of \$10.0 million through FY 2010 to complete work on this facility in order to protect the state's initial investment. As part of this project, the state has secured a five-year extension of the lease on this facility.

### New Construction/Initiatives/Planning Funds

*Police Training Academy – Planning Funds* – The Governor recommends \$300,000 be used in FY 2007 to undertake a feasibility study and architectural and engineering work to develop a proposal for the construction of a unified State and Municipal Police Training Academy.

*Information Technology Innovation Initiative* – The Governor recommends an Innovative Technology Initiative that will provide \$65.2 million to finance projects to increase the effectiveness of our educational systems, provide efficiencies in our health care system, and ensure reliable operating systems that serve the Division of Motor Vehicles, the State Police, and other state agencies. Funding would be provided through the issuance of Certificates of Participation over fiscal years 2007 through 2010.

*Feasibility Fund* – Given the long-term nature of the capital improvement plan, funding for many projects is requested based upon very rough estimates by agency personnel. These projects are often approved for funding at the levels requested, but when architectural and engineering work is completed, the actual project cost is significantly higher. This then requires that either the project be canceled or additional funding authorized. The Governor proposes the

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## Department of Administration

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establishment of a Feasibility Fund to be under the control of the Capital Development Planning and Oversight Commission. The Commission will make funds available to agencies, as requested, for studies to obtain more reliable project cost estimates and better developed project proposals, prior to seeking final approval of a major project. The Governor recommends funding of \$60,000 per year beginning in FY 2008 for this fund.

*Elderly Affairs – One Stop* – The Department of Elderly Affairs has received federal funding to operate a Resource Center for the Elderly. The goal of this project is to renovate an existing facility on the Pastore Center in Cranston to house this center and provide a central location for advocacy and elder services for Rhode Island’s senior citizens. The Governor recommends a total of \$6.86 million for the renovation of Building 79 on the Pastore Center campus. Funding of \$6.6 million is recommended from the RI Capital Plan Fund, \$32,500 of federal funds and \$135,541 of private donations for furniture and equipment to outfit the facility.

*Bio-Technology Training Laboratory* - The Governor recommends \$200,000 as seed funding to partner with the private sector to establish a state of the art training facility to prepare Rhode Island’s workforce for future employment in the Biotechnology sector.

*Varley Building Renovations* – The Governor recommends \$20.0 million from Certificates of Participation to renovate the seventy thousand (70,000) square foot Varley Building located on the Pastore Campus. This single story building, constructed in 1956, was originally used as a patient nursing unit for the Eleanor Slater Hospital. Currently, the building is largely vacant and underutilized. The Governor proposes to renovate this facility for use as a consolidated state emergency and information operations center. The facility would ultimately house the RI Emergency Management Agency’s emergency operations center, the Division of Information Technology’s Information Technology operations center and the Emergency 9-1-1 primary location.

*Sheriffs Facility – Traffic Tribunal* – The under construction Traffic Tribunal will include space for use by the Sheriffs Department. The original scope of the project, however, did not include funding for the build-out of this space. The Governor recommends that \$500,000 of interest earnings on the certificates of participation issued for this project be used to cover costs associated with the build-out of this space, to include cellblock, office space, locker room and showers, and a central dispatch area.

### Grant Programs

*Affordable Housing Initiative* – The Governor recommends \$7.5 million in FY 2007 to continue funding for an affordable housing program. This funding will again be funded from a financing by the Rhode Island Housing and Mortgage Finance Corporation (RIHMFC). This will result in \$10.0 million from general revenues and \$25.0 million from debt having been provided to affordable housing from FY 2002 through FY 2007. This program, operated by the Housing Resources Commission, provides grants or low interest loans for the rehabilitation of dilapidated housing units or for new construction, along with operating subsidies to reduce rents for a minimum of ten years. Units are available to those working at or near the minimum wage. The debt service on the debt issuances is the responsibility of the state.

*Comprehensive Land Use Planning* – The Governor recommends \$122,096 be made available in FY 2006 for the Land Use Planning project. This money is used to reimburse cities and towns for their participation in compiling the overall state Land Use Plan. Funds are provided from previously issued bond proceeds from the 1989 authorization. Cities and towns are reimbursed upon completion and submission of their Land Use Plan. As such, it is difficult to predict exactly when funds will be expended. In total, \$2.5 has been issued from the 1989 authorization for this project, comprised of \$320,000 for preparation and development of a natural resource and planning database, \$80,000 for administrative expenses and \$2,087,500 for

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## Department of Administration

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reimbursement to cities and towns. (An additional \$12,500 was expended for bond issuance costs.)

*Fox Point Hurricane Barrier* – The Fox Point Hurricane Barrier was built in the early 1960s to protect downtown Providence from flooding resulting from tide surges that often occur during hurricanes. The voters of Rhode Island approved a bond referendum in November 1960 authorizing \$1.7 million in debt to help finance the barrier's construction. Upkeep of the hurricane barrier, however, has largely fallen to the City of Providence. The Governor recommends that the state provide one-half of the projected \$100,000 annual maintenance budget requirements annually. This funding is provided from the Rhode Island Capital Plan Fund.



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# Legislature

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## **Agency Responsibilities**

The Rhode Island Legislature, the General Assembly, consists of two chambers. The Senate is composed of 38 members. The House of Representatives is composed of 75 members. The General Assembly meets annually and is responsible for enactment of laws, the formation of state policy, and the evaluation of programs through the appropriation process. The Joint Committee on Legislative Affairs, Legislative Council, the Fiscal Advisory Staff, the Office of Auditor General, and Special Legislative Commissions assist the General Assembly in executing its constitutional role. The Legislature convenes in the State House, and its staff is housed in offices in the State House. Since the Department of Administration has responsibility for the State House and its capital needs, the Legislature has not previously had a formal capital improvement plan.

## **Governor's Recommendations**

Legislative Office Building – In FY 2001, the General Assembly enacted funding of \$15.0 million over a four-year period to develop a Legislative Office Building. This plan consisted of \$4.0 million of general revenues in FY 2001 through the use of prior year reappropriated funds for the first phases of the project and \$11.0 million from the Rhode Island Capital Plan Fund for the remaining phases. This plan was subsequently revised by shifting financing for the project entirely to the RICAP fund. The FY 2007 – FY 2011 capital improvement plan continues to reflect funding for this project at a total of \$15.0 million. However, the recommended plan defers financing for this project to FY 2009, as opposed to the previous plan, which had allocated funding beginning in FY 2008 and continuing through FY 2010. The Governor recommends financing the project with RICAP funds in the amounts of \$3.0 million in FY 2009, \$5.0 million in FY 2010 and \$7.0 million in FY 2011.

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# Rhode Island Quonset Development Corporation

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## Agency Responsibilities

The mission of the Quonset Development Corporation is to develop and manage the Quonset Business Park in accordance with the QDC Master Plan and in the best interests of the citizens of Rhode Island to attract and retain successful businesses that provide high quality jobs.

In November 2004, the voters approved a bond referendum for the continuation of work begun with funds from a 1996 bond authorization. This referendum authorizes funding of \$48.0 million for further improvements to the Quonset Point/Davisville Industrial Park, including infrastructure improvements, site preparation and pier rehabilitation.

## Governor's Recommendations

Quonset Point/Davisville Industrial Park Improvements - The Governor recommends issuance from the 2004 bond authorization beginning with \$6.0 million in FY 2005, \$12.0 million in FY 2006 and \$10.0 million annually through FY 2009.

This funding will be used for the following projects:

Building Demolition- Quonset Point - This project entails the demolition of 55 unusable buildings, removal of hazardous materials and site preparation at the Quonset Business Park.

This project is needed in order to clear the former Navy base of several deteriorating buildings that currently occupy the property. The proposed building removal will enable the assemblage of marketable parcels of land for development totaling 140 acres. These parcels will be used for manufacturing, warehousing, distribution, laydown areas, office developments, and aesthetic improvements as outlined in the Quonset Master Plan.

The Governor recommends issuance of \$1.1 million in FY 2007, \$3.3 million in FY 2008 and

\$3.4 million in 2009, totaling \$7.8 million. A total of \$3.4 million has already been issued for this project, with a balance of \$2.2 million available for expenditure in FY 2006.

New Internal Roadway- Quonset Point - This project includes the construction of 12,000 linear feet of internal roadways and the realignment of utilities within the Quonset Business Park, as well as the development of 12,000 linear feet of the existing Davisville Road into an attractive boulevard to serve as a gateway to the waterfront district. The work will include new or improved pavement, utility systems, landscaping and signage.

The internal roadways are required to provide access to development parcels. These roadways will allow for the subdivision of larger tracts into marketable parcels. The Davisville Road work will provide for the creation of an attractive gateway to the waterfront district. This gateway will greatly enhance the curb appeal of the park and assist with the implementation of the marketing plan. New bridges will allow the railroad tracks to be traversed safely and easily. These projects will improve the park infrastructure and advance land values.

The Governor recommends issuance beginning with \$1.7 million in FY 2007, \$3.0 million in FY 2008 and FY 2009, and \$2.8 million in FY 2010, totaling \$10.5 million. A total of \$2.2 million has already been issued for the project, all of which is available for expenditure in FY 2006.

Utility Service Improvement/Extensions - This project includes the removal of the Navy's abandoned overhead utility lines and the installation of underground utilities (electric/telephone) along Davisville Road.

The primary purpose of this project is to improve the curb appeal of the Davisville section of the property, thereby enhancing property values and improving marketability. The underground utilities are a feature component of the

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# Rhode Island Quonset Development Corporation

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development of the new Davisville Boulevard as a gateway to the waterfront district.

The Governor recommends issuance of \$3.1 million in FY 2008. The Governor also recommends the expenditure of other funds in FY 2008 totaling approximately \$3.4million, from private sources.

Reconstruct Existing Quonset Roadways - This project entails the rehabilitation and overlay of some 24,000 linear feet of existing roadways within the Quonset Business Park.

The work will provide crucial repairs to many of the existing roadways within the park. These roads have not received any significant repairs in over 20 years and are deteriorating. This work is needed in order to maintain access for current tenants.

The Governor recommends issuance of \$537,500 in FY 2007 and FY 2008, totaling \$1.1 million. The Governor also recommends the expenditure of private funds totaling \$537,500 in FY 2009 and FY 2010.

Davisville Bulkhead Replacement (South of Pier 1) – This project involves the rehabilitation/replacement of 1,000 linear feet of wooden bulkhead left by the Navy after the Davisville NCBC Base closure / decommissioning in 1994.

The existing 1,000 linear feet of wooden bulkhead has deteriorated to such a state that it cannot be safely used for marine activity. Additionally, existing voids in the bulkhead are releasing upland materials into former berthing areas and diminishing water depth and usable development land at the Park. This project will stop the erosion and protect the waterfront property. Fifty acres of land will be made available to support marine trades activity along the Davisville waterfront.

The Governor recommends issuance of \$5.9 million in FY 2007 for this project.

Internal Rail Upgrades - This project includes both the reconstruction of main line track and the removal of unnecessary siding track within the Quonset Development Park. The reconstruction includes 36,000 linear feet of main line track from West Davisville to the Quonset and Davisville waterfronts. The removal includes 27,000 linear feet of sidings within the Davisville waterfront area.

This project is necessary in order to keep the tracks in safe condition for continued rail service to park tenants. The condition of the existing tracks has deteriorated due to the fact that no major improvements have been made since the Navy constructed the tracks. These tracks will be unable to support existing and future freight traffic if these improvements are not made.

The Governor recommends total project funding of \$7.0 million, consisting of unissued proceeds of \$1.7 million in FY 2007, \$2.1 million in FY 2008, \$1.9 million in FY 2009 and \$1.3 million in FY 2010.

Quonset Site Development Projects - This work includes the construction of shared community/park amenities and improvements to public safety requirements, with shared community responsibility in providing public access and amenities.

The projects chosen will be those best suited to the host community and park tenants. These projects will improve the buffer areas adjacent to the residential community, boost public safety, greatly enhance the marketability of the park and assist in the execution of the marketing plan.

The Governor recommends issuance of \$1.0 million in FY 2007, \$2.5 million in FY 2008 and \$650,000 in FY 2009. A total of \$395,000 has already been issued for this project and is available for expenditure in FY 2006.

Quonset Infrastructure Improvements - These projects include various repairs to existing structures within the Quonset Development Park,

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# Rhode Island Quonset Development Corporation

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such as roof repairs, HVAC repairs, and sprinkler system installations.

These projects will maintain the existing infrastructure and allow for life safety improvements to existing occupied structures.

The Governor recommends project funding totaling \$704,000 over the FY 2007 – FY 2009 capital funding period. This includes issuance of \$234,500 during FY 2007 and FY 2008 and \$235,000 in FY 2009. A total of \$284,500 has already been issued for this project and is available for expenditure in FY 2006.

Quonset Bike Path - This project involves the construction of 7 miles of bike path within the Quonset Development Park.

These paths will be constructed in the manner outlined in the adopted master plan. The paths will provide an alternative mode of transportation for workers within the park and provide a link for the community from Post Road to Calf Pasture Point. These paths will be situated along abutting residential areas to act as a buffer. They will enhance the park and assist in the implementation of the marketing plan.

The Governor recommends expenditure of \$3.2 million for this project in FY 2010. Currently, the funding source is listed as private funds, but it is possible some federal funding through the Department of Transportation and State Bike Path bond funding through the Department of Environmental Management could be made available for this project at a later date.

Esplanade Construction - This project is for the construction of a 3,100 linear foot esplanade along the Davisville waterfront south of the Davisville Piers.

The project will enhance the waterfront area for development into a high-class marina in concert with a large marine trades component. This project is a necessary component of the marketing plan.

The Governor recommends issuance of \$1.8 million in FY 2010 for this project.

Marine BioScience Research and Business Park – The Governor recommends funding of \$425,000 over fiscal years 2005 through 2007 to finance continuation of planning efforts for a Marine BioScience Research and Business Park most likely to be located at the Quonset Point/Davisville Industrial Park. The goal of this funding is to serve as a catalyst to attract significant private capital and expertise to Rhode Island to focus on aquaculture and harvesting compounds from the sea for use in biotechnology applications.

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# Department of Labor and Training

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## Agency Responsibilities

The Department of Labor and Training is responsible for administering income support programs (Unemployment Insurance, and Temporary Disability Insurance) and employment and training programs; enforcing laws relating to prevailing wages, labor standards, weights and measures, professional regulations, and occupational health and safety; operating a rehabilitation facility (Donley Center) for individuals with work-related injuries; administering Workers' Compensation programs, including claims monitoring and education programs; and providing administrative support for the Labor Relations Board and the Board of Review. The Department has a network of six full service field offices (Pawtucket, Woonsocket, Providence, West Warwick, Warren, and Wakefield) to provide a full range of employment and training services; a headquarters in the Center General Complex at the Pastore Government Center, Cranston; an auxiliary office for the Board of Review in Providence (Westminster Street), and the Donley Rehabilitation Center in Providence (249 Blackstone Blvd).

## Governor's Recommendations

Center General Complex Slate Roof Replacement - The Governor recommends expenditures of \$877,500 in FY 2006 to replace the slate roofs on three of the six Center General Complex buildings, including the roofs on buildings 68, 69, and 71. When the facility was rehabilitated during the late 1990s, the only slate roof that was completely replaced was on building 72. For buildings 68, 69, and 71, the slate roofs were redone using existing material. Because of water leaking into the buildings and deteriorating slate falling off buildings, the Governor recommends replacing the roofs on these buildings with new slate material. The \$877,500 amount will be funded as follows: \$330,000 from Temporary Disability Insurance funds; \$498,000 from restricted receipts;

\$41,000 from general revenues; and \$8,500 from federal funds.

Woonsocket netWORKri Office Renovation – The Governor recommends expenditures of \$215,281 in FY 2006 and \$55,000 in FY 2007 to complete renovations to the Woonsocket netWORKri employment and training field office. The project will be funded from \$856,400 of Reed Act funds (other funds). Exterior renovations include repairing, replacing, repointing, sealing and cleaning of brick and concrete masonry units, as well as replacing the aluminum storefront system and windows. Interior repairs include replacing the HVAC system.

Donley Rehabilitation Center Refurbishment – The Governor recommends expenditures of \$260,000 between FY 2006 and FY 2007 to refurbish portions of the Donley Center. Planned renovations include replacing the gas fired boilers that provide heat for the building and therapy pool, replacing floor coverings, and repaving surface parking lots. The recommended expenditure amounts by year are \$82,500 in FY 2006 and \$177,500 in FY 2007. Prior to FY 2006, \$60,000 was expended for the project. The renovation project will be funded from restricted receipt funds.

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# Public Utilities Commission

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## Agency Responsibilities

Comprised of two distinct regulatory bodies, the Division of Public Utilities and Carriers and the Public Utilities Commission, the agency serves as a quasi-judicial tribunal with jurisdiction, powers, and duties to implement and enforce the standards of conduct for all public utilities and common carriers of property and persons. Both divisions also hold hearings and investigations involving rates, tariffs, tolls, and charges.

Additionally, while the Commission exercises jurisdiction over the siting of potential energy facilities, the Division of Public Utilities and Carriers supervises and regulates Community Antenna Television Systems (CATV), including transactions between public utilities and affiliates as well as public utility debt and equity issuances.

## Governor's Recommendations

Asset Protection – This project seeks to bring the facility housing the Public Utilities Commission into compliance with state fire code regulations and federal Americans with Disabilities Act requirements.

Although the agency has undertaken various improvements and renovations to its occupied office building at 89 Jefferson Boulevard since its relocation in FY 2001, FY 2004 was the first fiscal year that this capital project was included in the state's capital plan. The agency has earmarked \$300,000 annually in restricted receipts funding for various renovations and improvements. In FY 2005, actual expenditures for asset protection were \$35,287, leaving an unexpended balance of \$264,713.

The Governor recommends total project funding of \$2.1 million in restricted receipts, consisting of \$300,000 in FY 2006 and \$1.5 million over the FY 2007 – FY 2011 and post FY 2011 capital improvement plan period. These funds will be used for various asset protection projects and capital asset acquisition including, but not limited to, interior and exterior improvements,

equipment and other hardware acquisition, and resurfacing and re-striping of the parking lot.

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# **Human Services**

**Department of Children, Youth and Families**  
**Department of Human Services**  
**Department of Mental Health, Retardation and Hospitals**  
**Governor's Commission on Disabilities**





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# Department of Children, Youth and Families

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## Agency Responsibilities

The Department of Children, Youth and Families provides services to children and youth, both directly and in partnership with private sector agencies. A number of state and privately owned facilities are used to provide these services. The department is responsible for facilities at Friendship Street in Providence, the Rhode Island Training School for Youth at the Pastore Center, the Groden School on Cowesett and Mt. Hope Avenues, three of the five properties occupied by the Spurwink School, and the building occupied by the North American Family Institute.

The department's capital improvement plan has primarily focused on the construction and repair needs of the Rhode Island Training School for Youth. Projects at the Training School, many of which were mandated by court order, have included the renovation of the Youth Correctional Center, the construction of a new school building, and the installation of an air conditioning system and additional fencing.

## Governor's Recommendations

### Rhode Island Training School

New Facility – The Governor recommends the issuance of \$55.7 million in Certificates of Participation (COPs), \$1.9 million in restricted receipts, \$129,520 in Rhode Island Capital Plan Funds (RICAP), and \$95,000 in federal funds be issued for the construction of a new 48 bed Youth Assessment Facility and a 96 bed Youth Development Facility at the Pastore Center in Cranston. Of this amount, \$53.9 million in COPs and \$638,076 in restricted receipts will be expended from FY 2006 through FY 2008. Prior to FY 2006, \$1.8 million in COPs, \$95,000 in federal funds, \$129,520 in RICAP funds, and \$1,254,186 in restricted receipts had been expended on the project for architectural and engineering design and development planning. The Training School is designed to replace the

existing training school and to address overcrowding issues; comply with a Federal Court consent decree; and improve the safety for staff members, residents, and the community. The new facilities will house detained and adjudicated male residents in separate facilities (as mandated by Federal law) and provide equitable opportunities for residents to participate in programming.

In addition, the Governor recommends an additional \$15.9 million from the Rhode Island Capital Plan Fund from FY 2006 to FY 2010 for seven community facilities and a girls' institution. The community centers will house low-risk juveniles and assist the youth into transitioning back into the community after being adjudicated by Family Court. Female residents will be housed in a separate facility off of the Pastore grounds and will be provided with an array of services that are required for rehabilitation and mandated by the Federal Courts.

Completion of these projects is projected for FY 2010.

### Private Providers

Spurwink/RI, (Pine Swamp Road and Rhode Island Avenue) and Groden Center (Cowesett Road)– The Governor recommends a total of \$425,000 in Rhode Island Capital Plan Funds in FY 2009 for repairs and renovations to these facilities.

Groden Center Mt. Hope – The Governor recommends \$42,386 of G.O. issued bond proceeds in FY 2005 and \$79,660 of Rhode Island Capital Plan funds in FY 2006 for roof repairs and masonry work at the state-owned property operated by the Groden Center on Mt. Hope Avenue.

Fire Code Upgrades - The Governor recommends \$4.7 million of Rhode Island

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## **Department of Children, Youth and Families**

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Capital Plan funds from FY 2006 to FY 2010 to assess and upgrade fire protection systems for group homes, foster homes, and other facilities associated with Children's Behavioral Health Services and the Child Welfare Programs.

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# Department of Human Services

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## Agency Responsibilities

The Department of Human Services has utilized Rhode Island Capital Plan Fund and agency funds to continually rehabilitate fixed assets essential to providing basic and specialized services to needy individuals and families. This includes the social, medical, and rehabilitative services to eligible Rhode Island veterans at the Veterans' Home in Bristol, and all arrangements for veterans and their dependents at the Veterans' Memorial Cemetery in Exeter.

Since 1995, the Department of Human Services has provided facility management for the Aime J. Forand Building at the Pastore Center. In FY 1997, the Department of Human Services entered into a lease arrangement for space at the Benjamin Rush and Louis Pasteur Buildings at the Pastore Center. Beginning in FY 2000, the capital improvement plan included funds from the Rhode Island Capital Plan Fund to accomplish asset protection activities at all three of these facilities.

## Governor's Recommendations

Veterans' Cemetery Entrance Redesign - The Governor recommends \$502,000 from federal funds in FY 2006, \$1.8 million in FY 2007 and \$2.1 million in FY 2008 for assessment and development planning and construction projects for the Veterans' Cemetery, to include redesign of the front entrance and highway approach, security fencing, and additional rest rooms. The \$4.8 million project will be completed in FY 2008.

Veterans' Home HVAC System Upgrade - The Governor recommends restricted funds of \$200,000 in FY 2006 to complete a \$3.0 million project that began in FY 1998. The project has upgraded the heating system and added air conditioning at the RI Veterans' Home, to provide a healthier environment for the residents at the Home. The project is financed from dedicated revenue within the Veterans' Home restricted receipt account and will be completed

in FY 2006. The final project element will air condition the Home's computer room, and replace heating pipes in Building N-3.

Veterans' Home - Renovations to N-6 Building – The Governor recommends \$350,000 in FY 2006 renovate the N-6 nursing unit at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility, and include repairs to bedrooms, bathrooms, corridors and auxiliary rooms. The project is from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Renovate Pump House/Water Tower - The Governor recommends \$383,650 in FY 2006 to complete renovation of the pump house and water tower at the Veterans' Home. This groundwater source is necessary to provide fire fighting water flows at the Home and to avoid failure of the system. The \$401,045 project is financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Demolition of Commandant Structures – The Governor recommends \$50,000 in FY 2006 to demolish two residential structures at the Veterans' Home. Both structures have been vacant for several years, are deteriorated, and pose fire hazards. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Windows Replacement - The Governor recommends \$282,000 in FY 2006 to replace ninety-eight windows in two buildings at the Veterans' Home. The replacement windows are expected to improve the energy efficiency and building integrity at the Home. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Electrical Distribution System - The Governor recommends \$200,000 in FY 2006 to finance modifications to the emergency electrical system at the Veterans' Home. The project will complete compliance with the latest electrical code requirements. The project will be

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## Department of Human Services

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financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Fire Reserve Connection - The Governor recommends \$15,000 in FY 2006 and \$650,000 in FY 2007 to complete upgrades to water supplies for fire suppression at the Veterans' Home. The project will include connection lines to the municipal water supply, an emergency generator, and associated engineering costs. The \$665,000 project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Entrance Improvements - The Governor recommends \$20,000 in FY 2006 and \$180,000 in FY 2007 to remodel the entrance area at the Veterans' Home. The project would enhance safety, accessibility and shelter qualities of the entrance areas. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Feasibility Study for Long Term Care Needs - The Governor recommends \$100,000 in FY 2008 to finance a facilities plan for future capital improvements to the Veterans' Home. As the facility continues to age, it does continue to need asset protection and other improvements. At the same time, the acuity and needs of the client population is changing. World War II and Korean War veterans are aging into higher acuity levels, while domiciliary and assisted living alternatives for all clients in their local communities are also changing. Before extensive facility improvements are planned for years beyond the five-year plan, the Governor recommends completion of a feasibility plan to integrate asset protection and implementation planning for the future.

Veterans' Home - Replace Garage Roof - The Governor recommends \$50,000 in FY 2007 to reshingle the roof of the main garage at the Veterans' Home. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Renovations to N-5 Building – The Governor recommends \$350,000 in FY 2006 to renovate the N-5 nursing unit at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility, and includes repairs to bedrooms, bathrooms, corridors and auxiliary rooms. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Renovations to N-7 Building – The Governor recommends \$350,000 in FY 2006 to renovate the N-7 nursing unit at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility, and includes repairs to bedrooms, bathrooms, corridors and auxiliary rooms. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Forand Building Improvements – The Governor recommends expenditures of \$500,000 in FY 2008, and \$700,000 in FY 2009 from the Rhode Island Capital Plan Fund to complete various improvements to the Forand Building envelope. The project includes replacement of window spandrel panels, exterior door and windows, and roof soffitts. Window panels have rusted through to the interior surface of the structure, allowing weather and insects to invade the building. Replacement of exterior doors and fenestration will assist in providing a controlled atmospheric climate. The soffitt element will remove and replace the exposed ceiling that has become disengaged from the support structure due to water damage.

Establishment and Refurbishment of Blind Vending Facilities – The Governor recommends \$50,000 in FY 2006, \$100,000 in FY 2008, \$125,000 in FY 2009, \$150,000 in FY 2010 and \$150,000 in FY 2011 from the Rhode Island Capital Plan Fund for Blind Vending Facilities. The project provides for the construction and/or refurbishment of vending facilities on a statewide basis within buildings leased, rented, or owned by

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## **Department of Human Services**

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the State of Rhode Island in accordance with RIGL 40-9-11.0 through 11.6. This project will maintain statewide employment opportunities for citizens of Rhode Island who are legally blind.

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# Department of Mental Health, Retardation and Hospitals

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## Agency Responsibilities

The Department of Mental Health, Retardation and Hospitals continues to have an extensive capital improvement program. This program primarily reflects the increased fixed asset demands resulting from the deinstitutionalization of patients into residential facilities. The department is responsible for both administrative and patient care facilities at the Pastore Center, the Zambarano Hospital Campus, and over 200 facilities statewide through its residential programs. The department provides grants, through its capital program, to regional centers that serve mentally ill and developmentally disabled clients in addition to having responsibility for all Substance Abuse related capital programs. The department provides and/or manages appropriate levels of substance abuse prevention and treatment through a community based network of residential and outpatient treatment facilities owned by both the state and private providers. These facilities are located in various communities throughout Rhode Island and on the grounds of the Pastore Center in Cranston. The department has responsibility for the development and repair of those facilities owned by the state.

The department's capital improvement program is composed of the following major categories, which include both infrastructure improvement to state facilities and support to non-state agencies.

Institutional Facilities – The institutional facilities plan provides for the physical plant requirements of the Pastore Center and the Zambarano campus of the Eleanor Slater Hospital. These requirements include major interior and exterior repairs to protect buildings, the replacement of worn out equipment, and the improvement of heating, ventilation and air conditioning systems. Renovations and repairs to heating, power, and related utility systems, as well as the implementation of energy conservation initiatives, have been ongoing requirements for the department.

Community Services - The department has the responsibility of making certain capital improvements to over 200 facilities statewide through its residential programs. This has included the acquisition, renovation or repair of community residences, and the purchase of home modifications and specialized equipment to allow disabled family members to stay at home.

Community Mental Health Centers - The department has the responsibility of making certain capital improvements to eight regional community centers. These improvements continue in conjunction with program initiatives.

Regional Centers Developmentally Disabled - Prior voter authorization exists for the acquisition, construction, renovation, and equipment and furnishing costs associated with nine regional centers for the developmentally disabled. The department continues usage of this authorization for programs at existing centers.

Day Programs - Day Treatment Facilities for the chronically mentally ill were constructed or renovated with bond funding. Remaining funds are utilized for renovations and equipment.

## Governor's Recommendations

Utility Upgrades - The Governor recommends \$12.4 million in funding from FY 2006 through FY 2011 for the upgrading of the utility system throughout the entire Pastore Center complex. The majority of the funds to be spent will be dedicated to replacing steam lines and improving the electrical distribution system of the campus. This project is financed from the Rhode Island Capital Plan Fund. The loss of steam, through leaks, has had a significant negative impact on the cost of operation of the Central Power Plant in terms of fuel consumption and additional maintenance. The steam leaks also represent a threat to employees, clients and members of the general public who visit or use the facilities at the Pastore Center.

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## Department of Mental Health, Retardation and Hospitals

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RI Medical Center Rehabilitation - The Governor recommends \$2.8 million from FY 2006 through FY 2011 for the rehabilitation of the institutional facilities at the Pastore Center. This will be accomplished through the use of funding from the Rhode Island Capital Plan Fund. The scope of this plan includes the ongoing repair, renovation, upgrade and rejuvenation of the MHRH owned facilities at the Pastore Center complex. During FY 2005, some of the projects to be undertaken will include: upgrading the fire response control systems in four elevators in the Regan building, the installation of an emergency generator in the installation: will Har Durtol Hall.(55)Tj-0.01019 Tc7438231 Tw 306 tnd re Crpitnd aowentnd al Ptthservludes te Ce fingFY 6 retalladino of tiis



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# Department of Mental Health, Retardation and Hospitals

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recommends \$5.4 million for fiscal years 2007 through 2011 that would be principally provided to RIHMFC (Rhode Island Housing & Mortgage Finance Corporation) to provide low-cost housing for people with mental illness. These projects will be financed with \$1.0 million of authorized, but unissued long-term debt and \$4.4 million of Rhode Island Capital Plan funds. It is recommended that \$1.0 million be expended in FY 2007, and \$1.1 million in each of the fiscal years 2008 through 2011.

Mental Health Residences - Furniture - The Governor recommends expenditures of \$180,000 for furniture for residences. This will be funded with authorized and issued long-term debt of \$90,000 in FY 2006 and \$90,000 in FY 2007.

Community Mental Health Facilities - Capital Repairs - The Governor recommends \$2.3 million for repairs and rehabilitation of the Community Mental Health Centers and group homes from FY 2006 through FY 2011. These funds would be used to prevent deterioration of assets. This project will be funded with \$1.3 million of previously issued general obligation bond proceeds and RICAP funds. It is recommended that \$1.3 million be made available for FY 2006, and \$200,000 per year from FY 2007 through FY 2011.

## Developmental Disabilities

MR/DD Residential Development - The Governor recommends \$7.4 million from FY 2006 through FY 2011 for the continuation of the development of housing for individuals with developmental disabilities. The program is designed to provide grants for individuals and agencies for down payments and contributions toward ownership, enabling individuals to reside in the community rather than in group-homes. Projects may also include the acquisition of furniture, furnishings and home-modifications or renovations to provide accessibility. These projects will be financed with \$0.2 million of previously issued bond proceeds and \$7.2 million

of Rhode Island Capital Plan funds. The amounts recommended by year are: FY 2006 - \$1.1 million; FY 2008 - \$1.0 million; and FY 2009 through FY 2011 - \$1.75 million per year.

MR Community Facilities - Capital Repairs - The Governor recommends \$7.9 million for capital repairs for community facilities. Anticipated repairs include septic systems, roofs, electrical upgrades, heating, air conditioning, and major plumbing repairs. These projects will be financed with Rhode Island Capital Plan funds. It is recommended that \$1,047,500 be expended in FY 2006. The Governor recommends expenditure of \$1.0 million in FY 2007; \$1.4 million in FY 2008; and \$1.5 million per year in FY 2009 through FY 2011.

Management Information - The Governor recommends \$399,707 in FY 2006 for a management information system for the Developmentally Disabled program. This project will be funded from previously issued bond proceeds, as well as authorized but unissued bond proceeds.

Regional Center Repairs/Rehabilitation - The Governor recommends \$3.1 million from FY 2006 through FY 2010 for repairs to the Developmental Disability Regional Centers. A total of \$1.1 million is available for expenditure in FY 2006 from previously issued general obligation bond proceeds, as well as \$281,261 of RICAP funds. The Governor recommends expenditures of \$200,000 in FY 2007, and \$500,000 per year from FY 2008 through FY 2010, all from RICAP funds. Repair projects may include HVAC systems, roofs, septic systems and interior and exterior modifications. The general obligation bond funding is regional center specific in accordance with the provisions of the authorizing bond language.

## Substance Abuse Services

King House - The Governor recommends

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## Department of Mental Health, Retardation and Hospitals

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\$41,495 in FY 2006 for this project. A total of \$800,000 was issued from previously authorized general obligation bonds in FY 1995 to acquire and renovate a facility to replace the existing residential facility for female alcoholics. The current facility does not meet program requirements and cannot be renovated due to zoning restrictions. The recommended funding will be utilized to acquire and renovate a facility adjacent to King House, which will be used for a transitional housing program. The balance of the funding will be combined with that of Eastman House to build a new facility to house both residential programs.

Eastman House - The Governor recommends \$2.1 million in FY 2006 for the construction of a new facility to house the Eastman House and King House residential programs. All of the funding for this project is derived from previously authorized and issued bond funds.

Asset Protection/ADA Renovations - The Governor recommends \$1.1 million of Rhode Island Capital Plan funds from FY 2006 through FY 2011 for Substance Abuse asset protection projects. The project includes general renovations to state-owned Substance Abuse facilities to include remodeling for A.D.A. compliance, replacement of roofs, HVAC systems and for emergency repairs. The amounts recommended by year are as follows: FY 2006 - \$125,367; FY 2007 - \$100,000; FY 2008 - \$200,000; FY 2009 - \$300,000; and FY 2010 through FY 2011 - \$200,000 per year.

Environmental Mandates - The Governor recommends expenditures of \$850,000 from Rhode Island Capital Plan funds clean-up a vacant MHRH building that contains asbestos and abandoned equipment. When remediated, the facility will be used as a warehouse. The amount recommended by year is \$100,000 in FY 2007, and \$250,000 per year from FY 2008 through FY 2010.

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# Governor's Commission on Disabilities

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## Agency Responsibilities

The Governor's Commission on Disabilities is responsible for coordinating compliance by state agencies with both federal and state disability rights laws. It also approves or rejects requests for waiver of the State of Rhode Island building code's accessibility for people with disabilities provisions at facilities intended to be leased by state agencies.

In an effort to centralize all handicapped accessibility projects, legislation enacted by the 2002 General Assembly transferred the duties, responsibilities, and functions of the State Building Code Commission relating to handicapped accessibility to the Commission on Disabilities. The commission now has responsibility for all projects and associated funding previously managed by the Building Code Commission within the Department of Administration.

## Governor's Recommendations

Handicapped Accessibility – Auxiliary Aids – This project seeks to eliminate structural and communication barriers in state-operated programs so that persons with disabilities can fully participate in the services, activities, and benefits of state agencies, including employment by those same agencies.

The Governor recommends total project funding from previously issued bond funds of \$935,032 for the acquisition of specialized (auxiliary aid) equipment. Having already expended \$917,988 prior to FY 2006 from previously issued bond proceeds, the Governor recommends the balance of \$17,044 be programmed in FY 2006. Future funding for Auxiliary Aids should be provided in the Commission's operating budget, as most equipment purchases do not meet the requirements of a capital project.

Handicapped Accessibility – Facility Renovations – The Commission oversees the expenditure of capital funds for handicapped

accessibility projects that have been determined to be necessary by the Rhode Island Coordinating Committee on the ADA. This committee was established, under the direction of the Commission on Disabilities, to evaluate current services, policies, and practices of state agencies with regard to the requirements of the Americans with Disabilities Act and other pertinent federal regulations. The Coordinating Committee developed the *Self Evaluation and Compliance Plan*, which identifies those areas where the state needs to make improvements and describes a plan of action, including descriptions of specific projects needed to bring about compliance. These projects primarily consist of repair and rehabilitation of existing state-owned structures to bring them into compliance with federal accessibility regulations. In addition, funding will be available for use by the commission for rehabilitation of educational facilities and for accessibility improvements to outdoor recreation areas.

The Governor recommends total project funding of \$7.1 million. Over the planning period, \$2.2 million in RICAP funds and \$662,557 in bond funds are recommended between FY 2006 and FY 2010. Prior to FY 2006, a total of \$4.1 million had been expended that consisted of \$126,277 in RICAP funds and \$4.8 million in bond funds.

# **Education**

**Department of Elementary and Secondary Education**  
**Public Higher Education**  
**Atomic Energy Commission**  
**Historical Preservation and Heritage Commission**  
**Public Telecommunications Authority**



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# Department of Elementary and Secondary Education

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## Agency Responsibilities

The Department of Elementary and Secondary Education is responsible for the repair, renovation and improvement of fixed assets utilized by the vocational education system and the School for the Deaf. This system currently consists of seven regional vocational schools operated by the local school districts, and three state-operated facilities: the School for the Deaf, the Davies Career and Technical School, and the Metropolitan Career and Technical School. The Governor's Taskforce findings in "Restructuring Career and Technical Education in Rhode Island" published in March 2000 reflects a plan to return operational responsibility for some vocational learning centers to the districts where they are located. The voters have made this task easier with the approval, in November 2004, of the \$15.0 million bond referendum on Regional Career and Technical School renovations. This and other capital projects, many of which are currently underway, are detailed below.

## Governor's Recommendations

Davies Career and Technical School - Roof Repair – Actual pre-FY 2006 expenditures on this project totaled \$479,569, and were financed primarily by the Rhode Island Capital Plan Fund. An additional \$3,000 in bond proceeds is programmed in FY 2006. Sections of the original roof structure on the modular building were leaking. This project remedies this and avoids the additional problems that continued leaking would create. The Governor recommends expanding this project to include replacing other sections of roof at the school. This would be financed exclusively by the Rhode Island Capital Plan Fund and would commence in FY 2008 with a projected expenditure of \$740,000. It would continue in FY 2009 and FY 2010 with planned RICAP outlays of \$510,000 and \$800,000, respectively. When the roof repairs are complete it is expected that the project will present a total cost of \$2.5 million.

Davies Career and Technical School - HVAC System – The school's heating, ventilation and air conditioning (HVAC) system is over 25 years old. This has caused maintenance problems and malfunction. The Governor recommends using \$502,265 in Rhode Island Capital Plan Funds to address this issue. Eight new heat pumps costing \$137,280 were included in the plan in FY 2006, and this phase of the project is currently underway. The remainder of the project is scheduled for FY 2008 and includes an additional eight heat pumps, four new heating units for the machine shop, and three roof-top HVAC units with a projected total cost of \$364,985.

Davies Career and Technical School - Elevator Lift Replacement – The Governor recommends \$51,939 in FY 2007 from the Rhode Island Capital Plan Fund to replace the hydraulic lift and pump of the Davies School elevator. Recent inspections have revealed that current parts are aged and may present a heightened risk of malfunction if not replaced. This project will help provide Davies students, particularly those with disabilities, with safe and convenient access to all school areas.

Davies Career and Technical School – Parking Lot – The Governor proposes Rhode Island Capital Plan financing of \$160,000 for the purpose of paving the school's parking areas and access road in FY 2011.

Davies Career and Technical School - Waterproof and Seal Concrete Building – As the school building has aged, its exterior walls have developed cracks and crevices that require reconditioning. The Governor recommends a total of \$75,000 in general revenue to be disbursed evenly between FY 2006 and FY 2010 for this purpose.

School for the Deaf - Physical Education Facility – The Governor recommended an appropriation from the Rhode Island Capital Plan Fund to renovate and repair several areas throughout the school, but predominantly for

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## Department of Elementary and Secondary Education

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lockers, showers, and restroom updating, and replacement. This included modernization for handicapped accessibility. Of the total expenditures recommended, \$569,783 was spent prior to FY 2006. In FY 2006, the Governor recommends RICAP financing of \$4,800, which is necessary to complete this project.

School for the Deaf - Planning Funds and New Construction – In addition to the above, the school has undertaken a full architectural and engineering study to better plan for its facility capital needs and for the potential of replacing the existing facility with a newly constructed school. The building is over forty years old and is experiencing many problems. Additionally, some students have respiratory problems that require specific facility remedies. The Governor recommended \$150,000 from the Rhode Island Capital Plan Fund in FY 2006 for this purpose.

Completed in mid-FY 2006, the study determined the most feasible alternative to be the construction of a new building on the campus of CCRI in Lincoln. The proposed facility incorporates the latest advances in special-needs design and will provide the entire RISD student population with an educational environment ideally suited to its special requirements. The 91,400 square foot school will house all School For the Deaf programs, including the Rhode Island State Hearing Screening Center, which each year screens approximately 66,000 children for hearing deficiencies. The uniquely innovative building design entails the division of the school into two functional zones- one to house the administrative and outreach offices and the other to contain the school's classrooms and instructional areas. To accommodate the wide range of ages served by the School, further subdivisions of academic areas by grade level are also prescribed. The architectural layout is designed to maximize natural lighting and students' exposure to the placid setting of the campus, while also providing the acoustical isolation necessary for a proper pedagogical environment.

To overcome the myriad of structural difficulties evidenced at the School's current location, and to better provide for the future of Rhode Island's deaf student population, the Governor recommends the issuance of \$31.3 million in Certificates of Participation spanning fiscal years 2007, 2008, and 2009 to finance this new construction.

Chariho Vocational - Well Water Remediation – In FY 2006, the Governor recommends \$70,886 in Rhode Island Capital Plan financing and \$74,614 in proceeds from the 2004 Career and Technical School bond authorization to build a new well water system at the Chariho Career and Technical School. This project has been delayed but is now planned for FY 2006 and is necessary due to high nitrate levels found in the school's well water supply. Prior to FY 2006, \$14,500 in RICAP funding was expended on this project.

Metropolitan Career and Technical School – In November 1994, the voters authorized the state to issue \$29.0 million in general obligation bonds for the development and construction of a career and technical school in Providence, named the Metropolitan Career and Technical School. Of this total, \$28.1 million has been issued and spent on the project prior to FY 2006, with an additional \$23,069 available in FY 2006. This project has entailed the construction of a small school and the construction of a number of buildings on a main campus all in South Providence. Remaining unissued proceeds of \$815,000 are planned for issuance in FY 2007 for improvements to the Shepard's Building site.

State-owned Facilities - Fire Alarm Systems – The Governor recommends \$319,627 to replace the fire alarm systems throughout the Vocational School system, including the School for the Deaf. This funding is provided in whole by the Rhode Island Capital Plan Fund. Of the total, \$299,187 was spent prior to FY 2006. To complete the project, the remaining \$20,440 is recommended in FY 2006.

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## Department of Elementary and Secondary Education

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State Owned Schools - Repair/Renovation – The voters authorized \$15.0 million in General Obligation bonds in November 2004 for the repair and renovation of the Career and Technical schools. This encompasses a broad variety of projects, including roof, building, electrical, exterior, and HVAC system repairs as well as fire safety upgrades for a number of schools. Proceeds from the bond authorization will be disbursed in the following yearly allotments: \$4.2 million in FY 2006; \$5.8 million in FY 2007; \$3.8 million in FY 2008; and \$1.2 million in FY 2009. Additionally, \$23,368 was issued and expended prior to FY 2006. This financing supports projects at Career and Technical Schools in Chariho, Cranston, Newport, Hanley, Warwick, Woonsocket, and East Providence.



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# Public Higher Education

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## Agency Responsibilities

The Board of Governors for Higher Education is responsible for the repair, renovation and improvement of fixed assets associated with the three institutions of public higher education in the State of Rhode Island. These institutions are the University of Rhode Island, Rhode Island College and the Community College of Rhode Island. More specifically, the board is responsible for upwards of three hundred fifty structures, comprising over one-third of all state-owned facilities. Buildings are located on nine campuses and total approximately 5.0 million square feet of space. Given the large number of structures and the need to maintain and modernize facilities, major emphasis is placed on asset protection of the educational infrastructure in the board's capital improvement program. While a number of projects are currently underway at the University of Rhode Island, enrollment trends at the Community College of Rhode Island necessitate expansion of the Knight Campus Facility in Warwick. Adjacent land at Rhode Island College may also be available for future expansion, if the need exists. In addition, technology requirements at the three institutions will involve modernization of data network infrastructures.

## Governor's Recommendations

### Higher Education System

Telecommunications Initiative - The Governor recommends a total of \$40.6 million of general obligation bonds authorized by the voters in November 1996 to develop, upgrade, and modernize the data network infrastructures across the three institutions. The project involves the installation of manholes, conduits, cabling, hubs, bridges, wiring cabinets, and information outlets to support data, voice, video, and fiber-optic communications. The \$40.6 million project is distributed as follows: \$29.0 million at URI, \$7.6 million at RIC, and \$4.0 million at CCRI. Total expenditures were \$39.5 million prior to FY 2006 with the balance of \$1.1 million programmed in FY 2006.

Asset Protection – The Governor continues to support higher education facility maintenance by recommending Rhode Island Capital Plan funds for asset protection through FY 2011. Asset protection funding provides needed resources for the maintenance of the hundreds of structures across the system of Public Higher Education. Total funding of \$12.3 million is available for FY 2006, including \$4.7 million of balance forward funding from prior years. In FY 2007, no funding is recommended due to limited resources available for capital projects in the Rhode Island Capital Fund. A total of \$6.5 million from the Rhode Island Capital Plan Fund will be made available again in FY 2008 and in FY 2009, with \$7.875 million in FY 2010 and FY 2011 at \$8.25 million.

### Community College of Rhode Island

Knight Campus Megastructure Addition – The Governor recommends \$16.2 million for an 85,000 square foot addition to the Knight Campus Megastructure. This included \$14.5 million from general obligation bond proceeds, \$600,000 from Rhode Island Capital Plan Fund asset protection funds (reflected under CCRI – Asset Protection on Schedule 4), \$380,000 in direct funding from the Rhode Island Capital Plan Fund and \$651,202 from revenue bonds. This expansion, which is mostly complete, has alleviated several space problems and allowed CCRI to sustain its primary mission of providing access to post-secondary education for all Rhode Islanders. The expansion has provided additional space for classrooms and laboratories, as well as faculty and support staff. Total expenditures were \$16.1 million prior to FY 2006 and \$75,110 recommended for FY 2006.

CCRI Knight Campus Renewal - The Governor recommends \$15.8 million for renovations at the Knight Campus. The project would include lighting, painting, floors, roadways, parking, and residence repairs. Funding will be derived from a new bond referendum proposed for the November 2008 ballot. Total expenditures would

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## Public Higher Education

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be \$2.1 million in FY 2010, \$7.3 million in FY 2011, and \$6.4 million post-FY 2011.

Providence Campus Addition – The Governor recommends \$6.65 million from the issuance of general obligation bonds for a 40,000 square foot addition to the Providence Campus of CCRI. The project includes classroom space, a day care facility and expanded parking. Approved by the voters at the November 1998 election, \$6.65 million in general obligation bonds have been issued for this project.

CCRI Newport Campus Construction – The Governor recommends \$12.5 million for a new 65,000 square foot Newport campus in the North End of Newport on 6.5 acres of excess federal naval land. Other projects in the area may include housing, recreation, daycare, and a government center. This project will meet both an Aquidneck Island expansion legislative mandate for general studies and a hospital health and nursing program shift from Newport Hospital due to hospital space concerns. Funding is primarily derived from a November 2000 bond authorization. An additional \$1.5 million has been allocated from the Rhode Island Capital Plan Fund. Total expenditures are \$11.1 million in pre-FY 2006 and \$1.4 million in FY 2006.

CCRI Flanagan Campus Renewal - The Governor recommends \$13.1 million for a 30,000 plus square foot addition at the Lincoln Campus of CCRI. The project would include faculty offices, roadways, parking, two additional classrooms and bus shelters mandated by the ADA and would not include a planetarium. Funding will be derived from a new bond referendum proposed for the November 2008 ballot. Total expenditures would be \$3.5 million in FY 2010, \$4.6 million in FY 2011, and \$5.0 million in post FY 2011.

CCRI Sprinkler System - The Governor recommends a total of \$3.4 million for the installation of state-of-the art sprinkler systems at both the Knight Campus and the Flanagan Campus, including heating, ventilation, air work

of \$1.0 million. Funding will be derived from a new bond referendum proposed for the November 2006 ballot. Total expenditures would be \$2.3 million in FY 2008 and \$1.1 million in FY 2009.

CCRI Athletic Facility Renovations - The Governor recommends \$9.2 million for additions and improvements to softball fields and tennis courts at both the Knight Campus and the Flanagan Campus, to an outdoor track at the Knight Campus, and to a Wellness Program field house at the Knight Campus. All projects will be financed from RIHEBC bonds as follows: \$3.5 million in FY 2008 and \$5.7 million in FY 2009.

### Rhode Island College

Residence Hall Repairs – The Governor recommends \$4.0 million for the renovation of four residence halls at Rhode Island College. The project will be financed with college funds and proceeds from general obligation bonds: \$3.2 million in pre-FY 2006 and \$0.8 million in FY 2006.

RIC Roads/Parking/Entrances – The Governor recommends \$4.6 million for improvements to the roads, parking areas and entrances to the Rhode Island College Campus. A 1999 Campus Master Plan identified traffic circulation, parking, entrance identification and signage as important elements for Rhode Island College improvements. The project involves the upgrade of two key road interchanges on College Road, the upgrade and modernization of eight parking lots, the upgrade of Fruit Hill and Mt. Pleasant Avenue entrances and a comprehensive update of on-campus and off-campus identification signage. Funding from a proposed bond referendum to be presented to the voters in November 2006.

DCYF Facilities Renovation (Phase III) – The Governor recommends \$7.8 million for continued facility renovations on the east campus of RIC. Emphasis will be on adding a day care program, improving the landscape, and improving roadway

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## Public Higher Education

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alignment to continue the successful pedestrian mall theme through lighted and landscaped walkways and realignment of parking areas. The project will be financed from the Rhode Island Capital Plan Fund as follows: \$1.8 million in FY 2008 \$2.9 million in FY 2009, and \$3.1 million in FY 2009.

RIC New Residence Hall Construction – The Governor recommends \$30.0 million to construct a new residence hall to meet on-campus demand for student housing. Present plans are to provide an additional 180-bed capacity to the current 830 student capacity among the five existing residence halls. This project will be designed to reduce the annual waiting lists for available on-campus rooms. Financing from general obligation bonds authorized by voters in November 2004 is as follows: \$0.2 million in FY 2005, \$13.9 million in FY 2006, and \$15.9 million in FY 2007.

RIC-Recreation Center Modernization – The Governor recommends \$2.8 million to modernize the recreation center, including pool, track, gym facilities, classrooms, and infrastructure. Financing will be from \$2.7 million of RIHEBC revenue bonds in FY 2008 and FY 2009 and \$0.1 million of college funds in FY 2006.

RIC Modernization and Rehabilitation of Academic Buildings – The Governor recommends \$79.4 million for a four-phase modernization and rehabilitation of four major academic buildings at Rhode Island College: Adams Library (103,178 sq. ft.), Craig Lee Hall (80,352 sq. ft.), Clark Science Hall (43,126 sq. ft.), and Henry Barnard School (81,433 sq. ft.). Modernization includes installation of single pane window walls, elevators, and restrooms as well as enhancements of classrooms and staff offices, asbestos removal, power washing and the sealing of brick and slate walls. Funding is from RIHEBC revenue bonds in FY 2008 through post FY 2011.

RIC Art Center Facility Renovation – The Governor recommends \$9.7 million to renovate

the existing 34,000 sq. ft. Arts Center and to construct a 6,000 sq. ft. wrap around addition, which will include: adequate faculty offices, classrooms, studios (i.e. printmaking, metals, ceramics, photography, sculpture, etc.), workshop areas, slide library, photography lab, computer lab and multipurpose presentation areas. Funding will be derived from a new bond referendum ballot proposed for the November 2008 ballot.

RIC Alternative Entrance & Master Plan Site Improvements Phase II – The Governor recommends \$4.8 million to improve the Hennessey Street alternative entrance to the College for vehicles and delivery trucks and to renovate an existing building on the site. Funding will be derived from a new bond referendum ballot proposed for the November 2008 ballot.

### University of Rhode Island

The Governor recommends that a \$140.0 million bond referenda be presented to the voters in November 2006. This project would include the construction of three new academic buildings at the Kingston campus and would provide for state of the art facilities to educate and prepare the students for these well compensated careers.

URI College of Pharmacy New Building – The Governor recommends \$65.2 million in a November 2006 bond referendum for a proposed new 120,000 to 150,000 sq. ft. URI College of Pharmacy Building. Changes in pharmaceutical research to involved computer technologies require more space that is sufficient, amenable to faculty recruitment, and comparative to other institutions. The present building is 38 years old and 65,000 sq. ft. The planning will be financed from private funds.

URI Nursing & Associated Health Building – The Governor recommends \$25.0 million in a November 2006 bond referendum to construct a

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## Public Higher Education

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new 50,000 sq. ft. building for the College of Nursing and related Associated Health programs. The facility would accommodate college teaching laboratories and classrooms, research space, faculty and administrative offices, clinical practice areas and outreach programs. The project will start in FY 2008 through FY 2011: \$0.5 million in FY 2008, \$9.3 million in FY 2009, \$11.1 million in FY 2010, and \$4.1 million in FY 2011.

URI New Chemistry Building - The Governor recommends \$50.0 million in a November 2006 bond referendum to construct a new Department of Chemistry building with teaching laboratories and classrooms, research laboratories, and faculty and administrative offices. High quality facilities will also allow the University to pursue alternate streams of revenue through contract and grant work. Work will start in FY 2008 through FY 2011: \$0.5 million in FY 2008, \$18.4 million in FY 2009, \$22.1 million in FY 2010, and \$9.1 million in FY 2011.

URI Chafee Social Sciences Center PCB Abatement – The Governor recommends \$3.8 million of Rhode Island Capital Plan funds to rehabilitate the 95,000 square foot, eight-story Chafee Social Sciences Center. This building was closed December 23, 2000 when environmental testing confirmed the presence of PCB's (polychlorinated bi-phenyls) within the building. Recent results confirm construction materials in windows, room unit ventilators, and the surrounding ducts contain PCB's. The project was substantially complete in spring of 2003. Total financing in pre-FY 2006 was \$3.3 million, with the final \$5,441 programmed in FY 2006.

Green Hall – The Governor recommends the remaining \$7,988 of G. O. bonds to be expended in FY 2006 from the original \$2.8 million to conclude the \$6.3 million rehabilitation of the building.

Ranger Hall – The Governor recommends \$3.6 million for this project, which involves the

complete rehabilitation and restoration of Ranger Hall, a 36,000 square foot, four-story granite block laboratory constructed in 1913. The primary goal of the project is to provide a new 20-year life for the building envelope. A total of \$3.6 million in general obligation bonds have been issued for this project.

URI Repaving Project Phase II – The Governor recommends \$2.0 million for the replacement of paved surfaces in the central area on the Kingston Campus. Priorities include Farmhouse Road and the Roosevelt Hall Parking Lot, and the Keany Parking Lot (drainage and repairs). Funding will be from \$1.7 million of RIHEBC revenue bonds in FY 2006 and \$0.3 million in FY 2007.

URI Whispering Pines New Lodge and Dining Room Addition – The Governor recommends \$3.8 million for the completion of a new 16,000 square foot lodge northeast of the main lodge and an addition of 2,016 square feet to the dining room and kitchen services at the Whispering Pines Conference Center on the W. Alton Jones Campus. Funding will be from RIHEBC revenue bonds of \$0.3 million in FY 2006, \$3.0 million in FY 2007, and \$0.5 million in FY 2008.

Independence Hall Rehabilitation – The Governor recommends \$7.7 million for the complete renovation of Independence Hall. Renovations would include modernization of finishes, lighting systems, plumbing systems, locking systems, and furnishings. Financing from general obligation bonds and Rhode Island Capital Plan funds is as follows: \$632,367 in pre-FY 2006, \$6.2 million in FY 2006, and \$0.9 million in FY 2007.

Lippitt Hall Rehabilitation – The Governor recommends \$8.5 million for the renovation and modernization of Lippitt Hall. The rehabilitation would include replacement of windows, roofing, and exterior and interior renovations. Financing would be from \$2.2 million of issued general obligation bond proceeds, \$2.7 million of

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## Public Higher Education

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authorized but unissued bond proceeds, and \$3.5 of Rhode Island Capital Plan funds in FY 2008.

URI Parking Facilities and System - The Governor recommends \$8.0 million to create new parking facilities for 1,000 car spaces. Two separate parking lots, one of 200 spaces north of West Alumni Road and the other of 800 spaces off of Plains Road, are to be developed. Additional systemization of campus parking is also included. The project is to be financed from RIHEBC revenue bonds: \$5.0 million expended in pre- FY 2006 and \$2.9 million in FY 2006.

Residence Halls Modernization/Renovations – The Governor recommends \$64.1 million to provide for a comprehensive capital program for the rehabilitation of the residence halls at the University of Rhode Island. With the completion of a consultant’s report, a plan has been developed for the modernization of the student residence halls. The project calls for the renovation of Adams Hall first, followed by Browning, Barlow, Bressler, Weldin, and Butterfield. These buildings would be renovated and reconfigured to serve as a freshman village complex. The Roger Williams Complex would be the next phase of the project. The plan anticipates that Coddington and Burnside Halls would be phased out as residence halls and either converted for academic purposes or demolished. The final step would be the renovation of Peck, Merrow, Hutchinson, and Tucker Halls in the out years of this capital plan. The plan will be financed with \$21.0 million of RIHEBC bonds and capitalized interest, \$1.0 million of University and College Funds, and \$22.0 million of general obligation bonds approved on the November 2000 ballot and \$20.0 million approved on the November 2004 ballot. Total expenditures include \$38.2 million prior to FY 2006, \$11.6 million in FY 2006, \$10.0 million in FY 2007, and \$4.4 million in FY 2008.

URI Utility Infrastructure Upgrade-Replacement – The Governor recommends \$25.6 million to complete construction of utility upgrades and

replacement on three primary utility systems on the Kingston Campus, including steam, water, and electric distribution. Funding will be derived from a new bond referendum proposed for the November 2008 ballot. Total expenditures will be \$6.0 million in FY 2010, \$6.0 million in FY 2011, and \$13.6 million in post-FY 2011.

Rodos Hellenic Center – The Governor recommends \$4.2 million to fund the construction of a Rodos Building for Hellenic Studies, a two-story building with 12,000 square feet consisting of a classroom, lecture hall, offices, library, storage area, chapel, and exhibit space in FY 2005 through FY 2006. A second phase would include an open-air classical Greek amphitheater. This new facility would house the Center for Humanities. The project will be financed entirely with third party (the Hellenic Society “Paideia”) private funding.

Center for Integrative Learning and Technology – The Governor recommends \$10.0 million for the construction of a 38,000 square foot building to house the academic departments of Community Planning and Landscape Architecture and the offices of the University Transportation Center at Kingston. It will be adjacent to the new Coastal Institute Building on the northern perimeter 12006.TD4) w Co\$djac 0 -1v3.00121 T

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## Public Higher Education

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and new general obligation bond funds of \$10.4 million in FY 2006, \$20.0 million in FY 2007 and \$19.6 million in FY 2008.

URI Fraternity Acquisition or Lease - The Governor recommends \$3.2 million to purchase or lease fraternity houses to put them into useable condition for academic programs or for student housing. The projects will be funded from RIHEBC bonds.

West Kingston Superfund Site Remediation - The Governor recommends \$3.0 million to fund the University's share of a planning task force. The plan will design a required landfill cap on private and University land to secure the Superfund site at the West Kingston Municipal Landfill and URI Disposal Area, as required by the Department of Environmental Management and the Environmental Protection Agency. Total remediation costs, including the state and University shares, are estimated at \$2.98 million. Funding of \$172,547 from University funds was programmed for FY 2004 and FY 2005 with the balance of \$2.8 million from the Rhode Island Capital Plan Fund in 2006.

URI International Engineering Program Expansion - The Governor recommends \$1.65 million to create 40 more beds for the International Engineering Program's academic residential program. This funding will call for the University to lease/purchase the Chi Phi Fraternity on College Road over ten years. The funding will be from \$0.7 million of private funds, \$0.2 million of university funds, and \$0.8 million of a bank loan. Chi Phi Fraternity will relocate.

URI Pell Library Rehabilitation- The Governor recommends \$15.1 million to add 25,000 sq. ft. to the current 14,000 sq. ft. structure. Advanced telecommunication and video systems will be installed and improvements in computer technology, overall building ventilation, and classroom and document storage utilization are required. The project will be financed from \$14.0 million of general obligation bonds

approved in the November 2004 ballot, \$1.0 million of federal funds, and and \$0.1 million of university funds beginning in FY 2005.

URI Student Apartments/Suites- The Governor recommends \$73.9 million to fund construction of 800 beds of new student housing targeted for upper-division student population on the north end of the campus at the University of Rhode Island. The project will be funded from RIHEBC bonds and university funding. Total expenditures would be \$8.6 million in pre-FY 2006, \$50.6 million in FY 2006, and \$14.8 million in FY 2007.

URI New Dining Hall - The Governor recommends \$22.1 million to fund design and construction of a new 31,700-sq. ft. dining hall and 15,300 sq. ft. storage and retail area in Kingston. It would replace the Hope and Roger Williams dining halls and offer expanded convenience store items and various food supplies. The project will be funded from RIHEBC bonds and university funds. Total expenditures would be \$1.8 million in pre-FY 2006, \$10.6 million in FY 2006 and \$9.8 million in FY 2007.

URI Emergency Medical Services and Warehouse Addition - The Governor recommends \$2.1 million to fund design and construction of a permanent headquarters for the campus Emergency Medical Services (a volunteer state licensed service, operating 24 hours, seven days a week) and an addition of approximately 4,000 sq. ft. of storage to the current Central Receiving Building, as well as other possible relocations. The project will be funded from university funds and completed by FY 2007.

URI Intercollegiate Athletic Improvements - The Governor recommends \$30,000 in Rhode Island Capital Plan funds to plan to replace, refurbish, renovate, and construct several intercollegiate athletic facilities, east stands of the football stadium, grandstands at the soccer stadium, Keaney Gym football offices and

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## Public Higher Education

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classrooms, including a new weight room, and a new South Plaza entrance at Meade Stadium (football).

URI Fire Protection/Sprinkler Systems – The Governor recommends \$29.0 million to upgrade and install new fire protection sprinkler systems in all university buildings, not renovated in the next five years. Funding will be from RIHEBC revenue bonds, Rhode Island Capital Plan funds, and other funds. Projects will start in FY 2008 through post FY 2011: \$1.0 million in FY 2007, \$4.9 million in FY 2008, \$7.7 million in FY 2009, \$4.8 million in FY 2010, \$5.5 million in FY 2011, and \$4.6 million in post FY 2011.

URI Morrill Hall Renovation – The Governor recommends \$11.4 million for renovations to Morrill Hall, a 32,035 sq. ft., four-story masonry building to house the Department of Nutrition & Food Science. It requires office space, laboratories, kitchen facilities and research space, upgrading HVAC and replacing windows. The project will be funded from RIHEBC bonds.

URI Energy Conservation / Performance Contracting – The Governor recommends \$16.0 million for an Energy Performance Contract (EPC) with an Energy Services Company (ESCO) to purchase energy-saving improvements in buildings and infrastructure. This includes improvements to existing equipment, with a guarantee of energy savings from the installed retrofit measures. Lease payments to the provider include \$2.7 million in FY 2006, \$8.0 million in FY 2007, and \$5.3 million in FY 2008.

URI Exterior Renovation East, Quinn, Taft & Washburn Halls – The Governor recommends \$6.2 million for exterior renovations to East, Quinn, Taft and Washburn Halls, prominent granite buildings with slate roofs surrounding the main Quadrangle on the Kingston Campus. These improvement will provide new life to the buildings and make them more energy efficient. The projects will be funded from RIHEBC bonds.

URI Fogarty Hall Renovation – The Governor recommends \$19.6 million for renovating Fogarty Hall to house Administrative and Business Services offices, an academic department and assignment classrooms. The renovation includes building envelope, mechanical systems, HVAC, replacement or removal of leaking steam lines, and reconfiguration to meet the needs of the new occupants. The project will be funded from RIHEBC bonds.

URI International Center – The Governor recommends \$3.8 million to construct a three-story, approximately 6,000 sq. ft. building to be connected to the Multicultural Center on the Kingston Campus for the creation of an International Center. The project includes office and office support space and creates a lobby and patio space adjacent to the buildings. The projects will be funded through private funding.

URI Master Plan Landscape and Paving Improvements – The Governor recommends \$7.5 million to implement improvements identified in the Campus Master Plan for the Kingston and Narragansett Bay Campuses. The project emphasizes the physical improvement of the University and includes vegetation and access ways which define campus grounds, buildings and pedestrian paths. The projects will be funded from RIHEBC bonds.

URI Ranger Hall Phase II – The Governor recommends \$9.9 million to continue the phased renovation of Ranger Hall, which has included the replacement of the slate roof, windows and doors of this four-story granite block building. This second phase will provide accessibility, mechanical system and HVAC upgrades and convert it into dry office and classroom space. The project will be funded from RIHEBC funds.

URI Woodward Hall Renovation – The Governor recommends \$15.3 million for the

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## Public Higher Education

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renovation of up to half of Woodward Hall to provide offices and laboratories. The project will be funded from RIHEBC funds.

URI Washburn Hall Renovation – The Governor recommends \$8.2 million to renovate Washburn Hall, including the provision of accessibility and utilization of the fourth floor. The project will be funded from RIHEBC funds.

URI Roger Williams Complex Renovation – The Governor recommends \$9.3 million to renovate the second and, possibly, first floors of the Roger Williams Commons. The University will renovate the vacated space for student affairs and services. The projects will be funded from RIHEBC funds.

URI Police Facility Expansion & Renovation – The Governor recommends \$25,000 of general revenue funding within the base University budget to plan to renovate and expand the URI Police Facility to house each of its public safety units under one roof, enable the department to meet anticipated levels of service, and satisfy requirements necessary to achieve professional accreditation through the Commission on Accreditation for Law Enforcement Agencies, Inc.

URI Fine Arts Renovation – The Governor recommends \$42.9 million in a November 2008 bond referendum to renovate and enhance the 120,720 sq. foot Fine Arts Center of the Kingston Campus, which serves the University's programs in the musical, theatrical, visual and graphic arts. The project requires replacement, reconfiguration and enhancements to the performance and studio facilities within the building. The project will start in FY 2010 through post FY 2011: \$4.6 million in FY 2010, \$19.0 million in FY 2011, and \$19.0 million in post FY 2011, with University funding for planning and design of \$0.4 million in FY 2007.



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# Rhode Island Atomic Energy Commission

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## Agency Responsibilities

The Rhode Island Atomic Energy Commission operates the Rhode Island Nuclear Science Center (RINSC) for the purposes of research, education and training, and for matters relating to the health, welfare, and economy of the people of Rhode Island. The RINSC is located on the Narragansett Bay Campus of the University of Rhode Island.

## Governor's Recommendations

Rhode Island Nuclear Science Center - Landscape and Parking Lot – The Governor recommends \$50,000 be expended in FY 2008 from the Rhode Island Capital Plan Fund to create and landscape a new parking lot in the rear of the facility, since two new laboratories will require additional parking.

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# Historical Preservation and Heritage Commission

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## Agency Responsibilities

The Rhode Island Historical Preservation and Heritage Commission (HPHC) is responsible for the protection and preservation of historic buildings, districts and archaeological sites in Rhode Island. Projects underway include a grant program for financing restoration of cultural centers of historical importance, assistance in the financing of the Heritage Harbor Museum and the Pawtuxet River Walkway, and continuing rehabilitation of the Eisenhower House at Fort Adams State Park in Newport

## Governor's Recommendations

Rehabilitation and Restoration of State-Owned Property - The Governor recommends \$23,629 in general revenue in FY 2006 and \$10,000 in FY 2007 for projects at the Eisenhower House in Newport, including outdoor carpentry work, new flooring and interior painting. Additionally, the Governor recommends \$50,000 in Rhode Island Capital Plan financing, budgeted in the Department of Administration, for repair and upgrades to the facility.

Heritage Harbor Museum – The Governor recommends \$4.8 million in unissued general obligation bonds in FY 2009 for the Heritage Harbor Museum project. The plan reflects a four-year delay in use of bond funds due to refinement of the preliminary master plan and preparation of the financing schedule. A conceptual plan completed in June 2005 envisions the 400lb house as the main museum. The plan includes preliminary exhibit models and projections of audience attendance. The HPHC will disburse bond funds for approved project costs via an agreement between the Commission and the Museum organization. The bond funds will be used to supplement funding from other sources, including, but not limited to, federal grants, contributions of individuals, corporations and foundations, and grants from the City of Providence. The Heritage Harbor Museum will feature artifacts from the Smithsonian Institution borrowed through the

Museum's participation in the Smithsonian Institution Affiliations Program. The Heritage Harbor Museum is currently the only Smithsonian affiliate museum in New England.

Pawtuxet River Walkway - The Governor recommends \$2.9 million in general obligation bonds from Chapter 65 of 2002 to be used for the Pawtuxet River Walkway project in FY 2006 and FY 2007. Prior to FY 2006, \$149,270 was utilized to reimburse the Town of West Warwick for planning and design costs. In FY 2006, \$1.4 million of issued proceeds will be made available. In FY 2007, \$1.5 million will be issued and provided for the project. The financing is being used to plan, design and construct a park area/walkway for public access to passive and active recreational and educational sites along a one and one-half mile stretch of the Pawtucket River, which includes three historic mills and three waterfalls.

Museums and Cultural Art Centers – The Governor recommends the use of \$4.5 million in general obligation bonds for the period of FY 2006 through FY 2009 to continue the statewide grant program to non-profits, state, or local agencies for capital preservation of museums and cultural art centers located in historic structures open to the public. Prior to FY 2006, \$1.5 million in issued proceeds from Chapter 65 of 2002 was utilized. In FY 2006, \$1.0 million in issued dollars from Chapter 65 is recommended. In FY 2007, the remaining \$500,000 million from this authorization will be issued in addition to \$500,000 million from the Chapter 595, approved in 2004. The balance of the 2004 authority is recommended for \$1.5 million in FY 2008 and \$1.0 million in FY 2009. The grants, depending on size, are matched 50% by the recipient and include improvements to historical façades along city blocks, rehabilitation of turn-of-the-century performing art venues, refurbishment of historical homes open to the public, and preservation of armories, lighthouses, and historic windmills.

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# Rhode Island Public Telecommunications Authority

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## **Agency Responsibilities**

The Rhode Island Public Telecommunications Authority is the license holder for WSBE-TV/Channel 36, Rhode Island's public television station. WSBE-TV/Channel 36 provides life-long learning opportunities to all Rhode Islanders through its programming and outreach services.

The RI Public Telecommunications Authority will be responsible for converting WSBE TV-36 from analog television broadcasting to digital television broadcasting. The transition to digital television is a federal mandate and must be completed by FY 2006. Failure to convert may prompt the revocation of WSBE-TV's analog broadcasting license.

## **Governor's Recommendation**

Federally Mandated Digital Television (DTV) Conversion - The Governor recommends \$1.7 million in FY 2006 Rhode Island Capital Plan (RICAP) financing for the Public Telecommunications Authority to purchase the equipment necessary to complete the transition to digital broadcasting. Prior to FY 2006, this project incurred expenditures of \$1,467,891 in RICAP funding and \$555,770 in federal support. Fiscal year 2006 represents the final year of expenditure as the federal government has mandated full conversion by fiscal year's end.

# **Public Safety**

**Attorney General**

**Department of Corrections**

**Judicial**

**Military Staff**

**E-911**

**State Police**

**State Fire Marshal**



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# Attorney General

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## Agency Responsibilities

The Attorney General is established under the Rhode Island Constitution as one of the five general officers subject to election by the voters. As the state's central legal agency, the Attorney General is responsible for the prosecution of all felony criminal cases, misdemeanor appeals, and misdemeanor cases brought by state law enforcement action in the various district courts. In support of this activity, the Attorney General's Office operates the Bureau of Criminal Identification (BCI).

remaining \$125,063 from the issued general obligation bond in FY 2006.

## Governor's Recommendations

Building Renovations and Repairs – In December of 1995, the State of Rhode Island acquired the office building located at 150 South Main Street in Providence to serve as the main office for the Department of the Attorney General. The department's operations personnel have identified the following areas that are in need of repairs: parapet flashing and masonry repair on the roof, underground well repair in the back of the building, new windows and interior renovations throughout the building, a transformer replacement, and the removal of an old HVAC system. The Governor recommends providing \$1.2 million in RICAP funds from FY 2006 to FY 2011. Prior to FY 06, \$37,500 in general revenue and \$202,922 in RICAP funds have been expended for this project.

Automated Fingerprint Upgrade – On November 5, 2002, the voters approved \$55.0 million in general obligation bonds for the building of a new centrally located headquarters facility for the State Police and a new State Municipal Fire Academy. The authorization also provides for financing of upgrades to the automated fingerprint identification system operated by the Attorney General's BCI unit. The Governor recommends a total of \$835,000 to complete this project, of which \$335,000 in federal funds and \$374,937 in the general obligation bond was expended prior to FY 2006. To complete this upgrade, the Governor recommends the

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# Department of Corrections

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## Agency Responsibilities

The Department of Corrections is responsible for the provision of safe, secure, and humane control of offenders. The department's facilities are located at the Pastore Center in Cranston and include administrative buildings and seven institutions (High Security, Maximum Security, Moran Medium Security, Price Medium Security, Minimum Security, the Women's Division, and the Intake Services Center), collectively known as the Adult Correctional Institutions (ACI). All of the facilities are maintained through the Department of Corrections' capital improvement program. Major capital projects include the construction or expansion of new or replacement secure facilities and program support facilities; the acquisition of new or replacement support systems such as fencing, alarm systems, and security cameras; and electrical and HVAC upgrades, roof and window replacements, interior and exterior renovations, and parking lot and road repairs.

## Governor's Recommendations

Most of the projects recommended by the Governor in FY 2007 through FY 2011 will be financed from the Rhode Island Capital Plan Fund. The Reintegration Center will be ninety percent federally funded from the Violent Offender Incarceration-Truth in Sentencing (VOI-TIS) program. The Moran Chilled Water Line will be funded from general revenue and federal State Criminal Alien Assistance funds.

## Safety and Security Projects

Perimeter and Interior Security - Maximum - The Governor recommends expenditures of \$4.0 million through FY 2006 for this project, of which \$3.9 million has already been spent. \$145,698 is expected to be spent in FY 2006. The project focuses on interior security, and includes installation of: high mast lighting; a public address system; a video surveillance system; alarm systems for the roof and perimeter areas; and a new tower, truck trap area

improvements, and selected window replacements.

Fire Safety Code Improvements – All Facilities - The Governor recommends expenditures of \$7.3 million in FY 2006 through FY 2011 and after for this project. \$2.0 million has been spent to date, with \$300,000 in FY 2006, \$3.2 million in FY 2007-FY 2011, and \$3.8 million after 2011. This project includes the installation of fire suppression systems and emergency lighting; improvements to smoke evacuation systems; the building of fire suppression walls; enclosure of fire escape routes; pull-box alarm systems; standpipe installations and hydraulic and other water pressure improvements. Expenditures of \$5.4 million in FY 2009 and thereafter is for fire, life saving and safety improvements (including fire egress changes for facilities and offices) not addressed in the Fire Marshal's last review, and result from recently enacted revisions to state fire codes.

Security Camera Installation - The Governor recommends expenditures of \$6.0 million in total, \$1.2 million to date, \$241,970 in FY 2006, \$2.95 million from FY 2007 through FY 2010, and \$1.6 million thereafter, for the installation of surveillance cameras in and around three facilities at the ACI (Medium Moran installation is complete).

Infrastructure and Security Improvements - High Security - The Governor recommends expenditures of \$200,000 in FY 2006 and \$1.1 million in FY 2007 through FY 2009 for security improvements to the High Security facility. This project includes lighting improvements to the building's exterior; renovations to the perimeter security system; site improvements to improve drainage; and construction of a perimeter road system. The project was originally scheduled to begin in FY 2004 but has been rescheduled.

Secure Committing/Transport Area - Medium Security - The Governor recommends expenditure of \$367,500 in FY 2010 (postponed

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## Department of Corrections

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from FY 2009) for the construction of a new secure committing and transport area at the Medium Security facility. This project includes perimeter fencing changes to incorporate a fully secured truck trap, perimeter road reconstruction, and parking lot reconfiguration.

Security System Replacement – The Governor recommends expenditure of \$7.2 million in FY 2010 and thereafter to replace exterior perimeter security systems, including taut wire, microwave, and shaker systems and several ACI facilities. This project will replace current systems that are approaching the end of their useful life.

### Repair, Renovation, and Equipment Replacement Projects

General Renovations - Maximum - The Governor recommends expenditure of \$1.5 million for this project, of which \$865,432 has been spent to date. \$433,568 is the estimated expenditure for FY 2006, and \$250,000 is estimated for FY 2007. Renovations to the Maximum Security facility include replacement of the building's electrical and distribution systems, installation of a new emergency generator, and renovations to the arsenal/armory area.

Roof, Masonry, and General Renovations - Women's Facility - The Governor recommends expenditure \$3.8 million in total, \$774,980 in pre-FY 2006 expenditures, \$1.4 million in FY 2006, \$700,000 in FY 2007, and \$1.0 million in FY 2008 for roof replacement; installation of a new gutter system; and replacement of water-damaged ceilings, interior walls and aged electrical systems. Additionally, this project will include repointing of all exterior masonry.

Plumbing/Bath Renovations - Women's - The Governor recommends expenditures of \$1.2 million, \$240,982 in expenditure to date, \$412,618 in FY 2006, and \$556,000 in FY 2007-FY 2008 for renovations to the bath and shower facilities in the Gloria McDonald

building and renovation of the disciplinary wing to include electrical and plumbing repairs.

Roof and Infrastructure Improvements - Minimum Security - The Governor recommends expenditure of \$2.3 million for this project in FY 2006 (postponed from FY 2005) through FY 2011 (extended from FY 2010). Renovations and repairs planned for this facility include roof replacement for the section of the building not affected by the February 1995 fire, window replacement in the B and C sections, and renovations to the HVAC, plumbing, and electrical systems.

Roof and Infrastructure Improvements - Bernadette Building (Work Release) - The Governor recommends expenditure of \$1.4 million for this project. \$7,898 has been spent to date. \$207,102 will be spent in FY 2006, and \$1.2 million will be spent in FY 2007-2009 (extended from FY 2008). Renovations and repairs planned for this facility include roof and window replacement, plumbing repairs, and parking area repavement.

Heating and Temperature Control Renovations - The Governor recommends expenditure of \$1.4 million for this project, \$210,791 has been spent to date. \$326,209 will be spent in FY 2006. \$839,000 will be spent in FY 2007-FY 2008 (extended from FY 2007) for general heating equipment upgrades to include the installation of condensate receivers, water heaters, steam traps, radiator valves, and reducing stations; and, plumbing renovations for all heating systems.

Pastore Center Road and Parking Lot Repavement - The Governor recommends expenditure of \$500,000 in FY 2009 to repave various roads and parking lots at the Pastore Center.

Medium-Moran Chilled Water Line – The Governor recommends expenditures of \$102,642 in general revenue reappropriations (\$31,000 to date), and \$612,358 in federal funds in FY 2006 from the State Criminal Alien Assistance Program (SCAAP) for the emergency



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## Department of Corrections

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replacement of a chilled waterline for the Medium-Moran facility HVAC system.

Roof Replacement – Medium Security - The Governor recommends expenditure of \$1.6 million in FY 2009-FY 2010 for this project. The scope of the work includes replacement of all roofs at Medium Security and the installation of a groundwater runoff system.

HVAC Renovations – Medium Security - The Governor recommends expenditure of \$700,000 over FY 2008-FY 2009 (postponed by one year) for HVAC renovations at Medium Security.

Medium II – Windows and HVAC – The Governor recommends expenditures of \$1.35 million in Rhode Island Capital Plan funds in FY 2006-FY 2010 on a new project to renovate the HVAC system and replace all windows, casements and sills at the Medium-Price facility, including the replacement of all security bars.

HVAC Renovations – Administration Buildings - The Governor recommends expenditure of \$858,000 in FY 2009 and FY 2010 (postponed by three years) for HVAC renovations to the department's two administrative buildings.

Pinel Building Renovations - The Governor recommends expenditure of \$2.2 million for this project in FY 2007 through FY 2010 (delayed by one year). The project includes the replacement of all windows, casements, and sills, and design and installation of a new roofing system, HVAC system, and electrical and plumbing systems.

Relocation of the MIS Unit - The Governor recommends expenditure of \$2.5 million in FY 2006 through FY 2010 (extended by one year) to relocate the MIS Unit, which is currently located in the Intake Services Center.

HVAC Renovation - Intake Service Center - The Governor recommends expenditure of \$2.975 million for from FY 2008 through FY 2011 (extended by one year) for the renovation of the

HVAC system, including new chillers, cooling tower, and tubing, and the replacement of heat exchangers, hot water equipment, and circulating pumps.

Minimum - Electrical Upgrades - The Governor recommends expenditure of \$2.1 million in FY 2009 and FY 2010 for the replacement of primary and secondary electrical systems, including a backup generator, and energy-efficient lighting and electrical features.

Minimum - Water System Renovation - The Governor recommends expenditure of \$1.9 million beginning in FY 2009 through FY 2011 (an extension of one year) to replace the water supply system, including replacement of the standpipe and installation of new sprinkler systems.

Minimum – Kitchen Expansion – The Governor recommends expenditure of \$4.4 million in FY 2010 and thereafter (a delay of one year) to expand the current kitchen facility and install new equipment. This new project will increase the current 500-seat capacity of the kitchen and replace equipment in disrepair.

Intake Service Center – Exterior Envelope Restoration – The Governor recommends expenditure of \$2.3 million in FY 2009 and thereafter in this new project to restore the exterior façade of the center, including patching, joint sealing, and resealing brick veneers, as well as to replace all windows and casements damaged by water.

Corrections Facilities Capital Projects – The Governor recommends expenditure of \$500,000 a year in general revenue for miscellaneous smaller scale work of an immediate nature where repairs are required within the year or are important in maintaining the current operation of various facilities. \$481,396 was spent in FY 2005. Typical past repair projects have included air handling unit repairs, drain installations, and roof replacement. Projects under way include upgrades to the Intake Service Center cooling

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## Department of Corrections

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tower, replacement of high mast lighting poles at High Security, replacement of tower access stairs at Maximum, demolition of the D Building at Minimum Security, and laundry equipment replacement at all facilities.

environment. This new project is based on similar systems used in other states and would serve the entire Pastore Center complex.

### **Construction and Expansion Projects**

**Reintegration Center** - The Governor recommends funding of \$17.2 million through FY 2008 for this project. This includes \$12.3 million in federal (VOI-TIS) funds and Rhode Island Capital Plan Fund state match funding of \$5.0 million. \$2.0 million in RICAP funding has been added to conform to the latest construction estimates. \$796,141 has been spent to date. \$7.4 million is estimated for FY 2006, \$8.2 million for FY 2007, and \$787,810 for FY 2007. The project includes the renovation the J Building at the Pastore Center to provide 175 additional male medium security beds. The department plans to use the facility as a reintegration center for discharge planning for maximum and medium security inmates nearing release. Intensive evaluation and services in the areas of substance abuse prevention, life skills development, educational and vocational job readiness, family responsibility, mandatory community service, and mental and physical health education, will be provided to residents in an effort to successfully reintegrate them into community life. Personnel costs for a warden and 2.0 other FTE's for one-third year have been included in the FY 2007 operating budget. As for the total operating impact, the department has identified \$7.6 million a year in payroll costs for 110.0 FTE's, as well as \$875,000 in contractual services, once the project is completed. Whether this is new cost or a cost transfer from existing facilities will be determined by inmate demographics. The facility is scheduled to open in the summer of 2007.

**Central Composting System** - The Governor recommends expenditure of \$663,000 in FY 2009 and FY 2010 to install a centralized composting system and staging area to reduce waste hauling costs and improve the

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# Judicial

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## Agency Responsibilities

Rhode Island has a unified court system composed of six statewide courts. The Supreme Court is the court of review, the Superior Court is the general trial court, and the Family, District, Traffic Tribunal and Worker's Compensation Courts are trial courts of special jurisdiction. The Traffic Tribunal was created during the 1999 legislative session to replace the Administrative Adjudication Court

The Rhode Island court system is state-operated, except for the probate courts, which are the responsibility of cities and towns, and the municipal courts, which are local courts of limited jurisdiction. The Chief Justice of the Supreme Court is the executive head of the Rhode Island court system. Each court has responsibility over its own operations and has a chief judge, who appoints an administrator to handle internal court management. The Chief Judge of the District Court serves as the Chief Judge of the Traffic Tribunal.

The Judicial Department has maintenance and repair responsibility for six court buildings located in various parts of Rhode Island. During the 2004 legislative session, responsibility for the operation and maintenance of HVAC systems in court buildings was transferred from the Department of Administration to the Judiciary. Funding to maintain and upgrade these systems is transferred to the Judiciary in the FY 2005 supplemental budget.

## Governor's Recommendations

Kent County Courthouse - New Construction - The Governor recommends continuing the construction of a new Kent County Courthouse and parking garage adjacent to current Kent County courthouse. To fund the \$60.3 million project, the state issued Certificates of Participation in August 2004. The new courthouse will replace the current facility and relieve some of the traffic in other courthouses.

The new facility will have more than four times the gross square footage of the current facility (208,122 gsf versus 48,925 gsf) and about twice as many courtrooms (15 courtrooms versus 8 courtrooms), including five Superior court-rooms, five Family courtrooms, and five District courtrooms. About 250 state employees will be housed in the new courthouse. The anticipated disbursements of funds by year are pre-FY 2006 - \$36.3 million; FY 2006 - \$23.8 million; and FY 2007 - \$216,744.

## Traffic Tribunal Complex – New Construction -

The Governor recommends expenditures of up to \$22.7 million to construct a new Traffic Tribunal building on the Pastore Government Center in Cranston. The new 90,000 gsf facility will contain at least seven courtrooms and provide 450 parking spaces for judges, staff, and the public. The new building will replace the current leased facility at 345 Harris Avenue in Providence. The projected disbursements by year are as follows: Pre-FY 2006 – \$1.0 million; FY 2006 – \$11.4 million; and FY 2007 - \$10.3 million. The project is being funded from Certificates of Participation, which were issued in the Spring of 2005.

## Blackstone Valley Courthouse Feasibility Study –

The Governor recommends expenditures of \$300,000 for a feasibility study on a new Blackstone Valley Courthouse. The study will assess the cost of a new courthouse in Blackstone Valley, and whether a new courthouse is in the best interests of citizens of Rhode Island. The General Assembly originally recommended funding for the study during the 2004 legislative session as a result of a Blackstone Valley Courthouse Task Force report issued by the Judiciary in May 2003. The feasibility study will be funded from the Rhode Island Capital Plan Fund. The amounts to be spent by year are as follows: FY 2006 - \$250,000; and FY 2007 - \$50,000.

Garrahy Judicial Complex - The Governor recommends expenditures of \$2.2 million for repairs to the Garrahy Judicial Complex,

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## Judicial

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including \$1.5 million to replace ceiling tiles and light fixtures throughout the building; \$600,000 to refurbish elevators in the building; and \$130,000 for jury box repairs. This project is to be financed from the Rhode Island Capital Plan Fund. The amounts to be spent by year are as follows: FY 2007 - \$100,000; FY 2008 - \$1,145,000; FY 2009 - \$900,000; and FY 2010 - \$85,000.

Licht Judicial Complex - The Governor recommends expenditures of \$1,045,000 for repairs to the Licht Judicial Complex. The Governor recommends expenditures of \$700,000 for window restoration; \$150,000 for elevator refurbishment; \$160,000 for courtyard drain repairs; and \$35,000 for foundation repairs. The repairs are to be financed from the Rhode Island Capital Plan Fund. The amounts recommended by are as follows: FY 2006 - \$585,000; FY 2007 - \$150,000; FY 2008 - \$60,000; FY 2009 - \$125,000; and FY 2010 - \$125,000.

McGrath Judicial Complex - The Governor recommends expenditures of \$670,000 in to refurbish the McGrath Judicial Complex in Wakefield. Of this amount, \$120,000 will be used to interior refurbishments to the building and \$550,000 will be used for exterior refurbishment. The amounts recommended by year are as follows: Pre-FY 2006 - \$317,998; FY 2007 - \$232,002; FY 2008 - \$60,000; FY 2010 - \$60,000. These projects are to be financed from the Rhode Island Capital Plan Fund.

Murray Judicial Complex - The Governor recommends expenditures of \$100,000 in FY 2010 for repairs to the Murray Judicial Complex. This includes \$50,000 for the basement cellblock and \$50,000 for the rubber roof. These repairs are to be financed from the Rhode Island Capital Plan Fund.

Fogarty Judicial Complex Annex - The Governor recommends expenditures of \$22,969 in FY 2006 to complete interior and exterior repairs to the Fogarty Judicial Complex Annex in Providence. The Governor also recommends expenditures of \$70,000 in FY 2009 and \$70,000 in FY 2010 to refurbish the dome on the Fogarty building. The project is to be financed from the Rhode Island Capital Plan Fund.

Judicial Complex Restroom Renovations - The Governor recommends expenditures of \$250,000 to renovate the restrooms in various courthouses. The Governor recommends expenditures of \$50,000 per year from FY 2007 through FY 2011. The restroom renovation project is to be financed from the Rhode Island Capital Plan Fund.

Courtroom Restorations - The Governor recommends expenditures of \$500,000 for courtroom renovations in various courthouses. The funding will be used to restore and/or replace fixed courtroom seating and benches, paint facilities, replace carpeting, and restore woodwork. The amounts recommended by year are as follows: FY 2008 - \$100,000; FY 2009 - \$100,000; FY 2010 - \$100,000; FY 2011 - \$100,000; and post-FY 2011 - \$100,000. The renovations are to be financed from the Rhode Island Capital Plan Fund.

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## Judicial

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Judicial Complexes HVAC Repair - The Governor recommends expenditures of \$2,321,892 to restore or replace and clean HVAC systems as necessary at the Licht, Garrahy, and Murray Courthouses. Prior to FY 2005, the Department of Administration had responsibility for the supervision and maintenance of all courthouse buildings. In FY 2005, the General Assembly transferred this responsibility to the Judiciary. The amounts recommended by year are as follows: Pre-FY 2006 - \$191,621; FY 2006 - \$480,271; FY 2007 - \$500,000; and FY 2008 - \$400,000; and FY 2009 - \$750,000.

Judicial Complexes Security Upgrades - The Governor recommends expenditures of \$500,000 for security upgrades to the various courthouses. The amounts recommended by year are as follows: FY 2008 - \$125,000; FY 2009 - \$125,000; and FY 2010 - \$250,000. These repairs are to be financed from the Rhode Island Capital Plan Fund.

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# Military Staff

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## Agency Responsibilities

The Adjutant General is responsible for thirteen armories, four aviation support facilities, two training camps, and six logistical sites. The armories include the Armory of Mounted Commands and the Benefit Street Arsenal, both located in Providence, and eleven other armories located in Bristol, Warren, Middletown, North Smithfield, East Greenwich (4), Warwick, and Cranston (Schofield Armory and Command Readiness Center). In general, the armories are operated and fully maintained with state funds. The exceptions are the Warwick and East Greenwich armories, which are maintained with 75 percent federal funds and 25 percent general revenues.

The four aviation support facilities are located at Quonset Point (2), Coventry and North Smithfield. Quonset Point houses two facilities, one operated by the Army National Guard (Quonset Armory) and one by the Air National Guard. These facilities serve as maintenance facilities, unit headquarters, meeting places, and equipment/personal effects storage areas for Army Guard and Air Guard units. These facilities are maintained with 75 percent federal funds and 25 percent general revenue.

The Military Staff operates two training camps, Camp Varnum and Camp Fogarty. These facilities include physical fitness equipment, an obstacle course, and firearms training. Camp Varnum also houses the Rhode Island Military Academy. The training camps are maintained with federal funds.

The National Guard operates six logistical sites including three Army Organizational Maintenance Shops (OMS); the U.S. Property and Fiscal Office located adjacent to the Armory of Mounted Commands; an Aviation Support Facility at Quonset Point; and, a Combined Support Maintenance Shop (CSMS) in Smithfield. These facilities are maintained with 75 percent federal funds and 25 percent general revenue.

Of the Guard facilities, four were built before World War I, with the oldest, the Benefit Street Arsenal, built in 1843. Two, including the Armory of Mounted Commands, date from 1925 and five more are of World War II vintage, including the hangars at the Quonset Point Air Station. Ten date from the fifties and early sixties, including the substantially rehabilitated Coventry Air Guard Station.

The Command Readiness Center, located in Cranston, houses the National Guard and RI Emergency Management (RIEMA) headquarters. Emergency Management had been located in the sub-basement of the State House until FY 1997 when the agency was merged with the Military Staff. The Command Readiness Center houses all functions of Emergency Management with the exception of the radiology shop and part of the communications shop, which remain in the sub-basement of the State House. The Command Readiness Center is maintained with general revenue.

## Governor's Recommendations

Armory of Mounted Commands - The Governor recommends funding to continue the three-year effort to repair the Armory of Mounted Commands, which was built in 1925. Both the first phase of AMC rehabilitation (roof replacement/masonry re-pointing), and the second phase (replacement of the original windows with commercial grade energy efficient windows, as well as further re-pointing and exterior power washing), have been completed. Phase 3 of the project includes a new slate roof, skylight repairs, and gutter repairs/replacements. Phase 4 of the project includes replacement of the heating and air conditioning systems, as well as lead and asbestos abatement. The Governor recommends the expenditure of \$46,238 in Rhode Island Capital Plan funds in FY 2006, \$200,000 in Rhode Island Capital Plan funds in FY 2007, and \$2.5 million from the Rhode Island Capital Plan Fund from FY 2008 through FY 2010 for the final two phases of the project.

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## Military Staff

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Benefit Street Arsenal - The Governor recommends expenditures from the Rhode Island Capital Plan Fund of \$489,666, of which \$70,630 has been spent to date. The estimated expenditure in FY 2006 is \$219,036 to preserve and maintain this historic building. The Governor recommends \$200,000 in FY 2007 for the financing of the repair of leaks and existing water damage and to conduct an engineering design for more permanent repairs. Funding is recommended for the replacement of the current 80 year-old electrical system, exterior work, (repair the turret, maintain the roof, repair masonry, paint the exterior, and replace windows), and interior work (asbestos abatement, door replacement, a new boiler, and installation of fire alarms and a fire escape).

Camp Fogarty – The Governor recommends the expenditure of \$40,000 in Rhode Island Capital Plan funds and \$120,000 in federal National Guard Bureau funds in FY 2006 to replace doors and windows and to upgrade the heating and air conditioning system at Building 381 of the East Greenwich training facility. The project will improve energy efficiency and reduce maintenance costs.

North Smithfield Armory - The Governor recommends the total expenditure of \$91,789 in Rhode Island Capital Plan funds and \$252,500 in National Guard Bureau federal funds in FY 2008. Prior to FY 2006, \$1,724 in RICAP funds was spent. The project will replace deteriorated doors and broken windows in order to improve energy efficiency and reduce utility costs. The project would also replace the roof of the arms vault building to eliminate leaks and repair damaged insulation. The facility was built in 1957 and houses B Battery as well as the 103rd FA Brigade.

Schofield Armory - The Governor recommends expenditures of \$200,000 in FY 2006 and \$140,000 in FY 2007 from the Rhode Island Capital Plan fund (a total of \$340,000) for boiler replacement and exterior work. Matching funds of \$320,000 in National Guard Bureau funds are

also expected. The Schofield Armory project includes replacement of decaying pavement around the facility, replacement of the boiler, repairs to the masonry, door and window replacement, and bringing the facility into compliance with the state fire codes. Since the armory was built in 1962, little or no maintenance has been done to the structure. Continued repair of the 35-year old boiler is not cost effective. The building was built in 1962 and houses the 115<sup>th</sup> Military Police Company

Warren Armory - The Governor recommends the total expenditure of \$736,333 for the rehabilitation of this facility, built in 1954. Project work includes \$426,333 in expenditures prior to FY 2006 to repair 1999 fire damage, including Rhode Island Capital Plan funds, National Guard Bureau federal funds, and insurance proceeds. The Governor recommends \$310,000 from the Rhode Island Capital Plan Fund in FY 2009 to complete the project, including architectural design work and interior and exterior rehabilitation (asbestos abatement, replacement of heating and water pipes, HVAC modernization, and roof, window and door replacement). The building houses the 169<sup>th</sup> Military Police Company.

Warwick Armory – The Governor recommends the expenditure of \$150,000 in federal National Guard Bureau funds and \$50,000 in Rhode Island Capital Plan funds in FY 2007, to replace a 20-year old boiler with a gas powered heating system. The project will improve energy efficiency and reduce maintenance costs. The building was built in 1965 and houses the 43<sup>rd</sup>, 118<sup>th</sup> and 119<sup>th</sup> Military Police units.

Organization Maintenance Shop (OMS) Window and Door Replacement – The Governor recommends the expenditure of \$62,500 in Rhode Island Capital Plan funds and \$187,500 in federal National Guard Bureau funds in FY 2008 (a delay of two years from the current plan) to replace deteriorated doors and broken windows at the OMS #2 in Warren in order to improve energy efficiency and reduce utility costs. The

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## Military Staff

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OMS/CSMS facilities serve as the primary maintenance shops for Army National Guard vehicles. The building was built in 1958.

Quonset Point Armory/Hangar - The Governor recommends \$23.7 million for the construction of a new maintenance hangar/armory at Quonset Point to provide needed space and modernized facilities for arriving Blackhawk helicopters and to upgrade and modernize the Rhode Island Army Air Guard. Federal National Guard Bureau funds of \$22.0 million would be provided for both preliminary and final design work in FY 2006, land acquisition, in FY 2007, and construction in FY 2008.

Camp Fogarty Armory/Combined Support Maintenance Shop (CSMS)- The Governor recommends \$18.0 million for the construction of a new armory to house the 1043<sup>rd</sup> Maintenance Company and a new CSMS to provide direct support for Guard ground equipment. The new facility would replace facilities in Smithfield, Providence, and East Greenwich. Federal National Guard funds of \$18.0 million would be provided in FY 2007 and after for preliminary and final design as well as construction.

Fire Code Compliance – The Governor recommends a total federal and state expenditure of \$1.3 million to design and install standardized fire alarm detection suppression systems to meet standards set by new State Fire laws and regulations. The project is divided into three components: a) six state armories, \$475,000 total (\$225,000 state, \$250,000 federal), beginning with \$12,500 in design work in FY 2005 and \$462,500 in equipment purchase and installation in FY 2006 and FY 2007. b) six federal armories, \$475,000 total, 25 percent state, 75 percent federal), in equipment purchase and installation in FY 2006 and FY 2007. c) five Logistics and Maintenance Facilities, \$400,000 total, (25 percent state, 75 percent federal), in equipment purchase and installation in FY 2006 and FY 2007.

Command Readiness Center – The Center serves as headquarters for both National Guard and Emergency Management. The following projects are planned for this facility over the next few years:

CRC HVAC – The Governor recommends \$237,000 in federal and state expenditure to rehabilitate the center's heating, ventilation, and air conditioning system to include a new boiler, hot water tank, and chillers. The new project will spend \$12,500 in Rhode Island Capital plan funds in FY 2006 and FY 2007, as well as \$212,500 in federal National Guard Bureau funds in FY 2007.

CRC Roof – The Governor recommends \$300,000 in federal and state expenditure to replace the center's roof, which is nearing the end of its useful life. The new project will spend \$30,000 in Rhode Island Capital Plan funds in FY 2006, and \$120,000 in Rhode Island Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2007.

CRC Perimeter Fence – The Governor recommends \$300,000 in federal and state expenditure to renovate the perimeter fence and establish a card entry system. The new project will spend \$150,000 in Rhode Island Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2008.

Middletown Armory Roof – The Governor recommends \$280,000 in federal and state expenditure to replace the roof of the armory. The new project will spend \$130,000 in Rhode Island Capital Plan funds and \$150,000 in federal National Guard Bureau funds in FY 2009. The facility was built in 1987.

Woonsocket Building Demolition – The Governor recommends \$71,250 in Rhode Island Capital Plan funds in FY 2007 to demolish the storage facility to eliminate a potential hazard to the surrounding area.

Emergency Operating Center – The Governor recommends the expenditure of \$110,000 in



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## **Military Staff**

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Rhode Island Capital Plan funds in FY 2006 on feasibility and other studies for a new Emergency Operating Center to house the operations of the Emergency Management Agency. The project, an addition to the current Command Readiness Center, will provide Rhode Island with a central location for the coordination of state agencies, local governments, the Red Cross, and the media. The facility will provide the necessary space to support an expanded staff from the Federal Emergency Management Agency regional offices and from other federal agencies in time of disaster. Once the feasibility study is completed, the project is expected to be combined with the Varley project in the Department of Administration

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# State Police

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## Agency Responsibilities

The State Police is responsible for providing the citizens of Rhode Island with an increased level of safety and security through a professional uniformed and investigative Law Enforcement Agency with statewide jurisdiction. The State Police carries out its mission through four divisions: the Patrol Division, Detective Division, the Administrative Division, and a Technical Support Division.

## Governor's Recommendations

Barracks Renovations - The Governor recommends \$1.2 million through FY 2009 from the Rhode Island Capital Plan Fund for barracks repairs and renovations. This project involves structural repairs and renovations to the patrol barracks in Lincoln, Hope Valley, Wickford, Chepachet, and Portsmouth, and the training academy facility in Foster. Also new generators are needed at the Lincoln and Hope Valley barracks.

State Police Headquarters Repairs/Renovations - The Governor recommends \$1.1 million in Rhode Island Capital Plan funds for the renovation and repair of the Headquarters facility in Scituate. Various renovations have been completed within the headquarters complex, including the recent installation of the HVAC system, the generator, and the replacement of a roof. These projects cost a total of \$875,544 prior to FY 2006. The Governor recommends \$105,500 in FY 2006 and \$90,000 in FY 2007 to complete the replacement of a roof, and implementing other necessary repairs at the headquarters campus.

Parking Area Improvements - The Governor recommends \$176,090 from the Rhode Island Capital Plan Fund for improvements to the parking areas at the various patrol barracks. Of this total, \$26,090 has already been spent prior to FY 2006. The Governor recommends spending \$50,000 in FY 2009, and \$100,000 in FY 2010 for improvements at all Barracks.

New State Police Headquarters Facility – On November 5, 2002, the voters approved a \$48.1 million bond authorization for the construction of a new centrally located State Police Headquarters Facility. The Governor recommends \$5,030,000 in issued general obligation bond proceeds, including \$1.1 million spent prior to FY 2006 and \$3.9 million for FY 2006. The Governor also recommends the issuance of \$14.4 million in FY 2007, \$13.1 million in FY 2008, and \$15.0 million in FY 2009. Finally, the Governor recommends \$2.0 million in FY 2009 and \$7.0 million in FY 2010 from the Rhode Island Capital Plan Fund to provide additional funding for this project, due to cost overruns resulting from inflation on construction projects and delays in the project due to site selection.

State and Municipal Police Training Facility - The Governor recommends \$300,000 for a feasibility and design study for a new police training academy, that would be intended to serve both the State Police and municipal police agencies. Although referenced here for informational purposes, the funding for this project will come from the Rhode Island Capital Plan Fund and is budgeted within the Division of Capital Projects and Property Management in the Department of Administration, which will be responsible for undertaking the study.

## Headquarters/Telecommunications

Infrastructure - The Governor recommends \$2.1 million funded from Certificates of Participation in FY 2007, and \$212,000 in FY 2008, FY 2009, and FY 2010 for various technology requirements at the new State Police Headquarters Facility. The original bond authorization for this facility did not contemplate these equipment needs and thus funding is not available from that source. Although referenced here for informational purposes, this funding is displayed in Schedule 4 of this document under the Department of Administration. This funding is part of a larger Innovative Technology proposal that will encompass many other IT needs and will be managed by the Division of Information

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## State Police

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Technology and the state's Chief Information Officer.

Statewide Microwave System Upgrade - The Governor recommends \$3.4 million funded from Certificates of Participation for FY 2008 to upgrade the Statewide Microwave System. The State Police use a microwave network that is a 6 GHz DS-3 digital network comprised of 11 radio transmission sites, which provides reliable point to point communications interconnecting key radio sites and state buildings. This microwave system is also used by multiple state agencies (DEM, RIPTA, DOT). Although referenced here for informational purposes, this funding is displayed in Schedule 4 of this document under the Department of Administration. This funding is part of a larger Innovative Technology proposal that will encompass many other IT needs and will be managed by the Division of Information Technology and the state's Chief Information Officer.

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# Rhode Island State Fire Marshal

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## Agency Responsibilities

The Rhode Island State Fire Marshal is responsible for enforcing and performing the duties required by the Fire Safety Code and all other provisions of the general and public laws as they relate to fires, fire prevention, fire protection, fire inspection and fire investigation. The division enforces all laws regarding the keeping, storage, use, manufacturing, sale, handling, transportation, or other disposition of explosives and inflammable materials as well as conducting and supervising fire safety inspections of all buildings regulated by code, and certifying whether or not buildings satisfy these requirements. The Fire Marshal's Fire Education and Training Unit is responsible for implementing the Fire Academy by providing education and training to all fire departments in the state, public and private. The Fire Education and Training Coordinating Board develops the training program and the cost is reimbursed by the participating community.

## Governor's Recommendations

The Governor recommends building a new State Municipal Fire Academy Training facility for the use of all municipal fire departments. As currently contemplated, it will be completed over two years at a total cost of \$6.4 million. The first stage, or "programming piece," has been completed. Through FY 2006, \$3.0 million has been issued from general obligation bond proceeds. Currently, the project is in the design stage with plans to construct a building at a cost of \$6.4 million to be completed in FY 2008. Plans include a small multipurpose building (for ladders, breathing, space, hazardous materials training), with construction of a gas burn area auditorium, and a training tower and apparatus facility. The project will be financed with general obligation bonds, approved by the voters in November 2002, with plans to issue the balance of \$3.4 million in FY 2008.

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# **Natural Resources**

**Department of Environmental Management  
Coastal Resources Management Council  
Clean Water Finance Agency  
Narragansett Bay Commission  
State Water Resources Board**



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# Department of Environmental Management

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## Agency Responsibilities

The Department of Environmental Management administers an extensive capital program for state-owned facilities and management areas; for various municipal and non-profit beneficiaries; and to meet environmental and public safety requirements. Major project categories are described below.

Anti-pollution Programs – The department manages grants from general obligation bond authorizations for municipal anti-pollution projects. Federal anti-pollution financing was changed from outright grants to capitalization grants to create state revolving loan funds in 1990. The R. I. Clean Water Finance Agency is the fund manager for the resulting capital loan pool, while the department provides technical oversight and approval of projects financed by the agency. Other bond authorizations have provided financing for upgrades to facilities on the Pawtuxet River.

Hazardous Waste Programs – The department operates programs from the Environmental Response Fund for environmental emergency avoidance and remediation. Activities include response, evaluation, cleanup, investigation, enforcement, and implementation of legal action, if required. Other bond authorizations have financed hazardous waste reduction studies, underground storage tank replacement, and a non-point source pollution management program. Some federal Superfund remediation projects require matching state contributions.

Narragansett Bay and Watershed Restoration Projects – Authorization approved in November 2004 and new authorization requested for 2006 provides for matching grants for water quality protection efforts in Narragansett Bay, its tributaries and surrounding watershed. The program provides matching grants to governmental and non-governmental agencies for projects that restore water quality, including non-point source pollution abatement and riparian restoration projects.

Previously, a program called Aquafund was established by bond referendum in 1988 to finance state, local and private sector projects for planning and design, for construction and equipment, for pilot and prototypical projects, for wastewater pretreatment and treatment, and for urban runoff abatement.

Open Space and Natural Land Protection – The department manages state acquisitions and grants to municipalities and non-profit agencies for the acquisition of title and development rights to critical natural resources. Open space is acquired to safeguard land from private development. Development rights purchases allow private ownership of land while protecting the existing level of use, generally as farmland or open space.

Municipal Recreation Projects – The department administers grant programs for municipal acquisition and development of recreational lands and facilities. Bond financing is provided on a 50 percent matching basis; distressed communities are eligible for 75 percent financing. Certain bond authorizations provide 100 percent financing for specific municipal facilities.

State Recreation and Infrastructure Facilities – The department operates natural management areas, commercial fishing piers, and recreational facilities, for which both bond authorizations and Rhode Island Capital Plan funds provide financing for acquisition, development, and renovation. Additional funds from federal, restricted and private sources are also utilized. The department also undertakes restoration and repair of state-owned dams in need of structural improvements with Rhode Island Capital Plan funds.

Coastal Habitat Restoration Projects – In FY 2002, the department initiated a coastal habitat restoration project to enhance fish populations and reduce mosquito populations.



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# Department of Environmental Management

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## Governor's Recommendations

### Anti-pollution Projects

*Sewer Interceptors* - The Governor recommends the expenditure of issued general obligation bond proceeds in the amount of \$670,352 in FY 2006, \$880,000 in FY 2007, \$880,000 in FY 2008 and \$880,000 in FY 2009, constituting the end of availability from the 1986 authorization. This funding allows the department to provide a 50 percent match to municipalities for the construction of interceptor sewer lines. Changes to department regulations regarding mandatory residential tie-ins has accelerated demand for interceptor funds in the towns of Warwick, Burrillville and Narragansett. Prior to FY 2006, \$1.7 million in bond proceeds was expended for the interceptor program since 1986.

*Governmental Water Pollution Control Facilities* - The department proposed in FY 2001 that \$1.1 million in authority in the governmental entities segment of the Environmental Trust Fund be allocated for septic system and stormwater management plans to communities not served by sewers. The completed plans will allow residents within these communities to access the Community Septic System Loan Program administered by the Rhode Island Clean Water Finance Agency and the department. Grants for stormwater plans, costing approximately \$25,000, are outstanding to thirty-five Rhode Island communities and are expected to be disbursed in FY 2006 and beyond. Septic management plans are estimated to cost \$15,000 each and will be awarded to unsewered communities expressing interest in accessing the loan program. The Governor concurred with this proposal and recommends \$1.0 million in FY 2006.

*Non-Governmental Entities Grants* - The Governor recommends \$54,659 from issued general obligation bond proceeds be expended in FY 2006 for grants to non-government agencies for sewage treatment and water pollution abatement projects identified in the State Guide

Plan Element 715, Comprehensive Conservation and Management Plan for Narragansett Bay. Prior to FY 2006, \$1.4 million has been used for the non-governmental program since 1986.

*Pawtuxet River Water Quality Improvements* - The Governor recommends \$2.0 million from issued general obligation bond proceeds in FY 2006 and FY 2007 for the City of Cranston for biological nutrient removal and chlorine tank upgrades to improve the water quality of the Pawtuxet River. The City of Warwick and the Town of West Warwick have utilized its entire authorization prior to FY 2006. The program receives its funding from 1989 and 1990 bond authorizations totaling \$19.0 million for the three communities. The intent of the bond authorizations has been to address the severe water quality problems existing in the Pawtuxet River due to point source and non-point source pollution.

### Hazardous Waste Programs

*Superfund* - The Governor recommends \$15.3 million from FY 2005 through FY 2008 for the Superfund site cleanup program, specifically the Rose Hill Landfill in South Kingstown. Prior to FY 2006, \$1.8 million was expended for design and construction remediation. Financing for the project is 50% federal and 50% state, though upfront payments by both parties may skew the percentage arrangement in any given year. The funds allow the state to fulfill its obligation relative to remedial action on this Superfund site, as mandated by the Comprehensive Environmental Resource Conservation and Liability Act. The communities of South Kingstown and Narragansett are implicated in the remediation, operation, and maintenance of the site and the state will seek in-kind contribution from the host communities once the site is operational. The department has been assigned as the lead agency for the project, allowing it to shape the terms of the town's financial contribution, and to control project costs.

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## Department of Environmental Management

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In FY 2006, \$3.1 million in federal funds and \$1.8 million in general revenue is recommended. In FY 2007, \$4.1 million in federal funds, \$1.8 million in general revenue and \$500,000 in restricted receipt environmental recoveries is recommended. Final payout of the state portion is recommended for FY 2008 in the amount of \$2.2 million. Remediation is expected to be complete by FY 2008.

### Aquafund Projects

*Planning and Program Development* – The Governor recommends the balance of \$13,124 from issued general obligation bond proceeds be expended in FY 2006 to complete planning and program development studies on non-point source sediment pollution and restoration of anadromous fish runs on the Blackstone River.

*Pilot and Prototypical Projects* – The Governor recommends the balance of \$4,040 from issued general obligation bond proceeds be expended in FY 2006 to complete pollution remediation in Narragansett Bay, including eelgrass transplant restoration modeling in saltmarshes and coastal wetlands.

*Wastewater Treatment Grants* - The Governor recommends \$90,666 from issued general obligation bond proceeds be expended in FY 2006 for wastewater treatment grants to the communities of Cranston, Smithfield, Burrillville, Warwick and East Greenwich, and the communities served by the Narragansett Bay Commission. The grants are used to formulate wastewater treatment management plans in an effort to reduce nutrients and sediments in plant effluent.

*Non-point Source Pollution and Stormwater Runoff Abatement* – The Governor recommends \$3,599 from issued general obligation bond proceeds in FY 2006 to finance projects that reduce non-point source pollution in the neighborhoods and farmlands of the Narrow River watershed in Narragansett.

*Narragansett Bay and Watershed Restoration* - The voters approved \$8.5 million in November 2004 to be utilized from FY 2006 through FY 2008 for water pollution abatement projects including matching grants to state and local entities, non-profit organizations and for-profit businesses for water quality restoration and protection projects. The bond funds may be used in conjunction with federal and local contributions. Examples of projects to be funded include point and non-point source pollution abatement, nutrient loading abatement, best management grants for farmers and businesses, and riparian buffer enhancements. The Governor also proposes a new item for the November 2006 referenda which will provide an additional \$6.0 million for the program. Projects financed in this category are part of the Governor's long-term strategy for water quality improvement in Rhode Island.

Open Space and Natural Land Protection – The Governor recommends \$19.5 million from FY 2006 through FY 2010 for open space and land acquisition purchases by the department. Land acquisition includes land and development rights to preserve coastal access and shoreline open space, including land acquisition and development rights related to the implementation of the Greenspace Plan. Under the Plan, the department uses state bond funds combined with federal and non-profit funds (i.e. Nature Conservancy, Champlin Foundation, Audubon Society, and various land trusts) to coordinate preservation projects and acquire real estate. Goals of the department's land acquisition program include watershed protection, expansion of open space and recreation areas, protection of greenways, easements to recreation lands, and preservation of wildlife habitat and natural heritage areas.

The Governor supports the department's planning goal of acquiring 3,000 acres of open space annually, using available resources. Since 1985, the department has acquired or protected over 24,000 acres. In FY 2006, issued general obligation bond proceeds from the 1989

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## Department of Environmental Management

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authorization in the amount of \$2.1 million, issued proceeds in the amount of \$2.0 million from the 2000 authorization, and \$1.0 million from federal funds is recommended. In FY 2007, the Governor recommends \$0.4 million in issued funds from the 2000 authorization, \$2.5 million from the 2004 authorization, and \$1.0 million in federal funds for open space acquisition.

In each of FY 2008, FY 2009, and FY 2010, \$2.5 million a year is recommended for issuance in combination with \$1.0 million of federal funds in each year. The most recently approved authorization from November 2004, provides \$10.0 million in general obligation bond authority for state land acquisition.

Farmland Preservation and Acquisition – The Governor recommends \$12.2 million from FY 2006 through FY 2009 for farmland development rights to relieve farm owners from the economic pressure to sell their land for residential or commercial development, thus making the properties available for farming in perpetuity. In FY 2006, the Governor recommends \$39,704 in issued bond proceeds from Chapter 31 of 1998, \$1.6 million from Chapter 55 of 2000 and \$1.0 million in federal funds for a total of \$2.6 million. In FY 2007, \$1.6 million from Chapter 55 of 2000 will be issued, along with \$1.0 million from Chapter 595 of 2004. In FY 2008 and FY 2009, \$2.0 million in each year from the 2004 authorization will be made available, along with \$1.0 million of federal funds each year. The total 2004 authorization allows for \$5.0 million in general obligation bond authority for farmland acquisition, preservation and protection. In this program's history, the development rights to over 58 farms have been purchased - protecting nearly 4,000 acres of farmland from development.

### Municipal Recreation Projects

*Roger Williams Park* – Prior to FY 2006, \$11.9 million in bond proceeds has been provided to the City of Providence for various renovations

and upgrades at Roger Williams Park in Providence. In FY 2006, the Governor recommends a total of \$4.5 million in issued proceeds from the 1989, 2000 and 2002 authorizations for ongoing renovations and improvements to the park and zoo. In FY 2007 and FY 2008, the Governor recommends issuance of \$2.0 million in each year from the 2004 bond authorization for zoo improvements. The Governor also recommends new authorization for the November 2006 ballot for an additional \$11.0 million for the zoo. The new authorization, if approved, will be used for continuing renovations to animal and nature exhibits, along with a new veterinarian hospital and quarantine facility. State bond funds will be used in combination with federal funds and private capital fundraising campaigns in the combined amount of \$35.0 million for the total project. Upon approval, the 2006 authority will be issued according to the schedule of \$3.0 million in FY 2008, \$4.0 million in FY 2009, and \$4.0 million in FY 2010.

*Local Land Acquisition* - The Governor recommends \$18.2 million for grants to municipalities for the acquisition and development rights of coastal and shoreline access points, open space land and land suitable for public recreational facilities for the period from FY 2006 through FY 2010. The program provides funds for up to 50 percent of the purchase price of land. Prior to FY 2006, \$7.4 million has been provided. In FY 2006, \$4.0 million in issued bond proceeds from the 1989 and 2000 authorizations will be made available for grants to communities. In FY 2007 and FY 2008, \$4.6 million from the 2000 and 2004 authorization will be issued and made available each year. In FY 2009 and FY 2010, \$2.5 million in each year from the 2004 authorization is budgeted for issuance, thus exhausting available, authorized resources for the local land acquisition program. Availability of local match may alter the issuance and expenditure budgets for this project.

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## Department of Environmental Management

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*Local Recreation Development* – The Governor recommends \$12.1 million in issued general obligation bond proceeds and unissued authority for the period from FY 2006 through FY 2010 for grants to municipalities to acquire, develop and rehabilitate local recreational facilities. The program provides funding assistance for up to 50 percent of total project costs. Since its inception, it has provided \$26.4 million to local communities as matching grants. In some years, federal funds are available to augment state resources.

In FY 2006, the Governor recommends \$3.1 million in issued proceeds from the 1987, 1989 and 2000 bond referenda. In FY 2007, the Governor recommends issuance of the final \$3.0 million from the 2000 authorization for local recreation development grants. In FY 2008 and FY 2009, the Governor recommends issuance of \$3.0 million in each year from the 2004 authorization. Federal funds, if available, will be added as resources to future capital budgets for this project.

Distressed community grants are also made available to five urban communities for recreational land and facility purposes. The Governor recommends a total of \$429,060 in issued proceeds from the 1987 and 2000 authorizations. In FY 2007, issued funds in the amount of \$250,000 from the 2000 authorization will be made available, with the final \$250,000 from the authorization scheduled for issuance and expenditure in FY 2008. Prior to FY 2006, \$4.5 million has been made available to distressed urban communities in the state for recreation projects.

*Local Bikeways & Recreational Greenways* - The Governor recommends \$3.3 million in FY 2006 for design and construction of local bikeways and recreational greenways, including off-road facilities connecting Rhode Island parks, open space, and other greenways. Generally, the department provides 50 percent matching grants to the local communities. The FY 2006 allotment is the remaining balance

from the 1998 authorization for local bikeways. Prior to FY 2006, \$1.7 million was utilized from this authorization for local bikeway development in several communities.

### State Recreational Facilities

*Facilities Improvements* - The Governor recommends a total of \$10.7 million from FY 2006 to FY 2011 including Rhode Island Capital Plan funds, federal dollars, and issued and unissued general obligation bond proceeds for asset protection projects of the department. Projects in the current year include: a new public water system at Burlingame state campground; bridge replacements at Arcadia State Park; upgrades to restrooms at Colt State Park and Goddard State Park; and, improvements to hook-up facilities at Fisherman's Campground. Project in subsequent years include additional bridge replacements at Arcadia State Park; roof replacement at Scarborough State Beach; improvements to the bulkhead at Roger Wheeler State Beach, and; improvements to the George Washington campground.

In FY 2006, the Governor recommends \$4.7 million in issued proceeds from the 2000 and 2004 authorizations, \$1.2 million in federal Bureau of Outdoor Recreation Projects financing, and \$300,000 in Rhode Island Capital Plan funds. In FY 2007, the Governor recommends \$2.5 million to be issued from the 2004 authorization, \$500,000 in federal funds, and \$200,000 from the Rhode Island Capital Plan Fund.

In FY 2008, all authority under the 2004 authorization will be exhausted, and the Governor recommends \$1.0 million in Rhode Island Capital Plan funds, and \$200,000 in federal funds. In FY 2009, \$1.0 million in RICAP and \$200,000 in federal funds is recommended. In FY 2010, a total of \$700,000 is provided, including \$500,000 in RICAP and \$200,000 in federal funds. In FY 2011, \$200,000 in federal funds is recommended for expenditure. The Department is responsible for

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## Department of Environmental Management

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maintenance and operation of over fifty state-owned buildings, twenty-five miles of roads, and several bridges in state parks and management areas.

*Bay Islands Park System* – Included in the Governor's recommendation is a public wharf which is to be built on the southern tip of Prudence Island in Narragansett Bay. The project includes restrooms and a rain/shade shelter, and will allow access for all Rhode Islanders to salt-water angling, boating and marine recreational opportunities. The wharf will be near the department's Narragansett Bay National Estuarine Research Reserve, to offer additional opportunities for environmental education and access for visitors. The Governor recommends federal funds in the amount of \$250,000 in FY 2006, and Rhode Island Capital Plan funds of \$1.1 million in FY 2009, and \$926,100 in FY 2010.

*Fort Adams Restoration* – Prior to FY 2006, \$1.2 million in Rhode Island Capital Plan funds and \$755,324 in bond funds from Chapter 595 of 2004 were expended for the Fort Adams State Park project in Newport. The Fort Adams Foundation and Fort Adams Trust have applied to various charitable trusts and non-profit organizations for matching grants to rehabilitate the structures at this historic fort site, including the most recent award of \$500,000 from the National Park Service as part of the 'Save America's Treasures' program.

In FY 2006, the Governor recommends \$619,676 in issued funds from the 2004 authorization and \$50,000 in Rhode Island Capital Plan funds for matching grants for continuing improvements to the structures at the park. In FY 2007, the Governor recommends issuance of \$600,000 from the 2004 authorization and \$100,000 in Rhode Island Capital to be available to match grant awards. In FY 2008 and FY 2009, unissued authorizations of \$600,000 and \$425,000, respectively, will be issued. The bond financing will be used to complete various improvements

underway as part of phases II and III of the rehabilitation process, which is expected to last several years.

*State Bike Paths* - This program develops bike paths to maximize citizen access to Rhode Island's natural and recreational areas in addition to relieving traffic congestion. Paths under construction or to be developed include the Blackstone River Corridor, the South County Trail and the Trestle Trail in Kent County, as well as proposed municipal bikeways on Aquidneck Island and along the Woonasquatucket River. Federal Highway funds are included as part of the Highway Improvement Program under the Department of Transportation section of the Capital Budget. The Governor recommends \$2.1 million in issued proceeds from the 1998 authorization for state bikes for use in FY 2006, marking the end of financing from this source.

*Fish and Wildlife Infrastructure Improvements* - Projects in this category relate to the Division of Fish and Wildlife's hatchery improvements, construction of public access points to marine waters, construction of fishing docks in freshwater areas, and various facility improvements and habitat restoration projects financed by federal fish and wildlife funds, matched with state fishing and hunting license receipts and trout stamp receipts. Projects underway include boat ramps at Fort Adams, Gaspee, Gano Street and Pawtuxet Village, handicap-accessible fishing docks in Carolina and Smithfield, and continuing work at the Fort Wetherill research center. Improvements to the Lafayette Hatchery House were completed in the summer of 2005.

The Governor recommends restricted receipt financing of \$143,750 in FY 2006, \$112,500 in FY 2007, \$162,500 in FY 2008, \$262,500 in FY 2009 and \$250,000 in FY 2010. Federal financing to match the state contribution in the approximate ratio of 75:25 is recommended: \$431,250 in FY 2006, \$337,500 in FY 2007,

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## Department of Environmental Management

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\$487,500 in FY 2008, \$787,500 in FY 2009 and \$750,000 in FY 2010.

### State Infrastructure Facilities

*Piers* - The Governor recommends \$7.0 million from Rhode Island Capital Plan funds from FY 2006 through FY 2011 to repair and replace pilings, electrical systems, and bulkheads at Galilee Piers (\$4.3 million), Newport Piers (\$975,000), improvements to the Wickford Marine Facilities (\$1.6 million), and to design the reconstruction of the old Jamestown Bridge into a fishing pier (\$167,829). These port facilities and piers support commercial fishing and are integral to the state's recreational fishing, boating and tourism industries. To date, \$8.2 million has been expended on the Galilee and Newport Pier projects.

The Governor recommends RICAP financing of the Galilee Piers in the amounts of \$100,000 in FY 2006; \$200,000 in FY 2007; \$750,000 in FY 2008; \$1.0 million in FY 2009, \$1.5 million in FY 2010 and \$750,000 in FY 2011. This financing will continue the bulkhead work, replacement of Pier E, design and reconstruction of the South Bulkhead, piling replacements and new parking lot. RICAP financing for the Newport structure includes \$75,000 in FY 2006, \$150,000 in FY 2007 and \$250,000 in each of FY 2008, FY 2009 and FY 2010. Most of the major reconstruction at Newport was completed in previous years totaling \$4.0 million; continued financing will be used for upgrades to the office building and fender pile replacement.

Design for the Wickford Facility commenced in FY 2005 with construction beginning in FY 2006. A portion of the Wickford design will be financed from the Boating Safety restricted receipt account. As the state's launching port for the Fish and Wildlife and Enforcement patrols, the Wickford facility plays a primary role in the enforcement of boating safety and fisheries rules and regulations. The Governor recommends total financing of \$950,000 in FY 2006 and \$648,310 in FY 2007, comprised of restricted

receipts, RICAP and federal funds. Expected cost overruns, due to expense of required bulkhead renovations, may require additional financing from other sources for this project.

For the Jamestown Bridge, the Governor recommends \$67,829 of RICAP funds in FY 2006 and \$100,000 in FY 2007 to complete design. Financing for construction is expected to be made available from highway funds in the Department of Transportation and are not included here.

*Great Swamp Wildlife Management Area* - The Governor recommends a total of \$2.7 million in Rhode Island Capital Plan and federal funds over the period from FY 2008 through FY 2010, to begin design and construction of new operations facilities at the Great Swamp Management Area in South Kingstown. The department plans to add office space, laboratories, storage and a workshop/class space for the Wildlife section and to relocate the main office from Wakefield. In FY 2008, \$400,000 of RICAP and \$200,000 of federal funds will be provided. In FY 2009, \$400,000 of RICAP and \$750,000 of federal funds will be utilized. In FY 2010, the Governor recommends \$300,000 in RICAP funds and \$670,000 of federal funds for the project.

*State-Owned Dams Rehabilitation* - The Governor recommends \$5.0 million from the Rhode Island Capital Plan Fund from FY 2006 through FY 2011 to repair state-owned dams in various recreation and management areas operated by the department. The department has identified 49 dams within its ownership (26 of which are under the jurisdiction of fish and wildlife) that require some level of repair or rehabilitation. The rehabilitation projects are for dams classified as high-hazard dam, which is a measure of downstream hazard potential, not only a measure of the potential for failure. The repairs are also necessary to manage water levels at recreational fishing and swimming areas.

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## Department of Environmental Management

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Past years' work has included the rehabilitation of the Bowdish Reservoir dam in Burrillville, and the Stillwater Reservoir Dam in Smithfield. Financing in the amount of \$686,489 in FY 2006 will be used to commence design of repairs to two dams at the John L. Curran management area in Cranston. In FY 2007, \$300,000 is programmed for construction of the Curran dams, continuing into FY 2008, where \$1.5 million will be made available for continuing construction at the Curran dams and design and construction of the Breakheart Hill dam in Arcadia. In FY 2009, \$750,000 will finance continuing construction at Breakheart and begin design of the Bleachery Pond dam in East Greenwich. In FY 2010, \$1.0 million in Rhode Island Capital Plan funds will finance construction of the Bleachery Pond dam project. The Governor's financing plan for dams allows the department to sustain a consistent repair program, thus reducing the liability for failure of state-owned dams.

### Coastal Habitat Restoration Projects

*Boyd's Marsh Habitat Restoration* – The Governor recommends a total of \$703,370 in FY 2006 and FY 2007 for the restoration of Boyd's Marsh in Portsmouth. Prior to FY 2006, \$784,000 in federal and restricted receipts were expended for early work on the project. Restoration of this marsh will enhance various shellfish and finfish populations of Mount Hope Bay, which have been in serious decline for the past several years. The project will also return natural fauna to the inter-tidal marsh, providing control of mosquitoes and associated benefits to the public health. The project has value as a demonstration habitat restoration project and will serve as an indicator of cost, environmental benefit and economic outcome for future reference. The U.S. Army Corps of Engineers has initiated the project; the state provides 25 percent of project cost as a match to federal funds.

In FY 2006, the Governor recommends federal fund expenditure in the amount of \$200,000 and issued proceeds of \$106,780 from Chapter 552 of 1989, along with \$100,000 of restricted receipt funds from the Oil Spill Prevention, Administration and Remediation account, as these funds have been used for habitat restoration in previous years. In FY 2007, \$200,000 in federal funds is recommended. The project will also be financed by third party resources as they become available, from such groups as the Aquidneck Land Trust, Ducks Unlimited, and RI Corporate Wetlands Partnership. The Army Corps of Engineers will provide \$950,000 towards the project over the three year period.

*Ten Mile River Habitat Restoration* - The Governor recommends a total of \$1.1 million in FY 2006 and FY 2007 for the Ten Mile River Habitat Restoration project in East Providence. Financing consists of \$815,000 of Army Corps of Engineer federal funds and \$250,000 from the Oil Spill Prevention, Administration and Remediation account. Dams built in the 19<sup>th</sup> and early 20<sup>th</sup> centuries disrupted the historical migratory routes of several species of fish important to local fishing economies. When complete, the project will allow runs of herring, alewives and shad to reach annual spawning grounds resulting in restored fishing opportunities in previously closed areas.

*Fish and Wildlife – Maintenance Facility* – The Governor recommends total expenditures of \$1.0 million for the construction of a new maintenance facility for the Division of Fish and Wildlife. The construction of this facility would complete the five-year facilities plan for this division. Expenditures of \$500,000 from the Rhode Island Capital Plan Fund will be matched with federal U.S. Fish & Wildlife Service funds for this project over the period from FY 2008 through FY 2010.

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# Coastal Resources Management Council

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## Agency Responsibilities

The Rhode Island Coastal Resources Management Council is responsible for managing, preserving and restoring the coastal resources of the state, through long-range planning that is embodied in the R.I. Coastal Resources Management Program, adopted in 1976, federally approved in 1978, and revised substantially in 1983 and 1996. The program defines the various types of shorelines and the activities and restrictions appropriate for each. For example, seventy percent of Rhode Island's shoreline is designated as either conservation or low intensity use and is protected from commercial development through restrictions on the type of allowable water structures.

In addition to the permitting process and other regulatory activities, the Council acts as the lead agency for Rhode Island's dealings with the U.S. Army Corps of Engineers. The latter administers funds for various capital project activities such as the dredging of the Providence shipping channel, the restoration of habitat along Rhode Island's south shore, and beach replenishment and restoration.

## Governor's Recommendations

South Coast Breachways Maintenance - The Governor recommends the expenditure of \$630,000 in restricted receipts (Oil Spill Prevention, Administration, and Response Fund (OSAP) in FY 2008 to dredge the Ninigret Pond breachway. The terms of the agreement with the Army Corps Engineers require the state to maintain the South Coast Restoration Project's work for the next thirty years by removing sediment buildup within and through the deltas of the three ponds-Ninigret, Quonochontaug, and Weekapaug.

Narrow River Aquatic Ecosystem Restoration – The Governor recommends the expenditure of \$1.8 million in FY 2007 from restricted receipts (Oil Spill Prevention, Administration and Response Fund, OSPAR), along with \$5.2

million in federal Army Corps of Engineer funding to remove shoaling in order to restore eelgrass, shellfish, waterfowl, and fish habitats and salt marshes in the lower portion of the Narrow or Pettaquamscutt River. The project will restore important habitats that contribute to the overall productivity of Narragansett Bay.

Brushneck Cove Restoration – The Governor recommends the expenditure of \$343,000 in restricted receipts (Oil Spill Prevention, Administration and Response Fund, OSPAR), along with \$637,000 in federal Army Corps of Engineer funding in FY 2007 to study and develop programs to improve tidal flow in Greenwich Bay coves (Brushneck, Buttonwoods, and Warwick). The project will restore an estuarine habitat that contributes to the overall productivity of Narragansett Bay.

Coastal and Habitat Restoration Trust Fund – The Governor recommends the expenditure of \$330,088 in restricted receipts (Oil Spill Prevention, Administration and Response Fund, OSPAR) in FY 2006, and 4250,000 in each year hereafter, to preserve and restore coastal wetlands, fish runs, and eelgrass beds that protect the shore from storms and erosion, serve as breeding grounds for recreational and commercial fishing, filter out pollution, and hinder the spread of mosquitoes. Restoration projects are reviewed and selected by the R.I. Habitat Protection Team. \$250,000 in past project work has included Lonsdale Drive-in Marsh, salt marsh restorations at Fields Point, Stillhouse Cove, Palmer River, and Mussachuck Creek, and restoration of Napatree Dunes and Narragansett Bay Seagrass. The total cost of the project during the capital plan period is \$1.5 million.

South Coast Restoration Project – The Governor recommends the expenditure of \$2.2 million in restricted receipts (OSPAR), including \$415,733 in FY 2006, \$523,200 in FY 2007 and \$291,900 in FY 2008, to dredge breachways and tidal deltas for eelgrass habitat restoration, to replenish beach areas, and restore fish passage. General revenue funds of \$263,095, \$145,000 in



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## Coastal Resources Management Council

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Rhode Island Capital Plan funds, and \$968,267 in restricted receipt funding have been spent to-date on the project on the project. Local funds of \$107,264 were received for environmental and feasibility studies from the towns of Westerly, Charlestown, and South Kingstown. These studies were conducted over a two-year period, and were required for the Army Corps of Engineers to determine the required actions and costs of the construction phase. Rhode Island's share for construction costs is 35 percent, with federal Army Corps of Engineer funds of \$4.3 million (subject to congressional appropriation) providing 65 percent. The total cost of the construction phase of the project is estimated to be \$7.0 million. Dredging has started at Ninigret Pond. Further work will be undertaken in the next two years on a herring run to the north of the Pond, as well as dredging and replanting eelgrass at Winnapaug and Quonochontaug Ponds.

### Ninigret and Green Hill Ponds Dredging -

Dredging of the coastal ponds continues to be a priority of the Governor. The project will remove sediment buildup in the fairway between the two ponds, as well as provide for an improved launching area at the state boat ramp near the Green Hill pond bridge. Upon determination of the final State costs associated with the Providence River Dredging Project, it is likely there will be surplus funds available, which will be returned to the State. At that time, the Governor will likely recommend an amendment to the FY 2006 budget to provide \$140,000 to pay T0 cside for the e p r o j e d s .  
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# Clean Water Finance Agency

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## Agency Responsibilities

The Clean Water Finance Agency (CWFA) functions as a body politic, a corporate and public instrumentality having a distinct legal existence from the State of Rhode Island. The mission of the agency is to provide low-cost financing to municipalities, suppliers of drinking water, sewer commissions and wastewater management districts by means of the State Revolving Fund (SRF) programs. The SRF programs are designed to leverage state bond funds, increasing the availability of money to borrowers by a ratio of 10 to 1. The SRF loan programs consist of a Clean Water SRF, a Safe Drinking Water SRF and a R.I. Water Pollution Control Revolving Fund.

The Clean Water SRF is capitalized by federal Environmental Protection Agency (EPA) capitalization grants, proceeds from the 1986, 1990, 2000 and 2004 general obligation bond referenda and other borrowing as authorized. An estimated \$1.2 billion will be required to address Rhode Island's wastewater priorities through 2012. Eligible projects include water pollution control facility capital improvements, non-point pollution reduction programs (including landfill closures and septic systems repairs), and estuary protection programs.

To be eligible for Clean Water SRF financing, projects must meet EPA criteria, be approved by the Department of Environmental Management, and meet CWFA criteria as to financial soundness. Once approved by all parties, projects are funded by federal, state and/or investors' dollars acquired by the sale of tax-exempt revenue bonds. States are required to provide a match of 20 percent of available federal funds. The state match is currently being funded from the \$34.0 million 1990 Clean Water Finance Agency general obligation bond authorization. To date, the Clean Water SRF loan program has provided 77 subsidized interest loans to 26 communities and the Narragansett Bay Commission totaling \$508.7 million for over 230 projects. Through its leveraged program, which

will include proceeds from the Water Quality Management bond authorization, the CWFA makes \$10 available for wastewater pollution control programs for every \$1 of state match. The CWFA can also make direct loans using federal and state match dollars.

The Safe Drinking Water SRF is designed to function in the same manner as the Clean Water SRF. With the Department of Health as its regulatory partner, the CWFA uses the Safe Drinking Water SRF to finance the acquisition, design, planning, construction, enlargement, repair, protection or improvement to public drinking water supplies. Currently there are 484 active public water systems in the State of Rhode Island. The drinking water systems that are eligible for Safe Drinking Water SRF loans are community water systems, both private and publicly owned; and non-profit, non-community water systems. The Department of Health has estimated the total funding need of Rhode Island's public systems over the next 20 years to be around \$577.0 million. To date the Safe Drinking Water SRF loan program has loaned a total of \$117.2 million to 12 communities and water systems.

In August 1996, the 104th Congress approved the Safe Drinking Water Act Amendments that, for the first time, authorized the award of EPA capitalization grants to safe drinking water SRFs. Rhode Island's share of the capitalization grant monies is estimated to be \$7.9 million per year for the next several years. To be eligible for these funds, the state is required to provide a 20 percent state match. Total EPA funds of \$53.2 million have been received, matched by \$3.9 million in funds from the 1987 general obligation Watershed Protection bond and \$3.0 million from the Clean Water Authorization.

While the CWFA has made \$117.2 million in Drinking Water subsidized market rate SRF loans to date, it has made a total of \$75.2 million non-subsidized, market rate, conduit financing loans. In 1995, the agency loaned \$12.0 million to the Providence Water Supply Board. In FY 1997, the

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## Clean Water Finance Agency

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agency loaned \$28.5 million to the City of Cranston for the privatization of the city's wastewater treatment facility. Other conduit financing loans to Pawtucket and West Warwick total \$34.7 million.

The R.I. Water Pollution Control revolving Fund (RIWPCRF) receives the state capital contribution, including proceeds from the Water Quality management bond authorization, before the funds are transferred to the Clean Water and Drinking Water SRFs. The CWFA uses interest and loan repayments to finance projects not meeting federal requirements. The agency made a \$920,000 loan to South Kingstown in 1992 for sewer expansion, as well as facility plan loans in 1998-1999 to Bristol and Smithfield. The Fund also administers the Rhode Island Zero Interest Loan Fund that issues zero and subsidized interest loans.

### **Governor's Recommendations**

Clean Water State Revolving Fund - The Governor recommends expenditures of \$1.8 million from issued general obligation bond proceeds (from the 1990 authorization) in FY 2006. Based upon Clean Water Finance Agency estimates of the amount of state matching funds required to support SRF loan requests by municipalities, sewer commissions and wastewater management districts, the Governor recommends expenditures of \$17.6 million to be funded from previously authorized but unissued bond proceeds for FY 2006 through FY 2010. A large portion of the agency's Clean Water SRF loans will support Phase I of the Narragansett Bay Commission's Combined Sewer Overflow Abatement project. Overall expenditures in Clean Water SRF loans, including revenue bond funds and Environmental Protection Agency funds, are \$83.2 million in FY 2006 and \$204.9 million in FY 2007-FY 2011. Zero interest subsidies for loans from the Clean Water State Revolving Fund will be financed from leveraged funds supported by the \$60.0 million Water Quality Management bond authorization (the referendum for which was approved in November 2000), and the \$10.5

million Clean Water Finance Agency share of the Narragansett Bay and Watershed Restoration bond authorization (the referendum for which was approved in November 2004). The latter authorization can be used by municipalities and governmental entities (including the Narragansett Bay Commission) to construct wastewater treatment facilities to implement nutrient reduction and other water quality projects impacting Narragansett Bay and state watersheds. In order to continue this program, the Governor also recommends a 2006 bond referendum for a \$19.0 million bond authorization, \$5.0 million a year for FY 2008 through FY 2010, and \$4.0 million in FY 2011.

Safe Drinking Water State Revolving Fund - The Governor recommends SRF loans of \$27.9 million in FY 2006. Over the period FY 2007 through FY 2011 and after, the Governor recommends SRF loans of \$167.3 million. To provide the necessary twenty percent state match to qualify for the EPA capitalization grants for FY 2003 through FY 2005, the Governor recommends the use of \$3.0 million in bond issuance from the 2000 Water Quality Management Bond authorization. The Governor also recommends the use of agency resources as much as possible to match federal grants. Ten states use revenue bonds as the sole source of state match for SRF loan programs. Only five states rely on general obligation bonds for match funding of federal EPA capitalization grants. To date, the Agency has spent \$12.2 million in agency revolved capitalization grants. For the period FY 2006-FY 2011, the Governor recommends that the Agency issue \$120.0 million in revenue bonds. These resources will match \$47.3 million in EPA capitalization grants in FY 2006 through FY 2011 and after.

Water Pollution Control Revolving Fund - The Governor recommends the utilization of interest earnings on Clean Water bonds issued by the state to finance the Water Pollution Control Revolving Fund. To date, the agency has spent \$1.7 million in interest earnings, and \$899,896 in revolved capitalization grants. The Agency will

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## Clean Water Finance Agency

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spend an additional \$50,000 from interest earnings a year in FY 2006 through FY 2011, as well as loan repayments (estimated at \$160,273 in FY 2006 and approximately \$160,000 a year thereafter), to finance additional loans in the Clean Water State Revolving Fund.

In addition, the \$60.0 million in bond proceeds authorized in the Water Quality Management bond referendum have been issued and has been deposited into an investment account commensurate with current arbitrage rules and regulations. These bonds have been issued to enable the agency, in combination with other agency resources (loan repayments, investment proceeds, previously authorized federal and state capitalization grants), to leverage up to \$210.0 million in funds (\$70.0 million a year for three years) for the following purposes:

- Not more than \$3.0 million in bond proceeds can be used to provide state matching funds for the Drinking Water State Revolving Fund to finance drinking water projects by private and public community water systems.

- The remaining \$57.0 million will be loaned to the Narragansett Bay Commission. Since the 2000 referendum provides that a minimum of \$70.0 million be provided to the Narragansett Bay Commission in zero interest loans for the Combined Sewer Overflow project, the agency will provide an additional \$13.0 million out of available resources.

- The \$57.0 million will create a flow of funds that will be invested above bond yield. This flow, along with interest income generated by the loan, will be provided to other municipalities and agencies to establish a zero interest rate buy down program. The program would reduce the interest rate paid by eligible borrowers from the subsidized rate reduction of 33 and 1/3<sup>rd</sup> percent from the market rate currently provided by the agency to zero percent.

Projects eligible for zero percent financing include water pollution abatement projects, such

as wastewater treatment facilities, sludge improvement projects, sewer construction to relieve septic systems, planning/feasibility studies to support water quality restoration projects (including stormwater treatment and nutrient reduction), and implementation of stormwater treatment and other nonpoint source water pollution abatement projects.

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# Narragansett Bay Commission

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## Agency Responsibilities

Narragansett Bay Commission (NBC) - In 1991, legislation was enacted merging the Blackstone Valley District Commission (BVDC) into the NBC. The merger took effect in January 1992, at which time the BVDC legally ceased to exist. As a result of the merger, NBC's service area was expanded to include the areas formerly served by the BVDC, including the cities of Pawtucket and Central Falls, and portions of the towns of Cumberland, Lincoln, Smithfield and the City of East Providence.

The merging of the BVDC into the NBC resulted in the consolidation of the two largest wastewater treatment facilities in Rhode Island. The Field's Point plant, which services NBC's original district, handles average dry weather flows of 50 million gallons per day (mgd) and the Bucklin Point facility, which services the area formally served by the BVDC, handles average dry weather flows of 23 mgd. Together, these two facilities serve 10 communities and 300,000 people or about one-third of Rhode Island's population.

NBC owns, operates and maintains seven pump stations. Four of the seven are within the original NBC district, while three are within the former BVDC district.

NBC is responsible for 86 of the 89 combined sewer overflows (CSOs) in Rhode Island (59 in the original NBC district and 27 in the old BVDC district), over 89 miles of underground interceptors and 32 tidegates.

While BVDC ceased to exist as a legal entity in January 1992, the following discussion on each agency's bond authorizations is provided to place the state's general obligation commitment to NBC and BVDC in a historical perspective. In November of 1980, the voters approved a bond issue of \$87.7 million to finance capital improvements to be undertaken by the Narragansett Bay Water Quality Management District Commission. In 1990, \$15.0 million of

this authorization was reallocated by a referendum to the Blackstone Valley District (\$6.0 million) and the Pawtuxet River District Commission (\$9.0 million). In November 1992, the voters approved a \$15.0 million bond referendum that restored to NBC the funds that had been reallocated to the Blackstone Valley District and the Pawtuxet River District Commission. Although the \$93.7 million of bonds are general obligations of the state, user fees are required under the authorizing statute of the commission to support debt service costs for no more than \$14.1 million of such bonds and general operating expenses and other debt service requirements of the Commission.

While the size and timing of this 1980 bond authorization was based upon the anticipated termination of the federal Clean Water Act grant program, the federal program continued for several years providing the Commission with additional resources. Since the Commission assumed full responsibility for the metropolitan Providence system on May 2, 1982, it has received authorization for \$65.4 million in grants from the United States Environmental Protection Agency, under provisions of the Clean Water Act, and \$13.1 million in matching grants from the Rhode Island Department of Environmental Management. In addition, the Clean Water Finance Agency has provided the commission with \$178.9 million in below-market rate State Revolving Fund loans.

The Commission is also authorized to issue its own revenue bonds to finance system-wide improvements. The Commission has indicated that a substantial share of its new and existing projects will be funded from an "Other" fund source that would include State Revolving Funds, Revenue bonds, or other fund sources.

## Governor's Recommendation

Wastewater Treatment Facility Projects – The Commission proposes to expend \$5.1 million in FY 2006 and \$53.8 million in FY 2007-FY 2011 on various wastewater treatment facilities. Major

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# Narragansett Bay Commission

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projects under way include new facilities at Field's Point for effluent discharge removal of nitrogen and ammonia (\$35.8 million), and improvements to the Bucklin Point facility to improve wet weather capacity (\$64.6 million) to be completed in May 2007. Other projects include: Bucklin Point nitrogen removal (\$16.9 million); asset management (\$1.8 million); Fields Point incinerator demolition (\$767,000); Bucklin Point chlorine and digester buildings (\$770,000); site specific study (\$438,000); operations building (\$943,000); air piping/splinter box improvements (\$447,000); and river model development (\$168,000).

Sewer System Improvements and Maintenance – The Commission proposes to expend a total of \$16.7 million (\$15.0 million in FY 2006-FY 2008) to improve the overall sewer system connecting the wastewater treatment plants in the entire area. The largest project is the Washington Highway and Omega Pump Station (\$8.6 million) which is underway and is scheduled for completion in October 2007. Other projects include a floatables control facility (\$4.2 million); CSO flow metering (\$1.3 million), Geographic Information System implementation (\$1.1 million), HVAC laboratory repairs (\$341,000), capacity operations and management plan (\$310,000) and NBC systems-wide facilities plan (\$1.7 million).

CSO Interceptor Maintenance/Construction – The Commission proposes to spend \$21.3 million through FY 2010 to address deficiencies in the aging sewer infrastructure to restore needed capacity. These project include inspection and clearing and repair and construction of system interceptors. Existing projects include evaluation/cleaning of Interceptors (\$430,000), Burrington & Grotto (\$1.4 million), Harold Street Connector (\$411,000), CSO Construction (\$11.5 million), Elmwood Interceptor (\$1.8 million), the India Street Siphon Gatehouse (\$506,000), Moshassuck Valley (\$150,000), Pleasant Valley Parkway (\$300,000), and Louisquisset Pike Interceptor (\$821,000). New projects include

thirteen interceptor cleaning/inspection projects totaling \$4.0 million.

Comprehensive CSO Program - The Governor recommends total expenditures of \$354.6 million, including \$19.8 million in issued general obligation bonds (1990, Chapter 434), \$9.0 million federal funds, \$140.8 million in state Revolving Fund loans, \$59.3 million in agency revenue bonds, and \$125.6 million in Other Funds (SRF/Revenue Bonds/Other) for Phase I of the stakeholder-approved Comprehensive CSO Abatement project. In addition to issuing general obligation bonds that provide a direct subsidy to the Commission, the state subsidizes a portion of the interest on the State Revolving Fund loans taken out by the commission to finance the CSO program by providing the twenty percent match required by the Clean Water Finance Agency for EPA capitalization grants. The twenty percent state match and the EPA capitalization grant funds are placed in a “local interest subsidy trust fund” and used to offset interest costs. The debt service on these general obligation bonds issued by Rhode Island is an obligation of the state, not the Commission.

\$70.0 million of Clean Water SRF loans are guaranteed to the project from leveraged funds generated as a result of the \$60.0 million Water Quality Management bond authorization passed in November 2000. These general obligation bonds to be issued to the Clean Water Finance Agency would be leveraged with federal funds to provide a total of \$215.0 million in zero interest loans to communities and wastewater treatment operators.

The Agency has spent \$206.8 million to date on the CSO project, including \$127.2 million in State Revolving Fund loans, \$51.5 million in agency revenue bonds, \$7.8 million in federal funds, \$464,000 in Other Funds, and \$19.8

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## Narragansett Bay Commission

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million in general obligation bonds. In FY 2006, the Narragansett Bay Commission is requesting State Revolving Fund loans of \$13.7 million, \$7.8 million in agency revenue bonds, \$1.2 million federal funds, and \$38.3 million in Other Funds. Ongoing financing in FY 2007-FY 2009 of \$86.9 million is also categorized at Other Funds.

The Combined Sewer Overflow (CSO) project will mitigate the impact of wet weather overflows on Narragansett Bay water quality by means of two tunnels, two pump stations, five CSO interceptors, and twelve separation projects. Phase I included in the current capital budget includes design and construction of the 16,000-foot main spine tunnel and pump station, as well as overflow structures. These facilities will reduce overflow volume by 40 percent, and, as a result, reduce conditional closures of shellfish beds by 40 percent in the upper bay, and 78 percent in the lower bay.

Construction of the 16,000-foot long, 260-foot diameter main spine tunnel began in February 2002 and should be completed by February 2007. Construction of the five overflow structures (each with a dropshaft to the main spine tunnel, associated gate and screening structures, diversion chambers, and piping), began in the spring of 2003 and were completed by August 2005. Other components of Phase I are the Woonasquatucket River interceptor relief (including one dropshaft, a gate and screening structure, a diversion chamber, and piping) to relieve surcharging and reduce upstream flows on an interim basis until Phase II (completion in August 2005), regulator modifications to six existing structures to allow diversion of existing interceptors (completion in June 2007), and a tunnel pump station (completion in October 2007).

In addition to the general obligation bonds and the Clean Water State Revolving Fund zero interest loans, the Agency will continue to pursue federal financing in order to further reduce the burden on commission ratepayers

who would experience increases in rates to pay off the remaining revolving loan funded portion of the project. Federal funds of \$7.8 million were expended to date. \$1.2 million in federal funds are estimated for FY 2006.

Finally, the Commission has in the past utilized a variable rate debt obligation (VRDO) mechanism to meet gaps in financing, in expectation that the debt can be retired when SRF funds become available. The draw schedules for these funds were \$28.0 million in FY 2004 and \$42.0 million in FY 2005.

Comprehensive CSO Program (Phase II) – The Commission proposes to spend \$164.8 million for Phase II, which would address interceptors to transport flows from remote rivers to the Phase I tunnel, sewer separation, and a wetlands treatment facility. Initial cost estimates of the project, which would begin in FY 2008, are \$161.9 million in Other Funds. Implementation of Phase II and III will be affected by evaluation of the costs, benefits, and performance of Phase I. Phase III, construction of a Pawtucket tunnel, interceptors, and sewer separation, is not included in the current capital plan.

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# State Water Resources Board

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## Agency Responsibilities

The Rhode Island State Water Resources Board is responsible for the development and regulation of a safe and adequate water supply for Rhode Island's citizens through the 39 municipal water supply systems located around Rhode Island. The agency's responsibilities include the planning and development of water supplies, both surface and ground, so that they are available when required, both in terms of quality and quantity. Rhode Island's 34 municipal water supply systems serve 90 percent of Rhode Island's population.

Approximately eighty-five percent of the state's water supply comes from surface water and fifteen percent comes from the ground. The Water Facilities Assistance Program utilized general obligation bond funds from 1983 and 1986 bond authorizations to provide matching grants to local governments for water supply projects. The program provided reimbursement of up to 25 percent of eligible construction costs of water supply transmission facilities. Authorizations also provided up to 50 percent grants for transmission improvements benefiting more than one system.

The 1988 Public Drinking Water Protection bond authorization provides funding to supplement suppliers' funds and revenue bonds to finance watershed protection activities, including land acquisition. Authorizations approved in 2000 and 2004 provide financing for various projects of the Board as described below, in combination with other sources.

## Governor's Recommendations

Water Allocation Plan - The Governor recommends general revenue financing for the remainder of the Water Allocation Plan, due to removal of Rhode Island Capital Plan financing by the 2005 General Assembly upon determination that the project was not eligible for RICAP financing. The Governor recommends \$305,569 in FY 2006, \$570,211 in

FY 2007, \$890,000 in FY 2008, \$695,000 in FY 2009, \$550,000 in FY 2010, and \$935,000 in FY 2011 for the project. Prior to FY 2006, \$1.4 million of restricted receipts provided by the Department of Health were available, along with \$1.2 million in RICAP financing. The project's goal is to ensure equitable distribution of water resources among competing demands. This legislatively mandated activity will enable planners, water suppliers, and state and local governments to evaluate the availability of water to support population and economic growth, to project water resource degradation, and to examine corrective action to avoid environmental and economic loss.

## Statewide Emergency Water Interconnect Program

The Governor recommends expenditure of \$2.0 million in FY 2006 and \$2.7 million in FY 2007 of issued general obligation bond proceeds from Chapter 417 of the public laws of 1987 to continue the identification and costs of current and potential interconnections between Rhode Island's thirty largest water systems and other systems where appropriate. These connections will enable the transfer of water from system to system in the event of emergency pipe breaks, contamination of water sources, or drought. The Governor also recommends issuance from bond authority approved in November 2004 in the amounts of \$2.0 million in FY 2008, \$1.5 million in FY 2009, and \$1.5 million in FY 2010 to continue the interconnect program. Prior to FY 2006, \$5.3 million from the 1987 authority was spent on the interconnect program.

## Supplemental Water Supplies Development

The Governor recommends general revenue financing in the amount of \$155,532 in addition to \$138,756 in restricted receipt financing for a total of \$294,288 in FY 2006. In FY 2007, the Governor recommends \$400,000 in restricted receipt financing, made available by the Department of Health through its federal Safe Drinking Water grant. Prior to FY 2006, RICAP, restricted receipts, and contributions by the Providence Water Supply Board had



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## State Water Resources Board

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provided financing for the project. The Board partners with the Providence Water Supply Board on a statewide study to investigate alternative water supplies for existing use and emergency purposes. The project is expected to be completed by the end of FY 2007.

Big River Management Area Maintenance - The Governor recommends Rhode Island Capital Plan financing in the amounts of: \$131,156 in FY 2006; \$80,600 in FY 2007; \$77,576 in FY 2008; \$110,744 in FY 2009; \$151,500 in FY 2010; and \$131,000 in FY 2011 for infrastructure maintenance at the Big River Management Area.. The 8,600 acre site contains 41 dwellings, 3 commercial buildings, a mobile home park, and a golf course. Plans for development of the site as a groundwater or surface water resource remain, though the Board continues to have responsibility to maintain the site for the safety of its residents and visitors until such water resource development plans are finalized.

Groundwater Protection/Acquisition Program – The Governor recommends total expenditures of \$9.3 million from FY 2006 through FY 2011 for the Board’s groundwater protection and acquisition program, which includes purchase of development rights for land with potential well development options, purchase of wellheads and 400 feet adjacent circumference, and identification and testing of potential well sites. Other tasks include establishment of safe yields of five reservoirs located in the Pawcatuck River Basin to ascertain sustainable drinking water resources, and management of existing groundwater resources to minimize streamflow depletion during the summer months and drought periods. The Board works in partnership with the planning and agriculture divisions of the Department of Environmental Management, the environmental health division of the Department of Health and the U. S. Geological Survey.

The Governor recommends issued proceeds of \$1.3 million in FY 2006 from Chapter 55 of 2000, and \$1.0 million in issued proceeds from

Chapter 595 of 2004. In FY 2007, \$2.0 million from the 2004 authorization is recommended for issuance. In FY 2008, \$1.0 million is recommended, \$1.5 million is assigned for issuance in FY 2009, and \$1.5 million will be issued from the 2004 authorization in FY 2010. In FY 2011, the final \$1.0 million of the 2004 authorization is recommended for issuance and expenditure.

Bristol County Water Treatment Facilities - The Governor recommends the use of issued proceeds in the amount of \$2.3 million in FY 2006 from Chapter 419 of the Public Laws of 1986 and \$998,500 in FY 2007 from Chapter 595 of 2004 for continuing work on the Bristol County Water Treatment Facility including repairs to three reservoirs, upgrade to the Child Street treatment facility, and the East Providence Emergency interconnect. The Governor also recommends issuance of \$1.5 million in each of FY 2008 and FY 2009 and \$1.0 million in FY 2010 from Chapter 595 of the Public Laws of 2004 for continuing work on the Shad Factory Transmission main to the plant.

# **Transportation**

**Department of Transportation  
Rhode Island Public Transit Authority  
Rhode Island Airport Corporation**



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# Department of Transportation

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## Agency Responsibilities

The Department of Transportation is responsible for providing and maintaining the surface transportation (highway, mass transit, and rail) infrastructure that serves the needs of Rhode Island residents and visitors. Infrastructure-related capital projects are outlined in the Department's five year Capital Improvement Plan for inclusion in the Transportation Improvement Program (TIP), which is revised once every four years by the Department of Administration's Office of Statewide Planning and approved by the State Planning Council. The TIP addresses the goals of Rhode Island's transportation program and lists priority projects and activities. The Department's capital improvement projects, in recent years, have focused on continued highway construction and reconstruction, bridge repair, and statewide road projects. The State of Rhode Island has relied in the past on the issuance of general obligation debt to both finance 100 percent state projects and provide the majority of required state match for federal funds. These federal funds have come from three sources: the Federal Highway Administration (FHWA), the Federal Transit Administration (FTA), and the Federal Railroad Administration (FRA).

In August 2005, the Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU) was passed. The act replaces the previous Transportation Equity Act of the 21st Century (TEA-21) and authorizes funds for highway construction, highway safety programs, mass transit operations, and other surface transportation projects for a five-year period: 2005 - 2009. Under this program, Rhode Island may receive an average of \$189.0 million per year based on a limitation assumption of 87 percent of apportionments. This would represent an increase of \$25.2 million over the amounts provided by TEA-21.

The new act combines the improvements scheduled for current programs with new initiatives for improving transportation safety and traffic flow efficiency, enhancing communities,

and advancing economic growth.

All projects not eligible for federal funds are financed with general obligation debt, gas tax proceeds, and other fund sources.

The Federal Transit Administration provides funds to support the capital needs of Rhode Island's mass transit system, including the Rhode Island Public Transit Authority (RIPTA). The required 20 percent state match is provided from bond funds, RIPTA operating revenue, and gasoline tax revenue. The SAFETEA-LU authorizes monies for both capital and operating assistance for mass transit operations.

The Federal Rail Administration (FRA) funds program administration and project work that rehabilitate the State's major freight rail corridors and preserves them from private encroachment. FRA will provide close to thirty-six percent of the funding for the State's Freight Rail Improvement Project.

Finally, the Department relies on several private sources of matching funds, such as private railroads, non-profit paratransit operators, and RIPTA (utilizing their share of the gasoline tax).

In FY 2007, the State will rely on general obligation debt and motor fuel tax bonds to finance capital project costs and state match requirements. While this reliance continues, the State has made significant efforts over the last ten years to increase "pay-as-you-go" methods, utilizing a dedicated gasoline tax funded Transportation Fund to provide a match for federal funds and for 100 percent state-funded projects. These efforts include:

- (1) Since FY 1993, the State has increased the dedication of the motor fuel tax for Transportation related purposes from 5 cents per gallon to 29 cents per gallon.
- (2) In FY 1994, the State established the Intermodal Service Transportation Fund, which is now supported by 29 cents of Rhode Island's 30-cent gasoline tax.

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## Department of Transportation

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- (3) Also in FY 1994, the State transferred operation of T.F. Green Airport and other satellite airport facilities to the Rhode Island Airport Corporation, a subsidiary of the Economic Development Corporation.
- (4) Of the 29 cent dedication of the gas tax for transportation purposes:
  - (A) One cent is dedicated for Elderly Transportation and such funds are transferred to the Department of Elderly Affairs.
  - (B) Seven and one quarter cents are dedicated to support the Rhode Island Public Transit Authority including their debt service relating to the purchase of buses and other capital acquisitions.
  - (C) Two cents are dedicated to support Motor Fuel Tax bonds. These bonds were issued to provide the 20% match for companion GARVEE bonds issued to accelerate the State's highway improvement projects.
  - (D) Eighteen and three quarter cents are dedicated for general transportation purposes including payment of the debt service on general obligation bonds issued to match Federal funding.
  - (E) One cent is retained in the General Fund of the State.
- (5) In order to address a potential deficit situation at RIPTA in FY 2005, the dedication to RIPTA was reduced from 6.85 cents to 6.25 cents while at the same time overall funding for the Authority was increased through the Department of Human Services' Rite Care program. In FY 2006, RIPTA's gasoline tax allocation was changed from 6.25 cents to 7.25 cents. The allocation will cover a market study of non-transit users and a management audit of the agency. Correspondingly, one cent remains in the General Fund of the State.

### **Governor's Recommendations**

FY 2004 marked the beginning of a major effort on the part of Rhode Island government to address the rebuilding and modernization of the

State's transportation systems. In December 2003, the State completed the first of a three-part bond transaction that will provide \$679.9 million in construction funds for five major infrastructure projects to be completed over an 8 ½ year period. This undertaking includes two financing mechanisms. The majority of the costs (\$555.6) will be provided through Grant Anticipation Revenue Vehicle bonds (GARVEE). GARVEE represents a program approved by Congress that allows states to borrow funds, which are then backed and repaid by the annual allocation of Federal Highway Administration construction funds. The remaining costs (\$124.2 million) will be provided through Motor Vehicle Tax Revenue Bonds. This funding will be financed through a two-cent dedication of the Department's gasoline tax allocation. The State is planning to issue a second series of both the GARVEE and Motor Fuel Bonds program in 2006 and a third series in 2009. With the established funding sources in place to meet the financing requirements of this borrowing, this program will have no fiscal impact on the State and offer no financial exposure to taxpayers other than the pledging of the FHWA and gas tax funds to repay the bonds.

The projects being financed under this program are the I-195 Relocation, Washington Bridge Reconstruction, a new Sakonnet River Bridge, and the Quonset Rt. 403 construction. Also being financed is the additional funding necessary for the completion of the Freight Rail Improvement Program. The debt service on the GARVEE bonds to be paid through the FHWA allocation in FY 2006 is \$41.8 million. The gas tax revenue funded debt service on the Motor Fuel Tax revenue bonds will total \$9.5 million in FY 2006.

### **Route I-195 Relocation Project (FY 07-11)**

**\$192.7 million**. Total project cost is \$572 million. The Route I-195 Relocation Project involves the relocation of a 45-year-old 1.6-mile stretch of Interstate 195 (I-195) and an adjacent 0.8-mile portion of Interstate 95 (I-95) through Providence. The freeway will be relocated 2000 feet to the south of its current alignment and

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## Department of Transportation

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involves the construction of a new 8-lane interstate segment of highway (providing 25 lane-miles of new interstate), and a 1,200 foot long mainline bridge over the Providence River joining I-95 and I-195. The project includes a total of fourteen new bridges, five miles of new city streets, and 4,100 feet of new pedestrian river walks. In addition, removal of the existing interstate will free up 20 acres of prime downtown real estate. The project will compliment the recently completed river relocation, Waterplace Park and Memorial Boulevard projects that have revitalized downtown Providence. The new alignment will avoid the city center and provide a smooth eight-lane connection with I-95 to and from the east. The centerpiece of the project is the four hundred foot long main span of the Providence River Bridge. The construction schedule calls for the new interstate mainline and interchange ramps to be open in 2008 with project completion, including demolition of the existing facility and reconnection of city streets, by 2012.

**Route 403/Quonset Project (FY 07-11) \$39.0 million.** Total project cost is \$182 million. The Route 403 Project is a new freeway that will connect the existing Route 4 freeway in East Greenwich with the Quonset Davisville Port and Commerce Park in North Kingstown (the “Quonset Industrial Park”) (the “Route 403 Project”) in order to provide improved access to the Quonset Industrial Park and safely route traffic off of residential streets. This 4.5 mile, 4-lane, controlled-access facility will contain three interchanges, a total of 14.8 miles of roadways (including the main freeway and the ramps), 14 new bridges, two-bridge rehabilitation’s, an extensive storm drainage and water quality treatment system, and environmental mitigation improvements.

**The Freight Rail Improvement Project (FY 06) \$34.5 million.** Total cost of the FRIP project is anticipated to be \$196 million with the project completion date being FY 2006. The Rhode Island freight rail is part of the Northeast Corridor, a 457-mile rail line linking the cities of

Boston and Washington, D.C. This project will focus on Rhode Island’s 22-mile segment of the Amtrak line originating in Central Falls and terminating at the Quonset Point/Davisville Industrial Park in North Kingstown. The project will include rehabilitation of existing freight rail track, construction of new freight rail track, and raising of highway/road bridges, and utility relocation. The GARVEE/Motor Fuel Tax bonds and other funds will provide the required funding for the completion of this project.

**New Sakonnet River Bridge Project (FY07-11) \$115.1 million.** The total project cost is \$148 million with the initial start date being FY 2007. The new Sakonnet River Bridge project will consist of replacing the existing bridge on a new alignment immediately south of the existing structure. The crossing carries Rhode Island State Route 24 (RI 24) over the Sakonnet River, a tidal passage separating the Town of Portsmouth on Aquidneck Island to the west and the Town of Tiverton on the mainland to the east. The bridge is located in Newport County just to the south of where the Sakonnet River opens into Mount Hope Bay. The crossing is an integral part of RI 24 which is a key link in the transportation system connecting Massachusetts to Rhode Island and the Aquidneck Island communities. Extensive required rehabilitation (and associated adverse traffic impacts), seismic susceptibility, fracture, critical components, structural inadequacy, and substandard safety features necessitate the complete replacement of the structure.

**Washington Bridge Repairs (FY 07-11) \$47.1 million.** Total project cost is \$65.4 million. The Washington Bridge consists of two structures. The eastbound lane (bridge 200) was constructed in 1928 and was originally a two-way roadway. In 1970, a bridge was constructed adjacent to it (bridge 700). With the construction of bridge 700, bridge 200 was converted to a single direction multi-lane roadway traveling east. The proposed Washington Bridge No. 200 will be realigned within a vacant area between the two bridges, thus allowing the construction

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## Department of Transportation

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of a completely new bridge using the existing foundations. This has led to additional construction savings. The proposed bridge will consist of five 12 foot travel lanes and two 4 foot shoulders. Construction would be phased to allow the new bridge to be built while existing I-195 traffic is maintained within the southerly portion of the existing Washington Bridge No. 200. Since the existing bridge is on the National Register of Historic Bridges, a concept was advanced that retained the existing southerly portion of the existing bridge and converted it to a bike path, pedestrian way, and linear park which provides the highest form of historical mitigation. The design work is complete and construction of the new bridge is underway. The new bridge is scheduled to be completed by 2009 with the bicycle/pedestrian linear park facility to be completed by 2011.

**Highway Improvement Program (HIP) (FY 07-11) 1,336.1 million.** - For FY 2007, the Governor recommends the issuance of \$18.0 million of previously authorized general obligation bonds to match \$156.6 million in federal highway funding. The decrease in borrowing contemplated for FY 2007 as compared with future years reflects the timing of eligible expenses over a series of years as well as the availability of other fund sources and not any reduced commitment to proceed with the approved capital plan. The FHWA award to Rhode Island is actually estimated to be approximately \$201.3 million for FY 2007, however, \$156.6 million is the net figure available after the GARVEE debt service payments of \$44.5 million are transferred.

The Governor is recommending new bond referenda for the November 2006 and November 2008 elections, which would authorize the issuance of \$40.0 million in general obligation bonds in each fiscal year from FY 2008 through FY 2011. With an expectation that funding levels established under SAFETEA-LU will remain constant, the TIP anticipates Rhode Island's receipt of approximately \$189.0 million per year based on a limitation assumption of 87

percent of apportionments. This would represent an increase of \$25.2 million over the amounts provided by TEA-21. The General obligation bond recommendation is based upon the increase in federal funds from SAFETEA-LU as well as multi-year project costs schedules. These funds, along with gas tax resources and other sources of matching funds would fund the Highway Improvement Program.

Other sources of matching funds may include proceeds from the sale of real estate, Department of Environmental Management bonds for bike path construction, municipal contributions, and other funding mechanisms such as "soft match" and FHWA credits.

The HIP consists of approximately 200 projects scheduled for some phase of implementation during the next five years. Portions of each year's bond funds will be dedicated to individual projects being conducted separate from the Highway Improvement Program. These projects are detailed in this section. Included in the HIP are actual expenditures for the Warwick Intermodal Train Station project which is presented in detail in the Rhode Island Airport Corporation section.

FHWA projects within the TIP fall into the following categories:

Planning	Enhancement Program
Study & Development	Bridge Improvement
Highway Projects	Interstate Program
Pavement Management	Traffic/Safety Program
Bike/Pedestrian Program	Major Projects with
Administrative Program	Multi-year Funding
	Congestion Mitigation/ Air Quality (CMAQ)

The **Study and Development Program** assesses projects and develops sound cost estimates with public input. Projects in this program are prepared for the design phase. Projects currently in this program include the Downtown Access/Newport Initiatives, Atwood Avenue in Johnston, Route 146 in North Smithfield, and Thurber's Avenue/Allens Avenue.

The **Highway Projects Program** primarily

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## Department of Transportation

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involves either full reconstruction of an existing roadway or the construction of a new highway facility. Projects currently in this category are East Main Road in Middletown, Providence Downtown Circulation Improvements/Phase II, and Route 5 in Warwick.

The **Pavement Management Program** allows the DOT to pursue the most cost effective pavement treatment for roads throughout Rhode Island. This work includes resurfacing, crack sealing, and micro-surfacing. Roadways included in this program include community requested projects and those identified in DOT's Pavement Management Program. DOT's evaluation for addressing road conditions is based on four sources of information: Pavement Management System Data, public input, Maintenance Division input, and staff field review. The Department prioritizes and schedules the projects.

The **Bicycle/Pedestrian Program** includes the planning, design, and construction of independent bike paths and walking trails, on-road bicycle lanes, on-road bicycle routes, and bike/pedestrian promotional programs. Completion of four major independent bike paths (the Blackstone River Bicycle Facility, Northwest Bike Trail/Woonasquatucket River Greenway, South County Bike Path, and Washington Secondary Bicycle Facility) continues to be a major emphasis of the program.

The **Enhancements Program** seeks to address environmental impacts on local communities from transportation and highway construction. This program dedicates specific funds that each state must use for enhancement projects. Enhancement projects must have a relationship to transportation and fall within at least one of an established list of categories. Some notable projects in this program include Ten-Mile River Greenway and rehabilitation of the Moffet Mill in Lincoln.

The **Bridge Improvement Program and Interstate Program** focus on system

preservation. The DOT maintains 749 bridges over 20 feet long. Bridge projects originate from state assessments and community requests that are evaluated and prioritized through the Department's Bridge Management Program.

Activities within the **Traffic Safety Program** include: roadway lane striping, highway lighting improvements, repair of damaged safety devices, and roadway drainage improvements. The Traffic Safety Program also funds projects aimed at improving the operational efficiency of various traffic signals throughout Rhode Island, collection and analysis of traffic accident data to determine necessary intersection improvements, and the installation of state of the art arterial traffic signal equipment that will promote efficient traffic flow along a roadway corridor.

The **Congestion Mitigation/Air Quality Program** funds projects to assist Rhode Island in improving air quality. Projects to be funded by the CMAQ program include development and operation of the RIDOT traffic management center, implementation of RIPTA service initiatives, and RI Fast Ferry Facility Improvements at Quonset Point.

**Fixed Guideway (Commuter Rail) (FY 07-11)**  
– For FY 2007 through FY 2011, the Governor recommends \$95.6 million in spending for the planning, design, and construction of new fixed guideway facilities for commuter rail, light rail, and/or intercity rail with a scheduled 2006 bond referendum totaling \$7.0 million. This program includes construction of stations, tracks and signals, right-of-way acquisition, purchase of locomotives and rail coaches, and other rail appurtenances to accommodate rail passenger service in Rhode Island. Included in this project is the Pilgrim Partnership II agreement with the Massachusetts Bay Transportation Authority (MBTA). Through this agreement which runs through FY 2009, the MBTA extended three additional round trips to Providence each day. The MBTA is also designing and constructing the Pawtucket Layover Facility. This site will



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## Department of Transportation

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accommodate the transfer of the Attleboro Layover yard as well as enable RIDOT to accommodate new train sets for rail service south of Providence. Also included in the Fixed Guideway project is the establishment of the South County Commuter Rail System.

### Maintenance Facilities

**Salt Storage Facilities (FY 07-11) \$4.5 million** – The Department plans to initiate Phase II of its salt storage initiative using RICAP funding of \$4.5 million beginning in FY 2009. The project is a planning effort on the part of the Department to examine the consolidation of salt stockpiles to improve operational efficiencies, remedy environmental deficiencies, and reduce costs. This project will combat potential groundwater contamination and reduce environmental concerns over the storage of this chemical.

**Facility Construction/Renovations (FY 07-11) \$7.5 Million** –The current recommendation encompasses modifications to the Department's Cherry Hill/Lincoln, East Providence, and Portsmouth facilities. The Department has proposed consolidating the maintenance facilities currently located at Cherry Hill Road in Johnston and on Washington Highway (Route 11) in Lincoln. The proposal is an alternative to upgrading the current facilities which have inadequate salt storage capacity. The Department is in the process of finding an appropriate location for the new facility. This recommendation also includes the relocation of the maintenance facilities currently located in East Providence and Portsmouth. The total project costs for these efforts is \$7.5 million and includes G.O. bonds and other funds. No new ballot items have been proposed for this project.

**Capital Equipment Replacement (FY 07-11) \$3.0 million** – The Governor recommends the use of 3.0 million in FY 2007 for the purchase of heavy trucks, sweepers, loaders, backhoes, and

tractors to replace the existing fleet in a systematic and cost-effective manner. This funding will be derived from lease financing.

**Pawtucket-Central Falls Train Station Study (FY 07-11) \$83,280** – The capital plan includes a study of the feasibility of operating a commuter train station in the Pawtucket-Central Falls area. Funding includes \$58,280 of FTA funds and \$25,000 of RICAP funds in FY 2007, the final year of this project.

# Department of Transportation

## GARVEE & Motor Fuel Tax Revenue Bonds Construction Costs Allocation (millions)

	2006	2007	2008	2009	2010	2011	Post 2011	Total
<b>I-195 Relocation</b>								
Garvee Bond	64.40	66.20	54.50	21.10	12.30	0.00	0.00	218.50
Gas Tax Bond	16.10	16.60	13.60	5.30	3.10	0.00	0.00	54.70
<b>Total</b>	<b>80.50</b>	<b>82.80</b>	<b>68.10</b>	<b>26.40</b>	<b>15.40</b>	<b>0.00</b>	<b>0.00</b>	<b>273.20</b>
<b>Quonset Access Road - RT 403</b>								
Garvee Bond	32.40	24.60	6.30	0.00	0.00	0.00	0.00	63.30
Gas Tax Bond	8.10	6.20	1.90	0.00	0.00	0.00	0.00	16.20
<b>Total</b>	<b>40.50</b>	<b>30.80</b>	<b>8.20</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>79.50</b>
<b>Frieght Rail Improvement Program</b>								
Garvee Bond	27.20	0.00	0.00	0.00	0.00	0.00	0.00	27.20
Gas Tax Bond	6.80	0.00	0.00	0.00	0.00	0.00	0.00	6.80
<b>Total</b>	<b>34.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>34.00</b>
<b>Sakonnet River Bridge</b>								
Garvee Bond	0.00	0.70	19.90	37.00	22.40	12.20	2.10	94.30
Gas Tax Bond	0.00	0.20	5.00	9.20	5.60	3.00	0.50	23.50
<b>Total</b>	<b>0.00</b>	<b>0.90</b>	<b>24.90</b>	<b>46.20</b>	<b>28.00</b>	<b>15.20</b>	<b>2.60</b>	<b>117.80</b>
<b>Washington Bridge</b>								
Garvee Bond	10.10	9.80	9.80	9.70	8.90	8.90	4.00	61.20
Gas Tax Bond	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>10.10</b>	<b>9.80</b>	<b>9.80</b>	<b>9.70</b>	<b>8.90</b>	<b>8.90</b>	<b>4.00</b>	<b>61.20</b>
<b>Total Bond Issuance</b>								
Garvee Bond	134.10	101.30	90.50	67.80	43.60	21.10	6.10	464.50
Gas Tax Bond	31.00	23.00	20.50	14.50	8.70	3.00	0.50	101.20
<b>Total</b>	<b>165.10</b>	<b>124.30</b>	<b>111.00</b>	<b>82.30</b>	<b>52.30</b>	<b>24.10</b>	<b>6.60</b>	<b>565.70</b>

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# Rhode Island Public Transit Authority

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## Agency Responsibilities

The Rhode Island Public Transit Authority (RIPTA) has primary responsibility for directing statewide fixed-route bus service and Americans with Disabilities Act paratransit service operations. RIPTA has been managed under the direction of a seven-member Board of Directors; however, a recent Separation of Powers amendment to the constitution has eliminated two memberships formerly appointed by the House Speaker and Senate President. In the absence of subsequent legislation it is unclear at this time what if any future appointments will be made. In addition to its core transit services, RIPTA operations also include program development and implementation of the statewide carpool program and development and implementation of a high-speed ferry demonstration project from Providence to Newport. RIPTA is committed to protecting the environment and providing safe, reliable, quality transit service that is responsive to customer needs with particular emphasis on Rhode Island's families, children, transit dependent populations, elderly and disabled residents. RIPTA has a fleet of 240 buses, which are operated and maintained by 850 employees. The authority's main facility is located in the City of Providence with a satellite operation on Aquidneck Island. In addition to the fixed route service, RIPTA administers the paratransit service and as the largest of the three existing carriers provides direct service in four of six designated regions. RIPTA is responsible for management oversight of coordinated paratransit services, including coordination of the purchase of vehicles and state equipment for contractors in the state paratransit system; and ensuring that project vehicles and equipment are maintained in good operating condition. As the statewide public transit organization, RIPTA has a primary role to expand access and mobility opportunities for Rhode Islanders by undertaking actions and supportive strategies, directly and in collaboration with others, to provide a full range of options to the single-occupant automobile.

These key mobility strategies include: transit design and service strategies which help improve the livability of communities and act as a stimulus for neighborhood renewal; technological advancements which increase travel options and convenience; and, collaborative land use strategies and economic development initiatives that foster transit ridership and pedestrian movement through transit-friendly land use and development.

## Governor's Recommendations

### Mass Transit

RIPTA Bus Purchases – The Governor recommends \$36.6 million for the Rhode Island Public Transit Authority (RIPTA) in FY 2007 through FY 2011 for the continued purchase and complete renovation of buses and other revenue vehicles. These purchases and renovations are used to replace buses that have exceeded, or will exceed, their estimated useful life. The majority of funding for these purchases and renovations (\$28.9 million) will be provided through the Federal Transit Administration. This funding will be matched with \$0.5 million of unissued bond proceeds from the 2002 authorization and \$1.5 million from the 2004 authorization. A total of \$1.5 million is to be presented on the November 2006 referendum for this project.

Paratransit Vehicles – For FY 2007 through FY 2011, the Governor recommends the expenditure of \$12.3 million to coordinate the van services provided to elderly and disabled people throughout Rhode Island. This project also includes a software system upgrade scheduled for FY 2007. The project will be financed with \$9.9 million in Federal Transit funds and matching funds of \$2.5 million generated from lease payments made to RIPTA from contracted paratransit carrier services.

Farebox Purchase and Installation – The Governor recommends \$5.3 million in FY 2006 for a new automated fare collection system to

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## Rhode Island Public Transit Authority

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outfit RIPTA fixed route buses, trolleys, and Flexible services vehicles. The new system is set for installation in FY 2006 and will include new fareboxes with the capability of accepting cash, magnetic swipe cards, and smart card passes. Federal Transit Administration grants will pay \$4.3 million of this cost and RIPTA Revolving Loan funds provide for \$1.1 million.

Land and Buildings – The Governor recommends \$14.3 million in FY 2007 through FY 2011 for various improvements and renovations for RIPTA facilities and properties as well as new construction. It is anticipated that the construction of an additional facility along Elmwood Avenue will be completed by FY 2008. This facility will provide for centralized maintenance of the Paratransit fleet, increased bus storage capacity, a compressed natural gas fueling station, and allow for administrative office space expansion. Other projects to be undertaken include renovations to the agency's Park-n-Ride areas and transit hub station construction as well as security enhancements to RIPTA facilities. A new project included in the Land and Buildings project plan is a Newport Bus Wash Facility replacement to be completed in FY 2006. These projects will be funded through Federal Transit funds (\$11.5 million), RICAP funds (\$2.6 million) and RIPTA operating funds totaling \$0.3 million.

Intelligent Transportation Systems Implementation – The Governor recommends a total of \$1.3 million for FY 2007 for a new project which provides for the purchase and installation of an Automated Transit Management System (ATMS) and Bus Stop Announcing System. The new technologies would allow RIPTA to furnish real-time bus information for riders, use real-time data communications to adjust bus scheduling, and provide for automatically announced predetermined stops to comply with American with Disabilities mandates. Federal Transit Administration funding will provide for \$1.1 million of the cost and RIPTA Revolving Loans would provide the remaining \$0.3 million.

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# Airport Corporation

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## Agency Responsibilities

The Rhode Island Economic Development Corporation created the Rhode Island Airport Corporation (RIAC) on December 9, 1992 as a subsidiary public corporation, government agency, and public instrumentality having a distinct legal existence from the State of Rhode Island and the Corporation and having many of the same powers and purposes of the Corporation. RIAC is empowered to undertake the planning, development, management, acquisition, ownership, operation, repair, construction, renovation, sale, lease or other disposition of any airport facility, including the T.F. Green State Airport in Warwick, as well as the outlying North Central, Quonset, Westerly, Newport, and Block Island Airports.

The powers of the Airport Corporation are vested in its Board of Directors consisting of seven members, one member appointed by the Mayor of the City of Warwick and serving at his pleasure, the remaining six appointed by the Governor for four year terms. RIAC does not have the power to issue bonds or notes or borrow money without the approval of the Economic Development Corporation.

The Airport Corporation leases the airports from the State of Rhode Island, heretofore, through the Department of Transportation, the operator of the airport system. The State and the department have assigned all rights to airport revenues, the proceeds of general obligation bonds issued for airport projects, federal grant agreements, insurance proceeds, all contracts including concession agreements with vendors and airlines, and all licenses and permits to the Airport Corporation. RIAC has agreed to reimburse the State for general obligation debt service after July 1, 1993, to the extent that money is available from its funds. In the event of insufficient funds, the unpaid debt shall accrue and be payable in the following fiscal year.

The Airport Corporation was established for the purpose of assuming operating responsibility for the airports and undertaking capital improvements. RIAC is intended to provide more flexibility in the provision of state match funds for all airport related projects by utilizing revenue bonds backed by revenue from parking, car rental, and other concessionaires, including landing fees paid by airlines, as well as a passenger facility charge that the federal government has empowered local airports to collect in order to finance capital improvements.

The Airport Corporation is entitled to receive funds from the Federal Aviation Administration (FAA), which provides funds on a 75/25 (federal/state) matching basis to improve the State's airport system and finance equipment purchases, runway reconstruction, and terminal building improvements. The grants are used to support a program of specific runway, hangar, signaling, and other improvements under the general title of the Airport Improvement Program.

Federal grants are also used to support large-scale projects. Most noteworthy is the expansion of the existing passenger terminal at T. F. Green State Airport. Financing for this project is provided by FAA grants, Passenger Facility Charges, RIAC revenues and Airport Corporation Revenue Bonds.

## Governor's Recommendations

Noise Mitigation – The Airport Corporation has undertaken an extensive Noise Mitigation Program for more than a decade. This project consists of three components; home and school acquisition, sound insulation treatments, and a noise compatibility study. Sound proofing measures include replacement of windows and doors, weather-stripping of interior walls and modifications to ceiling and electrical systems. Approximately 700 homes currently qualify for sound insulation work. The Voluntary Land Acquisition Program calls for the purchase of

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## Airport Corporation

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homes and relocation of the associated residents located within and adjacent to the 70 - Decibel Noise level contour. The acquisition program has identified approximately 265 residences as eligible for this program as outlined in the Uniform Relocation Assistance Act (URA) and is planned to take place in ten phases.

The Governor recommends \$44.6 million in FY 2007 through FY 2011 for noise mitigation activities. This program will be comprised of \$8.9 million in revenue bond proceeds, and \$35.6 million in FAA funds. Included in this total are funds for potential land acquisition and purchase of homes. The revenue bond funds will be used to continue the sound insulation program over and above funding which may be received from the FAA. The cost of the Noise Mitigation Program will be \$12.6 million in FY 2007 when the project is expected to be in phase five of the plan. This total will be funded through \$10.0 million from the FAA and \$2.5 million in revenue bonds.

T. F. Green - General Improvements - The Governor recommends general improvements to the T.F. Green Airport totaling \$17.7 million for FY 2007 through FY 2011. This project is made up of improvements, renovations, capital asset rehabilitation, and construction projects at the TF Green Airport. The extensive program includes ramp/taxiway/runway improvements, renovations and extensions, inner and outer perimeter road network improvements, construction and alterations, and ground transportation improvements. Additional work includes the planning and design for the expansion of

the FAA and \$35.672(illion in FY 2007, (

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## Airport Corporation

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rental car mall, tenant improvements for the rental car companies, ticketing, information/waiting areas, concessionaires, and an elevated skywalk with a moving sidewalk system connecting the Intermodal Facility to the Airport. It will occupy five levels including approximately 1.5 million square feet of space and be located in front of the new Bruce Sundlun Terminal at the Airport; this distance will be covered by the moving skywalk.

The total cost for the project including Pre-FY 2006 financing is estimated at \$195.8 million and is shown in the RIAC Capital plan schedule. Federal Highway Administration and state match expenditures are shown in brackets under the RIAC capital plan, however actual expenditures are included in the Department of Transportation's capital plan. For the 2007-2011 capital plan, the Governor recommends a total of \$68.8 million for this project. At this time, the funding is comprised of \$57.2 million in FAA funding, \$14.3 million from state match funding, \$26.9 million in revenue generated from the Customer Facility Charge (CFC) which is currently being assessed on all car rentals, \$39.0 million from a loan under the Transportation Infrastructure Finance Innovation Act (TIFIA), and \$30.7 million in Special Facility Bonds, for which debt service will be financed with ongoing CFC revenues.

Airport Environmental Compliance Projects – In FY 2006, the final year for this project, the Governor recommends the expenditure of \$0.8 million for RIAC projects aimed at addressing environmental concerns. The majority of this funding relates to the estimated costs of environmental permits associated with a number of projects currently being considered by RIAC. These projects consist of adding safety areas to the ends of one runway, the extension of another runway, and various other projects contained in the current RIAC Master Plan. An environmental impact study is currently underway to determine the impact on the local surroundings of these projects. Also included in this category is the completion of the Glycol

Waste Management Program. This program has focused on developing and implementing a system for the reclamation of sprayed deicing fluid. Funding for these projects will be provided through FAA funds of \$0.6 million, and revenue bond proceeds of \$0.2 million.

Outlying Airports – General Improvements – For the State's five outlying general aviation airports: Quonset, Newport, Block Island, North Central, and Westerly, the Governor recommends a total of \$52.8 million in FY 2007 through FY 2011 for new construction, rehabilitation work and general improvements. RIAC has just completed a master plan which includes a survey of all the general aviation airports. North Central as a reliever airport holds the highest priority and is scheduled to receive safety improvements. New terminals are planned for the Block Island and Quonset airports. Other improvements for these airports include: runway pavement rehabilitation and extensions, obstruction assessment/removal, updating facility layout plans, apron and taxiway pavement rehabilitation, utility upgrades, fuel farm improvements, and terminal and hangar repairs/improvements. Funding provided through the FAA will total \$45.6 million. Other funding sources include \$6.3 million in RIAC revenue bond proceeds, and \$0.9 million in RIAC operating funds. For FY 2007, the Airport Corporation plans \$19.2 million in expenditures for improvements and renovations at the outlying airports. This funding is comprised of \$14.2 million of FAA funds, \$0.8 in operating revenue, and \$4.1 of revenue bonds.

T.F. Green Airport Security Enhancements – Since the events of September 11, 2001, RIAC has implemented numerous security enhancements aimed at ensuring T.F. Green Airport be kept as secure as possible. The main project being identified in this capital plan is the continuation of the designing and construction of an Explosive Detection System (EDS). This system will be located in an expanded baggage make-up area and work in conjunction with the

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## **Airport Corporation**

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luggage conveyor systems. The Corporation feels this type of “in-line” system will allow for peak efficiency regarding baggage screening and significantly improve customer service by reducing wait times and streamlining the passenger check in process. For FY 2007, the final year for this project, the Airport Corporation plans for \$26.1 million in security measure improvements. The Explosive Detection System makes up the largest portion of the total cost. Along with the EDS, the Corporation also plans for security lighting improvements, the installation of blast proof glass in the main terminal, and various other improvements throughout the airport complex.



# **Quasi-Public Agencies**

**Rhode Island Resource Recovery Corporation**



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# Rhode Island Resource Recovery Corporation

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## Agency Operations

The Resource Recovery Corporation operates an integrated statewide system of solid waste management facilities and programs to provide environmentally sound and economically reasonable source reduction, recycling and disposal services. The goal of the Corporation's solid waste management system is to minimize the amount of waste generated and landfilled, and maximize the amount of waste recycled and reused.

Source reduction and public education programs include the following:

- household hazardous waste reduction;
- used consumer electronics collection;
- distribution of home composting bins;
- technical assistance;
- materials exchange listings;
- a teacher's curriculum;
- school presentations and workshops; and
- other source reduction programs.

The Materials Recycling Facility (MRF), in concert with grants to municipalities, supports a broad municipal recycling program. Metal, newspapers, and plastic and glass containers are delivered to the MRF, processed, and sold on the open market to be remanufactured.

The Corporation developed and implemented an integrated solid waste management system in the most environmentally sensitive and economical manner possible. The landfill is currently the foundation of the integrated system. All operations are conducted utilizing state of the art technology, including double-lining the landfill.

## Corporation's Plans

## Landfill Equipment/Vehicles/ Machinery

The Corporation will acquire/replace equipment that is necessary to operate the landfill and recovermat facility, including earth moving equipment, compaction equipment, and general-purpose vehicles, as they become cost ineffective to continue to maintain. Also included are the substantial outlays required by federal and state regulators for erosion and sedimentation control procedures. All items will be funded by general revenues. Projected annual costs: FY 2006 - \$2,966,938; FY 2007 - \$1,595,000; FY 2008 - \$1,580,000; FY 2009 - \$1,980,000; FY 2010 - \$1,980,000; FY 2011 - \$1,980,000; Post 2011 - Capital equipment will continue to be replaced annually at a comparable rate.

## MRF Expansion, System Enhancement and Maintenance

The Corporation will continue to reinvest in capital equipment for the MRF as needed to enable the facility to produce a quality product in an efficient and cost effective manner. Equipment and machinery components will be upgraded or replaced as necessary due to wear and tear. Much of the machinery has been in continuous use since the MRF opened thirteen years ago. Anticipated acquisitions/ replace-ments through FY 2007 include completion of the upgrade of the mixed recyclable (bottles and cans) and paper processing equipment. Projected costs: FY 2006 - \$1,478,866; FY 2007 - \$2,426,500; FY 2008 - \$1,212,000; FY 2009 - \$865,000; FY 2010 - \$706,000; FY 2011 - \$920,000; post FY 2011 - Capital equipment will continue to be replaced or restored annually at a comparable rate. Corporation revenues will fund all items.

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# Rhode Island Resource Recovery Corporation

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## Tipping Facility

In 2002, The Corporation financed the construction and equipping of a tipping facility through the issuance of Resource Recovery System Revenue Bonds to better serve all commercial and municipal users of the Central Landfill. Haulers unload their vehicles in a controlled manner within an enclosed structure thereby reducing their operating expenses. The Tipping Facility has improved the efficiency of the working face operation and the management of landfill capacity by reducing customer traffic, and achieving a higher level of recycling by recovering materials that would otherwise be landfilled. Projected costs for machinery and equipment: FY 2006 - \$20,000; FY 2007 - \$0.00; FY 2008 - \$500,000; FY 2009 - \$525,000; FY 2010 - \$525,000; FY 2011 - \$ 525,000. Capital equipment will continue to be replaced or restored annually at a comparable rate. All future capital items and debt service is expected to be funded by general revenues.

## Industrial Park Construction

The Corporation will develop an industrial/office park. This economic development project will serve as a catalyst to attract new business to the host community (Johnston) and create new employment opportunities in the state of Rhode Island. This project will be financed via general revenues and the sale of industrial park lots after the initial stages of the park have been completed. If necessary, the Corporation will also issue construction bonds to finance the development of the park. Projected costs: FY 2006 - \$10,558,765; FY 2007 - \$7,539,375.

## Design and Construct Interchange on I-295

The Corporation plans to complete the landscaping associated with the construction of the highway interchange at Interstate Route 295 and Scituate Avenue in FY 2006 as well as pay for any outstanding oversight costs due the RI Department of Transportation. The Corporation's general

revenues will fund all costs. Projected costs: FY 2006 - \$1,472,503.

## Scituate Avenue/Shun Pike Upgrade

The Corporation completed the redesign and reconstruction of the roadways between RIRRC's main facility and the new interchange on I-295 in FY 2005. The roads were widened and straightened to provide safe vehicular access to the new industrial park and facilitate access to the Corporation's facilities by redirecting traffic from Plainfield Pike (Route 14).

## Facility Improvements

For FY 2006, the Corporation plans to improve the sub grade and apply new pavement to the scale house access roads. Future costs include the replacement and/ or upgrade of facility machinery, equipment, buildings and roadways. Projected costs: FY 2006 - \$395,000; FY 2007 - \$25,000; FY 2008 - \$45,000; FY 2009 - \$30,000; FY 2010 - \$45,000; FY 2011 - \$390,000; Post FY 2011 - Capital improve-ments will continue to be made to the facilities annually as needed. Corporation revenues will fund all items.

## Management Information System Maintenance and Enhancement

The Corporation will continue to upgrade and maintain its management information systems by acquiring enhancements to its Great Plains accounting software, scale management system and phone system. Comparable upgrades to other software applications and hardware will continue to be made to strengthen data integrity and controls, and improve reporting capabilities. General revenues will fund all such expenditures. Projected costs: FY 2006 - \$251,473; FY 2007 - \$70,784; FY 2008 through FY 2011 - \$30,000 per year. Capital equipment will continue to be replaced annually at a comparable rate.

## Superfund Remediation & Phase I Closure

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# Rhode Island Resource Recovery Corporation

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In 1986, the Central Landfill was placed on the EPA's Superfund National Priorities List. In October 1996, a Consent Decree with the EPA was approved by the US District Court, which required the establishment of a trust fund in the amount of \$27.0 million for remediation purposes. The fund balance as of June 30, 2005 was \$36,242,699, which is net of disbursements during prior fiscal years that were made to comply with the Decree. Capital outlays for remediation and cap construction costs will approximate \$7.1 million through FY 2007. In addition, the cost of annual maintenance, EPA oversight, leachate pretreatment and monitoring activities is projected to be approximately \$44 million for the thirty-year postclosure period ending in 2036 mandated by EPA. Payment for these items will be drawn from the General Revenues, the Central Landfill Remediation Trust Fund and State Subsidies, if necessary to satisfy any unfunded obligations. Projected annual costs: FY 2006 - \$8,232,350; FY 2007 - \$1,908,098; FY 2008 - \$1,475,027; FY 2009 - \$1,473,375; FY 2010 - \$1,287,448; FY 2011 - 1,302,485; Post FY 2011 - Disbursements for postclosure activities are projected to excess of \$35.4 million.

## Closure of Landfill Phases II and III

The Corporate is required by EPA to implement closure and post-closure care plans for municipal solid waste landfills as a condition for the right to operate a landfill. The Corporation estimates the cost to complete the capping of Phases II & III to be approximately \$564,000 and projects another \$5,264,104 will be required for postclosure care costs. Projected costs: FY 2006 - \$1,005,884; FY 2007 - \$362,115; FY 2008 - \$222,785; FY 2009 - \$162,089; FY 2010 - \$113,709; FY 2011 - \$105,699; Post FY 2011 postclosure care costs are projected to be approximately \$3.9 million. Funds to pay for these items will be drawn from general revenues; an EPA mandated trust funds and/ or State Subsidies, if necessary to satisfy any unfunded obligations.

## Phase IV Closure and Post Closure

At June 30, 2005, the Phase IV Landfill was at 95.4% capacity and is projected to reach full capacity during FY 2006. Closure of the Phase IV cell, which encompasses 40 acres, not including the "piggyback" areas of Phase V, is projected to begin in FY 2006. During FY 2006 through FY 2008, the Corporation expects to expend \$7,213,200 for the Phase IV cap construction. Additional projected closure and postclosure costs total approximately \$8.4 million. Projected costs: FY 2006 - \$1,906,693; FY 2007 - \$3,646,243; FY 2008 - \$1,906,693; FY 2009 - \$517,831; FY 2010 - \$335,024; FY 2011- \$242,257; Post FY 2011 post-closure costs are projected to be \$7.1 million. Funds to pay for these costs will be drawn from general revenues; an EPA mandated trust funds and/ or State Subsidies, if necessary to satisfy any unfunded obligations.

## Phase V Construction, Closure & Postclosure costs

The Corporation plans to spend approximately \$6.4 million from general revenues through FY 2008 to construct another series of landfill in order to continue to serve the waste disposal needs of the state without disruption. Capping costs for Phase V is expected to begin in 2011. Projected annual costs: FY 2006 - \$2,073,400; FY 2007 - \$3,199,500; FY 2008 - \$1,075,000; FY 2009 - \$0.00; FY 2010 - \$0.00; FY 2011 - \$4,725,000; Post FY 2011 costs for capping and postclosure activities are projected to be in excess of \$42.4 million. Funds to pay for these the closure & postclosure costs will be drawn from general revenues; EPA mandated trust funds and/ or State Subsidies, if necessary to satisfy any unfunded obligations.

## Phase VI Design and Construction

The Corporation plans to spend approximately \$20.9 million from general revenues through FY 2011 to design and construct another series of landfill cells that

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## Rhode Island Resource Recovery Corporation

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must be in service before Phase V reaches its design capacity in order to continue to serve the waste disposal needs of the state without disruption. Projected costs: FY 2006 - \$635,000; FY 2007 - \$1,537,500; FY 2008 - \$4,400,000; FY 2009 - \$4,350,000; FY 2010 - \$4,980,000; FY 2011 - \$4,980,000.

### Landfill Gas Collection System

The Corporation will continue to expand, maintain and monitor the landfill gas collection system in accordance with federal and state regulations. The FY 2006 budget includes \$4,134,917 for permitting, construction, operation and maintenance of the gas collection and transport system, flares and blowers. Projected costs: FY 2007 through FY 2011 – approximately \$3,826,000 annually. The Corporation projects that it will receive annual methane royalty payments from the sale of landfill gases, which will help defray some of the system costs. The balance of the system costs will be funded by general revenues.

### Leachate Facility

The Corporation will need to continue to maintain, repair and upgrade its Leachate Pretreatment Facility to allow the facility to meet discharge limits and to increase the facility's capacity to 400,000 gpd. Projected costs: FY2006 - \$330,000; FY 2007 - FY 2011 costs are projected to be \$30,000 annually. Repair & maintenance costs will continue to be made to the facility and funded by general revenues as needed. Note – the majority of the costs to maintain and operate the leachate pretreatment facility are allocated to closure and postclosure costs based on projected leachate flows from the different landfill Phases.

### Cedar Swamp Brook Relocation -- Phase II

Prior to the construction of the Phase V landfill cell, it was necessary for the Corporation to relocate that portion of Cedar Swamp Brook (CSB) that was located in the area where Phase V has been constructed.

Costs associated with the Phase II CSB relocation total approximately \$8,800,000. This project has been completed and no capital costs for FY 2006 have been budgeted.

### Future Disposal Capacity

The Corporation will plan for future landfill cells and/or other waste disposal options to continue to serve Rhode Island's waste disposal needs through the foreseeable future. The capacity, area and other design characteristics, as well as the projected cost, will be determined through engineering studies that will be conducted in the near term. Post – FY 2011 capital costs are projected to equal or exceed \$20,000,000.

# **Section 4 - Schedules**





## Schedule 1 - Summary of Proposed G.O. Bond Issuance by Agency

<u>Agency</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Totals</u>
Administration	-	-	-	-	-	-
Quonset Development Corporation	12,175,000	14,824,000	9,115,000	5,886,000	-	42,000,000
<b>Subtotal: General Government</b>	12,175,000	14,824,000	9,115,000	5,886,000	-	42,000,000
Children, Youth and Families	-	-	-	-	-	-
Human Services	-	-	-	-	-	-
Mental Health, Retardation & Hospitals	1,220,000	-	-	-	-	1,220,000
Governor's Commission on Disabilities	-	-	-	-	-	-
<b>Subtotal: Human Services</b>	1,220,000	-	-	-	-	1,220,000
Elementary & Secondary Education	6,605,000	3,825,000	1,180,000	-	-	11,610,000
Higher Education	52,440,000	36,685,000	54,274,667	86,863,604	69,621,729	299,885,000
Atomic Energy Commission	-	-	-	-	-	-
Historical Preservation & Heritage Comm.	2,000,000	1,500,000	5,800,000	-	-	9,300,000
Public Telecommunications Authority	-	-	-	-	-	-
<b>Subtotal: Education</b>	61,045,000	42,010,000	61,254,667	86,863,604	69,621,729	320,795,000
Attorney General	-	-	-	-	-	-
Corrections	-	-	-	-	-	-
Judicial	-	-	-	-	-	-
Military Staff	-	-	-	-	-	-
State Police	14,400,000	13,670,000	15,000,000	-	-	43,070,000
State Fire Marshal	-	3,411,200	-	-	-	3,411,200
<b>Subtotal: Public Safety</b>	14,400,000	17,081,200	15,000,000	-	-	46,481,200
Environmental Management	21,575,000	21,730,000	17,305,000	11,000,000	2,000,000	73,610,000
Coastal Resources Management Council	-	-	-	-	-	-
Clean Water Finance Agency	3,800,000	8,800,000	8,800,000	9,300,000	4,000,000	34,700,000
Narragansett Bay Commission	-	-	-	-	-	-
Water Resources Board	2,000,000	4,500,000	4,500,000	4,000,000	1,000,000	16,000,000
<b>Subtotal: Natural Resources</b>	27,375,000	35,030,000	30,605,000	24,300,000	7,000,000	124,310,000
Transportation	20,680,000	46,952,500	42,387,500	45,065,625	45,065,625	200,151,250
Airport Corporation	-	-	-	-	-	-
RI Public Transit Authority	265,000	365,000	2,840,000	2,265,000	2,010,000	7,745,000
<b>Subtotal: Transportation</b>	20,945,000	47,317,500	45,227,500	47,330,625	47,075,625	207,896,250
<b>Totals</b>	<b>137,160,000</b>	<b>156,262,700</b>	<b>161,202,167</b>	<b>164,380,229</b>	<b>123,697,354</b>	<b>742,702,450</b>
Adjustment for Cash Flow Refinement	-	(36,262,700)	(41,202,167)	(44,380,229)	(23,697,354)	
	<b>137,160,000</b>	<b>120,000,000</b>	<b>120,000,000</b>	<b>120,000,000</b>	<b>100,000,000</b>	

## Schedule 2 - Statewide Summary by Source of Funds

	<u>Pre-FY 2006</u>	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>
<b><u>By Source of Funds</u></b>				
General Obligation - Issued Proceeds	421,020,223	156,606,425	14,585,439	-
General Obligation - Unissued Proceeds	-	-	137,160,000	98,850,200
General Obligation - New Referenda	-	-	-	57,412,500
Certificates of Participation	68,513,991	59,195,928	62,737,510	65,333,110
Rhode Island Capital Plan Fund	95,358,878	47,874,765	24,844,249	61,732,886
Federal Funds	17,595,932	17,947,226	21,536,168	6,773,700
Federal Funds - Congestion Mitigation	1,367,000	330,000	664,000	-
Federal Highway Administration	357,226,046	175,961,247	201,136,104	222,537,250
Federal Transit Administration	37,173,600	20,713,036	19,344,835	27,885,497
Federal - Environmental Protection Agency	202,341,445	17,125,000	17,130,000	17,135,000
Federal Aviation Administration	16,169,885	21,943,268	27,270,493	18,921,101
Federal Emergency Management Agency	10,000	-	-	-
Federal Railroad Administration	54,924,601	-	-	-
National Guard Bureau - Federal	179,520	2,766,870	19,079,370	20,590,000
Gas Tax	42,601,757	7,337,741	9,131,389	7,066,098
General Revenue	14,228,593	2,968,611	3,070,743	3,617,529
GARVEE Bonds	69,468,362	134,188,473	101,334,879	90,631,480
Insurance Proceeds	78,496	-	-	-
Interest Earnings on Bond Funds	1,707,560	50,000	1,400,000	50,000
Customer Facility Charge	-	-	10,740,000	10,740,000
Internal Service Funds	387,000	445,000	186,000	-
Lease Financing	8,200,000	6,160,000	10,980,000	5,320,000
Local Funds	193,173	99,951	-	-
Motor Fuel Tax Revenue Bonds	14,858,058	31,006,730	22,886,369	20,500,768
Massachusetts Bay Transit Authority	3,429,899	615,601	2,302,000	-
Other Funds	17,471,122	59,700,863	61,109,000	56,884,000
Paratransit Revolving Fund	1,261,857	199,017	871,910	187,529
Passenger Facility Charge	264,590	17,675,295	8,300,000	-
Private Funding	961,888	4,802,441	2,947,458	5,158,055
RIAC General Revenues	2,072,912	1,879,023	2,039,326	324,562
RIAC Revenue Bonds	6,786,742	51,096,106	37,836,367	14,084,654
Restricted Receipt Funds	9,454,861	5,463,484	5,595,200	1,734,400
Revenue Bonds	562,989,752	90,280,000	79,000,000	37,000,000
Revolved Capitalization Grants	50,094,119	10,105,273	3,360,503	3,360,741
RIHEBC Bonds	33,966,593	65,422,714	24,607,685	15,734,228
RIPTA Operating Funds	582,122	339,937	169,088	72,000
RIPTA Revolving Loan Fund	37,021	1,212,420	264,340	-
Special Facility Bonds	-	-	12,260,000	12,260,000
Third Party Financing	10,000,000	7,500,000	7,500,000	-
TIFIA Loan	-	-	15,600,000	15,600,000
University/College Funds	3,351,467	3,912,593	5,325,384	-
<b>Totals</b>	<b>2,126,329,065</b>	<b>1,022,925,038</b>	<b>974,305,809</b>	<b>897,497,288</b>

## Schedule 2 - Statewide Summary by Source of Funds

	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Post-FY 2011</u>	<u>Totals</u>
<b><u>By Source of Funds</u></b>					
General Obligation - Issued Proceeds	-	-	-	-	592,212,087
General Obligation - Unissued Proceeds	52,040,000	19,186,000	1,000,000	-	308,236,200
General Obligation - New Referenda	109,162,167	145,194,229	122,697,354	54,131,250	488,597,500
Certificates of Participation	17,850,000	13,300,000	-	-	286,930,539
Rhode Island Capital Plan Fund	68,924,503	76,921,535	42,103,875	10,520,706	428,281,397
Federal Funds	4,487,500	2,870,000	200,000	-	71,410,526
Federal Funds - Congestion Mitigation	-	-	-	-	2,361,000
Federal Highway Administration	229,171,000	231,902,013	231,902,013	-	1,649,835,673
Federal Transit Administration	18,079,442	30,257,881	31,321,756	40,525,000	225,301,047
Federal - Environmental Protection Agency	17,135,000	17,135,000	17,135,000	-	305,136,445
Federal Aviation Administration	23,686,843	38,221,100	18,974,094	47,783,191	212,969,975
Federal Emergency Management Agency	-	-	-	-	10,000
Federal Railroad Administration	-	-	-	-	54,924,601
National Guard Bureau - Federal	150,000	-	-	-	42,765,760
Gas Tax	7,391,932	7,908,945	7,908,945	-	89,346,807
General Revenue	1,210,000	1,065,000	1,435,000	2,500,000	30,095,476
GARVEE Bonds	67,791,416	43,480,998	21,064,240	6,120,912	534,080,760
Insurance Proceeds	-	-	-	-	78,496
Interest Earnings on Bond Funds	50,000	50,000	50,000	-	3,357,560
Customer Facility Charge	5,370,000	-	-	-	26,850,000
Internal Service Funds	-	-	-	-	1,018,000
Lease Financing	-	-	-	-	30,660,000
Local Funds	-	-	-	-	293,124
Motor Fuel Tax Revenue Bonds	14,521,653	8,655,406	3,042,427	537,064	116,008,475
Massachusetts Bay Transit Authority	-	-	-	-	6,347,500
Other Funds	37,357,000	16,094,000	23,018,000	137,543,000	409,176,985
Paratransit Revolving Fund	579,464	232,107	597,677	-	3,929,561
Passenger Facility Charge	5,700,663	7,585,113	11,688,116	34,819,228	86,033,005
Private Funding	4,218,685	8,140,247	730,214	-	26,958,988
RIAC General Revenues	12,167	-	-	-	6,327,990
RIAC Revenue Bonds	8,807,470	13,120,699	14,328,441	26,664,635	172,725,114
Restricted Receipt Funds	812,500	800,000	550,000	250,000	24,660,445
Revenue Bonds	37,000,000	37,000,000	37,000,000	-	880,269,752
Revolved Capitalization Grants	3,360,986	3,435,239	3,485,324	-	77,202,185
RIHEBC Bonds	30,354,633	49,606,892	35,388,408	78,255,318	333,336,471
RIPTA Operating Funds	72,000	-	-	-	1,235,147
RIPTA Revolving Loan Fund	-	-	-	-	1,513,781
Special Facility Bonds	6,130,000	-	-	-	30,650,000
Third Party Financing	-	-	-	-	25,000,000
TIFIA Loan	7,800,000	-	-	-	39,000,000
University/College Funds	-	-	-	-	12,589,444
<b>Totals</b>	<b>779,227,024</b>	<b>772,162,404</b>	<b>625,620,884</b>	<b>439,650,304</b>	<b>7,637,717,816</b>

## Schedule 3 - Statewide Summary by Agency

	<u>Pre-FY 2006</u>	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>
<b>By Agency</b>				
Administration	43,203,504	19,382,733	35,753,421	47,027,500
Legislature	-	-	-	-
Labor and Training	646,119	1,175,281	232,500	-
Public Utilities Commission	35,287	300,000	300,000	300,000
Quonset Development Corporation	1,106,241	5,118,759	12,375,000	18,259,125
<b>Subtotal: General Government</b>	44,991,151	25,976,773	48,660,921	65,586,625
Children, Youth & Families	3,262,186	23,047,467	30,396,302	14,033,110
Human Services	3,136,969	2,752,650	2,711,371	2,794,045
Mental Health, Retardation & Hospitals	39,978,178	13,475,564	6,360,000	11,200,000
Governor's Commission on Disabilities	5,164,711	879,601	200,000	600,000
<b>Subtotal: Human Services</b>	51,542,044	40,155,282	39,667,673	28,627,155
Elementary & Secondary Education	29,548,338	4,606,107	11,671,939	28,944,985
Higher Education	170,664,330	140,434,153	97,554,682	72,282,158
Atomic Energy Commission	-	-	-	50,000
Historical Preservation & Heritage Commission	2,890,935	2,374,966	2,510,000	1,500,000
Public Telecommunications Authority	2,023,661	1,736,387	-	-
<b>Subtotal: Education</b>	205,127,264	149,151,613	111,736,621	102,777,143
Attorney General	950,359	590,641	165,000	150,000
Corrections	10,501,199	12,455,578	12,451,446	7,535,260
Judicial	37,864,084	36,811,272	11,341,208	1,940,000
Military Staff	524,949	3,652,774	20,088,750	21,692,565
Fire Marshal	837	199,163	2,788,800	3,411,200
State Police	2,286,374	4,174,194	14,490,000	13,820,000
<b>Subtotal: Public Safety</b>	52,127,802	57,883,622	61,325,204	48,549,025
Environmental Management	125,461,143	46,402,954	34,911,557	31,117,529
Coastal Resources Management Council	4,524,018	1,666,401	9,799,956	1,714,055
Clean Water Finance Agency	846,413,135	111,649,083	103,340,503	66,345,741
Narragansett Bay Commission	94,386,673	63,549,855	57,609,000	56,884,000
Water Resources Board	17,855,000	7,583,998	6,752,274	5,467,576
<b>Subtotal: Natural Resources</b>	1,088,639,969	230,852,291	212,413,290	161,528,901
Transportation	630,542,903	404,637,209	377,607,021	404,138,096
Airport Corporation	25,484,259	92,753,562	114,046,186	71,930,317
RI Public Transit Authority	27,873,673	21,514,686	8,848,893	14,360,026
<b>Subtotal: Transportation</b>	683,900,835	518,905,457	500,502,100	490,428,439
<b>Totals</b>	<b>2,126,329,065</b>	<b>1,022,925,038</b>	<b>974,305,809</b>	<b>897,497,288</b>

## Schedule 3 - Statewide Summary by Agency

	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Post-FY 2011</u>	<u>Totals</u>
<b>By Agency</b>					
Administration	29,682,500	29,762,500	1,360,000	-	206,172,158
Legislature	3,000,000	5,000,000	7,000,000	-	15,000,000
Labor and Training	-	-	-	-	2,053,900
Public Utilities Commission	300,000	300,000	300,000	-	1,835,287
Economic Development Corporation	9,652,500	9,614,338	-	-	56,125,963
<b>Subtotal: General Government</b>	<b>42,635,000</b>	<b>44,676,838</b>	<b>8,660,000</b>	<b>-</b>	<b>281,187,308</b>
Children, Youth & Families	6,080,000	2,210,000	-	-	79,029,065
Human Services	825,000	150,000	150,000	-	12,520,035
Mental Health, Retardation & Hospitals	13,750,000	13,800,000	11,700,000	-	110,263,742
Governor's Commission on Disabilities	600,000	600,000	-	-	8,044,312
<b>Subtotal: Human Services</b>	<b>21,255,000</b>	<b>16,760,000</b>	<b>11,850,000</b>	<b>-</b>	<b>209,857,154</b>
Elementary & Secondary Education	3,955,000	815,000	160,000	-	79,701,369
Higher Education	97,700,485	151,857,405	113,990,351	122,255,318	966,738,882
Atomic Energy Commission	-	-	-	-	50,000
Historical Preservation & Heritage Commission	5,800,000	-	-	-	15,075,901
Public Telecommunications Authority	-	-	-	-	3,760,048
<b>Subtotal: Education</b>	<b>107,455,485</b>	<b>152,672,405</b>	<b>114,150,351</b>	<b>122,255,318</b>	<b>1,065,326,200</b>
Attorney General	150,000	150,000	150,000	-	2,306,000
Corrections	9,575,998	12,131,435	10,052,875	12,920,706	87,624,497
Judicial	2,120,000	840,000	150,000	100,000	91,166,564
Military Staff	1,490,000	750,000	-	-	48,199,038
Fire Marshal	-	-	-	-	6,400,000
State Police	17,350,000	7,400,000	-	-	59,520,568
<b>Subtotal: Public Safety</b>	<b>30,685,998</b>	<b>21,271,435</b>	<b>10,352,875</b>	<b>13,020,706</b>	<b>295,216,667</b>
Environmental Management	26,345,261	18,621,100	3,700,000	-	286,559,544
Coastal Resources Management Council	250,000	250,000	250,000	250,000	18,704,430
Clean Water Finance Agency	66,345,986	66,920,239	61,670,324	-	1,322,685,011
Narragansett Bay Commission	37,357,000	16,094,000	23,018,000	137,543,000	486,441,528
Water Resources Board	5,305,744	4,701,500	2,066,000	-	49,732,092
<b>Subtotal: Natural Resources</b>	<b>135,603,991</b>	<b>106,586,839</b>	<b>90,704,324</b>	<b>137,793,000</b>	<b>2,164,122,605</b>
Transportation	368,876,001	358,775,487	331,245,750	57,314,226	2,933,136,693
Airport Corporation	57,507,143	58,926,912	44,990,651	109,267,054	574,906,084
RI Public Transit Authority	15,208,406	12,492,488	13,666,933	-	113,965,105
<b>Subtotal: Transportation</b>	<b>441,591,550</b>	<b>430,194,887</b>	<b>389,903,334</b>	<b>166,581,280</b>	<b>3,622,007,882</b>
<b>Totals</b>	<b>779,227,024</b>	<b>772,162,404</b>	<b>625,620,884</b>	<b>439,650,304</b>	<b>7,637,717,816</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>Department of Administration</u></b>				
<b>State House Renovations</b>	<b>8,855,976</b>	<b>1,227,898</b>	<b>830,000</b>	<b>4,005,000</b>
<b>Terrace Walls/South Stairs</b>	8,098,214	21,823	-	-
Rhode Island Capital Plan Fund	8,098,214	21,823	-	-
<b>Phase II - Interior Lighting/Generator</b>	461,432	1,052,760	830,000	1,005,000
Rhode Island Capital Plan Fund	461,432	1,052,760	830,000	1,005,000
<b>Phase III - Central HVAC/Parking</b>	296,330	153,315	-	3,000,000
Rhode Island Capital Plan Fund	296,330	153,315	-	3,000,000
<b><u>Other Repairs and Rehabilitation</u></b>				
<b>Fire Code Compliance - State Buildings</b>	-	50,000	1,000,000	700,000
Rhode Island Capital Plan Fund	-	50,000	1,000,000	700,000
<b>Lead Mitigation/Code Compliance - State Buildings</b>	-	-	200,000	300,000
Rhode Island Capital Plan Fund	-	-	200,000	300,000
<b>Chapin Health Laboratory Building</b>	1,781,164	57,461	125,000	125,000
Rhode Island Capital Plan Fund	1,781,164	57,461	125,000	125,000
<b>Cannon Building (Health)</b>	649,072	59,663	285,000	770,000
Rhode Island Capital Plan Fund	649,072	59,663	285,000	770,000
<b>Cranston Street Armory Rehabilitation</b>	2,424,406	3,100,594	-	1,500,000
Rhode Island Capital Plan Fund	2,424,406	3,100,594	-	1,500,000
<b>Old Colony House - Newport</b>	184,457	120,000	-	135,000
Rhode Island Capital Plan Fund	184,457	120,000	-	135,000
<b>State Office Building (Transportation)</b>	865,619	439,381	200,000	750,000
Rhode Island Capital Plan Fund	865,619	439,381	200,000	750,000
<b>Veterans Memorial Auditorium</b>	-	1,150,000	-	-
Rhode Island Capital Plan Fund	-	1,150,000	-	-
<b>Veterans Auditorium Office Building</b>	568,786	404,418	-	-
Rhode Island Capital Plan Fund	568,786	404,418	-	-
<b>William Powers Building (Administration)</b>	162,148	542,852	500,000	500,000
Rhode Island Capital Plan Fund	162,148	542,852	500,000	500,000
<b>Powers Building Technology Infrastructure</b>	212,104	450,000	300,000	-
Rhode Island Capital Plan Fund	212,104	450,000	300,000	-
<b>Washington County Government Center</b>	269,830	265,170	-	-
Rhode Island Capital Plan Fund	269,830	265,170	-	-
<b>Old State House - Providence</b>	-	100,000	270,380	350,000
Rhode Island Capital Plan Fund	-	100,000	270,380	350,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>Department of Administration</u></b>					
<b>State House Renovations</b>	5,000,000	6,470,000	-	-	26,388,874
<b>Terrace Walls/South Stairs</b>	-	-	-	-	8,120,037
Rhode Island Capital Plan Fund	-	-	-	-	8,120,037
<b>Phase II - Interior Lighting/Generator</b>	-	-	-	-	3,349,192
Rhode Island Capital Plan Fund	-	-	-	-	3,349,192
<b>Phase III - Central HVAC/Parking</b>	5,000,000	6,470,000	-	-	14,919,645
Rhode Island Capital Plan Fund	5,000,000	6,470,000	-	-	14,919,645
<b><u>Other Repairs and Rehabilitation</u></b>					
<b>Fire Code Compliance - State Buildings</b>	750,000	750,000	750,000	-	4,000,000
Rhode Island Capital Plan Fund	750,000	750,000	750,000	-	4,000,000
<b>Lead Mitigation/Code Compliance - State Buildings</b>	300,000	500,000	500,000	-	1,800,000
Rhode Island Capital Plan Fund	300,000	500,000	500,000	-	1,800,000
<b>Chapin Health Laboratory Building</b>	175,000	175,000	-	-	2,438,625
Rhode Island Capital Plan Fund	175,000	175,000	-	-	2,438,625
<b>Cannon Building (Health)</b>	745,000	-	-	-	2,508,735
Rhode Island Capital Plan Fund	745,000	-	-	-	2,508,735
<b>Cranston Street Armory Rehabilitation</b>	1,500,000	1,500,000	-	-	10,025,000
Rhode Island Capital Plan Fund	1,500,000	1,500,000	-	-	10,025,000
<b>Old Colony House - Newport</b>	300,000	-	-	-	739,457
Rhode Island Capital Plan Fund	300,000	-	-	-	739,457
<b>State Office Building (Transportation)</b>	1,000,000	2,500,000	-	-	5,755,000
Rhode Island Capital Plan Fund	1,000,000	2,500,000	-	-	5,755,000
<b>Veterans Memorial Auditorium</b>	-	-	-	-	1,150,000
Rhode Island Capital Plan Fund	-	-	-	-	1,150,000
<b>Veterans Auditorium Office Building</b>	-	-	-	-	973,204
Rhode Island Capital Plan Fund	-	-	-	-	973,204
<b>William Powers Building (Administration)</b>	500,000	750,000	-	-	2,955,000
Rhode Island Capital Plan Fund	500,000	750,000	-	-	2,955,000
<b>Powers Building Technology Infrastructure</b>	-	-	-	-	962,104
Rhode Island Capital Plan Fund	-	-	-	-	962,104
<b>Washington County Government Center</b>	-	-	-	-	535,000
Rhode Island Capital Plan Fund	-	-	-	-	535,000
<b>Old State House - Providence</b>	500,000	450,000	-	-	1,670,380
Rhode Island Capital Plan Fund	500,000	450,000	-	-	1,670,380

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Eisenhower House Repairs</b>	-	50,000	-	-
Rhode Island Capital Plan Fund	-	50,000	-	-
<b>Station Park</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Federal Funds	-	-	-	-
<b>Pastore Center Sewer Improvements</b>	992,676	1,077,324	-	-
Rhode Island Capital Plan Fund	992,676	1,077,324	-	-
<b>Environmental Compliance</b>	1,319,124	310,876	350,000	350,000
Rhode Island Capital Plan Fund	1,319,124	310,876	350,000	350,000
<b>Fuel Depots</b>	1,754,000	775,000	850,000	-
Internal Service Funds	387,000	445,000	186,000	-
Federal Highway Administration (CMAQ)	1,367,000	330,000	664,000	-
<b>McCoy Stadium Repairs</b>	-	1,280,000	557,500	432,500
Rhode Island Capital Plan Fund	-	1,280,000	557,500	432,500
<b><u>New Construction/Initiatives/Planning Funds</u></b>				
<b>Municipal Police Training Academy - Planning Funds</b>	-	-	300,000	-
Rhode Island Capital Plan Fund	-	-	300,000	-
<b>Information Technology Innovation Initiative</b>	-	-	15,300,000	21,000,000
Certificates of Participation	-	-	15,300,000	21,000,000
<b>Feasibility Fund</b>	-	-	-	60,000
Rhode Island Capital Plan Fund	-	-	-	60,000
<b>Elderly Affairs - One Stop</b>	7,500	50,000	635,541	2,000,000
Rhode Island Capital Plan Fund	-	25,000	500,000	2,000,000
Federal Funds	7,500	25,000	-	-
Private Funding	-	-	135,541	-
<b>Bio-Technology Training Laboratory - Planning</b>	-	200,000	-	-
Rhode Island Capital Plan Fund	-	200,000	-	-
<b>Varley Building Renovations</b>	-	-	6,000,000	14,000,000
Certificates of Participation	-	-	6,000,000	14,000,000
<b>Sheriffs Facility - Traffic Court</b>	-	-	500,000	-
Interest Earnings	-	-	500,000	-
<b><u>Grant Programs</u></b>				
<b>Affordable Housing Initiative</b>	20,000,000	7,500,000	7,500,000	-
Third-Party Financing	10,000,000	7,500,000	7,500,000	-
General Revenue	10,000,000	-	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Eisenhower House Repairs</b>	-	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
<b>Station Park</b>	700,000	450,000	-	-	1,150,000
Rhode Island Capital Plan Fund	200,000	200,000	-	-	400,000
Federal Funds	500,000	250,000	-	-	750,000
<b>Pastore Center Sewer Improvements</b>	-	-	-	-	2,070,000
Rhode Island Capital Plan Fund	-	-	-	-	2,070,000
<b>Environmental Compliance</b>	350,000	350,000	-	-	3,030,000
Rhode Island Capital Plan Fund	350,000	350,000	-	-	3,030,000
<b>Fuel Depots</b>	-	-	-	-	3,379,000
Internal Service Funds	-	-	-	-	1,018,000
Federal Highway Administration (CMAQ)	-	-	-	-	2,361,000
<b>McCoy Stadium Repairs</b>	152,500	372,500	-	-	2,795,000
Rhode Island Capital Plan Fund	152,500	372,500	-	-	2,795,000
<b><u>New Construction/Initiatives/Planning Funds</u></b>					
<b>Municipal Police Training Academy - Planning Funds</b>	-	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	-	300,000
<b>Information Technology Innovation Initiative</b>	15,600,000	13,300,000	-	-	65,200,000
Certificates of Participation	15,600,000	13,300,000	-	-	65,200,000
<b>Feasibility Fund</b>	60,000	60,000	60,000	-	240,000
Rhode Island Capital Plan Fund	60,000	60,000	60,000	-	240,000
<b>Elderly Affairs - One Stop</b>	2,000,000	2,085,000	-	-	6,778,041
Rhode Island Capital Plan Fund	2,000,000	2,085,000	-	-	6,610,000
Federal Funds	-	-	-	-	32,500
Private Funding	-	-	-	-	135,541
<b>Bio-Technology Training Laboratory - Planning</b>	-	-	-	-	200,000
Rhode Island Capital Plan Fund	-	-	-	-	200,000
<b>Varley Building Renovations</b>	-	-	-	-	20,000,000
Certificates of Participation	-	-	-	-	20,000,000
<b>Sheriffs Facility - Traffic Court</b>	-	-	-	-	500,000
Rhode Island Capital Plan Fund	-	-	-	-	500,000
<b><u>Grant Programs</u></b>					
<b>Affordable Housing Initiative</b>	-	-	-	-	35,000,000
Third-Party Financing	-	-	-	-	25,000,000
General Revenue	-	-	-	-	10,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Comprehensive Land Use Planning</b>	2,377,904	122,096	-	-
GO Issued Proceeds 1989 Ch. 552	2,377,904	122,096	-	-
<b>Fox Point Hurricane Barrier</b>	750,000	50,000	50,000	50,000
Rhode Island Capital Plan Fund	750,000	50,000	50,000	50,000
<b>Department of Administration Totals</b>	<b>43,174,766</b>	<b>19,382,733</b>	<b>35,753,421</b>	<b>47,027,500</b>
<b><u>Legislature</u></b>				
<b>Legislative Office Building</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Legislature Totals</b>	-	-	-	-
<b><u>Quonset Development Corporation</u></b>				
<b>Quonset Point/Davisville</b>	921,934	5,078,066	12,175,000	18,259,125
GO Issued Proceeds - 2004 Ch 595	921,934	5,078,066	-	-
GO Unissued Proceeds - 2004 Ch 595	-	-	12,175,000	14,824,000
Other Funds	-	-	-	3,435,125
<b>Marine BioScience Research and Business Park</b>	184,307	40,693	200,000	-
General Revenue	184,307	40,693	200,000	-
<b>Economic Development Corporation Totals</b>	<b>1,106,241</b>	<b>5,118,759</b>	<b>12,375,000</b>	<b>18,259,125</b>
<b><u>Department of Labor and Training</u></b>				
<b>Center General Slate Roof Replacement</b>	-	877,500	-	-
General Revenue	-	41,000	-	-
Other Funds	-	330,000	-	-
Federal Funds	-	8,500	-	-
Restricted Receipt Funding	-	498,000	-	-
<b>Woonsocket Network RI Office</b>	586,119	215,281	55,000	-
Other Funds	586,119	215,281	55,000	-
<b>Donley Rehabilitation Center Refurbishment</b>	60,000	82,500	177,500	-
Restricted Receipt Funding	60,000	82,500	177,500	-
<b>Department of Labor and Training Totals</b>	<b>646,119</b>	<b>1,175,281</b>	<b>232,500</b>	-
<b><u>Public Utilities Commission</u></b>				
<b>PUC Facility Asset Protection/Renovations</b>	35,287	300,000	300,000	300,000
Restricted Receipt Funds	35,287	300,000	300,000	300,000
<b>Public Utilities Commission Totals</b>	35,287	300,000	300,000	300,000
<b>General Government Totals</b>	<b>44,962,413</b>	<b>25,976,773</b>	<b>48,660,921</b>	<b>65,586,625</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Comprehensive Land Use Planning</b>	-	-	-	-	2,500,000
GO Issued Proceeds 1989 Ch. 552	-	-	-	-	2,500,000
<b>Fox Point Hurricane Barrier</b>	50,000	50,000	50,000	-	1,050,000
Rhode Island Capital Plan Fund	50,000	50,000	50,000	-	1,050,000
<b>Department of Administration Totals</b>	<b>29,682,500</b>	<b>29,762,500</b>	<b>1,360,000</b>	-	<b>206,143,420</b>
<b><u>Legislature</u></b>					
<b>Legislative Office Building</b>	3,000,000	5,000,000	7,000,000	-	15,000,000
Rhode Island Capital Plan Fund	3,000,000	5,000,000	7,000,000	-	15,000,000
<b>Legislature Totals</b>	<b>3,000,000</b>	<b>5,000,000</b>	<b>7,000,000</b>	-	<b>15,000,000</b>
<b><u>Quonset Development Corporation</u></b>					
<b>Quonset Point/Davisville</b>	9,652,500	9,614,338	-	-	55,700,963
GO Issued Proceeds - 2004 Ch 595	-	-	-	-	6,000,000
GO Unissued Proceeds - 2004 Ch 595	9,115,000	5,886,000	-	-	42,000,000
Other Funds	537,500	3,728,338	-	-	7,700,963
<b>Marine BioScience Research and Business Park</b>	-	-	-	-	425,000
General Revenue	-	-	-	-	425,000
<b>Economic Development Corporation Totals</b>	<b>9,652,500</b>	<b>9,614,338</b>	-	-	<b>56,125,963</b>
<b><u>Department of Labor and Training</u></b>					
<b>Center General Slate Roof Replacement</b>	-	-	-	-	869,000
General Revenue	-	-	-	-	41,000
Other Funds	-	-	-	-	330,000
Restricted Receipt Funding	-	-	-	-	498,000
<b>Woonsocket Network RI Office</b>	-	-	-	-	856,400
Federal Funds	-	-	-	-	856,400
<b>Donley Rehabilitation Center Refurbishment</b>	-	-	-	-	320,000
Restricted Receipt Funding	-	-	-	-	320,000
<b>Department of Labor and Training Totals</b>	-	-	-	-	<b>2,045,400</b>
<b><u>Public Utilities Commission</u></b>					
<b>PUC Facility Asset Protection/Renovations</b>	300,000	300,000	300,000	-	1,835,287
Restricted Receipt Funds	300,000	300,000	300,000	-	1,835,287
<b>Public Utilities Commission Totals</b>	<b>300,000</b>	<b>300,000</b>	<b>300,000</b>	-	<b>1,835,287</b>
<b>General Government Totals</b>	<b>42,635,000</b>	<b>44,676,838</b>	<b>8,660,000</b>	-	<b>281,150,070</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>Children, Youth and Families</u></b>				
<b>R.I. Training School - Main Facility</b>	3,262,186	21,425,422	26,796,302	6,333,110
Certificates of Participation	1,783,242	20,787,346	26,796,302	6,333,110
Federal Funds	95,000	-	-	-
Rhode Island Capital Plan Fund	129,520	-	-	-
Restricted Receipt Funds	1,254,424	638,076	-	-
<b>R.I. Training School - Girls' Facility</b>	-	1,000,000	800,000	2,000,000
Rhode Island Capital Plan Fund	-	1,000,000	800,000	2,000,000
<b>R.I. Training School - Community Centers</b>	-	-	1,500,000	4,400,000
Rhode Island Capital Plan Fund	-	-	1,500,000	4,400,000
<b><u>Private Providers</u></b>				
<b>Spurwink/RI (Pine Swamp Road)</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Spurwink/RI (Rhode Island Avenue)</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Groden Center - Mt. Hope</b>	-	122,045	-	-
GO Issued Proceeds 1982 Ch 344	-	42,385	-	-
Rhode Island Capital Plan Fund	-	79,660	-	-
<b>Groden Center - Cowesett Road</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Fire Code Upgrades - Youth Group Homes</b>	-	500,000	1,300,000	1,300,000
Rhode Island Capital Plan Fund	-	500,000	1,300,000	1,300,000
<b>Children, Youth and Families Totals</b>	<b>3,262,186</b>	<b>23,047,467</b>	<b>30,396,302</b>	<b>14,033,110</b>
<b><u>Human Services</u></b>				
<b>Veterans' Cemetery - Redesign Front Entrance</b>	354,934	502,000	1,831,371	2,094,045
Federal Funds	354,934	502,000	1,831,371	2,094,045
<b>Veterans' Home - HVAC System Upgrade</b>	2,752,362	200,000	-	-
Federal Funds	163,038	-	-	-
Restricted Receipts - Veterans' Home	2,589,324	200,000	-	-
<b>Veterans' Home - Nursing Unit N-6</b>	-	350,000	-	-
Restricted Receipts - Veterans' Home	-	350,000	-	-
<b>Veterans' Home - Nursing Unit N-7</b>	-	350,000	-	-
Restricted Receipts - Veterans' Home	-	350,000	-	-
<b>Veterans' Home - Renovate Pump House</b>	17,395	383,650	-	-
Restricted Receipts - Veterans' Home	17,395	383,650	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>Children, Youth and Families</u></b>					
<b>R.I. Training School - Main Facility</b>	-	-	-	-	57,817,020
Certificates of Participation	-	-	-	-	55,700,000
Federal Funds	-	-	-	-	95,000
Rhode Island Capital Plan Fund	-	-	-	-	129,520
Restricted Receipt Funds	-	-	-	-	1,892,500
<b>R.I. Training School - Girls' Facility</b>	1,545,000	-	-	-	5,345,000
Rhode Island Capital Plan Fund	1,545,000	-	-	-	5,345,000
<b>R.I. Training School - Community Centers</b>	3,300,000	1,400,000	-	-	10,600,000
Rhode Island Capital Plan Fund	3,300,000	1,400,000	-	-	10,600,000
<b><u>Private Providers</u></b>					
<b>Spurwink/RI (Pine Swamp Road)</b>	95,000	-	-	-	95,000
Rhode Island Capital Plan Fund	95,000	-	-	-	95,000
<b>Spurwink/RI (Rhode Island Avenue)</b>	165,000	-	-	-	165,000
Rhode Island Capital Plan Fund	165,000	-	-	-	165,000
<b>Groden Center - Mt. Hope</b>	-	-	-	-	122,045
GO Issued Proceeds 1982 Ch 344	-	-	-	-	42,385
Rhode Island Capital Plan Fund	-	-	-	-	79,660
<b>Groden Center - Cowesett Road</b>	165,000	-	-	-	165,000
Rhode Island Capital Plan Fund	165,000	-	-	-	165,000
<b>Fire Code Upgrades - Youth Group Homes</b>	810,000	810,000	-	-	4,720,000
Rhode Island Capital Plan Fund	810,000	810,000	-	-	4,720,000
<b>Children, Youth and Families Totals</b>	<b>6,080,000</b>	<b>2,210,000</b>	<b>-</b>	<b>-</b>	<b>79,029,065</b>
<b><u>Human Services</u></b>					
<b>Veterans' Cemetery - Redesign Front Entrance</b>	-	-	-	-	4,782,350
Federal Funds	-	-	-	-	4,782,350
<b>Veterans' Home - HVAC System Upgrade</b>	-	-	-	-	2,952,362
Federal Funds	-	-	-	-	163,038
Restricted Receipts - Veterans' Home	-	-	-	-	2,789,324
<b>Veterans' Home - Nursing Unit N-6</b>	-	-	-	-	350,000
Restricted Receipts - Veterans' Home	-	-	-	-	350,000
<b>Veterans' Home - Nursing Unit N-7</b>	-	-	-	-	350,000
Restricted Receipts - Veterans' Home	-	-	-	-	350,000
<b>Veterans' Home - Renovate Pump House</b>	-	-	-	-	401,045
Restricted Receipts - Veterans' Home	-	-	-	-	401,045

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Veterans' Home - Commandant Structure</b>	-	50,000	-	-
Restricted Receipts - Veterans' Home	-	50,000	-	-
<b>Veterans' Home - Window Replacement</b>	-	282,000	-	-
Restricted Receipts - Veterans' Home	-	282,000	-	-
<b>Veterans' Home - Upgrade Electrical System</b>	-	200,000	-	-
Restricted Receipts - Veterans' Home	-	200,000	-	-
<b>Veterans' Home - Fire Reserve Connection</b>	-	15,000	650,000	-
Restricted Receipts - Veterans' Home	-	15,000	650,000	-
<b>Veterans' Home - Entrance Improvements</b>	-	20,000	180,000	-
Restricted Receipts - Veterans' Home	-	20,000	180,000	-
<b>Veterans' Home - Garage Roof</b>	-	-	50,000	-
Restricted Receipts - Veterans' Home	-	-	50,000	-
<b>Veterans' Home - Nursing Unit N-5</b>	-	350,000	-	-
Restricted Receipts - Veterans' Home	-	350,000	-	-
<b>Veterans' Home - Feasibility Study - LTC Needs</b>	-	-	-	100,000
Restricted Receipts - Veterans' Home	-	-	-	100,000
<b>Forand Building Projects</b>	12,278	-	-	500,000
Rhode Island Capital Plan Fund	12,278	-	-	500,000
<b>Refurbishment of Blind Vending Facilities</b>	-	50,000	-	100,000
Rhode Island Capital Plan Fund	-	50,000	-	100,000
<b>Department of Human Services Totals</b>	<b>3,136,969</b>	<b>2,752,650</b>	<b>2,711,371</b>	<b>2,794,045</b>
<b><u>Mental Health, Retardation &amp; Hospitals</u></b>				
<b>R.I. Medical Center - Utility Upgrades</b>	1,609,583	883,937	500,000	2,000,000
Rhode Island Capital Plan Fund	1,609,583	883,937	500,000	2,000,000
<b>R.I. Medical Center - Rehabilitation</b>	2,175,810	374,598	400,000	400,000
Rhode Island Capital Plan Fund	2,175,810	374,598	400,000	400,000
<b>Central Power Plant Rehabilitation</b>	30,590,229	3,403,496	900,000	600,000
Rhode Island Capital Plan Fund	1,099,414	235,944	900,000	600,000
Certificates of Participation	29,490,815	3,167,552	-	-
<b>Utility Systems - Water Storage Tanks &amp; Pipes</b>	418,580	331,199	250,000	250,000
Rhode Island Capital Plan Fund	418,580	331,199	250,000	250,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Veterans' Home - Commandant Structure</b>	-	-	-	-	50,000
Restricted Receipts - Veterans' Home	-	-	-	-	50,000
<b>Veterans' Home - Window Replacement</b>	-	-	-	-	282,000
Restricted Receipts - Veterans' Home	-	-	-	-	282,000
<b>Veterans' Home - Upgrade Electrical System</b>	-	-	-	-	200,000
Restricted Receipts - Veterans' Home	-	-	-	-	200,000
<b>Veterans' Home - Fire Reserve Connection</b>	-	-	-	-	665,000
Restricted Receipts - Veterans' Home	-	-	-	-	665,000
<b>Veterans' Home - Entrance Improvements</b>	-	-	-	-	200,000
Restricted Receipts - Veterans' Home	-	-	-	-	200,000
<b>Veterans' Home - Garage Roof</b>	-	-	-	-	50,000
Restricted Receipts - Veterans' Home	-	-	-	-	50,000
<b>Veterans' Home - Nursing Unit N-5</b>	-	-	-	-	350,000
Restricted Receipts - Veterans' Home	-	-	-	-	350,000
<b>Veterans' Home - Feasibility Study - LTC Needs</b>	-	-	-	-	100,000
Restricted Receipts - Veterans' Home	-	-	-	-	100,000
<b>Forand Building Projects</b>	700,000	-	-	-	1,212,278
Rhode Island Capital Plan Fund	700,000	-	-	-	1,212,278
<b>Refurbishment of Blind Vending Facilities</b>	125,000	150,000	150,000	-	575,000
Rhode Island Capital Plan Fund	125,000	150,000	150,000	-	575,000
<b>Department of Human Services Totals</b>	<b>825,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>12,520,035</b>
<b><u>Mental Health, Retardation &amp; Hospitals</u></b>					
<b>R.I. Medical Center - Utility Upgrades</b>	3,500,000	3,500,000	2,000,000	-	13,993,520
Rhode Island Capital Plan Fund	3,500,000	3,500,000	2,000,000	-	13,993,520
<b>R.I. Medical Center - Rehabilitation</b>	650,000	500,000	500,000	-	5,000,408
Rhode Island Capital Plan Fund	650,000	500,000	500,000	-	5,000,408
<b>Central Power Plant Rehabilitation</b>	-	-	-	-	35,493,725
Rhode Island Capital Plan Fund	-	-	-	-	2,835,358
Certificates of Participation	-	-	-	-	32,658,367
<b>Utility Systems - Water Storage Tanks &amp; Pipes</b>	300,000	300,000	300,000	-	2,149,779
Rhode Island Capital Plan Fund	300,000	300,000	300,000	-	2,149,779

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Pastore Center Fire Code Compliance</b>	-	200,000	500,000	750,000
Rhode Island Capital Plan Fund	-	200,000	500,000	750,000
<b>Community Facilities - Fire Code Upgrades</b>	44,527	500,000	750,000	2,000,000
Rhode Island Capital Plan Fund	44,527	500,000	750,000	2,000,000
<b>Zambarano Building &amp; Utilities</b>	187,302	197,052	200,000	400,000
Rhode Island Capital Plan Fund	187,302	197,052	200,000	400,000
<b>Eleanor Slater Hospital Warehouse</b>	71,304	-	150,000	150,000
Rhode Island Capital Plan Fund	71,304	-	150,000	150,000
<b>Environmental Mandates</b>	-	-	100,000	250,000
Rhode Island Capital Plan Fund	-	-	100,000	250,000
<b>Mental Health Residences</b>	-	-	1,020,000	1,100,000
GO Unissued Proceeds 1990 Ch 434	-	-	1,020,000	-
Rhode Island Capital Plan Fund	-	-	-	1,100,000
<b>Mental Health Residences - Furniture</b>	-	90,000	90,000	-
GO Issued Proceeds 1990 Ch 434	-	90,000	90,000	-
<b>MH Community Facilities - Capital Repairs</b>	1,728,884	1,300,000	200,000	200,000
Rhode Island Capital Plan Fund	-	-	-	200,000
GO Issued Proceeds 1990 Ch 434	1,728,884	1,300,000	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	200,000	-
<b>MR/DD Residential Development</b>	1,184,910	1,129,879	-	1,000,000
Rhode Island Capital Plan Fund	1,184,910	925,090	-	1,000,000
GO Issued Proceeds 1990 Ch 434	-	204,789	-	-
<b>MR Community Facilities - Capital Repairs</b>	1,020,553	1,047,500	1,000,000	1,400,000
Rhode Island Capital Plan Fund	1,020,553	1,047,500	1,000,000	1,400,000
<b>Management Information</b>	-	399,707	-	-
GO Issued Proceeds 1990 Ch 434	-	399,707	-	-
<b>Regional Centers - Repair/Rehabilitation</b>	-	1,357,017	200,000	500,000
Rhode Island Capital Plan Fund	-	281,261	200,000	500,000
GO Issued Proceeds 1989 Ch 552	-	1,075,756	-	-
<b>King House</b>	209,739	41,495	-	-
GO Issued Proceeds 1988 Ch 449	209,739	41,495	-	-
<b>Eastman House</b>	268,549	2,094,317	-	-
GO Issued Proceeds 1988 Ch 449	-	36,530	-	-
GO Issued Proceeds 1988 Ch 628	-	253,935	-	-
GO Issued Proceeds 1990 Ch 434	268,549	1,803,852	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Pastore Center Fire Code Compliance</b>	900,000	1,000,000	1,000,000	-	4,350,000
Rhode Island Capital Plan Fund	900,000	1,000,000	1,000,000	-	4,350,000
<b>Community Facilities - Fire Code Upgrades</b>	2,000,000	2,500,000	2,750,000	-	10,544,527
Rhode Island Capital Plan Fund	2,000,000	2,500,000	2,750,000	-	10,544,527
<b>Zambarano Building &amp; Utilities</b>	500,000	500,000	400,000	-	2,384,354
Rhode Island Capital Plan Fund	500,000	500,000	400,000	-	2,384,354
<b>Eleanor Slater Hospital Warehouse</b>	300,000	-	-	-	671,304
Rhode Island Capital Plan Fund	300,000	-	-	-	671,304
<b>Environmental Mandates</b>	250,000	250,000	-	-	850,000
Rhode Island Capital Plan Fund	250,000	250,000	-	-	850,000
<b>Mental Health Residences</b>	1,100,000	1,100,000	1,100,000	-	5,420,000
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	1,020,000
Rhode Island Capital Plan Fund	1,100,000	1,100,000	1,100,000	-	4,400,000
<b>Mental Health Residences - Furniture</b>	-	-	-	-	180,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	180,000
<b>MH Community Facilities - Capital Repairs</b>	200,000	200,000	200,000	-	4,028,884
Rhode Island Capital Plan Fund	200,000	200,000	200,000	-	800,000
GO Unissued Proceeds 1989 Ch 552	-	-	-	-	3,028,884
GO Unissued Proceeds 1990 Ch 434	-	-	-	-	200,000
<b>MR/DD Residential Development</b>	1,750,000	1,750,000	1,750,000	-	8,564,789
Rhode Island Capital Plan Fund	1,750,000	1,750,000	1,750,000	-	8,360,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	204,789
<b>MR Community Facilities - Capital Repairs</b>	1,500,000	1,500,000	1,500,000	-	8,968,053
Rhode Island Capital Plan Fund	1,500,000	1,500,000	1,500,000	-	8,968,053
<b>Management Information</b>	-	-	-	-	399,707
GO Issued Proceeds 1990 Ch 434	-	-	-	-	399,707
<b>Regional Centers - Repair/Rehabilitation</b>	500,000	500,000	-	-	3,057,017
Rhode Island Capital Plan Fund	500,000	500,000	-	-	1,981,261
GO Issued Proceeds 1989 Ch 552	-	-	-	-	1,075,756
<b>King House</b>	-	-	-	-	251,234
GO Issued Proceeds 1988 Ch 449	-	-	-	-	251,234
<b>Eastman House</b>	-	-	-	-	2,362,866
GO Issued Proceeds 1988 Ch 449	-	-	-	-	36,530
GO Issued Proceeds 1988 Ch 628	-	-	-	-	253,935
GO Issued Proceeds 1988 Ch 628	-	-	-	-	2,072,401

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Asset Protection/ADA Renovations</b>	468,208	125,367	100,000	200,000
Rhode Island Capital Plan Fund	468,208	125,367	100,000	200,000
<b>Mental Health, Retardation &amp; Hospitals Totals</b>	<b>39,978,178</b>	<b>13,475,564</b>	<b>6,360,000</b>	<b>11,200,000</b>
<b><u>Governor's Commission on Disabilities</u></b>				
<b>Handicapped Accessibility - Auxiliary Aids</b>	917,988	17,044	-	-
GO Issued Proceeds 1990 Ch 434	917,988	17,044	-	-
<b>Handicapped Accessibility - Facility Renovations</b>	4,246,723	862,557	200,000	600,000
GO Issued Proceeds 1989 Ch 552	1,848,664	151,336	-	-
GO Issued Proceeds 1990 Ch 434	2,271,782	511,221	-	-
Rhode Island Capital Plan Fund	126,277	200,000	200,000	600,000
<b>Governor's Commission on Disabilities Totals</b>	<b>5,164,711</b>	<b>879,601</b>	<b>200,000</b>	<b>600,000</b>
<b>Human Services Totals</b>	<b>51,542,044</b>	<b>40,155,282</b>	<b>39,667,673</b>	<b>28,627,155</b>
<b><u>Elementary and Secondary Education</u></b>				
<b>Davies Career &amp; Technical School - Roof</b>	479,569	3,000	-	740,000
GO Issued Proceeds 1990 Ch 434	17,000	3,000	-	-
Rhode Island Capital Plan Fund	462,569	-	-	740,000
<b>Davies Career &amp; Technical School - HVAC</b>	-	137,280	-	364,985
Rhode Island Capital Plan Fund	-	137,280	-	364,985
<b>Davies Career &amp; Technical School -Elevator</b>	-	-	51,939	-
Rhode Island Capital Plan Fund	-	-	51,939	-
<b>Davies Career &amp; Technical School -Parking Lot</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Davies Career &amp; Technical School - Waterproof</b>	-	15,000	15,000	15,000
General Revenue	-	15,000	15,000	15,000
<b>Metropolitan Career &amp; Technical School</b>	28,161,931	23,069	815,000	-
GO Issued Proceeds 1994 Ch 70	28,161,931	23,069	-	-
GO Unissued Proceeds 1994 Ch 70	-	-	815,000	-
<b>School for the Deaf - Improvements</b>	569,783	4,800	-	-
Rhode Island Capital Plan Fund	569,783	4,800	-	-
<b>School for the Deaf - Planning Funds</b>	-	150,000	-	-
Rhode Island Capital Plan Fund	-	150,000	-	-
<b>School for the Deaf - New School Construction</b>	-	-	5,000,000	24,000,000
Certificates of Participation	-	-	5,000,000	24,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Asset Protection/ADA Renovations</b>	300,000	200,000	200,000	-	1,593,575
Rhode Island Capital Plan Fund	300,000	200,000	200,000	-	1,593,575
<b>Mental Health, Retardation &amp; Hospitals Totals</b>	<b>13,750,000</b>	<b>13,800,000</b>	<b>11,700,000</b>	-	<b>110,263,742</b>
<b><u>Governor's Commission on Disabilities</u></b>					
<b>Handicapped Accessibility - Auxiliary Aids</b>	-	-	-	-	935,032
GO Issued Proceeds 1990 Ch 434	-	-	-	-	935,032
<b>Handicapped Accessibility - Facility Renovations</b>	600,000	600,000	-	-	7,109,280
GO Issued Proceeds 1989 Ch 552	-	-	-	-	2,000,000
GO Issued Proceeds 1990 Ch 434	-	-	-	-	2,783,003
Rhode Island Capital Plan Fund	600,000	600,000	-	-	2,326,277
<b>Governor's Commission on Disabilities Totals</b>	<b>600,000</b>	<b>600,000</b>	-	-	<b>8,044,312</b>
<b>Human Services Totals</b>	<b>21,255,000</b>	<b>16,760,000</b>	<b>11,850,000</b>	-	<b>209,857,154</b>
<b><u>Elementary and Secondary Education</u></b>					
<b>Davies Career &amp; Technical School - Roof</b>	510,000	800,000	-	-	2,532,569
GO Issued Proceeds 1990 Ch 434	-	-	-	-	20,000
Rhode Island Capital Plan Fund	510,000	800,000	-	-	2,512,569
<b>Davies Career &amp; Technical School - HVAC</b>	-	-	-	-	502,265
Rhode Island Capital Plan Fund	-	-	-	-	502,265
<b>Davies Career &amp; Technical School -Elevator</b>	-	-	-	-	51,939
Rhode Island Capital Plan Fund	-	-	-	-	51,939
<b>Davies Career &amp; Technical School -Parking Lot</b>	-	-	160,000	-	160,000
Rhode Island Capital Plan Fund	-	-	160,000	-	160,000
<b>Davies Career &amp; Technical School - Waterproof</b>	15,000	15,000	-	-	75,000
General Revenue	15,000	15,000	-	-	75,000
<b>Metropolitan Career &amp; Technical School</b>	-	-	-	-	29,000,000
GO Issued Proceeds 1994 Ch 70	-	-	-	-	28,185,000
GO Unissued Proceeds 1994 Ch 70	-	-	-	-	815,000
<b>School for the Deaf - Improvements</b>	-	-	-	-	574,583
Rhode Island Capital Plan Fund	-	-	-	-	574,583
<b>School for the Deaf - Planning Funds</b>	-	-	-	-	150,000
Rhode Island Capital Plan Fund	-	-	-	-	150,000
<b>School for the Deaf - New School Construction</b>	2,250,000	-	-	-	31,250,000
Certificates of Participation	2,250,000	-	-	-	31,250,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Chariho Vocational - Well Water Remediation</b>	14,500	145,500	-	-
GO Issued Proceeds 2004 Ch 595	-	74,614	-	-
Rhode Island Capital Plan Fund	14,500	70,886	-	-
<b>State-Owned Schools - Fire Alarm Systems</b>	299,187	20,440	-	-
Rhode Island Capital Plan Fund	299,187	20,440	-	-
<b>State-Owned Schools - Renovations/Repairs</b>	23,368	4,107,018	5,790,000	3,825,000
GO Issued Proceeds 2004 Ch 595	23,368	4,107,018	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	5,790,000	3,825,000
<b>Elementary &amp; Secondary Education Totals</b>	<b>29,548,338</b>	<b>4,606,107</b>	<b>11,671,939</b>	<b>28,944,985</b>
<b><u>Higher Education</u></b>				
<b>Telecommunications Initiative</b>	39,538,582	1,061,418	-	-
GO Issued Proceeds - 1996 Ch 100	39,538,582	1,061,418	-	-
<b>Asset Protection - URI</b>	16,682,988	7,655,069	-	3,800,000
Rhode Island Capital Plan Fund	16,682,988	7,655,069	-	3,800,000
<b>Asset Protection - RIC</b>	8,534,030	2,651,387	-	1,650,000
Rhode Island Capital Plan Fund	8,534,030	2,651,387	-	1,650,000
<b>Asset Protection - CCRI</b>	5,088,926	2,009,571	-	1,050,000
Rhode Island Capital Plan Fund	5,088,926	2,009,571	-	1,050,000
<b>CCRI - Knight Campus Megastructure Addition</b>	15,425,464	75,110	-	-
GO Issued Proceeds - 1996 Ch 100	15,425,464	75,110	-	-
<b>CCRI Knight Campus Renewal</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>CCRI - Providence Campus Addition</b>	6,617,361	32,639	-	-
GO Issued Proceeds - 1998 Ch 31	6,617,361	32,639	-	-
<b>CCRI - Newport Campus Construction</b>	11,075,393	1,403,607	-	-
GO Issued Proceeds - 2000 Ch 55	9,621,393	1,313,607	-	-
Rhode Island Capital Plan Fund	1,454,000	90,000	-	-
<b>CCRI Flanagan Campus</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>CCRI Sprinkler System</b>	-	-	-	2,300,000
GO New Referenda	-	-	-	2,300,000
<b>CCRI Athletic Facility Renovations/Additions</b>	-	-	-	3,494,720
RIHEBC Revenue Bonds	-	-	-	3,494,720

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Chariho Vocational - Well Water Remediation</b>	-	-	-	-	160,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	74,614
Rhode Island Capital Plan Fund	-	-	-	-	85,386
<b>State-Owned Schools - Fire Alarm Systems</b>	-	-	-	-	319,627
Rhode Island Capital Plan Fund	-	-	-	-	319,627
<b>State-Owned Schools - Renovations/Repairs</b>	1,180,000	-	-	-	14,925,386
GO Issued Proceeds 2004 Ch 595	-	-	-	-	4,130,386
GO Unissued Proceeds 2004 Ch 595	1,180,000	-	-	-	10,795,000
<b>Elementary &amp; Secondary Education Totals</b>	<b>3,955,000</b>	<b>815,000</b>	<b>160,000</b>	-	<b>79,701,369</b>
<b><u>Higher Education</u></b>					
<b>Telecommunications Initiative</b>	-	-	-	-	40,600,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	40,600,000
<b>Asset Protection - URI</b>	3,800,000	4,600,000	4,800,000	-	41,338,057
Rhode Island Capital Plan Fund	3,800,000	4,600,000	4,800,000	-	41,338,057
<b>Asset Protection - RIC</b>	1,650,000	2,000,000	2,100,000	-	18,585,417
Rhode Island Capital Plan Fund	1,650,000	2,000,000	2,100,000	-	18,585,417
<b>Asset Protection - CCRI</b>	1,050,000	1,275,000	1,350,000	-	11,823,497
Rhode Island Capital Plan Fund	1,050,000	1,275,000	1,350,000	-	11,823,497
<b>CCRI - Knight Campus Megastructure Addition</b>	-	-	-	-	15,500,574
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	15,500,574
<b>CCRI Knight Campus Renewal</b>	-	2,100,000	7,300,000	6,400,000	15,800,000
GO New Referenda	-	2,100,000	7,300,000	6,400,000	15,800,000
<b>CCRI - Providence Campus Addition</b>	-	-	-	-	6,650,000
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	6,650,000
<b>CCRI - Newport Campus Construction</b>	-	-	-	-	12,479,000
GO Issued Proceeds - 2000 Ch 55	-	-	-	-	10,935,000
Rhode Island Capital Plan Fund	-	-	-	-	1,544,000
<b>CCRI Flanagan Campus</b>	-	3,500,000	4,600,000	5,000,000	13,100,000
GO New Referenda	-	3,500,000	4,600,000	5,000,000	13,100,000
<b>CCRI Sprinkler System</b>	1,100,000	-	-	-	3,400,000
GO New Referenda	1,100,000	-	-	-	3,400,000
<b>CCRI Athletic Facility Renovations/Additions</b>	5,701,911	-	-	-	9,196,631
RIHEBC Revenue Bonds	5,701,911	-	-	-	9,196,631

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>RIC - Residence Hall Repairs</b>	3,240,700	774,300	-	-
GO Issued Proceeds - 2000 Ch 55	3,240,700	774,300	-	-
<b>RIC - Modernization &amp; Renovation Academic Bldgs.</b>	-	-	-	1,361,900
RIHEBC Revenue Bonds	-	-	-	1,361,900
<b>RIC - Alternative Entrance/Master Plan Improve.</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>RIC Roads/Parking/Entrances</b>	-	-	-	500,000
GO New Referenda	-	-	-	500,000
<b>RIC DCYF Facilities - Phase III</b>	-	-	-	1,800,000
Rhode Island Capital Plan Fund	-	-	-	1,800,000
<b>RIC New Residence Hall</b>	222,272	13,887,728	15,890,000	-
GO Issued Proceeds 2004 Ch 595	222,272	13,887,728	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	15,890,000	-
<b>RIC - New Art Center</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>RIC Recreation Center Modernization</b>	-	75,000	-	155,000
RIHEBC Revenue Bonds	-	-	-	155,000
University/College Funds	-	75,000	-	-
<b>URI New Chemistry Building</b>	-	-	-	500,000
G.O. New Referenda	-	-	-	500,000
<b>URI New Nursing &amp; Associated Health Building</b>	-	-	-	500,000
G.O. New Referenda	-	-	-	500,000
<b>URI New College of Pharmacy Building</b>	-	200,000	-	1,000,000
G.O. New Referenda	-	-	-	1,000,000
Private Funding	-	200,000	-	-
<b>URI Chafee Hall PCB Abatement</b>	3,345,971	5,441	-	-
Rhode Island Capital Plan Fund	3,345,971	5,441	-	-
<b>URI - Green Hall Rehabilitation</b>	2,749,555	7,988	-	-
GO Issued Proceeds - 1996 Ch 100	2,749,555	7,988	-	-
<b>URI - Ranger Hall Rehabilitation</b>	1,325,238	1,357,190	957,572	-
GO Issued Proceeds - 1996 Ch 100	1,325,238	1,357,190	957,572	-
<b>URI - Ranger Hall Phase II</b>	-	-	-	90,000
RIHEBC Revenue Bonds	-	-	-	90,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>RIC - Residence Hall Repairs</b>	-	-	-	-	4,015,000
GO Issued Proceeds - 2000 Ch 55	-	-	-	-	4,015,000
<b>RIC - Modernization &amp; Renovation Academic Bldgs.</b>	2,245,000	1,361,900	2,245,000	72,138,000	79,351,800
RIHEBC Revenue Bonds	2,245,000	1,361,900	2,245,000	72,138,000	79,351,800
<b>RIC - Alternative Entrance/Master Plan Improve.</b>	-	2,400,000	2,400,000	-	4,800,000
GO New Referenda	-	2,400,000	2,400,000	-	4,800,000
<b>RIC Roads/Parking/Entrances</b>	1,730,000	2,380,000	-	-	4,610,000
GO New Referenda	1,730,000	2,380,000	-	-	4,610,000
<b>RIC DCYF Facilities - Phase III</b>	2,890,000	3,100,000	-	-	7,790,000
Rhode Island Capital Plan Fund	2,890,000	3,100,000	-	-	7,790,000
<b>RIC New Residence Hall</b>	-	-	-	-	30,000,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	14,110,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	15,890,000
<b>RIC - New Art Center</b>	-	4,200,000	5,500,000	-	9,700,000
GO New Referenda	-	4,200,000	5,500,000	-	9,700,000
<b>RIC Recreation Center Modernization</b>	2,565,000	-	-	-	2,795,000
RIHEBC Revenue Bonds	2,565,000	-	-	-	2,720,000
University/College Funds	-	-	-	-	75,000
<b>URI New Chemistry Building</b>	18,381,193	22,057,434	9,061,373	-	50,000,000
G.O. New Referenda	18,381,193	22,057,434	9,061,373	-	50,000,000
<b>URI New Nursing &amp; Associated Health Building</b>	9,266,735	11,120,082	4,113,183	-	25,000,000
G.O. New Referenda	9,266,735	11,120,082	4,113,183	-	25,000,000
<b>URI New College of Pharmacy Building</b>	23,796,739	28,556,088	11,647,173	-	65,200,000
G.O. New Referenda	23,796,739	28,556,088	11,647,173	-	65,000,000
Private Funding	-	-	-	-	200,000
<b>URI Chafee Hall PCB Abatement</b>	-	-	-	-	3,351,412
Rhode Island Capital Plan Fund	-	-	-	-	3,351,412
<b>URI - Green Hall Rehabilitation</b>	-	-	-	-	2,757,543
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	2,757,543
<b>URI - Ranger Hall Rehabilitation</b>	-	-	-	-	3,640,000
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	3,640,000
<b>URI - Ranger Hall Phase II</b>	1,153,726	7,382,634	1,230,439	-	9,856,799
RIHEBC Revenue Bonds	1,153,726	7,382,634	1,230,439	-	9,856,799

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>URI Woodward Hall Renovation</b>	-	-	-	111,371
RIHEBC Revenue Bonds	-	-	-	111,371
<b>URI Washburn Hall Renovation</b>	-	-	-	84,418
RIHEBC Revenue Bonds	-	-	-	84,418
<b>URI Roger Williams Complex Renovation</b>	-	-	-	100,658
RIHEBC Revenue Bonds	-	-	-	100,658
<b>URI Police Facility Expansion &amp; Renovation</b>	-	25,000	-	-
University and College Funds	-	25,000	-	-
<b>URI - Repaving Project (Phase II)</b>	-	1,728,966	271,034	-
RIHEBC Revenue Bonds	-	1,728,966	271,034	-
<b>URI - Whispering Pines Lodge</b>	20,000	299,200	3,037,427	492,383
RIHEBC Revenue Bonds	-	299,200	3,037,427	492,383
University/College Funds	20,000	-	-	-
<b>URI - Independence Hall Rehabilitation</b>	632,367	6,198,290	918,512	-
GO Issued Proceeds - 1998 Ch 31	527,367	3,598,290	918,512	-
RIHEBC Revenue Bonds	105,000	-	-	-
Rhode Island Capital Plan Fund	-	2,600,000	-	-
<b>URI - Lippitt Hall Rehabilitation</b>	108,125	616,975	3,115,112	4,655,000
GO Issued Proceeds - 1998 Ch 31	108,125	616,975	1,565,112	-
GO Unissued Proceeds - 1998 Ch 31	-	-	1,550,000	1,135,000
Rhode Island Capital Plan Fund	-	-	-	3,520,000
<b>URI - Morrill Hall Renovations</b>	-	-	-	117,696
RIHEBC Revenue Bonds	-	-	-	117,696
<b>URI Parking Facilities and System</b>	5,035,000	2,940,000	-	-
RIHEBC Revenue Bonds	5,035,000	2,940,000	-	-
<b>URI Residence Halls Modernization/Renovations</b>	38,182,077	11,613,682	10,000,000	4,350,000
RIHEBC Revenue Bonds	19,917,421	1,093,178	-	-
GO Issued Proceeds - 2000 Ch 55	16,640,461	5,359,539	-	-
GO Issued Proceeds - 2004 Ch 595	489,035	5,160,965	-	-
GO Unissued Proceeds - 2004 Ch 595	-	-	10,000,000	4,350,000
University/College Funds	1,042,755	-	-	-
Other Funds	92,405	-	-	-
<b>URI Utility Infrastructure Upgrade/Replacement</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>URI - Rodos Hellenic Center</b>	661,888	3,564,535	-	-
Private Funding	661,888	3,564,535	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>URI Woodward Hall Renovation</b>	1,214,679	7,086,107	6,877,136	-	15,289,293
RIHEBC Revenue Bonds	1,214,679	7,086,107	6,877,136	-	15,289,293
<b>URI Washburn Hall Renovation</b>	923,635	3,675,516	3,518,516	-	8,202,085
RIHEBC Revenue Bonds	923,635	3,675,516	3,518,516	-	8,202,085
<b>URI Roger Williams Complex Renovation</b>	1,028,588	6,974,894	1,162,422	-	9,266,562
RIHEBC Revenue Bonds	1,028,588	6,974,894	1,162,422	-	9,266,562
<b>URI Police Facility Expansion &amp; Renovation</b>	-	-	-	-	25,000
University and College Funds	-	-	-	-	25,000
<b>URI - Repaving Project (Phase II)</b>	-	-	-	-	2,000,000
RIHEBC Revenue Bonds	-	-	-	-	2,000,000
<b>URI - Whispering Pines Lodge</b>	-	-	-	-	3,849,010
RIHEBC Revenue Bonds	-	-	-	-	3,829,010
University/College Funds	-	-	-	-	20,000
<b>URI - Independence Hall Rehabilitation</b>	-	-	-	-	7,749,169
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	5,044,169
RIHEBC Revenue Bonds	-	-	-	-	105,000
	-	-	-	-	2,600,000
<b>URI - Lippitt Hall Rehabilitation</b>	-	-	-	-	8,495,212
GO Issued Proceeds - 1998 Ch 31	-	-	-	-	2,290,212
GO Unissued Proceeds - 1998 Ch 31	-	-	-	-	2,685,000
Rhode Island Capital Plan Fund	-	-	-	-	3,520,000
<b>URI - Morrill Hall Renovations</b>	1,277,274	5,099,593	4,879,445	-	11,374,008
RIHEBC Revenue Bonds	1,277,274	5,099,593	4,879,445	-	11,374,008
<b>URI Parking Facilities and System</b>	-	-	-	-	7,975,000
RIHEBC Revenue Bonds	-	-	-	-	7,975,000
<b>URI Residence Halls Modernization/Renovations</b>	-	-	-	-	64,145,759
RIHEBC Revenue Bonds	-	-	-	-	21,010,599
GO Issued Proceeds - 2000 Ch 55	-	-	-	-	22,000,000
GO Unissued Proceeds - 2000 Ch 55	-	-	-	-	5,650,000
GO Unissued Proceeds - 2004 Ch 595	-	-	-	-	14,350,000
Restricted Receipt Funding	-	-	-	-	1,042,755
Other Funds	-	-	-	-	92,405
<b>URI Utility Infrastructure Upgrade/Replacement</b>	-	6,000,000	6,000,000	13,600,000	25,600,000
GO New Referenda	-	6,000,000	6,000,000	13,600,000	25,600,000
<b>URI - Rodos Hellenic Center</b>	-	-	-	-	4,226,423
Private Funding	-	-	-	-	4,226,423

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>URI - Fine Arts Center Renovation</b>	-	-	427,636	-
GO New Referenda	-	-	-	-
University/College Funds	-	-	427,636	-
<b>URI Master Plan Landscape &amp; Paving</b>	-	-	-	1,500,000
RIHEBC Revenue Bonds	-	-	-	1,500,000
<b>URI Environmental Biotechnology Center</b>	905,812	10,494,188	20,000,000	19,600,000
GO Issued Proceeds - 2004 Ch 595	7,501	10,392,499	-	-
GO Unissued Proceeds - 2004 Ch 595	-	-	20,000,000	19,600,000
University/College Funds	500,000	-	-	-
Rhode Island Capital Plan Fund	398,311	101,689	-	-
<b>URI Fraternity Acquisition or Lease</b>	34,224	252,000	342,158	2,618,598
RIHEBC Revenue Bonds	34,224	252,000	342,158	2,618,598
<b>URI West Kingstown Superfund Site Remediation</b>	172,547	2,810,000	-	-
University/College Funds	172,547	-	-	-
Rhode Island Capital Plan Fund	-	2,810,000	-	-
<b>URI International Engineering Program Expansion</b>	-	1,650,000	-	-
Lease Financing	-	800,000	-	-
Private Funding	-	650,000	-	-
University/College Funds	-	200,000	-	-
<b>URI International Center</b>	-	387,906	2,811,917	491,622
Private Funding	-	387,906	2,811,917	491,622
Asset Protection Funds (RICAP)	[13,500]	-	-	-
<b>URI Pell Library</b>	95,000	1,250,000	5,948,500	7,800,000
GO Issued Proceeds - 2004 Ch. 595	1,500	1,250,000	948,500	-
GO Unissued Proceeds - 2004 Ch. 595	-	-	5,000,000	6,800,000
Federal Funds	-	-	-	1,000,000
University/College Funds	93,500	-	-	-
<b>URI Student Apartments/Suites</b>	8,606,840	50,562,839	14,775,076	-
RIHEBC Revenue Bonds	8,427,043	50,562,839	14,775,076	-
University/College Funds	179,797	-	-	-
<b>URI - New Dining Hall</b>	1,796,098	10,553,580	9,782,750	-
RIHEBC Revenue Bonds	447,905	8,546,531	5,185,926	-
University/College Funds	1,348,193	2,007,049	4,596,824	-
<b>URI Center for Integrative Learning &amp; Technology</b>	-	-	-	1,231,308
Private Funding	-	-	-	1,231,308
<b>URI Energy Conservation/Performance Contracting</b>	-	2,660,000	7,980,000	5,320,000
Lease Financing	-	2,660,000	7,980,000	5,320,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>URI - Fine Arts Center Renovation</b>	-	4,550,000	19,000,000	19,000,000	42,977,636
GO New Referenda	-	4,550,000	19,000,000	19,000,000	42,550,000
University/College Funds	-	-	-	-	427,636
<b>URI Master Plan Landscape &amp; Paving</b>	1,500,000	1,500,000	1,500,000	1,500,000	7,500,000
RIHEBC Revenue Bonds	1,500,000	1,500,000	1,500,000	1,500,000	7,500,000
<b>URI Environmental Biotechnology Center</b>	-	-	-	-	51,000,000
GO Issued Proceeds - 2004 Ch 595	-	-	-	-	10,400,000
GO Unissued Proceeds - 2004 Ch 595	-	-	-	-	39,600,000
University/College Funds	-	-	-	-	500,000
Rhode Island Capital Plan Fund	-	-	-	-	500,000
<b>URI Fraternity Acquisition or Lease</b>	-	-	-	-	3,246,980
RIHEBC Revenue Bonds	-	-	-	-	3,246,980
<b>URI West Kingstown Superfund Site Remediation</b>	-	-	-	-	2,982,547
University/College Funds	-	-	-	-	172,547
Rhode Island Capital Plan Fund	-	-	-	-	2,810,000
<b>URI International Engineering Program Expansion</b>	-	-	-	-	1,650,000
Lease Financing	-	-	-	-	800,000
Private Funding	-	-	-	-	650,000
University/College Funds	-	-	-	-	200,000
<b>URI International Center</b>	27,563	27,563	-	-	3,746,571
Private Funding	27,563	27,563	-	-	3,746,571
Asset Protection Funds (RICAP)	-	-	-	-	[13,500]
<b>URI Pell Library</b>	-	-	-	-	15,093,500
GO Issued Proceeds - 2004 Ch. 595	-	-	-	-	2,200,000
GO Unissued Proceeds - 2004 Ch. 595	-	-	-	-	11,800,000
Federal Funds	-	-	-	-	1,000,000
University/College Funds	-	-	-	-	93,500
<b>URI Student Apartments/Suites</b>	-	-	-	-	73,944,755
RIHEBC Revenue Bonds	-	-	-	-	73,764,958
Capitalized Interest	-	-	-	-	179,797
<b>URI - New Dining Hall</b>	-	-	-	-	22,132,428
RIHEBC Revenue Bonds	-	-	-	-	14,180,362
University/College Funds	-	-	-	-	7,952,066
<b>URI Center for Integrative Learning &amp; Technology</b>	3,653,622	4,384,346	730,214	-	9,999,490
Private Funding	3,653,622	4,384,346	730,214	-	9,999,490
<b>URI Energy Conservation/Performance Contracting</b>	-	-	-	-	15,960,000
Lease Financing	-	-	-	-	15,960,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>URI Ext. Ren. - East, Quinn, Taft &amp; Washburn</b>	-	-	-	470,446
RIHEBC Revenue Bonds	-	-	-	470,446
<b>URI Fogarty Hall Renovations</b>	-	-	-	195,376
RIHEBC Revenue Bonds	-	-	-	195,376
<b>URI EMS Headquarters &amp; Warehouse Addition</b>	167,222	1,630,544	300,924	-
University/College Funds	167,222	1,630,544	300,924	-
<b>URI - Intercollegiate Athletics Improvements</b>	-	-	-	-
Asset Protection Funds (RICAP) *	-	[30,000]	-	-
<b>URI Fire Protection/Sprinkler Systems</b>	400,650	-	996,064	4,941,662
RIHEBC Revenue Bonds	-	-	996,064	4,941,662
Other Funds	34,900	-	-	-
Asset Protection Funds (RICAP) *	365,750	-	-	-
<b>Higher Education Totals</b>	<b>170,664,330</b>	<b>140,434,153</b>	<b>97,554,682</b>	<b>72,282,158</b>
* Asset Protection Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.				
<b><u>Atomic Energy Commission</u></b>				
<b>R.I. Nuclear Science Center - Landscape and Parking</b>	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	50,000
<b>Atomic Energy Commission Totals</b>	-	-	-	<b>50,000</b>
<b><u>Historical Preservation &amp; Heritage Commission</u></b>				
<b>Restoration of State-Owned Property</b>	1,039,123	26,778	10,000	-
General Revenue	52,197	23,629	10,000	-
GO Issued Proceeds 1988 Ch. 449	986,926	3,149	-	-
<b>Heritage Harbor Museum</b>	170,800	29,200	-	-
GO Issued Proceeds 2002 Ch. 65	170,800	29,200	-	-
GO Unissued Proceeds 2002 Ch. 65	-	-	-	-
<b>Pawtuxet River Walkway</b>	149,270	1,350,730	1,500,000	-
GO Issued Proceeds 2002 Ch. 65	149,270	1,350,730	-	-
GO Unissued Proceeds 2002 Ch. 65	-	-	1,500,000	-
<b>Museums and Cultural Art Centers</b>	1,531,742	968,258	1,000,000	1,500,000
GO Issued Proceeds 2002 Ch. 65	1,531,742	968,258	500,000	-
GO Unissued Proceeds 2004 Ch. 595	-	-	500,000	1,500,000
<b>Historical Pres. &amp; Heritage Comm. Totals</b>	<b>2,890,935</b>	<b>2,374,966</b>	<b>2,510,000</b>	<b>1,500,000</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>URI Ext. Ren. - East, Quinn, Taft &amp; Washburn</b>	2,908,672	2,829,159	-	-	6,208,277
RIHEBC Revenue Bonds	2,908,672	2,829,159	-	-	6,208,277
<b>URI Fogarty Hall Renovations</b>	2,117,075	8,867,440	8,462,835	-	19,642,726
RIHEBC Revenue Bonds	2,117,075	8,867,440	8,462,835	-	19,642,726
<b>URI EMS Headquarters &amp; Warehouse Addition</b>	-	-	-	-	2,098,690
University/College Funds	-	-	-	-	2,098,690
<b>URI - Intercollegiate Athletics Improvements</b>	-	-	-	-	-
Asset Protection Funds (RICAP) *	-	-	-	-	[30,000]
<b>URI Fire Protection/Sprinkler Systems</b>	7,719,073	4,829,649	5,512,615	4,617,318	29,017,031
RIHEBC Revenue Bonds	7,719,073	4,829,649	5,512,615	4,617,318	28,616,381
	-	-	-	-	34,900
	-	-	-	-	365,750
<b>Higher Education Totals</b>	<b>97,700,485</b>	<b>151,857,405</b>	<b>113,990,351</b>	<b>122,255,318</b>	<b>966,738,882</b>

\* Asset Protection Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.

### Atomic Energy Commission

<b>R.I. Nuclear Science Center - Landscape and Parking</b>	-	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
<b>Atomic Energy Commission Totals</b>	-	-	-	-	<b>50,000</b>

### Historical Preservation & Heritage Commission

<b>Restoration of State-Owned Property</b>	-	-	-	-	1,075,901
General Revenue	-	-	-	-	85,826
GO Issued Proceeds 1988 Ch. 449	-	-	-	-	990,075
<b>Heritage Harbor Museum</b>	4,800,000	-	-	-	5,000,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	200,000
GO Unissued Proceeds 2002 Ch. 65	4,800,000	-	-	-	4,800,000
<b>Pawtuxet River Walkway</b>	-	-	-	-	3,000,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	1,500,000
GO Unissued Proceeds 2002 Ch. 65	-	-	-	-	1,500,000
<b>Museums and Cultural Art Centers</b>	1,000,000	-	-	-	6,000,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	3,000,000
GO Unissued Proceeds 2004 Ch. 595	1,000,000	-	-	-	3,000,000
<b>Historical Pres. &amp; Heritage Comm. Totals</b>	<b>5,800,000</b>	-	-	-	<b>15,075,901</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>RI Public Telecommunication Authority</u></b>				
<b>Federally Manadated Conversion to Digital TV</b>	2,023,661	1,736,387	-	-
Federal Funds	555,770	-	-	-
Rhode Island Capital Plan Fund	1,467,891	1,736,387	-	-
<b>RI Public Telecommunication Authority Totals</b>	<b>2,023,661</b>	<b>1,736,387</b>	<b>-</b>	<b>-</b>
<b>Education Totals</b>	<b>205,127,264</b>	<b>149,151,613</b>	<b>111,736,621</b>	<b>102,777,143</b>
<b><u>Attorney General</u></b>				
<b>Automated Fingerprint Identification System</b>	709,937	125,063	-	-
GO Issued Proceeds 2002 Ch.65	374,937	125,063	-	-
Federal Funds	335,000	-	-	-
<b>Building Renovations and Repairs</b>	240,422	465,578	165,000	150,000
General Revenue	37,500	-	-	-
Rhode Island Capital Plan Fund	202,922	465,578	165,000	150,000
<b>Attorney General Totals</b>	<b>950,359</b>	<b>590,641</b>	<b>165,000</b>	<b>150,000</b>
<b><u>Corrections</u></b>				
<b>Maximum - Perimeter &amp; Interior Security</b>	3,888,372	145,698	-	-
Rhode Island Capital Plan Fund	3,888,372	145,698	-	-
<b>Fire Code Safety Improvements</b>	2,018,177	300,000	350,000	630,000
Rhode Island Capital Plan Fund	2,018,177	300,000	350,000	630,000
<b>Security Camera Installation</b>	1,186,030	241,970	500,000	500,000
Rhode Island Capital Plan Fund	1,186,030	241,970	500,000	500,000
<b>High Security - Infrastructure Improvements</b>	-	200,000	315,000	500,000
Rhode Island Capital Plan Fund	-	200,000	315,000	500,000
<b>Medium - Secure Committing/Transport Area</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Security Systems Replacement</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Maximum - General Renovations</b>	865,432	433,568	250,000	-
Rhode Island Capital Plan Fund	865,432	433,568	250,000	-
<b>Women's Facility - Roof/Masonry Renovations</b>	774,980	1,355,160	700,000	1,000,000
Rhode Island Capital Plan Fund	774,980	1,355,160	700,000	1,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>RI Public Telecommunication Authority</u></b>					
<b>Federally Mandated Conversion to Digital TV</b>	-	-	-	-	3,760,048
Federal Funds	-	-	-	-	555,770
Rhode Island Capital Plan Fund	-	-	-	-	3,204,278
<b>RI Public Telecommunication Authority Totals</b>	-	-	-	-	<b>3,760,048</b>
<b>Education Totals</b>	<b>107,455,485</b>	<b>152,672,405</b>	<b>114,150,351</b>	<b>122,255,318</b>	<b>1,065,326,200</b>
<b><u>Attorney General</u></b>					
<b>Automated Fingerprint Identification System</b>	-	-	-	-	835,000
GO Issued Proceeds 2002 Ch.65	-	-	-	-	500,000
Federal Funds	-	-	-	-	335,000
<b>Building Renovations and Repairs</b>	150,000	150,000	150,000	-	1,471,000
General Revenue	-	-	-	-	37,500
Rhode Island Capital Plan Fund	150,000	150,000	150,000	-	1,433,500
<b>Attorney General Totals</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>2,306,000</b>
<b><u>Corrections</u></b>					
<b>Maximum - Perimeter &amp; Interior Security</b>	-	-	-	-	4,034,070
Rhode Island Capital Plan Fund	-	-	-	-	4,034,070
<b>Fire Code Safety Improvements</b>	630,000	540,000	1,080,000	3,780,506	9,328,683
Rhode Island Capital Plan Fund	630,000	540,000	1,080,000	3,780,506	9,328,683
<b>Security Camera Installation</b>	500,000	650,000	800,000	1,579,825	5,957,825
Rhode Island Capital Plan Fund	500,000	650,000	800,000	1,579,825	5,957,825
<b>High Security - Infrastructure Improvements</b>	243,000	-	-	-	1,258,000
Rhode Island Capital Plan Fund	243,000	-	-	-	1,258,000
<b>Medium - Secure Committing/Transport Area</b>	-	367,500	-	-	367,500
Rhode Island Capital Plan Fund	-	367,500	-	-	367,500
<b>Security Systems Replacement</b>	-	1,134,000	2,880,000	3,186,000	7,200,000
Rhode Island Capital Plan Fund	-	1,134,000	2,880,000	3,186,000	7,200,000
<b>Maximum - General Renovations</b>	-	-	-	-	1,549,000
Rhode Island Capital Plan Fund	-	-	-	-	1,549,000
<b>Women's Facility - Roof/Masonry Renovations</b>	-	-	-	-	3,830,140
Rhode Island Capital Plan Fund	-	-	-	-	3,830,140

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Women's Facility - Plumbing/Bathrooms</b>	240,982	412,618	356,000	200,000
Rhode Island Capital Plan Fund	240,982	412,618	356,000	200,000
<b>Minimum Security - Infrastructure Improvements</b>	-	100,000	100,000	300,000
Rhode Island Capital Plan Fund	-	100,000	100,000	300,000
<b>Bernadette - Roof/Plumbing/HVAC (Work Release)</b>	7,898	207,102	623,000	347,000
Rhode Island Capital Plan Fund	7,898	207,102	623,000	347,000
<b>Heating &amp; Temperature Control Renovations</b>	210,791	326,209	339,000	500,000
Rhode Island Capital Plan Fund	210,791	326,209	339,000	500,000
<b>Pastore Center Road &amp; Parking Lot Repavement</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Medium Moran - Chilled Water Line</b>	31,000	684,000	-	-
General Revenue	31,000	71,642	-	-
Federal Funds	-	612,358	-	-
<b>Medium Security - Roof Replacement &amp; Drainage</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Medium Security - HVAC &amp; Mechanical</b>	-	-	-	50,000
Rhode Island Capital Plan Fund	-	-	-	50,000
<b>Medium II - Windows and HVAC</b>	-	65,000	50,000	430,000
Rhode Island Capital Plan Fund	-	65,000	50,000	430,000
<b>Administration Buildings - HVAC</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Pinel Building Renovations</b>	-	-	50,000	765,450
Rhode Island Capital Plan Fund	-	-	50,000	765,450
<b>MIS Unit Relocation</b>	-	50,000	101,017	1,000,000
Rhode Island Capital Plan Fund	-	50,000	101,017	1,000,000
<b>Intake Service Center - HVAC</b>	-	-	-	25,000
Rhode Island Capital Plan Fund	-	-	-	25,000
<b>Minimum - Electrical Upgrades</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Minimum - Water System</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Minimum Security Kitchen Expansion</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Women's Facility - Plumbing/Bathrooms</b>	-	-	-	-	1,209,600
Rhode Island Capital Plan Fund	-	-	-	-	1,209,600
<b>Minimum Security - Infrastructure Improvements</b>	600,000	700,000	489,000	-	2,289,000
Rhode Island Capital Plan Fund	600,000	700,000	489,000	-	2,289,000
<b>Bernadette - Roof/Plumbing/HVAC (Work Release)</b>	230,000	-	-	-	1,415,000
Rhode Island Capital Plan Fund	230,000	-	-	-	1,415,000
<b>Heating &amp; Temperature Control Renovations</b>	-	-	-	-	1,376,000
Rhode Island Capital Plan Fund	-	-	-	-	1,376,000
<b>Pastore Center Road &amp; Parking Lot Repavement</b>	500,000	-	-	-	500,000
Rhode Island Capital Plan Fund	500,000	-	-	-	500,000
<b>Medium Moran - Chilled Water Line</b>	-	-	-	-	715,000
General Revenue	-	-	-	-	102,642
Federal Funds	-	-	-	-	612,358
<b>Medium Security - Roof Replacement &amp; Drainage</b>	629,600	932,400	-	-	1,562,000
Rhode Island Capital Plan Fund	629,600	932,400	-	-	1,562,000
<b>Medium Security - HVAC &amp; Mechanical</b>	650,000	-	-	-	700,000
Rhode Island Capital Plan Fund	650,000	-	-	-	700,000
<b>Medium II - Windows and HVAC</b>	650,000	155,000	-	-	1,350,000
Rhode Island Capital Plan Fund	650,000	155,000	-	-	1,350,000
<b>Administration Buildings - HVAC</b>	38,000	820,000	-	-	858,000
Rhode Island Capital Plan Fund	38,000	820,000	-	-	858,000
<b>Pinel Building Renovations</b>	983,850	382,850	-	-	2,182,150
Rhode Island Capital Plan Fund	983,850	382,850	-	-	2,182,150
<b>MIS Unit Relocation</b>	903,998	407,985	-	-	2,463,000
Rhode Island Capital Plan Fund	903,998	407,985	-	-	2,463,000
<b>Intake Service Center - HVAC</b>	937,500	937,500	1,075,000	-	2,975,000
Rhode Island Capital Plan Fund	937,500	937,500	1,075,000	-	2,975,000
<b>Minimum - Electrical Upgrades</b>	640,500	1,465,000	-	-	2,105,500
Rhode Island Capital Plan Fund	640,500	1,465,000	-	-	2,105,500
<b>Minimum - Water System</b>	250,000	928,250	678,250	-	1,856,500
Rhode Island Capital Plan Fund	250,000	928,250	678,250	-	1,856,500
<b>Minimum Security Kitchen Expansion</b>	-	1,093,750	1,750,000	1,531,250	4,375,000
Rhode Island Capital Plan Fund	-	1,093,750	1,750,000	1,531,250	4,375,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>ISC Exterior Envelope Restoration</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Correction Facilities - Miscellaneous Capital Projects</b>	481,396	500,000	500,000	500,000
General Revenue	481,396	500,000	500,000	500,000
<b>Centralized Compost System</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Reintegration Center</b>	796,141	7,434,253	8,217,429	787,810
Rhode Island Capital Plan Fund	407,314	540,000	3,247,123	787,810
Federal Funds	388,827	6,894,253	4,970,306	-
<b>Department of Corrections Totals</b>	<b>10,501,199</b>	<b>12,455,578</b>	<b>12,451,446</b>	<b>7,535,260</b>
<b><u>Judicial</u></b>				
<b>New Kent County Courthouse</b>	36,292,793	23,812,635	216,744	-
Certificates of Participation	36,292,793	23,812,635	216,744	-
<b>Traffic Tribunal Court Complex</b>	947,141	11,428,395	10,274,464	-
Certificates of Participation	947,141	11,428,395	9,424,464	-
Interest Earnings	-	-	850,000	-
<b>Blackstone Valley Courthouse Feasibility Study</b>	-	250,000	50,000	-
Rhode Island Capital Plan Fund	-	250,000	50,000	-
<b>Garrahy Judicial Complex - Ceiling/Lighting</b>	-	-	-	600,000
Rhode Island Capital Plan Fund	-	-	-	600,000
<b>Garrahy Judicial Complex - Elevators</b>	-	-	100,000	500,000
Rhode Island Capital Plan Fund	-	-	100,000	500,000
<b>Garrahy Judicial Complex - Jury Boxes</b>	-	-	-	45,000
Rhode Island Capital Plan Fund	-	-	-	45,000
<b>Licht Judicial Complex - Foundation Integrity</b>	-	35,000	-	-
Rhode Island Capital Plan Fund	-	35,000	-	-
<b>Licht Judicial Complex - Window Restoration</b>	-	550,000	150,000	-
Rhode Island Capital Plan Fund	-	550,000	150,000	-
<b>Licht Judicial Complex - Elevators</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Licht Judicial Complex - Courtyard Drain</b>	-	-	-	60,000
Rhode Island Capital Plan Fund	-	-	-	60,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>ISC Exterior Envelope Restoration</b>	457,500	686,250	800,625	343,125	2,287,500
Rhode Island Capital Plan Fund	457,500	686,250	800,625	343,125	2,287,500
<b>Correction Facilities - Miscellaneous Capital Projects</b>	500,000	500,000	500,000	2,500,000	5,981,396
General Revenue	500,000	500,000	500,000	2,500,000	5,981,396
<b>Centralized Compost System</b>	232,050	430,950	-	-	663,000
Rhode Island Capital Plan Fund	232,050	430,950	-	-	663,000
<b>Reintegration Center</b>	-	-	-	-	17,235,633
Rhode Island Capital Plan Fund	-	-	-	-	4,982,247
Federal Funds	-	-	-	-	12,253,386
<b>Department of Corrections Totals</b>	<b>9,575,998</b>	<b>12,131,435</b>	<b>10,052,875</b>	<b>12,920,706</b>	<b>87,624,497</b>
<b>Judicial</b>					
<b>New Kent County Courthouse</b>	-	-	-	-	60,322,172
Certificates of Participation	-	-	-	-	60,322,172
<b>Traffic Tribunal Court Complex</b>	-	-	-	-	22,650,000
Certificates of Participation	-	-	-	-	21,800,000
	-	-	-	-	850,000
<b>Blackstone Valley Courthouse Feasibility Study</b>	-	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	-	300,000
<b>Garrahy Judicial Complex - Ceiling/Lighting</b>	900,000	-	-	-	1,500,000
Rhode Island Capital Plan Fund	900,000	-	-	-	1,500,000
<b>Garrahy Judicial Complex - Elevators</b>	-	-	-	-	600,000
Rhode Island Capital Plan Fund	-	-	-	-	600,000
<b>Garrahy Judicial Complex - Jury Boxes</b>	-	85,000	-	-	130,000
Rhode Island Capital Plan Fund	-	85,000	-	-	130,000
<b>Licht Judicial Complex - Foundation Integrity</b>	-	-	-	-	35,000
Rhode Island Capital Plan Fund	-	-	-	-	35,000
<b>Licht Judicial Complex - Window Restoration</b>	-	-	-	-	700,000
Rhode Island Capital Plan Fund	-	-	-	-	700,000
<b>Licht Judicial Complex - Elevators</b>	75,000	75,000	-	-	150,000
Rhode Island Capital Plan Fund	75,000	75,000	-	-	150,000
<b>Licht Judicial Complex - Courtyard Drain</b>	50,000	50,000	-	-	160,000
Rhode Island Capital Plan Fund	50,000	50,000	-	-	160,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>McGrath Judicial Complex - Exterior</b>	317,998	232,002	-	-
Rhode Island Capital Plan Fund	317,998	232,002	-	-
<b>McGrath Judicial Complex - Interior</b>	-	-	-	60,000
Rhode Island Capital Plan Fund	-	-	-	60,000
<b>Murray Judicial Complex - Rubber Roof Replace.</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Murray Judicial Complex - Cellblock</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Fogarty Judicial Annex - Refurbishment</b>	114,531	22,969	-	-
Rhode Island Capital Plan Fund	114,531	22,969	-	-
<b>Fogarty Judicial Annex - Dome</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Judicial Complexes Restroom Renovations</b>	-	-	50,000	50,000
Rhode Island Capital Plan Fund	-	-	50,000	50,000
<b>Judicial Complexes Courtroom Renovations</b>	-	-	-	100,000
Rhode Island Capital Plan Fund	-	-	-	100,000
<b>Judicial Complexes Security Upgrades</b>	-	-	-	125,000
Rhode Island Capital Plan Fund	-	-	-	125,000
<b>Judicial Complexes HVAC Repair</b>	191,621	480,271	500,000	400,000
Rhode Island Capital Plan Fund	191,621	480,271	500,000	400,000
<b>Judicial Department Totals</b>	<b>37,864,084</b>	<b>36,811,272</b>	<b>11,341,208</b>	<b>1,940,000</b>
<b><u>Military Staff</u></b>				
<b>Armory of Mounted Commands - Roof</b>	3,762	46,238	200,000	800,000
Rhode Island Capital Plan Fund	3,762	46,238	200,000	800,000
<b>Benefit Street Arsenal - Rehabilitation</b>	70,630	219,036	200,000	-
Rhode Island Capital Plan Fund	70,630	219,036	200,000	-
<b>Camp Fogarty Training Site</b>	-	160,000	-	-
Rhode Island Capital Plan Fund	-	40,000	-	-
National Guard Bureau - Federal	-	120,000	-	-
<b>North Smithfield Armory</b>	1,724	-	-	342,565
Rhode Island Capital Plan Fund	1,724	-	-	90,065
National Guard Bureau - Federal	-	-	-	252,500

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>McGrath Judicial Complex - Exterior</b>	-	-	-	-	550,000
Rhode Island Capital Plan Fund	-	-	-	-	550,000
<b>McGrath Judicial Complex - Interior</b>	-	60,000	-	-	120,000
Rhode Island Capital Plan Fund	-	60,000	-	-	120,000
<b>Murray Judicial Complex - Rubber Roof Replace.</b>	-	50,000	-	-	50,000
Rhode Island Capital Plan Fund	-	50,000	-	-	50,000
<b>Murray Judicial Complex - Cellblock</b>	-	50,000	-	-	50,000
Rhode Island Capital Plan Fund	-	50,000	-	-	50,000
<b>Fogarty Judicial Annex - Refurbishment</b>	-	-	-	-	137,500
Rhode Island Capital Plan Fund	-	-	-	-	137,500
<b>Fogarty Judicial Annex - Dome</b>	70,000	70,000	-	-	140,000
Rhode Island Capital Plan Fund	70,000	70,000	-	-	140,000
<b>Judicial Complexes Restroom Renovations</b>	50,000	50,000	50,000	-	250,000
Rhode Island Capital Plan Fund	50,000	50,000	50,000	-	250,000
<b>Judicial Complexes Courtroom Renovations</b>	100,000	100,000	100,000	100,000	500,000
Rhode Island Capital Plan Fund	100,000	100,000	100,000	100,000	500,000
<b>Judicial Complexes Security Upgrades</b>	125,000	250,000	-	-	500,000
Rhode Island Capital Plan Fund	125,000	250,000	-	-	500,000
<b>Judicial Complexes HVAC Repair</b>	750,000	-	-	-	2,321,892
Rhode Island Capital Plan Fund	750,000	-	-	-	2,321,892
<b>Judicial Department Totals</b>	<b>2,120,000</b>	<b>840,000</b>	<b>150,000</b>	<b>100,000</b>	<b>91,166,564</b>
<b><u>Military Staff</u></b>					
<b>Armory of Mounted Commands - Roof</b>	900,000	750,000	-	-	2,700,000
Rhode Island Capital Plan Fund	900,000	750,000	-	-	2,700,000
<b>Benefit Street Arsenal - Rehabilitation</b>	-	-	-	-	489,666
Rhode Island Capital Plan Fund	-	-	-	-	489,666
<b>Camp Fogarty Training Site</b>	-	-	-	-	160,000
Rhode Island Capital Plan Fund	-	-	-	-	40,000
National Guard Bureau - Federal	-	-	-	-	120,000
<b>North Smithfield Armory</b>	-	-	-	-	344,289
Rhode Island Capital Plan Fund	-	-	-	-	91,789
National Guard Bureau - Federal	-	-	-	-	252,500

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Schofield Armory - Roof and Windows</b>	-	400,000	260,000	-
Rhode Island Capital Plan Fund	-	200,000	140,000	-
National Guard Bureau - Federal	-	200,000	120,000	-
<b>Warren Armory Rehabilitation</b>	426,333	-	-	-
National Guard Bureau - Federal	167,020	-	-	-
Insurance Proceeds	78,496	-	-	-
Rhode Island Capital Plan Fund	180,817	-	-	-
<b>Warwick Armory - Boiler</b>	-	-	200,000	-
Rhode Island Capital Plan Fund	-	-	50,000	-
National Guard Bureau - Federal	-	-	150,000	-
<b>Organizational Maintenance Shop</b>	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	62,500
National Guard Bureau - Federal	-	-	-	187,500
<b>Quonset Point Armory/Hangar</b>	-	2,000,000	-	20,000,000
National Guard Bureau - Federal	-	2,000,000	-	20,000,000
Federal Highway Administration	-	-	[1,700,000]	-
<b>Combined Support Maintenance Shop &amp; Armory</b>	-	-	18,000,000	-
National Guard Bureau - Federal	-	-	18,000,000	-
<b>State Armories - Fire Code Compliance</b>	12,500	237,500	225,000	-
Rhode Island Capital Plan Fund	-	118,750	106,250	-
National Guard Bureau - Federal	12,500	118,750	118,750	-
<b>Federal Armories - Fire Code Compliance</b>	-	250,000	225,000	-
Rhode Island Capital Plan Fund	-	71,875	46,875	-
National Guard Bureau - Federal	-	178,125	178,125	-
<b>Logistics/Maintenance Fac. - Fire Code Compliance</b>	-	187,500	212,500	-
Rhode Island Capital Plan Fund	-	37,505	62,505	-
National Guard Bureau - Federal	-	149,995	149,995	-
<b>Command Readiness Center - HVAC</b>	-	12,500	225,000	-
Rhode Island Capital Plan Fund	-	12,500	12,500	-
National Guard Bureau - Federal	-	-	212,500	-
<b>Command Readiness Center - Roof</b>	-	30,000	270,000	-
Rhode Island Capital Plan Fund	-	30,000	120,000	-
National Guard Bureau - Federal	-	-	150,000	-
<b>Command Readiness Center - Fence</b>	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	150,000
National Guard Bureau - Federal	-	-	-	150,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Schofield Armory - Roof and Windows</b>	-	-	-	-	660,000
Rhode Island Capital Plan Fund	-	-	-	-	340,000
National Guard Bureau - Federal	-	-	-	-	320,000
<b>Warren Armory Rehabilitation</b>	310,000	-	-	-	736,333
National Guard Bureau - Federal	-	-	-	-	167,020
Insurance Proceeds	-	-	-	-	78,496
Rhode Island Capital Plan Fund	310,000	-	-	-	490,817
<b>Warwick Armory - Boiler</b>	-	-	-	-	200,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
National Guard Bureau - Federal	-	-	-	-	150,000
<b>Organizational Maintenance Shop</b>	-	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	-	62,500
National Guard Bureau - Federal	-	-	-	-	187,500
<b>Quonset Point Armory/Hangar</b>	-	-	-	-	22,000,000
National Guard Bureau - Federal	-	-	-	-	22,000,000
Federal Highway Administration	-	-	-	-	[1,700,000]
<b>Combined Support Maintenance Shop &amp; Armory</b>	-	-	-	-	18,000,000
National Guard Bureau - Federal	-	-	-	-	18,000,000
<b>State Armories - Fire Code Compliance</b>	-	-	-	-	475,000
Rhode Island Capital Plan Fund	-	-	-	-	225,000
National Guard Bureau - Federal	-	-	-	-	250,000
<b>Federal Armories - Fire Code Compliance</b>	-	-	-	-	475,000
Rhode Island Capital Plan Fund	-	-	-	-	118,750
National Guard Bureau - Federal	-	-	-	-	356,250
<b>Logistics/Maintenance Fac. - Fire Code Compliance</b>	-	-	-	-	400,000
Rhode Island Capital Plan Fund	-	-	-	-	100,010
National Guard Bureau - Federal	-	-	-	-	299,990
<b>Command Readiness Center - HVAC</b>	-	-	-	-	237,500
Rhode Island Capital Plan Fund	-	-	-	-	25,000
National Guard Bureau - Federal	-	-	-	-	212,500
<b>Command Readiness Center - Roof</b>	-	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	-	150,000
National Guard Bureau - Federal	-	-	-	-	150,000
<b>Command Readiness Center - Fence</b>	-	-	-	-	300,000
Rhode Island Capital Plan Fund	-	-	-	-	150,000
National Guard Bureau - Federal	-	-	-	-	150,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Middletown Armory Roof</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
National Guard Bureau - Federal	-	-	-	-
<b>Woonsocket Building Demolition</b>	-	-	71,250	-
Rhode Island Capital Plan Fund	-	-	71,250	-
<b>Emergency Operations Center</b>	10,000	110,000	-	-
Federal Emergency Management Agency	10,000	-	-	-
Rhode Island Capital Plan Fund	-	110,000	-	-
<b>Military Staff Totals</b>	<b>524,949</b>	<b>3,652,774</b>	<b>20,088,750</b>	<b>21,692,565</b>
<b><u>State Police</u></b>				
<b>State Police Barracks Renovations</b>	359,481	145,000	-	150,000
Rhode Island Capital Plan Fund	359,481	145,000	-	150,000
<b>Headquarters Renovations and Repairs</b>	794,497	105,500	90,000	-
Rhode Island Capital Plan Fund	794,497	105,500	90,000	-
<b>Parking Area Improvements</b>	26,090	-	-	-
Rhode Island Capital Plan Fund	26,090	-	-	-
<b>New Headquarters/Training Facility</b>	1,106,306	3,923,694	14,400,000	13,670,000
Rhode Island Capital Plan Fund	-	-	-	-
GO Issued Proceeds 2002 Ch. 65	1,106,306	3,923,694	-	-
GO Unissued Proceeds 2002 Ch. 65	-	-	14,400,000	13,670,000
<b>State Police Totals</b>	<b>2,286,374</b>	<b>4,174,194</b>	<b>14,490,000</b>	<b>13,820,000</b>
<b><u>State Fire Marshal</u></b>				
<b>State Municipal Fire Academy</b>	837	199,163	2,788,800	3,411,200
GO Issued Proceeds 2002 Ch. 65	837	199,163	2,788,800	-
GO Unissued Proceeds 2002 Ch. 65	-	-	-	3,411,200
<b>State Fire Marshal Totals</b>	<b>837</b>	<b>199,163</b>	<b>2,788,800</b>	<b>3,411,200</b>
<b>Public Safety Totals</b>	<b>52,127,802</b>	<b>57,883,622</b>	<b>61,325,204</b>	<b>48,549,025</b>
<b><u>Environmental Management</u></b>				
<b><u>Anti-pollution Projects</u></b>				
<b>Sewer Interceptors</b>	1,676,335	670,352	880,000	880,000
GO Issued Proceeds 1986 Ch 289	1,676,335	670,352	880,000	-
GO Unissued Proceeds 1986 Ch 289	-	-	-	880,000
<b>Governmental Water Pollution Control Facilities</b>	21,233,358	1,028,529	-	-
GO Issued Proceeds 1986 Ch 289	21,233,358	1,028,529	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Middletown Armory Roof</b>	280,000	-	-	-	280,000
Rhode Island Capital Plan Fund	130,000	-	-	-	130,000
National Guard Bureau - Federal	150,000	-	-	-	150,000
<b>Woonsocket Building Demolition</b>	-	-	-	-	71,250
Rhode Island Capital Plan Fund	-	-	-	-	71,250
<b>Emergency Operations Center</b>	-	-	-	-	120,000
Federal Emergency Management Agency	-	-	-	-	10,000
Rhode Island Capital Plan Fund	-	-	-	-	110,000
<b>Military Staff Totals</b>	<b>1,490,000</b>	<b>750,000</b>	-	-	<b>48,199,038</b>
<b>State Police Barracks Renovations</b>	300,000	300,000	-	-	1,254,481
Rhode Island Capital Plan Fund	300,000	300,000	-	-	1,254,481
<b>Headquarters Renovations and Repairs</b>	-	-	-	-	989,997
Rhode Island Capital Plan Fund	-	-	-	-	989,997
<b>Parking Area Improvements</b>	50,000	100,000	-	-	176,090
Rhode Island Capital Plan Fund	50,000	100,000	-	-	176,090
<b>New Headquarters/Training Facility</b>	17,000,000	7,000,000	-	-	57,100,000
Rhode Island Capital Plan Fund	2,000,000	7,000,000	-	-	9,000,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	5,030,000
GO Unissued Proceeds 2002 Ch. 65	15,000,000	-	-	-	43,070,000
<b>State Police Totals</b>	<b>17,350,000</b>	<b>7,400,000</b>	-	-	<b>59,520,568</b>
<b><u>State Fire Marshal</u></b>					
<b>State Municipal Fire Academy</b>	-	-	-	-	6,400,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	2,988,800
GO Unissued Proceeds 2002 Ch. 65	-	-	-	-	3,411,200
<b>State Fire Marshal Totals</b>	-	-	-	-	<b>6,400,000</b>
<b>Public Safety Totals</b>	<b>30,685,998</b>	<b>21,271,435</b>	<b>10,352,875</b>	<b>13,020,706</b>	<b>295,216,667</b>
<b><u>Environmental Management</u></b>					
<b><u>Anti-pollution Projects</u></b>					
<b>Sewer Interceptors</b>	880,000	-	-	-	4,986,687
GO Issued Proceeds 1986 Ch 289	-	-	-	-	3,226,687
GO Unissued Proceeds 1986 Ch 289	880,000	-	-	-	1,760,000
<b>Governmental Water Pollution Control Facilities</b>	-	-	-	-	22,261,887
GO Issued Proceeds 1986 Ch 289	-	-	-	-	22,261,887

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Non-Government Grant &amp; Revolving Loans</b>	1,440,820	54,659	-	-
GO Issued Proceeds 1986 Ch 289	1,440,820	54,659	-	-
<b><u>Pawtuxet River Water Quality Improvements</u></b>				
<b>Wastewater Treatment Grant - Cranston</b>	865,399	1,134,300	995,000	-
GO Issued Proceeds 1990 Ch 434	865,399	1,134,300	995,000	-
<b><u>Hazardous Waste</u></b>				
<b>Superfund</b>	1,790,281	4,858,831	6,392,767	2,212,529
General Revenues	6,551	1,790,546	1,775,532	2,212,529
Federal Funds	441,684	3,068,285	4,117,235	-
Restricted Receipt Funding	1,342,046	-	500,000	-
<b><u>Aquafund</u></b>				
<b>Planning and Program Development</b>	283,452	13,124	-	-
GO Issued Proceeds 1988 Ch 443	283,452	13,124	-	-
<b>Pilot &amp; Prototypical Projects</b>	557,667	4,040	-	-
GO Issued Proceeds 1988 Ch 443	557,667	4,040	-	-
<b>Wastewater Treatment Grants</b>	6,340,547	90,666	-	-
GO Issued Proceeds 1988 Ch 443	6,340,547	90,666	-	-
<b>Urban Runoff Abatement</b>	1,787,386	3,599	-	-
GO Issued Proceeds 1988 Ch 443	1,787,386	3,599	-	-
<b>Narragansett Bay and Watershed Restoration</b>	-	2,800,000	2,800,000	2,900,000
GO Issued Proceeds 2004 Ch 595	-	2,800,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,800,000	2,900,000
GO New Referenda	-	-	-	-
<b><u>State Recreational Property</u></b>				
<b>State Land Acquisition - Open Space</b>	13,096,976	5,111,707	3,885,480	3,500,000
GO Issued Proceeds 1989 Ch 552	11,577,228	2,111,707	-	-
GO Issued Proceeds 2000 Ch 55	1,519,748	2,000,000	385,480	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,500,000	2,500,000
Federal Funds	-	1,000,000	1,000,000	1,000,000
<b><u>Natural Land Acquisition</u></b>				
<b>Farmland Development Rights</b>	2,808,166	2,603,314	3,580,000	3,000,000
GO Issued Proceeds 1998 Ch 31	956,296	39,704	-	-
GO Issued Proceeds 2000 Ch 55	1,851,870	1,563,610	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	1,580,000	-
GO Unissued Proceeds 2004 Ch 595	-	-	1,000,000	2,000,000
Federal Funds	-	1,000,000	1,000,000	1,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Non-Government Grant &amp; Revolving Loans</b>	-	-	-	-	1,495,479
GO Issued Proceeds 1986 Ch 289	-	-	-	-	1,495,479
<b><u>Pawtuxet River Water Quality Improvements</u></b>					
<b>Wastewater Treatment Grant - Cranston</b>	-	-	-	-	2,994,699
GO Issued Proceeds 1990 Ch 434	-	-	-	-	2,994,699
<b><u>Hazardous Waste</u></b>					
<b>Superfund</b>	-	-	-	-	15,254,408
General Revenues	-	-	-	-	5,785,158
Federal Funds	-	-	-	-	7,627,204
Restricted Receipt Funding	-	-	-	-	1,842,046
<b><u>Aquafund</u></b>					
<b>Planning and Program Development</b>	-	-	-	-	296,576
GO Issued Proceeds 1988 Ch 443	-	-	-	-	296,576
<b>Pilot &amp; Prototypical Projects</b>	-	-	-	-	561,707
GO Issued Proceeds 1988 Ch 443	-	-	-	-	561,707
<b>Wastewater Treatment Grants</b>	-	-	-	-	6,431,213
GO Issued Proceeds 1988 Ch 443	-	-	-	-	6,431,213
<b>Urban Runoff Abatement</b>	-	-	-	-	1,790,985
GO Issued Proceeds 1988 Ch 443	-	-	-	-	1,790,985
<b>Narragansett Bay and Watershed Restoration</b>	2,000,000	2,000,000	2,000,000	-	14,500,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	2,800,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	5,700,000
GO New Referenda	2,000,000	2,000,000	2,000,000	-	6,000,000
<b><u>State Recreational Property</u></b>					
<b>State Land Acquisition - Open Space</b>	3,500,000	3,500,000	-	-	32,594,163
GO Issued Proceeds 1989 Ch 552	-	-	-	-	13,688,935
GO Issued Proceeds 2000 Ch 55	-	-	-	-	3,905,228
GO Unissued Proceeds 2004 Ch 595	2,500,000	2,500,000	-	-	10,000,000
Federal Funds	1,000,000	1,000,000	-	-	5,000,000
<b><u>Natural Land Acquisition</u></b>					
<b>Farmland Development Rights</b>	3,000,000	-	-	-	14,991,480
GO Issued Proceeds 1998 Ch 31	-	-	-	-	996,000
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	3,415,480
GO Unissued Proceeds 2004 Ch 595	2,000,000	-	-	-	5,000,000
Federal Funds	1,000,000	-	-	-	4,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>Municipal Recreation Projects</u></b>				
<b>Roger Williams Park</b>	8,944,801	4,506,216	2,000,000	5,000,000
GO Issued Proceeds 1989 Ch 552	8,944,801	12,216	-	-
GO Issued Proceeds 2000 Ch 55	-	1,500,000	-	-
GO Issued Proceeds 2002 Ch 65	-	2,994,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,000,000	2,000,000
GO New Referenda	-	-	-	3,000,000
<b>Local Land Acquisition Grants</b>	7,445,477	4,011,766	4,600,000	4,600,000
GO Issued Proceeds 1989 Ch 552	4,082,077	113,766	-	-
GO Issued Proceeds 2000 Ch 55	3,363,400	3,898,000	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	2,100,000	2,100,000
GO Unissued Proceeds 2004 Ch 595	-	-	2,500,000	2,500,000
<b>Local Recreation Development Grants</b>	26,444,109	3,109,078	3,000,000	3,000,000
GO Issued Proceeds 1987 Ch 425	17,419,402	563,352	-	-
GO Issued Proceeds 1989 Ch 552	8,912,133	658,301	-	-
GO Issued Proceeds 2000 Ch 55	112,574	1,887,425	-	-
GO Unissued Proceeds 2000 Ch 55	-	-	3,000,000	-
GO Unissued Proceeds 2004 Ch 595	-	-	-	3,000,000
<b>Local Recreational Development - Distressed Comm.</b>	4,548,515	429,060	250,000	250,000
GO Issued Proceeds 1987 Ch 425	4,259,725	217,850	-	-
GO Issued Proceeds 2000 Ch 55	288,790	211,210	250,000	-
GO Unissued Proceeds 2000 Ch 55	-	-	-	250,000
<b>Local Bikeways &amp; Recreational Greenways</b>	1,738,673	3,261,327	-	-
GO Issued Proceeds 1998 Ch 31	1,738,673	3,261,327	-	-
<b><u>State Recreation Facilities</u></b>				
<b>Facilities Improvement</b>	4,191,433	6,242,956	3,200,000	1,200,000
GO Issued Proceeds 2000 Ch 55	753,044	2,242,956	-	-
GO Issued Proceeds 2004 Ch 595	-	2,500,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,500,000	-
Rhode Island Capital Plan Fund	1,104,616	300,000	200,000	1,000,000
Federal Funds	2,333,773	1,200,000	500,000	200,000
<b>Bay Islands Park System</b>	-	250,000	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Federal Funds	-	250,000	-	-
<b>Fort Adams Restoration</b>	1,955,324	669,676	700,000	600,000
GO Issued Proceeds 2004 Ch 595	755,324	619,676	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	600,000	600,000
Rhode Island Capital Plan Fund	1,200,000	50,000	100,000	-
<b>State Bike Paths</b>	2,892,934	2,107,066	-	-
GO Issued Proceeds 1998 Ch 31	2,892,934	2,107,066	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>Municipal Recreation Projects</u></b>					
<b>Roger Williams Park</b>	4,000,000	4,000,000	-	-	28,451,017
GO Issued Proceeds 1989 Ch 552	-	-	-	-	8,957,017
GO Issued Proceeds 2000 Ch 55	-	-	-	-	1,500,000
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	2,994,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	4,000,000
GO New Referenda	4,000,000	4,000,000	-	-	11,000,000
<b>Local Land Acquisition Grants</b>	2,500,000	2,500,000	-	-	25,657,243
GO Issued Proceeds 1989 Ch 552	-	-	-	-	4,195,843
GO Issued Proceeds 2000 Ch 55	-	-	-	-	7,261,400
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	4,200,000
GO Unissued Proceeds 2004 Ch 595	2,500,000	2,500,000	-	-	10,000,000
<b>Local Recreation Development Grants</b>	3,000,000	-	-	-	38,553,187
GO Issued Proceeds 1987 Ch 425	-	-	-	-	17,982,754
GO Issued Proceeds 1989 Ch 552	-	-	-	-	9,570,434
GO Issued Proceeds 2000 Ch 55	-	-	-	-	1,999,999
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	3,000,000
GO Unissued Proceeds 2004 Ch 595	3,000,000	-	-	-	6,000,000
<b>Local Recreational Development - Distressed Comm.</b>	-	-	-	-	5,477,575
GO Issued Proceeds 1987 Ch 425	-	-	-	-	4,477,575
GO Issued Proceeds 2000 Ch 55	-	-	-	-	750,000
GO Unissued Proceeds 1987 Ch 425	-	-	-	-	250,000
<b>Local Bikeways &amp; Recreational Greenways</b>	-	-	-	-	5,000,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	5,000,000
<b><u>State Recreation Facilities</u></b>					
<b>Facilities Improvement</b>	1,200,000	700,000	200,000	-	16,934,389
GO Issued Proceeds 2000 Ch 55	-	-	-	-	2,996,000
GO Unissued Proceeds 2000 Ch 55	-	-	-	-	2,500,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	2,500,000
Rhode Island Capital Plan Fund	1,000,000	500,000	-	-	4,104,616
Federal Funds	200,000	200,000	200,000	-	4,833,773
<b>Bay Islands Park System</b>	1,140,261	926,100	-	-	2,316,361
Rhode Island Capital Plan Fund	1,140,261	926,100	-	-	2,066,361
Federal Funds	-	-	-	-	250,000
<b>Fort Adams Restoration</b>	425,000	-	-	-	4,350,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	1,375,000
GO Unissued Proceeds 2004 Ch 595	425,000	-	-	-	1,625,000
Rhode Island Capital Plan Fund	-	-	-	-	1,350,000
<b>State Bike Paths</b>	-	-	-	-	5,000,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	5,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Fish &amp; Wildlife Infrastructure Improvements</b>	2,558,568	575,000	450,000	650,000
Federal Funds	1,918,926	431,250	337,500	487,500
Restricted Receipt Funding	639,642	143,750	112,500	162,500
<b><u>State Infrastructure Facilities</u></b>				
<b>Galilee Piers</b>	4,216,130	100,000	200,000	750,000
Rhode Island Capital Plan Fund	4,216,130	100,000	200,000	750,000
<b>Newport Piers</b>	3,977,598	75,000	150,000	250,000
Rhode Island Capital Plan Fund	3,977,598	75,000	150,000	250,000
<b>Jamestown Fishing Pier</b>	7,368	67,829	100,000	-
Rhode Island Capital Plan Fund	7,368	67,829	100,000	-
<b>Wickford Marine Facilities</b>	1,690	950,000	648,310	-
Restricted Receipt Funding	-	125,000	125,000	-
Federal Funds	-	300,000	300,000	-
Rhode Island Capital Plan Fund	1,690	525,000	223,310	-
<b>Great Swamp Wildlife Management Area</b>	-	-	-	600,000
Rhode Island Capital Plan Fund	-	-	-	400,000
Federal Funds	-	-	-	200,000
<b>State-Owned Dams Rehabilitation</b>	3,874,136	686,489	300,000	1,475,000
Rhode Island Capital Plan Fund	3,874,136	686,489	300,000	1,475,000
<b>Boyd's Marsh Habitat Restoration</b>	784,000	503,370	200,000	-
Federal Funds	550,000	200,000	200,000	-
Restricted Receipt Funds	234,000	196,500	-	-
GO Issued Proceeds 1989 Ch 552	-	106,870	-	-
<b>Ten Mile River Habitat Restoration</b>	-	485,000	580,000	-
Federal Funds	-	385,000	430,000	-
Restricted Receipt Funds	-	100,000	150,000	-
<b>Fish and Wildlife Maintenance Facility</b>	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	-
Federal Funds	-	-	-	250,000
<b>Environmental Management Totals</b>	<b>125,461,143</b>	<b>46,402,954</b>	<b>34,911,557</b>	<b>31,117,529</b>
<b><u>Coastal Resources Management Council</u></b>				
<b>South Coast Breachways Maintenance</b>	-	-	-	630,000
Restricted Receipt Funding	-	-	-	630,000
<b>Narrow River Aquatic Ecosystem Restoration</b>	-	-	7,075,000	-
Federal Funds - Army Corps of Engineers	-	-	5,241,000	-
Restricted Receipt Funding	-	-	1,834,000	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Fish &amp; Wildlife Infrastructure Improvements</b>	1,050,000	1,000,000	-	-	6,283,568
Federal Funds	787,500	750,000	-	-	4,712,676
Restricted Receipt Funding	262,500	250,000	-	-	1,570,892
<b><u>State Infrastructure Facilities</u></b>					
<b>Galilee Piers</b>	1,000,000	1,500,000	750,000	-	8,516,130
Rhode Island Capital Plan Fund	1,000,000	1,500,000	750,000	-	8,516,130
<b>Newport Piers</b>	250,000	250,000	-	-	4,952,598
Rhode Island Capital Plan Fund	250,000	250,000	-	-	4,952,598
<b>Jamestown Fishing Pier</b>	-	-	-	-	175,197
Rhode Island Capital Plan Fund	-	-	-	-	175,197
<b>Wickford Marine Facilities</b>	-	-	-	-	1,600,000
Restricted Receipt Funding	-	-	-	-	250,000
Federal Funds	-	-	-	-	600,000
Rhode Island Capital Plan Fund	-	-	-	-	750,000
<b>Great Swamp Wildlife Management Area</b>	1,150,000	970,000	-	-	2,720,000
Rhode Island Capital Plan Fund	400,000	300,000	-	-	1,100,000
Federal Funds	750,000	670,000	-	-	1,620,000
<b>State-Owned Dams Rehabilitation</b>	750,000	1,025,000	750,000	-	8,860,625
Rhode Island Capital Plan Fund	750,000	1,025,000	750,000	-	8,860,625
<b>Boyd's Marsh Habitat Restoration</b>	-	-	-	-	1,487,370
Federal Funds	-	-	-	-	950,000
Restricted Receipt Funds	-	-	-	-	430,500
GO Unissued Proceeds 1986 Ch 289	-	-	-	-	106,870
<b>Ten Mile River Habitat Restoration</b>	-	-	-	-	1,065,000
Federal Funds	-	-	-	-	815,000
Restricted Receipt Funds	-	-	-	-	250,000
<b>Fish and Wildlife Maintenance Facility</b>	500,000	250,000	-	-	1,000,000
Rhode Island Capital Plan Fund	250,000	250,000	-	-	500,000
Federal Funds	250,000	-	-	-	500,000
<b>Environmental Management Totals</b>	<b>26,345,261</b>	<b>18,621,100</b>	<b>3,700,000</b>	<b>-</b>	<b>286,559,544</b>
<b><u>Coastal Resources Management Council</u></b>					
<b>South Coast Breachways Maintenance</b>	-	-	-	-	630,000
Restricted Receipt Funding	-	-	-	-	630,000
<b>Narrow River Aquatic Ecosystem Restoration</b>	-	-	-	-	7,075,000
Federal Funds - Army Corps of Engineers	-	-	-	-	5,241,000
Restricted Receipt Funding	-	-	-	-	1,834,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Coastal and Estuary Habitat Restoration Trust Fund</b>	384,912	330,088	250,000	250,000
Restricted Receipt Funding	384,912	330,088	250,000	250,000
<b>Brushneck Cove Restoration Project</b>	-	-	980,000	-
Federal Funds - Army Corps of Engineers	-	-	637,000	-
Restricted Receipt Funding	-	-	343,000	-
<b>Ninigret and Green Hill Ponds Dredging</b>	-	140,000	-	-
Federal Funds - Army Corps of Engineers	-	140,000	-	-
<b>Allins Cove Salt Marsh Restoration Project</b>	588,000	50,000	-	-
Federal Funds - Army Corps of Engineers	570,000	-	-	-
Local Funds	18,000	-	-	-
Rhode Island Capital Plan Fund	-	50,000	-	-
<b>South Coast Restoration Project</b>	3,551,106	1,146,313	1,494,956	834,055
General Revenue	263,095	-	-	-
Local Funds	107,264	-	-	-
Rhode Island Capital Plan Fund	145,000	-	-	-
Restricted Receipt Funding	968,267	415,733	523,200	291,900
Army Corps of Engineers - Federal	2,067,480	730,580	971,756	542,155
<b>Coastal Resources Management Council Totals</b>	<b>4,524,018</b>	<b>1,666,401</b>	<b>9,799,956</b>	<b>1,714,055</b>
<b><u>Clean Water Finance Agency</u></b>				
<b>Clean Water State Revolving Fund</b>	634,072,203	83,563,810	75,250,000	38,250,000
GO Issued Proceeds 1990 Ch 434	24,630,692	2,113,810	-	-
GO Unissued Proceeds 1990 Ch 434	-	-	1,800,000	1,800,000
GO Issued Proceeds 2004 Ch 595	-	2,000,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,000,000	2,000,000
GO New Referenda	-	-	-	5,000,000
Environmental Protection Agency - Federal	149,101,033	9,250,000	9,250,000	9,250,000
Revolved Captilization Grants	37,001,074	9,945,000	3,200,000	3,200,000
Revenue Bonds	423,339,404	60,255,000	59,000,000	17,000,000
<b>Safe Drinking Water State Revolving Fund</b>	149,826,929	27,875,000	27,880,000	27,885,000
Environmental Protection Agency - Federal	53,240,412	7,875,000	7,880,000	7,885,000
GO Issued Proceeds 1987 Ch 417	3,936,020	-	-	-
GO Issued Proceeds 2000 Ch 55	[3,000,000]	-	-	-
Revolved Captilization Grants	12,193,149	-	-	-
Revenue Bonds	80,457,348	20,000,000	20,000,000	20,000,000
<b>R.I. Water Pollution Control Revolving Fund</b>	62,514,003	210,273	210,503	210,741
GO Issued Proceeds 2000 Ch 55	59,906,547	-	-	-
Interest Earnings	1,707,560	50,000	50,000	50,000
Revolved Captilization Grants	899,896	160,273	160,503	160,741
<b>Clean Water Finance Agency Totals</b>	<b>846,413,135</b>	<b>111,649,083</b>	<b>103,340,503</b>	<b>66,345,741</b>



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Coastal and Estuary Habitat Restoration Trust Fund</b>	250,000	250,000	250,000	250,000	2,215,000
Restricted Receipt Funding	250,000	250,000	250,000	250,000	2,215,000
<b>Brushneck Cove Restoration Project</b>	-	-	-	-	980,000
Federal Funds - Army Corps of Engineers	-	-	-	-	637,000
Restricted Receipt Funding	-	-	-	-	343,000
<b>Ninigret and Green Hill Ponds Dredging</b>	-	-	-	-	140,000
Federal Funds - Army Corps of Engineers	-	-	-	-	140,000
<b>Allins Cove Salt Marsh Restoration Project</b>	-	-	-	-	638,000
Federal Funds - Army Corps of Engineers	-	-	-	-	570,000
Local Funds	-	-	-	-	18,000
Rhode Island Capital Plan Fund	-	-	-	-	50,000
<b>South Coast Restoration Project</b>	-	-	-	-	7,026,430
General Revenue	-	-	-	-	263,095
Local Funds	-	-	-	-	107,264
Rhode Island Capital Plan Fund	-	-	-	-	145,000
Restricted Receipt Funding	-	-	-	-	2,199,100
Army Corps of Engineers - Federal	-	-	-	-	4,311,971
<b>Coastal Resources Management Council Totals</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	<b>18,704,430</b>
<b><u>Clean Water Finance Agency</u></b>					
<b>Clean Water State Revolving Fund</b>	38,250,000	38,824,000	33,450,000	-	941,660,013
GO Issued Proceeds 1990 Ch 434	-	-	-	-	26,744,502
GO Unissued Proceeds 1990 Ch 434	1,800,000	1,800,000	-	-	7,200,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	2,000,000
GO Unissued Proceeds 2004 Ch 595	2,000,000	2,500,000	-	-	8,500,000
GO New Referenda	5,000,000	5,000,000	4,000,000	-	19,000,000
Environmental Protection Agency - Federal	9,250,000	9,250,000	9,250,000	-	204,601,033
Revolved Captilization Grants	3,200,000	3,274,000	3,200,000	-	63,020,074
Revenue Bonds	17,000,000	17,000,000	17,000,000	-	610,594,404
<b>Safe Drinking Water State Revolving Fund</b>	27,885,000	27,885,000	27,885,000	-	317,121,929
Environmental Protection Agency - Federal	7,885,000	7,885,000	7,885,000	-	100,535,412
GO Issued Proceeds 1987 Ch 417	-	-	-	-	3,936,020
GO Issued Proceeds 2000 Ch 55	-	-	-	-	[3,000,000]
Revolved Captilization Grants	-	-	-	-	12,193,149
Revenue Bonds	20,000,000	20,000,000	20,000,000	-	200,457,348
<b>R.I. Water Pollution Control Revolving Fund</b>	210,986	211,239	335,324	-	63,903,069
GO Issued Proceeds 2000 Ch 55	-	-	-	-	59,906,547
Interest Earnings	50,000	50,000	50,000	-	2,007,560
Revolved Captilization Grants	160,986	161,239	285,324	-	1,988,962
<b>Clean Water Finance Agency Totals</b>	<b>66,345,986</b>	<b>66,920,239</b>	<b>61,670,324</b>	<b>-</b>	<b>1,322,685,011</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>Narragansett Bay Commission</u></b>				
<b>Wastewater Treatment Facility Projects</b>	10,989,000	5,074,000	2,801,000	16,592,000
Clean Water State Revolving Fund*	[50,786,000]	[1,955,000]	-	-
GO Issued Proceeds 1990 Ch 434 (NBC)	297,000	-	-	-
Other Funds	3,561,000	3,357,000	2,801,000	16,592,000
Revenue Bonds	7,131,000	1,717,000	-	-
<b>Sewer System Improvements &amp; Maintenance</b>	1,658,000	6,384,000	7,854,000	811,000
Clean Water State Revolving Fund*	[970,000]	-	-	-
GO Issued Proceeds 1990 Ch 434 (NBC)	169,000	-	-	-
Revenue Bonds	522,000	500,000	-	-
Other Funds	967,000	5,884,000	7,854,000	811,000
<b>CSO Interceptor Maintenance/Construction</b>	2,136,000	4,783,000	4,775,000	3,380,000
Other Funds	2,134,000	4,783,000	4,775,000	3,380,000
Revenue Bonds	2,000	-	-	-
<b>Comprehensive CSO Program (Alternative 17)</b>	79,603,673	47,308,855	42,179,000	34,345,000
GO Issued Proceeds 1990 Ch 434 (NBC)	14,975,528	-	-	-
GO Issued Proceeds 1990 Ch 434 (BVDC)	4,812,145	21,855	-	-
Federal Funds	7,814,000	1,200,000	-	-
Other Funds	464,000	38,279,000	42,179,000	34,345,000
Revenue Bonds	51,538,000	7,808,000	-	-
Variable Rate Debt Obligations	-	-	-	-
Clean Water State Revolving Fund *	[127,170,000]	[13,679,000]	-	-
<b>Comprehensive CSO Program (Phase II)</b>	-	-	-	1,756,000
Other Funds	-	-	-	1,756,000
<b>Narragansett Bay Commission Totals</b>	<b>94,386,673</b>	<b>63,549,855</b>	<b>57,609,000</b>	<b>56,884,000</b>
* Funds loaned by the Clean Water Finance Agency to the Narragansett Bay Commission, which are then disbursed for projects by the N.B.C., are bracketed to prevent double counting of C.W.F.A. disbursements. Actual expenditures are reflected in the totals for the C.W.F.A.				
<b><u>State Water Resources Board</u></b>				
<b>Bristol County Water Treatment Facilities</b>	8,325,272	2,301,161	998,500	1,500,000
GO Issued Proceeds 1986 Ch 419	8,323,772	2,301,161	-	-
GO Issued Proceeds 2004 Ch 595	1,500	-	998,500	-
GO Unissued Proceeds 2004 Ch 595	-	-	-	1,500,000
<b>Big River Management Area - Maintenance</b>	686,532	131,156	80,600	77,576
Rhode Island Capital Plan Fund	686,532	131,156	80,600	77,576
<b>Statewide Emergency Water Interconnect Study</b>	5,297,037	2,000,000	2,702,963	2,000,000
GO Issued Proceeds 1987 Ch 417	5,297,037	2,000,000	2,702,963	-
GO Unissued Proceeds 2004 Ch 595	-	-	-	2,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>Narragansett Bay Commission</u></b>					
<b>Wastewater Treatment Facility Projects</b>	20,375,000	9,540,000	4,512,000	-	69,883,000
Clean Water State Revolving Fund*	-	-	-	-	[52,741,000]
GO Issued Proceeds 1990 Ch 434 (NBC)	-	-	-	-	297,000
Other Funds	20,375,000	9,540,000	4,512,000	-	60,738,000
Revenue Bonds	-	-	-	-	8,848,000
<b>Sewer System Improvements &amp; Maintenance</b>	-	-	-	-	16,707,000
Clean Water State Revolving Fund*	-	-	-	-	[970,000]
GO Issued Proceeds 1990 Ch 434 (NBC)	-	-	-	-	169,000
Revenue Bonds	-	-	-	-	1,022,000
Other Funds	-	-	-	-	15,516,000
<b>CSO Interceptor Maintenance/Construction</b>	3,104,000	3,098,000	-	-	21,276,000
Clean Water State Revolving Fund*	3,104,000	3,098,000	-	-	21,274,000
	-	-	-	-	2,000
<b>Comprehensive CSO Program (Alternative 17)</b>	10,366,000	-	-	-	213,802,528
GO Issued Proceeds 1990 Ch 434 (NBC)	-	-	-	-	14,975,528
GO Issued Proceeds 1990 Ch 434 (BVDC)	-	-	-	-	4,834,000
Federal Funds	-	-	-	-	9,014,000
Other Funds	10,366,000	-	-	-	125,633,000
Revenue Bonds	-	-	-	-	59,346,000
Variable Rate Debt Obligations	-	-	-	-	-
Clean Water State Revolving Fund *	-	-	-	-	[140,849,000]
<b>Comprehensive CSO Program (Phase II)</b>	3,512,000	3,456,000	18,506,000	137,543,000	164,773,000
Clean Water State Revolving Fund *	3,512,000	3,456,000	18,506,000	137,543,000	164,773,000
<b>Narragansett Bay Commission Totals</b>	<b>37,357,000</b>	<b>16,094,000</b>	<b>23,018,000</b>	<b>137,543,000</b>	<b>486,441,528</b>
* Funds loaned by the Clean Water Finance Agency to the Narragansett Bay Commission, which are then disbursed for projects by the N.B.C., are bracketed to prevent double counting of C.W.F.A. disbursements. Actual expenditures are reflected in the totals for the C.W.F.A.					
<b><u>State Water Resources Board</u></b>					
<b>Bristol County Water Treatment Facilities</b>	1,500,000	1,000,000	-	-	15,624,933
GO Issued Proceeds 1986 Ch 419	-	-	-	-	10,624,933
GO Issued Proceeds 2004 Ch 595	-	-	-	-	1,000,000
GO Unissued Proceeds 2004 Ch 595	1,500,000	1,000,000	-	-	4,000,000
<b>Big River Management Area - Maintenance</b>	110,744	151,500	131,000	-	1,369,108
Rhode Island Capital Plan Fund	110,744	151,500	131,000	-	1,369,108
<b>Statewide Emergency Water Interconnect Study</b>	1,500,000	1,500,000	-	-	15,000,000
GO Issued Proceeds 1987 Ch 417	-	-	-	-	10,000,000
GO Unissued Proceeds 2004 Ch 595	1,500,000	1,500,000	-	-	5,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Water Allocation Plan</b>	2,557,321	600,000	570,211	890,000
General Revenue	-	305,569	570,211	890,000
Restricted Receipts Funding	1,377,136	294,431	-	-
Rhode Island Capital Plan Fund	1,180,185	-	-	-
<b>Supplemental Water Supplies Development</b>	946,231	294,288	400,000	-
General Revenue	-	155,532	-	-
Private Funding	300,000	-	-	-
Restricted Receipts Funding	552,428	138,756	400,000	-
Rhode Island Capital Plan Fund	93,803	-	-	-
<b>Groundwater Protection/Acquisition Program</b>	42,607	2,257,393	2,000,000	1,000,000
GO Issued Proceeds 2000 Ch 55	42,607	1,257,393	-	-
GO Issued Proceeds 2004 Ch 595	-	1,000,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	2,000,000	1,000,000
<b>Water Resources Board Totals</b>	<b>17,855,000</b>	<b>7,583,998</b>	<b>6,752,274</b>	<b>5,467,576</b>
<b>Natural Resources Totals</b>	<b>1,088,639,969</b>	<b>230,852,291</b>	<b>212,413,290</b>	<b>161,528,901</b>
<b><u>Transportation</u></b>				
<b>Highway Improvement Program</b>	399,627,803	231,298,988	230,267,493	269,603,348
GO Issued Proceeds 2004 Ch 595	-	42,000,000	-	-
GO Unissued Proceeds 2004 Ch 595	-	-	18,000,000	-
GO New Referenda	-	-	-	40,000,000
Federal Highway Administration	315,416,683	134,154,634	156,591,669	177,992,137
Gas Tax Funding	23,992,460	-	2,071,666	-
Other Funds	5,000,000	6,000,000	2,000,000	-
Federal Highway Funds - Debt Service	41,809,363	41,806,613	44,544,435	44,545,113
Gas Tax Proceeds - Debt Service	13,409,297	7,337,741	7,059,723	7,066,098
<b>I-195 Relocation</b>	50,022,395	80,526,655	82,781,524	68,174,147
GARVEE Bonds	40,017,916	64,421,324	66,225,219	54,539,318
Motor Fuel Tax Revenue Bonds	10,004,479	16,105,331	16,556,305	13,634,829
<b>Quonset Access Road - Route 403</b>	20,718,872	40,541,912	30,810,410	8,228,806
GARVEE Bonds	16,596,084	32,433,530	24,648,328	6,343,045
Motor Fuel Tax Revenue Bonds	4,122,788	8,108,382	6,162,082	1,885,761
<b>Sakonnet River Bridge</b>	-	-	839,911	24,900,890
GARVEE Bonds	-	-	671,929	19,920,712
Motor Fuel Tax Revenue Bonds	-	-	167,982	4,980,178
<b>Washington Bridge Repairs</b>	9,931,198	10,161,551	9,789,403	9,828,405
GARVEE Bonds	9,931,198	10,161,551	9,789,403	9,828,405

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Water Allocation Plan</b>	695,000	550,000	935,000	-	6,797,532
General Revenue	695,000	550,000	935,000	-	3,945,780
Restricted Receipts Funding	-	-	-	-	1,671,567
Rhode Island Capital Plan Fund	-	-	-	-	1,180,185
<b>Supplemental Water Supplies Development</b>	-	-	-	-	1,184,987
General Revenue	-	-	-	-	155,532
Private Funding	-	-	-	-	300,000
Restricted Receipts Funding	-	-	-	-	1,091,184
Rhode Island Capital Plan Fund	-	-	-	-	93,803
<b>Groundwater Protection/Acquisition Program</b>	1,500,000	1,500,000	1,000,000	-	9,300,000
GO Issued Proceeds 2000 Ch 55	-	-	-	-	1,300,000
GO Issued Proceeds 2004 Ch 595	-	-	-	-	1,000,000
GO Unissued Proceeds 2004 Ch 595	1,500,000	1,500,000	1,000,000	-	7,000,000
<b>Water Resources Board Totals</b>	<b>5,305,744</b>	<b>4,701,500</b>	<b>2,066,000</b>	<b>-</b>	<b>49,504,326</b>
<b>Natural Resources Totals</b>	<b>135,603,991</b>	<b>106,586,839</b>	<b>90,704,324</b>	<b>137,793,000</b>	<b>2,163,894,839</b>
<b><u>Transportation</u></b>					
<b>Highway Improvement Program</b>	276,562,932	279,810,958	279,810,958	-	1,966,982,480
GO Issued Proceeds 2004 Ch 595	-	-	-	-	42,000,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	18,000,000
GO New Referenda	40,000,000	40,000,000	40,000,000	-	160,000,000
Federal Highway Administration	184,611,416	184,150,450	184,150,450	-	1,337,067,439
Gas Tax Funding	-	-	-	-	26,064,126
Third Party Financing	-	-	-	-	13,000,000
Federal Highway Funds - Debt Service	44,559,584	47,751,563	47,751,563	-	312,768,234
Gas Tax Proceeds - Debt Service	7,391,932	7,908,945	7,908,945	-	58,082,681
<b>I-195 Relocation</b>	26,408,400	15,315,149	-	-	323,228,270
GARVEE Bonds	21,126,720	12,252,119	-	-	258,582,616
Motor Fuel Tax Revenue Bonds	5,281,680	3,063,030	-	-	64,645,654
<b>Quonset Access Road - Route 403</b>	-	-	-	-	100,300,000
GARVEE Bonds	-	-	-	-	80,020,987
Motor Fuel Tax Revenue Bonds	-	-	-	-	20,279,013
<b>Sakonnet River Bridge</b>	46,199,863	27,961,880	15,212,136	2,685,320	117,800,000
GARVEE Bonds	36,959,890	22,369,504	12,169,709	2,148,256	94,240,000
Motor Fuel Tax Revenue Bonds	9,239,973	5,592,376	3,042,427	537,064	23,560,000
<b>Washington Bridge Repairs</b>	9,704,806	8,859,375	8,894,531	3,972,656	71,141,925
GARVEE Bonds	9,704,806	8,859,375	8,894,531	3,972,656	71,141,925

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Freight Rail Improvement Project (Third Rail)</b>	115,961,295	34,517,797	-	-
GO Issued Proceeds - 1996 Ch 100	50,000,000	-	-	-
General Revenue	3,000,000	-	-	-
Other Funds	4,382,739	552,712	-	-
Federal Railroad Administration	54,924,601	-	-	-
GARVEE Bonds	2,923,164	27,172,068	-	-
Motor Fuel Tax Revenue Bonds	730,791	6,793,017	-	-
<b>Pawtucket-Central Falls Train Station Study</b>	-	250,000	83,280	-
Rhode Island Capital Plan Fund	-	75,000	25,000	-
Federal Transit Administration	-	175,000	58,280	-
<b>Fixed Guideway (Commuter Rail)</b>	17,443,643	3,778,003	14,910,000	21,062,500
Massachusetts Bay Transit Authority	3,429,899	615,601	2,302,000	-
Federal Transit Administration	13,954,915	3,022,402	12,008,000	16,450,000
GO New Referenda	-	-	-	4,612,500
Other Funds	58,829	140,000	600,000	-
<b>Salt Storage Facilities</b>	3,437,697	662,303	-	-
GO Issued Proceeds 1998 Ch 31	3,437,697	662,303	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>East Providence Facility</b>	-	200,000	1,600,000	-
GO Issued Proceeds 2002 Ch. 65	-	200,000	1,600,000	-
<b>Cherry Hill/Lincoln Facility</b>	-	-	3,325,000	475,000
GO Unissued Proceeds 2004 Ch 595	-	-	2,480,000	475,000
Other Funds	-	-	845,000	-
<b>Portsmouth Facility</b>	-	-	200,000	1,865,000
GO Unissued Proceeds 2004 Ch 595	-	-	200,000	1,865,000
<b>Capital Equipment Replacement</b>	13,400,000	2,700,000	3,000,000	-
Gas Tax	5,200,000	-	-	-
Lease Financing	8,200,000	2,700,000	3,000,000	-
<b>Transportation Totals</b>	<b>630,542,903</b>	<b>404,637,209</b>	<b>377,607,021</b>	<b>404,138,096</b>
<b><u>Rhode Island Public Transit Authority</u></b>				
<b>Bus Purchases</b>	16,980,001	12,358,156	1,322,206	1,562,382
GO Issued Proceeds 2000 Ch 55	1,994,580	515,420	-	-
GO Issued Proceeds 2002 Ch 65	-	1,232,400	-	-
GO Unissued Proceeds 2002 Ch 65	-	-	265,000	205,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	160,000
GO New Referenda	-	-	-	-
RIPTA Operating Funds	480,107	300,000	-	-
Federal Transit Administration	14,505,314	10,310,336	1,057,206	1,197,382

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Freight Rail Improvement Project (Third Rail)</b>	-	-	-	-	150,479,092
GO Issued Proceeds - 1996 Ch 100	-	-	-	-	50,000,000
General Revenue	-	-	-	-	3,000,000
Other Funds	-	-	-	-	4,935,451
Federal Railroad Administration	-	-	-	-	54,924,601
GARVEE Bonds	-	-	-	-	30,095,232
Motor Fuel Tax Revenue Bonds	-	-	-	-	7,523,808
<b>Pawtucket-Central Falls Train Station Study</b>	-	-	-	-	333,280
Rhode Island Capital Plan Fund	-	-	-	-	100,000
Federal Transit Administration	-	-	-	-	233,280
<b>Fixed Guideway (Commuter Rail)</b>	9,000,000	25,328,125	25,328,125	50,656,250	167,506,646
Massachusetts Bay Transit Authority	-	-	-	-	6,347,500
Federal Transit Administration	6,612,500	20,262,500	20,262,500	40,525,000	133,097,817
GO New Referenda	2,387,500	5,065,625	5,065,625	10,131,250	27,262,500
Other Funds	-	-	-	-	798,829
<b>Salt Storage Facilities</b>	1,000,000	1,500,000	2,000,000	-	8,600,000
GO Issued Proceeds 1998 Ch 31	-	-	-	-	4,100,000
Rhode Island Capital Plan Fund	1,000,000	1,500,000	2,000,000	-	4,500,000
<b>East Providence Facility</b>	-	-	-	-	1,800,000
GO Issued Proceeds 2002 Ch. 65	-	-	-	-	1,800,000
<b>Cherry Hill/Lincoln Facility</b>	-	-	-	-	3,800,000
GO Unissued Proceeds 2004 Ch 595	-	-	-	-	2,955,000
Other Funds	-	-	-	-	845,000
<b>Portsmouth Facility</b>	-	-	-	-	2,065,000
GO New Referenda	-	-	-	-	2,065,000
<b>Capital Equipment Replacement</b>	-	-	-	-	19,100,000
Gas Tax	-	-	-	-	5,200,000
Lease Financing	-	-	-	-	13,900,000
<b>Transportation Totals</b>	<b>368,876,001</b>	<b>358,775,487</b>	<b>331,245,750</b>	<b>57,314,226</b>	<b>2,933,136,693</b>
<b><u>Rhode Island Public Transit Authority</u></b>					
<b>Bus Purchases</b>	11,701,086	11,331,951	10,678,548	-	65,934,330
GO Issued Proceeds 2000 Ch 55	-	-	-	-	2,510,000
GO Issued Proceeds 2002 Ch 65	-	-	-	-	1,232,400
GO Unissued Proceeds 2002 Ch 65	-	-	-	-	470,000
GO Unissued Proceeds 2004 Ch 595	1,340,000	-	-	-	1,500,000
GO New Referenda	1,500,000	2,265,000	2,010,000	-	5,775,000
RIPTA Operating Funds	-	-	-	-	780,107
Federal Transit Administration	8,861,086	9,066,951	8,668,548	-	53,666,823

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Paratransit Vehicles</b>	6,309,284	995,083	4,359,549	937,644
Paratransit Revolving Fund	1,261,857	199,017	871,910	187,529
Federal Transit Administration	5,047,427	796,066	3,487,639	750,115
<b>Intelligent Transportation Systems Implementation</b>	97,360	437,245	1,321,700	-
Paratransit Revolving Fund	19,472	87,449	264,340	-
Federal Transit Administration	77,888	349,796	1,057,360	-
<b>Farebox Purchase and Installation</b>	87,746	5,311,356	-	-
Federal Transit Administration	70,197	4,249,085	-	-
RIPTA Revolving Loan Fund	17,549	1,062,271	-	-
<b>Land and Buildings</b>	4,399,282	2,412,846	1,845,438	11,860,000
GO Issued Proceeds 1985 Ch 367	-	70,360	-	-
RI Capital Plan Fund	711,499	329,547	-	2,300,000
Local Funds	67,909	99,951	-	-
RIPTA Operating Funds	102,015	39,937	169,088	72,000
RIPTA Revolving Loan Fund	-	62,700	-	-
Federal Transit Administration	3,517,859	1,810,351	1,676,350	9,488,000
<b>RI Public Transit Authority Totals</b>	<b>27,873,673</b>	<b>21,514,686</b>	<b>8,848,893</b>	<b>14,360,026</b>
<b><u>Airport Corporation</u></b>				
<b>Noise Mitigation</b>	11,704,493	13,348,618	12,560,000	12,600,000
Federal Aviation Administration	9,363,595	10,606,894	10,048,000	10,080,000
Airport Corporation General Revenues	1,779,627	(193,062)	-	-
Airport Corporation Bonds	561,271	2,934,786	2,512,000	2,520,000
<b>T.F. Green Airport General Improvements</b>	1,910,700	7,379,968	8,476,044	7,005,726
Federal Aviation Administration	802,832	1,794,300	3,041,753	3,707,192
Airport Corporation General Revenues	112,617	1,345,091	645,000	300,000
Airport Corporation Bonds	995,251	4,240,577	4,789,291	2,998,534
<b>T.F. Green Expansion</b>	1,782,503	7,619,230	9,193,696	7,893,859
Federal Aviation Administration	-	-	-	-
Passenger Facility Charge	-	-	-	-
Airport Corporation General Revenues	-	-	551,668	-
Airport Corporation Bonds	1,782,503	7,619,230	8,642,028	7,893,859
<b>Warwick Intermodal Train Station</b>	-	-	38,600,000	38,600,000
Special Facility Bonds	-	-	12,260,000	12,260,000
TIFIA Loan	-	-	15,600,000	15,600,000
Customer Facility Charge	-	-	10,740,000	10,740,000
Highway Fund *	[3,800,000]	[1,750,000]	[5,722,346]	[5,722,346]
Federal Highway Administration *	[15,200,000]	[7,000,000]	[22,889,383]	[22,889,383]
<b>Airport Environmental Compliance Projects</b>	3,221,851	778,149	-	-
Federal Aviation Administration	2,416,388	583,612	-	-
Airport Corporation Bonds	805,463	194,537	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Paratransit Vehicles</b>	2,897,320	1,160,537	2,988,385	-	19,647,802
Paratransit Revolving Fund	579,464	232,107	597,677	-	3,929,561
Federal Transit Administration	2,317,856	928,430	2,390,708	-	15,718,241
<b>Intelligent Transportation Systems Implementation</b>	-	-	-	-	1,856,305
Paratransit Revolving Fund	-	-	-	-	371,261
Federal Transit Administration	-	-	-	-	1,485,044
<b>Farebox Purchase and Installation</b>	-	-	-	-	5,399,102
Federal Transit Administration	-	-	-	-	4,319,282
RIPTA Revolving Loan Fund	-	-	-	-	1,079,820
<b>Land and Buildings</b>	610,000	-	-	-	21,127,566
GO Issued Proceeds 1985 Ch 367	-	-	-	-	70,360
RI Capital Plan Fund	250,000	-	-	-	3,591,046
Local Funds	-	-	-	-	167,860
RIPTA Operating Funds	72,000	-	-	-	455,040
RIPTA Revolving Loan Fund	-	-	-	-	62,700
Federal Transit Administration	288,000	-	-	-	16,780,560
<b>RI Public Transit Authority Totals</b>	<b>15,208,406</b>	<b>12,492,488</b>	<b>13,666,933</b>	-	<b>113,965,105</b>
<b><u>Airport Corporation</u></b>					
<b>Noise Mitigation</b>	6,925,305	6,250,000	6,250,000	-	69,638,416
Federal Aviation Administration	5,506,479	5,000,000	5,000,000	-	55,604,968
Airport Corporation General Revenues	-	-	-	-	1,586,565
Airport Corporation Bonds	1,418,826	1,250,000	1,250,000	-	12,446,883
<b>T.F. Green Airport General Improvements</b>	2,082,191	-	113,435	1,105,657	28,073,721
Federal Aviation Administration	506,479	-	-	-	9,852,556
Airport Corporation General Revenues	-	-	-	-	2,402,708
Airport Corporation Bonds	1,575,712	-	113,435	1,105,657	15,818,457
<b>T.F. Green Expansion</b>	23,441,315	34,940,019	34,328,628	108,161,397	227,360,647
Federal Aviation Administration	12,203,470	16,371,052	10,003,870	47,783,191	86,361,583
Passenger Facility Charge	5,700,663	7,585,113	11,688,116	34,819,228	59,793,120
Airport Corporation General Revenues	-	-	-	-	551,668
Airport Corporation Bonds	5,537,182	10,983,854	12,636,642	25,558,978	80,654,276
<b>Warwick Intermodal Train Station</b>	19,300,000	-	-	-	96,500,000
Special Facility Bonds	6,130,000	-	-	-	30,650,000
TIFIA Loan	7,800,000	-	-	-	39,000,000
Customer Facility Charge	5,370,000	-	-	-	26,850,000
Highway Fund	[2,861,173]	-	-	-	[19,855,865]
Federal Highway Administration	[11,444,692]	-	-	-	[79,423,458]
<b>Airport Environmental Compliance Projects</b>	-	-	-	-	4,000,000
Federal Aviation Administration	-	-	-	-	3,000,000
Airport Corporation Bonds	-	-	-	-	1,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>General Aviation Airport General Improvements</b>	1,949,325	15,799,586	19,154,266	5,830,732
Federal Aviation Administration	1,394,041	7,430,023	14,180,740	5,133,909
Passenger Facility Charge	264,590	3,475,295	-	-
Other Funds	190,130	159,870	-	-
Airport Corporation General Revenues	98,152	539,906	842,658	24,562
Airport Corporation Bonds	2,412	4,194,492	4,130,868	672,261
<b>Airport Security Enhancements</b>	4,915,387	47,828,011	26,062,180	-
Federal Aviation Administration	2,193,029	1,528,439	-	-
Passenger Facility Charge	-	14,200,000	8,300,000	-
Airport Corporation General Revenues	82,516	187,088	-	-
Airport Corporation Bonds	2,639,842	31,912,484	17,762,180	-
<b>Aiport Corporation Totals</b>	<b>25,484,259</b>	<b>92,753,562</b>	<b>114,046,186</b>	<b>71,930,317</b>

\* Highway Fund and FHWA expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's capital budget.

<b>Transportation Totals</b>	<b>683,900,835</b>	<b>518,905,457</b>	<b>500,502,100</b>	<b>490,428,439</b>
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## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>General Aviation Airport General Improvements</b>	5,758,332	17,736,893	4,298,588	-	70,527,722
Federal Aviation Administration	5,470,415	16,850,048	3,970,224	-	54,429,400
Passenger Facility Charge	-	-	-	-	3,739,885
Other Funds	-	-	-	-	350,000
Airport Corporation General Revenues	12,167	-	-	-	1,517,445
Airport Corporation Bonds	275,750	886,845	328,364	-	10,490,992
<b>Airport Security Enhancements</b>	-	-	-	-	78,805,578
Federal Aviation Administration	-	-	-	-	3,721,468
Passenger Facility Charge	-	-	-	-	22,500,000
Airport Corporation General Revenues	-	-	-	-	269,604
Revenue Bonds	-	-	-	-	52,314,506
<b>Aiport Corporation Totals</b>	<b>57,507,143</b>	<b>58,926,912</b>	<b>44,990,651</b>	<b>109,267,054</b>	<b>574,906,084</b>
* Highway Fund and FHWA expenditures are bracketed to avoid double counting of these expenditures. The actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's capital budget.					
<b>Transportation Totals</b>	<b>441,591,550</b>	<b>430,194,887</b>	<b>389,903,334</b>	<b>166,581,280</b>	<b>3,622,007,882</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Department of Administration</b>				
State House Terrace Walls/South Stairs	8,098,214	21,823	-	-
State House Renovations - Phase II	461,432	1,052,760	830,000	1,005,000
State House Renovations - Phase III	296,330	153,315	-	3,000,000
State Buildings - Fire Code Compliance	-	50,000	1,000,000	700,000
Chapin Health Laboratory	1,781,164	57,461	125,000	125,000
Cannon Building	649,072	59,663	285,000	770,000
Cranston Street Armory	2,424,406	3,100,594	-	1,500,000
Old Colony House	184,457	120,000	-	135,000
State Office Building	865,619	439,381	200,000	750,000
Veterans Auditorium	-	1,150,000	-	-
Veterans Auditorium Office Building	568,786	404,418	-	-
William Powers Administration Building	162,148	542,852	500,000	500,000
Washington County Government Center	269,830	265,170	-	-
Old State House	-	100,000	270,380	350,000
McCoy Stadium Repairs	-	1,280,000	557,500	432,500
Station Park	-	-	-	-
Fox Point Hurricane Barrier	750,000	50,000	50,000	50,000
Eisenhower House	-	50,000	-	-
Elderly Affairs - One-Stop Elder Center	-	25,000	500,000	2,000,000
Environmental Compliance	1,319,124	310,876	350,000	350,000
Lead Mitigation	-	-	200,000	300,000
Municipal Police Academy Planning Funds	-	-	100,000	-
Bio-Technology Training Laboratory	-	200,000	-	-
Feasibility Study Fund	-	-	-	60,000
Powers Building Technology Infrastructure	212,104	450,000	300,000	-
Pastore Center Sewer Improvements	992,676	1,077,324	-	-
<b>Subtotal</b>	<b>19,035,362</b>	<b>10,960,637</b>	<b>5,267,880</b>	<b>12,027,500</b>
<b>Legislature</b>				
Legislative Office Building	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Department of Children, Youth and Families</b>				
Training School - Girl's Facility	-	1,000,000	800,000	2,000,000
Training School - Community Centers	-	-	1,500,000	4,400,000
Youth Group Homes - Fire Code Upgrades	-	500,000	1,300,000	1,300,000
Groden Center - Mt. Hope	-	79,660	-	-
Groden Center - Cowesett Road	-	-	-	-
Spurwink/RI - Pine Swamp Road	-	-	-	-
Spurwink/RI - Rhode Island Avenue	-	-	-	-
<b>Subtotal</b>	<b>-</b>	<b>1,579,660</b>	<b>3,600,000</b>	<b>7,700,000</b>
<b>Human Services</b>				
Forand Building Projects	12,278	-	-	500,000
Blind Vending Facilities	-	50,000	-	100,000
<b>Subtotal</b>	<b>12,278</b>	<b>50,000</b>	<b>-</b>	<b>600,000</b>
<b>Mental Health Retardation &amp; Hospitals</b>				
R.I. Medical Center - Utilities Upgrade	1,609,583	883,937	500,000	2,000,000
R.I. Medical Center - Rehabilitation	2,175,810	374,598	400,000	400,000
MR/DD Residential Development	1,184,910	925,090	-	1,000,000
MR Community Facilities	1,020,553	1,047,500	1,000,000	1,400,000
Community Facilities - Fire Code Upgrades	44,527	500,000	750,000	2,000,000
Pastore Center Fire Code Compliance	-	200,000	500,000	750,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Department of Administration</b>					
State House Terrace Walls/South Stairs	-	-	-	-	8,120,037
State House Renovations - Phase II	-	-	-	-	3,349,192
State House Renovations - Phase III	5,000,000	6,470,000	-	-	14,919,645
State Buildings - Fire Code Compliance	750,000	750,000	750,000	-	4,000,000
Chapin Health Laboratory	175,000	175,000	-	-	2,438,625
Cannon Building	745,000	-	-	-	2,508,735
Cranston Street Armory	1,500,000	1,500,000	-	-	10,025,000
Old Colony House	300,000	-	-	-	739,457
State Office Building	1,000,000	2,500,000	-	-	5,755,000
Veterans Auditorium	-	-	-	-	1,150,000
Veterans Auditorium Office Building	-	-	-	-	973,204
William Powers Administration Building	500,000	750,000	-	-	2,955,000
Washington County Government Center	-	-	-	-	535,000
Old State House	500,000	450,000	-	-	1,670,380
McCoy Stadium Repairs	152,500	372,500	-	-	2,795,000
Station Park	200,000	200,000	-	-	400,000
Fox Point Hurricane Barrier	50,000	50,000	50,000	-	1,050,000
Eisenhower House	-	-	-	-	50,000
Elderly Affairs - One-Stop Elder Center	2,000,000	2,085,000	-	-	6,610,000
Environmental Compliance	350,000	350,000	-	-	3,030,000
Lead Mitigation	300,000	500,000	500,000	-	1,800,000
Municipal Police Academy Planning Funds	-	-	-	-	100,000
Bio-Technology Training Laboratory	-	-	-	-	200,000
Feasibility Study Fund	60,000	60,000	60,000	-	240,000
Powers Building Technology Infrastructure	-	-	-	-	962,104
Pastore Center Sewer Improvements	-	-	-	-	2,070,000
<b>Subtotal</b>	<b>13,582,500</b>	<b>16,212,500</b>	<b>1,360,000</b>	-	<b>78,446,379</b>
<b>Legislature</b>					
Legislative Office Building	3,000,000	5,000,000	7,000,000	-	15,000,000
<b>Subtotal</b>	<b>3,000,000</b>	<b>5,000,000</b>	<b>7,000,000</b>	-	<b>15,000,000</b>
<b>Department of Children, Youth and Families</b>					
Training School - Girl's Facility	1,545,000	-	-	-	5,345,000
Training School - Community Centers	3,300,000	1,400,000	-	-	10,600,000
Youth Group Homes - Fire Code Upgrades	810,000	810,000	-	-	4,720,000
Groden Center - Mt. Hope	-	-	-	-	79,660
Groden Center - Cowesett Road	165,000	-	-	-	165,000
Spurwink/RI - Pine Swamp Road	95,000	-	-	-	95,000
Spurwink/RI - Rhode Island Avenue	165,000	-	-	-	165,000
<b>Subtotal</b>	<b>6,080,000</b>	<b>2,210,000</b>	-	-	<b>21,169,660</b>
<b>Human Services</b>					
Forand Building Projects	700,000	-	-	-	1,212,278
Blind Vending Facilities	125,000	150,000	150,000	-	575,000
<b>Subtotal</b>	<b>825,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>1,787,278</b>
<b>Mental Health Retardation &amp; Hospitals</b>					
R.I. Medical Center - Utilities Upgrade	3,500,000	3,500,000	2,000,000	-	13,993,520
R.I. Medical Center - Rehabilitation	650,000	500,000	500,000	-	5,000,408
MR/DD Residential Development	1,750,000	1,750,000	1,750,000	-	8,360,000
MR Community Facilities	1,500,000	1,500,000	1,500,000	-	8,968,053
Community Facilities - Fire Code Upgrades	2,000,000	2,500,000	2,750,000	-	10,544,527
Pastore Center Fire Code Compliance	900,000	1,000,000	1,000,000	-	4,350,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
Environmental Mandates	-	-	100,000	250,000
Central Power Plant Rehabilitation	1,099,414	235,944	900,000	600,000
Mental Health Residences	-	-	-	1,100,000
Mental Health Community Facilities Capital Repair	-	-	-	200,000
Regional Center Repair/Rehabilitation	-	281,261	200,000	500,000
Utility Systems - Water Storage Tanks & Pipes	418,500	331,199	250,000	250,000
Hospital Warehouse	71,304	-	150,000	150,000
Zambarano Buildings & Utilities	187,302	197,052	200,000	400,000
Asset Protection - Substance Abuse Facilities	468,208	125,367	100,000	200,000
<b>Subtotal</b>	<b>8,280,111</b>	<b>5,101,948</b>	<b>5,050,000</b>	<b>11,200,000</b>
<b>Governor's Commission on Disabilities</b>				
Handicapped Accessibility - Facility Renovations	126,277	200,000	200,000	600,000
<b>Subtotal</b>	<b>126,277</b>	<b>200,000</b>	<b>200,000</b>	<b>600,000</b>
<b>Elementary &amp; Secondary Education</b>				
Davies Career and Technical School - Roof	462,569	-	-	740,000
Davies Career and Technical School - HVAC	-	137,280	-	364,985
Davies Career and Technical School - Elevator	-	-	51,939	-
Davies Career and Technical School - Parking Lot	-	-	-	-
School for the Deaf Repairs/Renovations	569,783	4,800	-	-
School for the Deaf - Planning Funds	-	150,000	-	-
Chariho Well Water Remediation	14,500	70,886	-	-
State-Owned Facilities - Fire Alarm Systems	299,187	20,440	-	-
<b>Subtotal</b>	<b>1,346,039</b>	<b>383,406</b>	<b>51,939</b>	<b>1,104,985</b>
<b>Office of Higher Education</b>				
Asset Protection - URI	16,682,988	7,655,069	-	3,800,000
Asset Protection - RIC	8,534,030	2,651,387	-	1,650,000
Asset Protection - CCRI	5,088,926	2,009,571	-	1,050,000
URI - Chafee Hall PCB Abatement	3,345,971	5,441	-	-
URI - West Kingston Superfund Site Remediation	-	2,810,000	-	-
URI - Environmental Biotechnology Center	398,311	101,689	-	-
URI - Independence Hall Rehabilitation	-	2,600,000	-	-
URI - Lippitt Hall Rehabilitation	-	-	-	3,520,000
DCYF Facilities Phase III	-	-	-	1,800,000
CCRI - Newport Campus Construction	1,454,000	90,000	-	-
<b>Subtotal</b>	<b>35,504,226</b>	<b>17,923,157</b>	<b>-</b>	<b>11,820,000</b>
<b>Atomic Energy Commission</b>				
Landscaping and Parking Lot	-	-	-	50,000
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,000</b>
<b>Public Telecommunications Authority (Channel 36)</b>				
Digital Television Conversion	1,467,891	1,736,387	-	-
<b>Subtotal</b>	<b>1,467,891</b>	<b>1,736,387</b>	<b>-</b>	<b>-</b>
<b>Attorney General</b>				
Building Renovations and Repairs	202,922	465,578	165,000	150,000
<b>Subtotal</b>	<b>202,922</b>	<b>465,578</b>	<b>165,000</b>	<b>150,000</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
Environmental Mandates	250,000	250,000	-	-	850,000
Central Power Plant Rehabilitation	-	-	-	-	2,835,358
Mental Health Residences	1,100,000	1,100,000	1,100,000	-	4,400,000
Mental Health Community Facilities Capital Repair	200,000	200,000	200,000	-	800,000
Regional Center Repair/Rehabilitation	500,000	500,000	-	-	1,981,261
Utility Systems - Water Storage Tanks & Pipes	300,000	300,000	300,000	-	2,149,699
Hospital Warehouse	300,000	-	-	-	671,304
Zambarano Buildings & Utilities	500,000	500,000	400,000	-	2,384,354
Asset Protection - Substance Abuse Facilities	300,000	200,000	200,000	-	1,593,575
<b>Subtotal</b>	<b>13,750,000</b>	<b>13,800,000</b>	<b>11,700,000</b>	-	<b>68,882,059</b>
<b>Governor's Commission on Disabilities</b>					
Handicapped Accessibility - Facility Renovations	600,000	600,000	-	-	2,326,277
<b>Subtotal</b>	<b>600,000</b>	<b>600,000</b>	-	-	<b>2,326,277</b>
<b>Elementary &amp; Secondary Education</b>					
Davies Career and Technical School	510,000	800,000	-	-	2,512,569
Davies Career and Technical School - HVAC	-	-	-	-	502,265
Davies Career and Technical School - Elevator	-	-	-	-	51,939
Davies Career and Technical School - Parking Lot	-	-	160,000	-	160,000
School for the Deaf Repairs/Renovations	-	-	-	-	574,583
School for the Deaf - Planning Funds	-	-	-	-	150,000
Chariho Well Water Remediation	-	-	-	-	85,386
State-Owned Facilities - Fire Alarm Systems	-	-	-	-	319,627
<b>Subtotal</b>	<b>510,000</b>	<b>800,000</b>	<b>160,000</b>	-	<b>4,356,369</b>
<b>Office of Higher Education</b>					
Asset Protection - URI	3,800,000	4,600,000	4,800,000	-	41,338,057
Asset Protection - RIC	1,650,000	2,000,000	2,100,000	-	18,585,417
Asset Protection - CCRI	1,050,000	1,275,000	1,350,000	-	11,823,497
URI - Chafee Hall PCB Abatement	-	-	-	-	3,351,412
URI - West Kingston Superfund Site Remediation	-	-	-	-	2,810,000
URI - Environmental Biotechnology Center	-	-	-	-	500,000
URI - Independence Hall Rehabilitation	-	-	-	-	2,600,000
URI - Lippitt Hall Rehabilitation	-	-	-	-	3,520,000
DCYF Facilities Phase II	2,890,000	3,100,000	-	-	7,790,000
CCRI - Newport Campus Construction	-	-	-	-	1,544,000
<b>Subtotal</b>	<b>9,390,000</b>	<b>10,975,000</b>	<b>8,250,000</b>	-	<b>93,862,383</b>
<b>Atomic Energy Commission</b>					
Landscaping and Parking Lot	-	-	-	-	50,000
<b>Subtotal</b>	-	-	-	-	<b>50,000</b>
<b>Public Telecommunications Authority (Channel 36)</b>					
Digital Television Conversion	-	-	-	-	3,204,278
<b>Subtotal</b>	-	-	-	-	<b>3,204,278</b>
<b>Attorney General</b>					
Building Renovations and Repairs	150,000	150,000	150,000	-	1,433,500
<b>Subtotal</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>1,433,500</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Department of Corrections</b>				
Administration Buildings - HVAC	-	-	-	-
Fire Code Renovations (New Code Mandates)	2,018,177	300,000	350,000	630,000
Heating & Temperature Control Renovations	210,791	326,209	339,000	500,000
High Security Infrastructure Improvements	-	200,000	315,000	500,000
Intake Service Center HVAC	-	-	-	25,000
Intake Service Center Envelope Restoration	-	-	-	-
Pastore Center Road & Parking Lot Repavement	-	-	-	-
Maximum - General Renovations	865,432	433,568	250,000	-
Medium - HVAC & Mechanical Renovations	-	-	-	50,000
Medium - Roof Replacement & Drainage	-	-	-	-
Medium - Secure Committing/Transport Area	-	-	-	-
Medium II - Windows and HVAC	-	65,000	50,000	430,000
Minimum Electrical Upgrades	-	-	-	-
Minimum Infrastructure Improvements	-	100,000	100,000	300,000
Minimum Water System	-	-	-	-
Minimum Kitchen Expansion	-	-	-	-
MIS Unit Relocation	-	50,000	101,017	1,000,000
Pinel Building Renovations	-	-	50,000	765,450
Reintegration Center	407,314	540,000	3,247,123	787,810
Perimeter and Security Upgrades	3,888,372	145,698	-	-
Security Camera Installation	1,186,030	241,970	500,000	500,000
Security Systems Replacement	-	-	-	-
Centralized Compost System	-	-	-	-
Women's - Plumbing/Bathroom Renovations	240,982	412,618	356,000	200,000
Women's - Roof, Masonry & General Renovations	774,980	1,355,160	700,000	1,000,000
Work Release - Roof/Plumbing/HVAC Repairs	7,898	207,102	623,000	347,000
<b>Subtotal</b>	<b>9,599,976</b>	<b>4,377,325</b>	<b>6,981,140</b>	<b>7,035,260</b>
<b>Judicial</b>				
Blackstone Valley Court Study	-	250,000	50,000	-
Courtroom Restorations	-	-	-	100,000
Judicial Complexes HVAC	191,621	480,271	500,000	400,000
Judicial Complexes Security Upgrades	-	-	-	125,000
Garrahy Ceiling and Lighting Replacement	-	-	-	600,000
Garrahy Judicial Complex Elevators	-	-	100,000	500,000
Garrahy Judicial Complex Jury Boxes	-	-	-	45,000
Garrahy Judicial Complex Restrooms	-	-	50,000	50,000
Licht Judicial Complex Foundation Integrity	-	35,000	-	-
Licht Judicial Complex Window Restoration	-	550,000	150,000	-
Licht Judicial Complex Elevators	-	-	-	-
Licht Judicial Complex Courtyard Drain	-	-	-	60,000
McGrath Judicial Complex	317,998	232,002	-	-
McGrath Judicial Complex Interior Refurbishment	-	-	-	60,000
Murray Judicial Complex - Cellblock	-	-	-	-
Muuary Judicial Complex Rubber Roof Replacement	-	-	-	-
Fogarty Judicial Annex Refurbishment	114,531	22,969	-	-
Fogarty Judicial Annex Dome	-	-	-	-
<b>Subtotal</b>	<b>624,150</b>	<b>1,570,242</b>	<b>850,000</b>	<b>1,940,000</b>
<b>Military Staff</b>				
Armory of Mounted Commands - Slate Roof/HVAC	3,762	46,238	200,000	800,000
Benefit Street Arsenal Rehabilitation	70,630	219,036	200,000	-
Camp Fogarty	-	40,000	-	-
North Smithfield Armory	1,724	-	-	90,065



## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Department of Corrections</b>					
Administration Buildings - HVAC	38,000	820,000	-	-	858,000
Fire Code Renovations (New Code Mandates)	630,000	540,000	1,080,000	3,780,506	9,328,683
Heating & Temperature Control Renovations	-	-	-	-	1,376,000
High Security Infrastructure Improvements	243,000	-	-	-	1,258,000
Intake Service Center HVAC	937,500	937,500	1,075,000	-	2,975,000
Intake Service Center Envelope Restoration	457,500	686,250	800,625	343,125	2,287,500
Pastore Center Road & Parking Lot Repavement	500,000	-	-	-	500,000
Maximum - General Renovations	-	-	-	-	1,549,000
Medium - HVAC & Mechanical Renovations	650,000	-	-	-	700,000
Medium - Roof Replacement & Drainage	629,600	932,400	-	-	1,562,000
Medium - Secure Committing/Transport Area	-	367,500	-	-	367,500
Medium II - Windows and HVAC	650,000	155,000	-	-	1,350,000
Minimum Electrical Upgrades	640,500	1,465,000	-	-	2,105,500
Minimum Infrastructure Improvements	600,000	700,000	489,000	-	2,289,000
Minimum Water System	250,000	928,250	678,250	-	1,856,500
Minimum Kitchen Expansion	-	1,093,750	1,750,000	1,531,250	4,375,000
MIS Unit Relocation	903,998	407,985	-	-	2,463,000
Pinel Building Renovations	983,850	382,850	-	-	2,182,150
Reintegration Center	-	-	-	-	4,982,247
Perimeter and Security Upgrades	-	-	-	-	4,034,070
Security Camera Installation	500,000	650,000	800,000	1,579,825	5,957,825
Security Systems Replacement	-	1,134,000	2,880,000	3,186,000	7,200,000
Centralized Compost System	232,050	430,950	-	-	663,000
Women's - Plumbing/Bathroom Renovations	-	-	-	-	1,209,600
Women's - Roof, Masonry & General Renovations	-	-	-	-	3,830,140
Work Release - Roof/Plumbing/HVAC Repairs	230,000	-	-	-	1,415,000
<b>Subtotal</b>	<b>9,075,998</b>	<b>11,631,435</b>	<b>9,552,875</b>	<b>10,420,706</b>	<b>68,674,715</b>
<b>Judicial</b>					
Blackstone Valley Court Study	-	-	-	-	300,000
Courtroom Restorations	100,000	100,000	100,000	100,000	500,000
Judicial Complexes HVAC	750,000	-	-	-	2,321,892
Judicial Complexes Security Upgrades	125,000	250,000	-	-	500,000
Garrahy Ceiling and Lighting Replacement	900,000	-	-	-	1,500,000
Garrahy Judicial Complex Elevators	-	-	-	-	600,000
Garrahy Judicial Complex Jury Boxes	-	85,000	-	-	130,000
Garrahy Judicial Complex Restrooms	50,000	50,000	50,000	-	250,000
Licht Judicial Complex Foundation Integrity	-	-	-	-	35,000
Licht Judicial Complex Window Restoration	-	-	-	-	700,000
Licht Judicial Complex Elevators	75,000	75,000	-	-	150,000
Licht Judicial Complex Courtyard Drain	50,000	50,000	-	-	160,000
McGrath Judicial Complex	-	-	-	-	550,000
McGrath Judicial Complex Interior Refurbishment	-	60,000	-	-	120,000
Murray Judicial Complex - Cellblock	-	50,000	-	-	50,000
Muary Judicial Complex Rubber Roof Replacement	-	50,000	-	-	50,000
Fogarty Judicial Annex Refurbishment	-	-	-	-	137,500
Fogarty Judicial Annex Dome	70,000	70,000	-	-	140,000
<b>Subtotal</b>	<b>2,120,000</b>	<b>840,000</b>	<b>150,000</b>	<b>100,000</b>	<b>8,194,392</b>
<b>Military Staff</b>					
Armory of Mounted Commands - Slate Roof/HVAC	900,000	750,000	-	-	2,700,000
Benefit Street Arsenal Rehabilitation	-	-	-	-	489,666
Camp Fogarty	-	-	-	-	40,000
North Smithfield Armory	-	-	-	-	91,789

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
Schofield Armory - Roof & Windows	-	200,000	140,000	-
Warren Armory	180,817	-	-	-
Wawick Armory Boiler	-	-	50,000	-
Woonsocket Building Demolition	-	-	71,250	-
Warren Organizational Maintenance Shop	-	-	-	62,500
Emergency Operations Center	-	110,000	-	-
Command Readiness Center - HVAC	-	12,500	12,500	-
Command Readiness Center - Roof	-	30,000	120,000	-
Command Readiness Center - Fence	-	-	-	150,000
State Armories - Fire Code Compliance	-	118,750	106,250	-
Federal Armories - Fire Code Compliance	-	71,875	46,875	-
Logistics/Maintenance Facilities - Fire Code Comp.	-	37,505	62,505	-
Middletown Armory Roof	-	-	-	-
<b>Subtotal</b>	<b>256,933</b>	<b>885,904</b>	<b>1,009,380</b>	<b>1,102,565</b>
<b>State Police</b>				
State Police Headquarters	-	-	-	-
State Police Training Facility Planning Funds	-	-	200,000	-
Headquarters Repairs/Renovations	794,497	105,500	90,000	-
Parking Area Improvements	26,090	-	-	-
Barracks Renovations	359,481	145,000	-	150,000
<b>Subtotal</b>	<b>1,180,068</b>	<b>250,500</b>	<b>290,000</b>	<b>150,000</b>
<b>Environmental Management</b>				
Galilee Piers	4,216,130	100,000	200,000	750,000
Newport Piers	3,977,598	75,000	150,000	250,000
Wickford Marine Facilities	1,690	525,000	223,310	-
Bay Islands Park System	-	-	-	-
State-owned Dams - Repairs	3,874,136	686,489	300,000	1,475,000
Great Swamp Wildlife Management Area	-	-	-	400,000
Recreational Facilities Improvements	1,104,616	300,000	200,000	1,000,000
Fort Adams Rehabilitation	1,200,000	50,000	100,000	-
Fish and Wildlife Maintenance Facility	-	-	-	-
Jamestown Fishing Pier	7,368	67,829	100,000	-
<b>Subtotal</b>	<b>14,381,538</b>	<b>1,804,318</b>	<b>1,273,310</b>	<b>3,875,000</b>
<b>Coastal Resources Management Council</b>				
Allins Cove Salt Marsh Restoration	-	50,000	-	-
<b>Subtotal</b>	<b>-</b>	<b>50,000</b>	<b>-</b>	<b>-</b>
<b>Water Resources Board</b>				
Big River Management Area Maintenance	686,532	131,156	80,600	77,576
<b>Subtotal</b>	<b>686,532</b>	<b>131,156</b>	<b>80,600</b>	<b>77,576</b>
<b>Department of Transportation</b>				
Salt Storage Facilities	-	-	-	-
Pawtucket- Central Falls Train Station Study	-	75,000	25,000	-
<b>Subtotal</b>	<b>-</b>	<b>75,000</b>	<b>25,000</b>	<b>-</b>
<b>Rhode Island Public Transit Authority</b>				
Land & Buildings	711,490	329,547	-	2,300,000
<b>Subtotal</b>	<b>711,490</b>	<b>329,547</b>	<b>-</b>	<b>2,300,000</b>
<b>Total Rhode Island Capital Plan Fund Projects</b>	<b>93,415,793</b>	<b>47,874,765</b>	<b>24,844,249</b>	<b>61,732,886</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
Schofield Armory - Roof & Windows	-	-	-	-	340,000
Warren Armory	310,000	-	-	-	490,817
Wawick Armory Boiler	-	-	-	-	50,000
Woonsocket Building Demolition	-	-	-	-	71,250
Warren Organizational Maintenance Shop	-	-	-	-	62,500
Emergency Operations Center	-	-	-	-	110,000
Command Readiness Center - HVAC	-	-	-	-	25,000
Command Readiness Center - Roof	-	-	-	-	150,000
Command Readiness Center - Fence	-	-	-	-	150,000
State Armories - Fire Code Compliance	-	-	-	-	225,000
Federal Armories - Fire Code Compliance	-	-	-	-	118,750
Logistics/Maintenance Facilities - Fire Code Comp.	-	-	-	-	100,010
Middletown Armory Roof	130,000	-	-	-	130,000
<b>Subtotal</b>	<b>1,340,000</b>	<b>750,000</b>	-	-	<b>5,344,782</b>
<b>State Police</b>					
State Police Headquarters	2,000,000	7,000,000	-	-	9,000,000
State Police Training Facility Planning Funds	-	-	-	-	200,000
Headquarters Repairs/Renovations	-	-	-	-	989,997
Parking Area Improvements	50,000	100,000	-	-	176,090
Barracks Renovations	300,000	300,000	-	-	1,254,481
<b>Subtotal</b>	<b>2,350,000</b>	<b>7,400,000</b>	-	-	<b>11,620,568</b>
<b>Environmental Management</b>					
Galilee Piers	1,000,000	1,500,000	750,000	-	8,516,130
Newport Piers	250,000	250,000	-	-	4,952,598
Wickford Marine Facilities	-	-	-	-	750,000
Bay Islands Park System	1,140,261	926,100	-	-	2,066,361
State-owned Dams - Repairs	750,000	1,025,000	750,000	-	8,860,625
Great Swamp Wildlife Management Area	400,000	300,000	-	-	1,100,000
Recreational Facilities Improvements	1,000,000	500,000	-	-	4,104,616
Fort Adams Restoration	-	-	-	-	1,350,000
Fish and Wildlife Maintenance Facility	250,000	250,000	-	-	500,000
Jamestown Fishing Pier	-	-	-	-	175,197
<b>Subtotal</b>	<b>4,790,261</b>	<b>4,751,100</b>	<b>1,500,000</b>	-	<b>32,375,527</b>
<b>Coastal Resources Management Council</b>					
Allins Cove Salt Marsh Restoration	-	-	-	-	50,000
<b>Subtotal</b>	-	-	-	-	<b>50,000</b>
<b>Water Resources Board</b>					
Big River Management Area Maintenance	110,744	151,500	131,000	-	1,369,108
<b>Subtotal</b>	<b>110,744</b>	<b>151,500</b>	<b>131,000</b>	-	<b>1,369,108</b>
<b>Department of Transportation</b>					
Salt Storage Facilities	1,000,000	1,500,000	2,000,000	-	4,500,000
Pawtucket- Central Falls Train Station Study	-	-	-	-	100,000
<b>Subtotal</b>	<b>1,000,000</b>	<b>1,500,000</b>	<b>2,000,000</b>	-	<b>4,600,000</b>
<b>Rhode Island Public Transit Authority</b>					
Land & Buildings	250,000	-	-	-	3,591,037
<b>Subtotal</b>	<b>250,000</b>	-	-	-	<b>3,591,037</b>
<b>Total Rhode Island Capital Plan Fund Projects</b>	<b>68,924,503</b>	<b>76,921,535</b>	<b>42,103,875</b>	<b>10,520,706</b>	<b>426,338,312</b>

## Schedule 6 - Quasi-Public Agency Capital Plans

	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b><u>Rhode Island Resource Recovery Corporation</u></b>				
<b>Phase IV Closure and Postclosure</b>	-	1,906,693	3,646,243	1,906,693
EPA Mandated Trust Fund	-	1,906,693	3,646,243	1,906,693
<b>Superfund Remediation</b>	-	8,232,350	1,908,098	1,475,027
EPA Mandated Trust Fund	-	8,232,350	1,908,098	1,475,027
<b>Landfill Equipment/Vehicles/Machinery</b>	32,621,164	2,966,938	1,595,000	1,580,000
RRC General Revenues	32,621,164	2,966,938	1,595,000	1,580,000
<b>Industrial Park Development</b>	748,980	10,558,765	7,539,375	-
RRC General Revenues	748,980	2,697,765	3,326,875	-
Corporation Revenue Bonds	-	3,450,000	-	-
Promissory Note	-	2,500,000	-	-
Sale of Industrial Sites	-	1,911,000	4,212,500	-
<b>Interchange on I-295</b>	7,456,920	1,472,503	-	-
RRC General Revenues	7,456,920	1,472,503	-	-
<b>MRF - System Enhancement/Maintenance</b>	15,512,221	1,478,866	2,426,500	1,212,000
RRC General Revenues	15,512,221	1,478,866	2,426,500	1,212,000
<b>Closure of Landfill Phases II &amp; III</b>	-	1,005,884	362,115	222,785
EPA Mandated Trust Fund	-	1,005,884	362,115	222,785
<b>Phase V Construction/Closure</b>	12,824,708	2,073,400	3,199,500	1,075,000
RRC General Revenues	12,824,708	2,073,400	3,199,500	1,075,000
<b>Facility Improvements</b>	11,913,422	395,000	25,000	45,000
RRC General Revenues	11,913,422	395,000	25,000	45,000
<b>Tipping Facility</b>	19,802,656	20,000	-	500,000
RRC General Revenues	19,802,656	20,000	-	500,000
<b>MIS System Maintenance/Enhancement</b>	662,389	251,473	70,784	30,000
RRC General Revenues	662,389	251,473	70,784	30,000
<b>Landfill Gas Collection System</b>	2,663,969	4,134,917	3,825,813	3,825,813
RRC General Revenues	2,663,969	1,608,489	676,300	676,300
Methane Royalties	-	2,526,428	3,149,513	3,149,513
<b>Phase VI Design &amp; Construction</b>	243,658	635,000	1,537,500	4,400,000
RRC General Revenues	243,658	635,000	1,537,500	4,400,000
<b>Leachate Facility</b>	-	330,000	30,000	30,000
RRC General Revenues	-	330,000	30,000	30,000

## Schedule 6 - Quasi-Public Agency Capital Plans

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b><u>Rhode Island Resource Recovery Corporation</u></b>					
<b>Phase IV Closure and Postclosure</b>	517,831	335,024	242,257	7,086,025	15,640,766
EPA Mandated Trust Fund	517,831	335,024	242,257	7,086,025	15,640,766
<b>Superfund Remediation</b>	1,473,375	1,287,448	1,302,485	35,411,181	51,089,964
EPA Mandated Trust Fund	1,473,375	1,287,448	1,302,485	35,411,181	51,089,964
<b>Landfill Equipment/Vehicles/Machinery</b>	1,980,000	1,980,000	1,980,000	-	44,703,102
RRC General Revenues	1,980,000	1,980,000	1,980,000	-	44,703,102
<b>Industrial Park Development</b>	-	-	-	-	18,847,120
RRC General Revenues	-	-	-	-	6,773,620
Corporation Revenue Bonds	-	-	-	-	3,450,000
Promissory Note	-	-	-	-	2,500,000
Sale of Industrial Sites	-	-	-	-	6,123,500
<b>Interchange on I-295</b>	-	-	-	-	8,929,423
RRC General Revenues	-	-	-	-	8,929,423
<b>MRF - System Enhancement/Maintenance</b>	865,000	706,000	920,000	-	23,120,587
RRC General Revenues	865,000	706,000	920,000	-	23,120,587
<b>Closure of Landfill Phases II &amp; III</b>	162,089	113,709	105,699	3,855,823	5,828,104
EPA Mandated Trust Fund	162,089	113,709	105,699	3,855,823	5,828,104
<b>Cedar Swamp Brook Relocation - Phase II</b>	-	-	-	-	19,172,608
RRC General Revenues	-	-	-	-	19,172,608
<b>Facility Improvements</b>	30,000	45,000	390,000	-	12,843,422
RRC General Revenues	30,000	45,000	390,000	-	12,843,422
<b>Tipping Facility</b>	525,000	525,000	525,000	-	21,897,656
RRC General Revenues	525,000	525,000	525,000	-	21,897,656
<b>MIS System Maintenance/Enhancement</b>	30,000	30,000	30,000	-	1,104,646
RRC General Revenues	30,000	30,000	30,000	-	1,104,646
<b>Landfill Gas Collection System</b>	3,825,813	3,825,813	3,825,813	3,825,813	29,753,764
RRC General Revenues	676,300	676,300	676,300	676,300	8,330,258
	3,149,513	3,149,513	3,149,513	3,149,513	21,423,506
<b>Phase VI Design &amp; Construction</b>	4,350,000	4,980,000	4,980,000	-	21,126,158
RRC General Revenues	4,350,000	4,980,000	4,980,000	-	21,126,158
<b>Leachate Facility</b>	30,000	30,000	30,000	-	480,000
RRC General Revenues	30,000	30,000	30,000	-	480,000

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## Schedule 6 - Quasi-Public Agency Capital Plans

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	Projected Disbursements			
	Pre-FY 2006	FY 2006	FY 2007	FY 2008
<b>Future Disposal Capacity Planning</b>	-	-	-	-
RRC General Revenues	-	-	-	-
<b>Resource Recovery Corporation Totals</b>	<b>104,450,087</b>	<b>35,461,789</b>	<b>26,165,928</b>	<b>16,302,318</b>

## Schedule 6 - Quasi-Public Agency Capital Plans

	Projected Disbursements				Totals
	FY 2009	FY 2010	FY 2011	Post-FY 2011	
<b>Future Disposal Capacity Planning</b>	-	-	-	20,000,000	20,000,000
RRC General Revenues	-	-	-	20,000,000	20,000,000
<b>Resource Recovery Corporation Totals</b>	<b>13,789,108</b>	<b>13,857,994</b>	<b>14,331,254</b>	<b>70,178,842</b>	<b>294,537,320</b>

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# **Section 5**

## **Technical Appendices**

**Appendix A**  
**Projected Net Tax**  
**Supported Debt**

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 1994	Obligations June 30, 1995	Obligations June 30, 1996
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	-	-	-
Various purpose bonds	<u>705,997</u>	<u>716,571</u>	<u>740,343</u>
Subtotal	705,997	716,571	740,343
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	31,000	31,000	31,000
Blackstone Valley District Commission bonds	17,578	16,181	-
Narragansett Bay District Commission bonds	<u>10,362</u>	<u>9,887</u>	<u>24,908</u>
Subtotal	58,940	57,068	55,908
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	501,445	494,170	320,725
Public Buildings Authority Lease Rental Bonds	241,355	229,090	215,870
Rhode Island Refunding Bond Authority-Direct	9,435	8,020	6,635
Rhode Island Refunding Bond Auth.-Gurntd Narr Bay Convention Center Authority	150	130	110
Economic Development Corporation-Transportation(motor fuel)	355,840	352,035	347,080
Certificates of Participation -Equipment/Vehicle Leases	-	-	-
Certificates of Participation -Proposed Vehicle Leases	6,470	3,130	1,005
Certificates of Participation - Intake Center	-	-	-
Certificates of Participation - Attorney General	29,265	28,185	27,040
Certificates of Participation- DLT Howard Complex	-	-	4,500
Certificates of Participation-Shepard's Building(originally EDC)	-	-	-
Certificates of Participation-Howard Steam Plant	34,070	34,070	33,680
Certificates of Participation-Kent County Courthouse	-	-	-
Certificates of Participation-Traffic Tribunal Court Complex	-	-	-
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Technology Initiative	-	-	-
Certificates of Participation-School for the Deaf	-	-	-
Certificates of Participation-Varley	-	-	-
RIHMFC Neighborhood Opportunities Housing /Travelers Aid	-	-	-
Economic Development Corporation-URI Power Plant	-	-	-
Economic Development Corporation- McCoy Stadium	-	-	-
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	30,000	30,000	29,700
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	30,106	29,855	29,574
Subtotal	1,238,136	1,208,685	1,015,919
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building I	-	-	25,000
Economic Development Corporation- Fidelity Building II	-	-	-
Economic Development Corporation- Fleet Bank	-	-	-
Subtotal	-	-	25,000
Gross Debt	2,003,073	1,982,324	1,837,170
Less: Adjustments for Agency Payments:	(119,196)	(117,053)	(115,292)
<b>Net Tax Supported Debt and Other Obligations</b>	<b>1,883,877</b>	<b>1,865,271</b>	<b>1,721,878</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>22,170,000</b>	<b>22,800,000</b>	<b>24,271,500</b>
<b>Debt as a percent of Personal Income</b>	<b>8.50%</b>	<b>8.18%</b>	<b>7.09%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 1997	Obligations June 30, 1998	Obligations June 30, 1999
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	-	36,500	36,500
Various purpose bonds	<u>774,622</u>	<u>731,133</u>	<u>753,544</u>
Subtotal	774,622	767,633	790,044
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	31,000	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	<u>23,907</u>	<u>22,635</u>	<u>21,388</u>
Subtotal	54,907	22,635	21,388
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	312,725	196,420	107,990
Public Buildings Authority Lease Rental Bonds	202,750	184,405	171,640
Rhode Island Refunding Bond Authority-Direct	5,275	3,940	2,615
Rhode Island Refunding Bond Auth.-Gurmted Narr Bay	90	75	60
Convention Center Authority	341,880	335,970	329,665
Economic Development Corporation-Transportation(motor fuel)	-	-	-
Certificates of Participation -Equipment/Vehicle Leases	190	-	-
Certificates of Participation -Proposed Vehicle Leases	-	-	-
Certificates of Participation - Intake Center	28,185	26,895	25,160
Certificates of Participation - Attorney General	4,360	4,215	4,065
Certificates of Participation- DLT Howard Complex	24,000	24,000	24,000
Certificates of Participation-Shepard's Building(originally EDC)	33,265	33,620	32,535
Certificates of Participation-Howard Steam Plant	-	-	-
Certificates of Participation-Kent County Courthouse	-	-	-
Certificates of Participation-Traffic Tribunal Court Complex	-	-	-
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Technology Initiative	-	-	-
Certificates of Participation-School for the Deaf	-	-	-
Certificates of Participation-Varley	-	-	-
RIHMFC Neighborhood Opportunities Housing /Travelers Aid	-	-	-
Economic Development Corporation-URI Power Plant	-	-	16,395
Economic Development Corporation- McCoy Stadium	-	11,825	11,105
Economic Development Corporation- Alpha Beta Corporation	29,380	29,040	28,675
Economic Development Corporation- Collaborative	-	-	-
Economic Development Corporation- Central Falls Detention Center	29,274	28,949	-
Subtotal	1,011,374	879,354	753,905
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	25,000	25,000	25,000
Economic Development Corporation- Fidelity Building II	-	-	-
Economic Development Corporation- Fleet Bank	-	11,000	10,890
Subtotal	25,000	36,000	35,890
Gross Debt	1,865,903	1,705,622	1,601,227
Less: Adjustments for Agency Payments	(113,651)	(88,300)	(45,368)
<b>Net Tax Supported Debt</b>	<b>1,752,252</b>	<b>1,617,322</b>	<b>1,555,859</b>
<b>Debt Ratios</b>			
	<b>25,646,000</b>	<b>27,190,000</b>	<b>28,210,824</b>
<b>Debt as a percent of Personal Income</b>	<b>6.83%</b>	<b>5.95%</b>	<b>5.52%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30, 2000	Obligations June 30, 2001	Obligations June 30, 2002
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	64,790	31,365	28,165
Various purpose bonds	<u>816,268</u>	<u>822,485</u>	<u>654,879</u>
Subtotal	881,058	853,850	683,044
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	<u>19,869</u>	<u>18,459</u>	<u>15,019</u>
Subtotal	19,869	18,459	15,019
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	41,725	-	-
Public Buildings Authority Lease Rental Bonds	159,210	146,055	132,440
Rhode Island Refunding Bond Authority-Direct	1,955	1,300	650
Rhode Island Refunding Bond Auth.-Narr Bay	45	30	15
Convention Center Authority	322,930	315,805	319,435
Economic Development Corporation-Transportation(motor fuel)	-	-	-
Certificates of Participation -Equipment/Vehicle Leases	9,843	11,015	7,995
Certificates of Participation -Proposed Vehicle Leases	-	-	-
Certificates of Participation - Intake Center	23,355	21,470	19,500
Certificates of Participation - Attorney General	3,905	3,740	2,795
Certificates of Participation- DLT Howard Complex	23,150	22,265	21,335
Certificates of Participation-Shepard's Building(originally EDC)	31,400	30,215	28,820
Certificates of Participation-Howard Steam Plant	-	28,180	23,440
Certificates of Participation-Kent County Courthouse	-	-	-
Certificates of Participation-Traffic Tribunal Court Complex	-	-	-
Certificates of Participation-Training School	-	-	-
Certificates of Participation-Technology Initiative	-	-	-
Certificates of Participation-School for the Deaf	-	-	-
Certificates of Participation-Varley	-	-	-
RIHMFC Neighborhood Opportunities Housing /Travelers Aid	-	-	12,550
Economic Development Corporation-URI Power Plant	16,395	15,859	15,304
Economic Development Corporation- McCoy Stadium	10,360	9,585	8,780
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	25,000	25,000	25,000
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	669,273	630,519	618,059
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	24,579	24,116	23,615
Economic Development Corporation- Fidelity Building II	-	-	10,000
Economic Development Corporation- Fleet Bank	10,770	10,640	10,500
Subtotal	35,349	34,756	44,115
Gross Debt	1,605,549	1,537,584	1,360,237
Less: Adjustments for Agency Payments	(68,751)	(66,700)	(72,593)
<b>Net Tax Supported Debt</b>	<b>1,536,798</b>	<b>1,470,884</b>	<b>1,287,643</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>29,714,750</b>	<b>31,527,250</b>	<b>32,767,677</b>
<b>Debt as a percent of Personal Income</b>	<b>5.17%</b>	<b>4.67%</b>	<b>3.93%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2003	Obligations June 30,2004	Obligations June 30,2005
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	27,965	24,865	22,665
Various purpose bonds	694,933	737,772	778,250
Subtotal	722,898	762,637	800,915
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	13,119	11,266	-
Subtotal	13,119	11,266	-
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	-	-	-
Public Buildings Authority Lease Rental Bonds	100,705	84,730	74,615
Rhode Island Refunding Bond Authority-Direct	-	-	-
Rhode Island Refunding Bond Auth.-Narr Bay	-	-	-
Convention Center Authority	310,005	302,320	202,855
Economic Development Corporation-Transportation(motor fuel)	-	47,405	42,255
Certificates of Participation -Equipment/Vehicle Leases	8,865	5,180	9,505
Certificates of Participation -Proposed Vehicle Leases	-	-	-
Certificates of Participation - Intake Center	17,440	15,285	13,025
Certificates of Participation - Attorney General	2,795	2,795	2,795
Certificates of Participation- DLT Howard Complex	20,365	19,345	18,275
Certificates of Participation-Shepard's Building(originally EDC)	27,655	26,410	25,080
Certificates of Participation-Howard Steam Plant	23,440	23,440	23,440
Certificates of Participation-Kent County Courthouse	-	-	58,910
Certificates of Participation-Traffic Tribunal Court Complex	-	-	21,565
Certificates of Participation-Training School	-	-	51,985
Certificates of Participation-Technology Initiative	-	-	-
Certificates of Participation-School for the Deaf	-	-	-
Certificates of Participation-Varley	-	-	-
RIHMFC Neighborhood Opportunities Housing /Travelers Aid	12,550	12,550	13,060
Economic Development Corporation-URI Power Plant	14,729	14,134	13,514
Economic Development Corporation- McCoy Stadium	7,945	7,080	6,180
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	25,000	25,000	24,542
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	571,494	585,674	601,601
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	23,071	22,487	21,847
Economic Development Corporation- Fidelity Building II	10,000	10,000	10,000
Economic Development Corporation- Fleet Bank	10,350	10,190	10,015
Subtotal	43,421	42,677	41,863
Gross Debt	1,350,933	1,402,253	1,444,379
Less: Adjustments for Agency Payments	(70,000)	(67,441)	(54,976)
<b>Net Tax Supported Debt</b>	<b>1,280,933</b>	<b>1,334,812</b>	<b>1,389,403</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>33,747,431</b>	<b>35,830,000</b>	<b>37,985,750</b>
<b>Debt as a percent of Personal Income</b>	<b>3.80%</b>	<b>3.73%</b>	<b>3.66%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2006	Obligations June 30,2007	Obligations June 30,2008
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	-	137,160	253,012
Variable Rate Bonds	19,665	16,364	10,665
Various purpose bonds	822,881	776,504	735,233
Subtotal	842,546	930,028	998,910
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	-	-	-
Subtotal	-	-	-
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	-	-	-
Public Buildings Authority Lease Rental Bonds	60,320	42,710	24,235
Rhode Island Refunding Bond Authority-Direct	-	-	-
Rhode Island Refunding Bond Auth.-Narr Bay	-	-	-
Convention Center Authority	287,185	279,935	271,085
Economic Development Corporation-Transportation(motor fuel)	79,156	75,429	98,926
Certificates of Participation -Equipment/Vehicle Leases	7,580	6,055	4,530
Certificates of Participation -Proposed Vehicle Leases	4,514	10,600	6,186
Certificates of Participation - Intake Center	10,655	8,160	5,535
Certificates of Participation - Attorney General	2,795	2,575	2,345
Certificates of Participation- DLT Howard Complex	17,150	15,970	14,725
Certificates of Participation-Shepard's Building(originally EDC)	23,655	22,135	20,515
Certificates of Participation-Howard Steam Plant	23,440	22,360	21,230
Certificates of Participation-Kent County Courthouse	56,685	54,405	52,075
Certificates of Participation-Traffic Tribunal Court Complex	20,765	19,940	19,090
Certificates of Participation-Training School	50,205	48,370	46,470
Certificates of Participation-Technology Initiative	-	15,300	14,100
Certificates of Participation-School for the Deaf	-	31,250	30,350
Certificates of Participation-Varley	-	20,500	19,800
RIHMFC Neighborhood Opportunities Housing Program	18,756	23,002	18,230
Economic Development Corporation-URI Power Plant	12,869	12,194	11,494
Economic Development Corporation- McCoy Stadium	5,245	4,275	3,265
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	23,572	22,527	21,399
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	704,547	737,691	705,585
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	21,154	20,402	19,592
Economic Development Corporation- Fidelity Building II	10,000	10,000	10,000
Economic Development Corporation- Fleet Bank	9,830	9,630	9,415
Subtotal	40,984	40,032	39,007
Gross Debt	1,588,078	1,707,752	1,743,501
Less: Adjustments for Agency Payments	(53,234)	(51,375)	(49,399)
<b>Net Tax Supported Debt</b>	<b>1,534,844</b>	<b>1,656,377</b>	<b>1,694,102</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>40,074,966</b>	<b>42,118,789</b>	<b>44,056,253</b>
<b>Debt as a percent of Personal Income</b>	<b>3.83%</b>	<b>3.93%</b>	<b>3.85%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2009	Obligations June 30,2010	Obligations June 30,2011
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	365,027	473,014	556,772
Variable Rate Bonds	6,065	2,165	-
Various purpose bonds	<u>688,149</u>	<u>636,845</u>	<u>586,695</u>
Subtotal	1,059,241	1,112,024	1,143,467
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	<u>-</u>	<u>-</u>	<u>-</u>
Subtotal	-	-	-
<b>Other Debt Subject to Annual Appropriation:</b>			
Rhode Island Depositors Economic Protection Corp.	-	-	-
Public Buildings Authority Lease Rental Bonds	6,040	-	-
Rhode Island Refunding Bond Authority-Direct	-	-	-
Rhode Island Refunding Bond Auth.-Narr Bay	-	-	-
Convention Center Authority	261,919	252,292	242,194
Economic Development Corporation-Transportation(motor fuel)	94,557	90,303	85,362
Certificates of Participation -Equipment/Vehicle Leases	3,465	2,400	1,335
Certificates of Participation -Proposed Vehicle Leases	2,871	2,057	1,243
Certificates of Participation - Intake Center	2,775	-	-
Certificates of Participation - Attorney General	2,105	1,850	1,580
Certificates of Participation- DLT Howard Complex	13,415	12,035	10,580
Certificates of Participation-Shepard's Building(originally EDC)	18,765	16,900	14,910
Certificates of Participation-Howard Steam Plant	20,045	18,800	17,490
Certificates of Participation-Kent County Courthouse	49,690	47,240	44,715
Certificates of Participation-Traffic Tribunal Court Complex	18,215	17,310	16,380
Certificates of Participation-Training School	44,500	42,450	40,290
Certificates of Participation-Technology Initiative	12,800	11,440	10,015
Certificates of Participation-School for the Deaf	29,390	28,380	27,310
Certificates of Participation-Varley	19,094	18,352	17,573
RIHMF Neighborhood Opportunities Housing Program	13,304	8,630	3,719
Economic Development Corporation-URI Power Plant	10,759	9,995	9,195
Economic Development Corporation- McCoy Stadium	2,220	1,130	-
Economic Development Corporation- Alpha Beta Corporation	-	-	-
Economic Development Corporation- Collaborative	20,184	18,873	17,461
Economic Development Corporation- Central Falls Detention Center	-	-	-
Subtotal	646,114	600,438	561,352
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	18,708	17,749	16,710
Economic Development Corporation- Fidelity Building II	9,765.78	9,514.30	9,244.28
Economic Development Corporation- Fleet Bank	9,180	8,925	8,655
Subtotal	37,654	36,189	34,609
<b>Gross Debt</b>	1,743,009	1,748,651	1,739,427
Less: Adjustments for Agency Payments	(47,052)	(44,550)	(41,880)
<b>Net Tax Supported Debt</b>	<b>1,695,957</b>	<b>1,704,101</b>	<b>1,697,547</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>46,082,841</b>	<b>48,156,569</b>	<b>50,275,458</b>
<b>Debt as a percent of Personal Income</b>	<b>3.68%</b>	<b>3.54%</b>	<b>3.38%</b>



**Appendix B**  
**Outstanding Debt and**  
**Debt Ratios**

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	General Obligation Bonds	1998 G.O.Variable Rate	1999 G.O.Variable Rate	Projected 2000 G.O.Variable Rate	RI Refunding Bond Authority Loan
1996	740,343,295	-	-	-	6,635,000
1997	774,622,173	-	-	-	5,275,000
1998	731,132,699	36,500,000	-	-	3,940,000
1999	753,543,576	36,500,000	-	-	2,615,000
2000	816,268,021	32,400,000	32,390,000	-	1,955,000
2001	822,484,778	-	-	31,365,000	1,300,000
2002	654,878,581	-	-	28,165,000	650,000
2003	694,933,495	-	-	27,965,000	-
2004	737,771,665	-	-	24,865,000	-
2005	778,250,422	-	-	22,665,000	-
2006	822,881,179	-	-	19,665,000	-
2007	776,503,526	-	-	16,364,275	-
2008	735,232,740	-	-	10,665,000	-
2009	688,149,000	-	-	6,065,000	-
2010	636,845,000	-	-	2,165,000	-
2011	586,695,000	-	-	-	-
2012	524,610,000	-	-	-	-
2013	455,065,000	-	-	-	-
2014	392,625,000	-	-	-	-
2015	334,565,000	-	-	-	-
2016	281,300,000	-	-	-	-
2017	229,065,000	-	-	-	-
2018	185,130,000	-	-	-	-
2019	142,720,000	-	-	-	-
2020	107,005,000	-	-	-	-
2021	74,270,000	-	-	-	-
2022	51,380,000	-	-	-	-
2023	27,410,000	-	-	-	-
2024	14,040,000	-	-	-	-
2025	7,195,000	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	RI Refunding Bond (Public Bldgs)	Intake Center Certificates of Participation	Attorney General Certificates of Participation	Shepard's Building Certificates of Participation	Master Equipment Lease
1996	215,870,000	27,040,000	4,500,000	33,680,000	1,005,000
1997	202,750,000	28,185,000	4,360,000	33,265,000	190,000
1998	184,405,000	26,895,000	4,215,000	33,620,000	-
1999	171,640,000	25,160,000	4,065,000	32,535,000	-
2000	159,210,000	23,355,000	3,905,000	31,400,000	-
2001	146,055,000	21,470,000	3,740,000	30,215,000	-
2002	132,440,000	19,500,000	2,795,000	28,820,000	-
2003	100,705,000	17,440,000	2,795,000	27,655,000	-
2004	84,730,000	15,285,000	2,795,000	26,410,000	-
2005	74,615,000	13,025,000	2,795,000	25,080,000	-
2006	60,320,000	10,655,000	2,795,000	23,655,000	-
2007	42,710,000	8,160,000	2,575,000	22,135,000	-
2008	24,235,000	5,535,000	2,345,000	20,515,000	-
2009	6,040,000	2,775,000	2,105,000	18,765,000	-
2010	-	-	1,850,000	16,900,000	-
2011	-	-	1,580,000	14,910,000	-
2012	-	-	1,295,000	12,790,000	-
2013	-	-	995,000	10,535,000	-
2014	-	-	680,000	8,135,000	-
2015	-	-	350,000	5,580,000	-
2016	-	-	-	2,870,000	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Depositors' Protection Corporation	Narragansett Bay Commission	Ref Bond Auth-Narr. Bay Comm.	Convention Center Authority	DLT Howard Center Building
1996	320,725,000	24,908,063	110,000	347,080,000	-
1997	312,725,000	23,906,949	90,000	341,880,000	24,000,000
1998	196,420,000	22,634,668	75,000	335,970,000	24,000,000
1999	107,990,000	21,387,552	60,000	329,665,000	24,000,000
2000	41,725,000	19,869,173	45,000	322,930,000	23,150,000
2001	-	18,459,191	30,000	315,805,000	22,265,000
2002	-	15,018,911	15,000	319,435,000	21,335,000
2003	-	13,118,982	-	310,005,000	20,365,000
2004	-	11,265,823	-	302,320,000	19,345,000
2005	-	-	-	202,855,000	18,275,000
2006	-	-	-	194,685,000	17,150,000
2007	-	-	-	187,435,000	15,970,000
2008	-	-	-	179,850,000	14,725,000
2009	-	-	-	172,030,000	13,415,000
2010	-	-	-	163,835,000	12,035,000
2011	-	-	-	155,260,000	10,580,000
2012	-	-	-	146,265,000	9,045,000
2013	-	-	-	136,825,000	7,425,000
2014	-	-	-	126,920,000	5,715,000
2015	-	-	-	116,525,000	3,910,000
2016	-	-	-	105,910,000	2,005,000
2017	-	-	-	94,895,000	-
2018	-	-	-	83,380,000	-
2019	-	-	-	71,315,000	-
2020	-	-	-	58,800,000	-
2021	-	-	-	45,290,000	-
2022	-	-	-	31,130,000	-
2023	-	-	-	16,410,000	-
2024	-	-	-	12,550,000	-
2025	-	-	-	8,530,000	-
2026	-	-	-	4,350,000	-
2027	-	-	-	0	-

# Appendix B - Projected Unamortized Principal

## Unamortized Principal Outstanding

Fiscal Year	URI Power Plant	MHRH Power Plant	NOP/Travelers Aid	E-911 Phase 1	Center General (DLT)Furniture
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	16,395,000	-	-	-	-
2000	16,395,000	-	-	1,398,000	1,550,000
2001	15,859,000	28,180,000	-	1,110,000	1,240,000
2002	15,304,000	23,440,000	12,550,000	830,000	930,000
2003	14,729,000	23,440,000	12,550,000	550,000	620,000
2004	14,134,000	23,440,000	12,550,000	275,000	310,000
2005	13,514,000	23,440,000	13,060,000	-	-
2006	12,869,000	23,440,000	18,754,000	-	-
2007	12,194,000	22,360,000	15,502,000	-	-
2008	11,494,000	21,230,000	12,087,000	-	-
2009	10,759,000	20,045,000	8,519,000	-	-
2010	9,995,000	18,800,000	5,270,000	-	-
2011	9,195,000	17,490,000	1,855,000	-	-
2012	8,360,000	16,120,000	-	-	-
2013	7,485,000	14,680,000	-	-	-
2014	6,565,000	13,165,000	-	-	-
2015	5,600,000	11,570,000	-	-	-
2016	4,585,000	9,890,000	-	-	-
2017	3,520,000	8,120,000	-	-	-
2018	-	6,250,000	-	-	-
2019	-	4,275,000	-	-	-
2020	-	2,195,000	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Pastore Center Telecom.	Kent County Courthouse	Training School	Traffic Tribunal	Motor Fuel Transportation	Vehicles/Rolling Stock
1996	-	-	-	-	-	-
1997	-	-	-	-	-	-
1998	-	-	-	-	-	-
1999	-	-	-	-	-	-
2000	3,500,000	-	-	-	-	3,395,000
2001	2,800,000	-	-	-	-	5,865,000
2002	2,100,000	-	-	-	-	4,135,000
2003	1,400,000	-	-	-	-	6,295,000
2004	700,000	-	-	-	47,405,000	3,895,000
2005	-	58,910,000	51,985,000	21,565,000	42,255,000	9,505,000
2006	-	56,685,000	50,205,000	20,765,000	37,105,000	7,580,000
2007	-	54,405,000	48,370,000	19,940,000	34,755,000	6,055,000
2008	-	52,075,000	46,470,000	19,090,000	32,350,000	4,530,000
2009	-	49,690,000	44,500,000	18,215,000	30,395,000	3,465,000
2010	-	47,240,000	42,450,000	17,310,000	28,675,000	2,400,000
2011	-	44,715,000	40,290,000	16,380,000	26,395,000	1,335,000
2012	-	42,110,000	38,030,000	15,415,000	24,040,000	-
2013	-	39,410,000	35,660,000	14,415,000	21,595,000	-
2014	-	36,610,000	33,165,000	13,380,000	19,060,000	-
2015	-	33,690,000	30,545,000	12,305,000	16,425,000	-
2016	-	30,630,000	27,790,000	11,180,000	13,890,000	-
2017	-	27,425,000	24,890,000	9,995,000	11,805,000	-
2018	-	24,065,000	21,845,000	8,760,000	9,640,000	-
2019	-	20,535,000	18,645,000	7,470,000	7,380,000	-
2020	-	16,825,000	15,280,000	6,115,000	5,765,000	-
2021	-	12,925,000	11,740,000	4,695,000	4,080,000	-
2022	-	8,825,000	8,020,000	3,205,000	2,825,000	-
2023	-	4,515,000	4,110,000	1,640,000	-	-
2024	-	-	-	-	-	-
2025	-	-	-	-	-	-
2026	-	-	-	-	-	-
2027	-	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Rhode Island Economic Development Corporation			
	Central Falls Detention Center	Alpha Beta	Collaborative	McCoy Stadium
1996	29,574,000	29,700,000	-	-
1997	29,274,000	29,380,000	-	-
1998	28,949,000	29,040,000	-	11,825,000
1999	-	28,675,000	-	11,105,000
2000	-	-	25,000,000	10,360,000
2001	-	-	25,000,000	9,585,000
2002	-	-	25,000,000	8,780,000
2003	-	-	25,000,000	7,945,000
2004	-	-	25,000,000	7,080,000
2005	-	-	24,541,822	6,180,000
2006	-	-	23,572,077	5,245,000
2007	-	-	22,526,527	4,275,000
2008	-	-	21,399,246	3,265,000
2009	-	-	20,183,844	2,220,000
2010	-	-	18,873,433	1,130,000
2011	-	-	17,460,586	-
2012	-	-	15,937,295	-
2013	-	-	14,294,928	-
2014	-	-	12,524,176	-
2015	-	-	10,615,002	-
2016	-	-	8,556,587	-
2017	-	-	6,337,263	-
2018	-	-	3,944,455	-
2019	-	-	1,364,598	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	-	-
2026	-	-	-	-
2027	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Proposed G.O.Issuance	Proposed Master Dunk	Proposed Master Lease	Proposed Transportation Motor Fuel
1996	-	-	-	-
1997	-	-	-	-
1998	-	-	-	-
1999	-	-	-	-
2000	-	-	-	-
2001	-	-	-	-
2002	-	-	-	-
2003	-	-	-	-
2004	-	-	-	-
2005	-	-	-	-
2006	-	92,500,000	4,514,286	42,050,868
2007	137,160,000	92,500,000	10,600,000	40,673,912
2008	253,011,927	91,235,104	6,185,714	66,576,087
2009	365,027,339	89,889,254	2,871,429	64,162,483
2010	473,014,412	88,457,270	2,057,143	61,628,199
2011	556,771,728	86,933,639	1,242,857	58,967,200
2012	636,692,651	85,312,496	428,571	56,173,152
2013	712,585,362	83,587,599	-	53,239,401
2014	784,248,449	81,752,309	-	50,158,963
2015	851,470,432	79,799,561	-	46,924,503
2016	914,029,255	77,721,836	-	43,528,320
2017	971,691,761	75,511,137	-	39,962,328
2018	1,024,213,133	73,158,954	-	36,218,036
2019	1,071,336,316	70,656,231	-	32,286,529
2020	1,112,791,398	67,993,333	-	28,158,447
2021	1,148,294,976	65,160,010	-	23,823,961
2022	1,177,549,475	62,145,354	-	19,272,751
2023	1,200,242,439	58,937,761	-	14,493,980
2024	1,216,045,793	55,524,881	-	9,476,271
2025	1,224,615,056	51,893,577	-	4,207,676
2026	1,225,588,523	48,029,870	-	2,155,151
2027	1,218,586,405	43,918,885	-	-



## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Proposed Neighborhood Opportunities	Proposed Technology Initiative	Proposed School for the Deaf	Proposed Varley Renovation
1996	-	-	-	-
1997	-	-	-	-
1998	-	-	-	-
1999	-	-	-	-
2000	-	-	-	-
2001	-	-	-	-
2002	-	-	-	-
2003	-	-	-	-
2004	-	-	-	-
2005	-	-	-	-
2006	-	-	-	-
2007	7,500,000	15,300,000	31,250,000	20,500,000
2008	6,142,689	14,100,000	30,350,000	19,800,000
2009	4,785,378	12,800,000	29,390,000	19,093,727
2010	3,360,201	11,440,000	28,380,000	18,352,141
2011	1,863,766	10,015,000	27,310,000	17,573,475
2012	292,509	8,525,000	26,170,000	16,755,876
2013	-	6,965,000	24,950,000	15,897,397
2014	-	5,335,000	23,640,000	14,995,995
2015	-	3,635,000	22,230,000	14,049,522
2016	-	1,855,000	20,720,000	13,055,725
2017	-	-	19,110,000	12,012,239
2018	-	-	17,400,000	10,916,578
2019	-	-	15,590,000	9,766,134
2020	-	-	13,680,000	8,558,168
2021	-	-	11,670,000	7,289,804
2022	-	-	9,560,000	5,958,021
2023	-	-	7,350,000	4,559,649
2024	-	-	5,020,000	3,091,359
2025	-	-	2,580,000	1,549,654
2026	-	-	-	0
2027	-	-	-	0

## Appendix B - Projected Unamortized Principal

### Net Tax Supported Debt and Other Obligations Outstanding - (Excluding Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,812,170,358	(115,292,063)	1,696,878,295
1997	1,840,903,123	(113,650,949)	1,727,252,174
1998	1,669,621,367	(80,698,668)	1,588,922,699
1999	1,565,336,128	(37,842,552)	1,527,493,576
2000	1,570,200,194	(61,309,173)	1,508,891,021
2001	1,502,827,969	(59,348,191)	1,443,479,778
2002	1,316,121,492	(55,337,911)	1,260,783,581
2003	1,307,513,480	(52,847,982)	1,254,665,498
2004	1,359,576,488	(50,399,823)	1,309,176,665
2005	1,402,516,244	(38,055,822)	1,364,460,422
2006	1,547,091,410	(36,441,077)	1,510,650,333
2007	1,667,719,240	(34,720,527)	1,632,998,713
2008	1,704,494,507	(32,893,246)	1,671,601,261
2009	1,705,355,454	(30,942,844)	1,674,412,610
2010	1,712,462,799	(28,868,433)	1,683,594,366
2011	1,704,818,252	(26,655,586)	1,678,162,666
2012	1,684,367,551	(24,297,295)	1,660,070,256
2013	1,655,609,688	(21,779,928)	1,633,829,760
2014	1,628,674,892	(19,089,176)	1,609,585,716
2015	1,599,789,019	(16,215,002)	1,583,574,017
2016	1,569,516,723	(13,141,587)	1,556,375,136
2017	1,534,339,727	(9,857,263)	1,524,482,464
2018	1,504,921,155	(3,944,455)	1,500,976,700
2019	1,473,339,807	(1,364,598)	1,471,975,209
2020	1,443,166,346	-	1,443,166,346
2021	1,409,238,751	-	1,409,238,751
2022	1,379,870,601	-	1,379,870,601
2023	1,339,668,829	-	1,339,668,829
2024	1,315,748,304	-	1,315,748,304
2025	1,300,570,964	-	1,300,570,964
2026	1,280,123,545	-	1,280,123,545
2027	1,262,505,291	-	1,262,505,291

\*Reflects a reduction for bonds outstanding of the Narragansett Bay Commission (including former Blackstone Valley debt), Turnpike and Bridge Authority, EDC's Alpha Beta Corporation, Central Falls Detention Facility. FY 1996 and FY 1997 include \$31 million of bonds of the Rhode Island Turnpike and Bridge Authority that were refunded in FY 1998 and are no longer guaranteed. FY 1996, FY 1997, FY 1998 reflect obligations of EDC for Central Falls Detention Facility which were refunded in FY 1999 by the CFDC Corporation and are no longer an obligation of the EDC. For FY 1996-FY 1998 reflects Alpha Beta. In FY 1999, no offset is provided for Alpha Beta as revenues were not sufficient to pay the debt, which was fully repaid in FY 2000 with proceeds from the sale of the building and net \$5.5 million of state funds.

## Appendix B - Projected Unamortized Principal

### Performance Based Agreements \*

Fiscal Year	Rhode Island Economic Development Corporation			Total Performance Based
	Fidelity I	Fidelity II	Fleet	
1996	25,000,000	-	-	25,000,000
1997	25,000,000	-	-	25,000,000
1998	25,000,000	-	11,000,000	36,000,000
1999	25,000,000	-	10,890,000	35,890,000
2000	24,579,000	-	10,770,000	35,349,000
2001	24,116,000	-	10,640,000	34,756,000
2002	23,615,000	10,000,000	10,500,000	44,115,000
2003	23,071,240	10,000,000	10,350,000	43,421,240
2004	22,486,634	10,000,000	10,190,000	42,676,634
2005	21,847,451	10,000,000	10,015,000	41,862,451
2006	21,154,249	10,000,000	9,830,000	40,984,249
2007	20,402,462	10,000,000	9,630,000	40,032,462
2008	19,591,677	10,000,000	9,415,000	39,006,677
2009	18,707,829	9,765,782	9,180,000	37,653,611
2010	17,749,284	9,514,298	8,925,000	36,188,582
2011	16,709,729	9,244,279	8,655,000	34,609,008
2012	15,585,984	8,954,357	8,360,000	32,900,341
2013	14,363,600	8,643,065	8,045,000	31,051,665
2014	13,037,909	8,308,827	7,710,000	29,056,736
2015	11,600,179	7,949,953	7,345,000	26,895,132
2016	10,043,400	7,564,626	6,950,000	24,558,026
2017	8,352,592	7,150,896	6,525,000	22,028,488
2018	6,518,887	6,706,670	6,070,000	19,295,557
2019	4,530,209	6,229,700	5,580,000	16,339,909
2020	2,374,248	5,717,572	5,050,000	13,141,820
2021	-	5,167,695	4,480,000	9,647,695
2022	-	4,577,285	3,865,000	8,442,285
2023	-	3,943,357	3,205,000	7,148,357
2024	-	3,262,702	2,490,000	5,752,702
2025	-	2,531,875	1,720,000	4,251,875
2026	-	1,747,178	895,000	2,642,178
2027	-	904,641	-	904,641

\* Under these agreements, the State will appropriate general revenue funds in accordance with the underlying agreements. For Fidelity and Providence Mall, the State's goal is to have the entities achieve full state payment of the maximum payment allowed, which is the approximate debt service reflected. For the Fleet transaction, only a portion of the debt issued is associated with the job rent credits which can be earned, or 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits relates only to \$3.4 million, or 31%. Fleet will pay at least 79%.

## Appendix B - Projected Unamortized Principal

### Net Tax Supported Debt and Other Obligations Outstanding - (Including Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,837,170,358	(115,292,063)	1,721,878,295
1997	1,865,903,123	(113,650,949)	1,752,252,174
1998	1,705,621,367	(88,299,668)	1,617,321,699
1999	1,601,226,128	(45,367,542)	1,555,858,586
2000	1,605,549,194	(68,751,243)	1,536,797,951
2001	1,537,583,969	(66,700,431)	1,470,883,538
2002	1,360,236,492	(72,593,411)	1,287,643,081
2003	1,350,934,720	(69,999,832)	1,280,934,888
2004	1,402,253,122	(67,441,113)	1,334,812,009
2005	1,444,378,695	(54,976,187)	1,389,402,508
2006	1,588,075,659	(53,233,607)	1,534,842,052
2007	1,707,751,702	(51,374,857)	1,656,376,845
2008	1,743,501,184	(49,399,011)	1,694,102,173
2009	1,743,009,065	(47,052,006)	1,695,957,059
2010	1,748,651,381	(44,549,906)	1,704,101,475
2011	1,739,427,260	(41,880,470)	1,697,546,790
2012	1,717,267,892	(39,028,412)	1,678,239,480
2013	1,686,661,353	(35,982,088)	1,650,679,265
2014	1,657,731,628	(32,725,613)	1,625,006,015
2015	1,626,684,151	(29,240,350)	1,597,443,801
2016	1,594,074,749	(25,508,663)	1,568,566,086
2017	1,556,368,215	(21,516,934)	1,534,851,281
2018	1,524,216,712	(14,845,495)	1,509,371,217
2019	1,489,679,716	(11,450,078)	1,478,229,638
2020	1,456,308,166	(9,207,122)	1,447,101,044
2021	1,418,886,446	(8,263,375)	1,410,623,071
2022	1,388,312,886	(7,248,000)	1,381,064,886
2023	1,346,817,186	(6,158,012)	1,340,659,174
2024	1,321,501,006	(4,983,292)	1,316,517,714
2025	1,304,822,839	(3,720,395)	1,301,102,444
2026	1,282,765,723	(2,365,623)	1,280,400,100
2027	1,263,409,932	(904,641)	1,262,505,291

\*Reflects offsets shown in "Net Tax Supported Debt (Excluding Performance Based Agreements) and an additional 79% of the principal balance on the Fleet Performance Based Obligation, which will be paid by Fleet.

## Appendix B

**Debt Service as a Percent of General Revenues**  
(Reflecting the actual defeasance of debt in June 2002 using tobacco securitization funds)

<b>Fiscal Year</b>	<b>General Revenues(1)</b>	<b>Dedicated Gas Tax(2)</b>	<b>Adjusted General Revenues</b>	<b>Net Tax Supported Debt Service(3)</b>	<b>Debt Ratio</b>
<b>2006</b>	3,165,490,000	142,800,000	3,308,290,000	160,359,416	4.85%
<b>2007</b>	3,204,200,000	144,437,335	3,348,637,335	177,531,423	5.30%
<b>2008</b>	3,457,900,000	145,310,100	3,603,210,100	192,526,285	5.34%
<b>2009</b>	3,686,500,000	146,617,890	3,833,117,890	202,822,701	5.29%
<b>2010</b>	3,941,300,000	148,084,080	4,089,384,080	200,062,313	4.89%
<b>2011</b>	4,154,400,000	149,120,670	4,303,520,670	197,639,305	4.59%

**Debt Service as a Percent of General Revenues**  
(Assuming defeasance using Tobacco Securitization proceeds had not occurred)

<b>Fiscal Year</b>	<b>General Revenues(1)</b>	<b>Dedicated Gas Tax(2)</b>	<b>Adjusted General Revenues</b>	<b>Net Tax Supported Debt Service</b>	<b>Debt Ratio</b>
<b>2006</b>	3,165,490,000	142,800,000	3,308,290,000	199,670,611	6.04%
<b>2007</b>	3,204,200,000	144,437,335	3,348,637,335	210,869,835	6.30%
<b>2008</b>	3,457,900,000	145,310,100	3,603,210,100	233,276,210	6.47%
<b>2009</b>	3,686,500,000	146,617,890	3,833,117,890	237,644,194	6.20%
<b>2010</b>	3,941,300,000	148,084,080	4,089,384,080	229,211,445	5.61%
<b>2011</b>	4,154,400,000	149,120,670	4,303,520,670	217,721,055	5.06%

(1) Reflects general revenues assuming 4.9% growth

(2) Reflects estimated gas tax dedicated to transportation purposes as proposed in the Governor's FY2007 budget.

(3) Reflects debt service savings from defeasance of general obligation bonds and COPS shown in Appendix D.

## Appendix B

### Net Tax Supported Debt as a Percent of Personal Income (Reflecting the actual defeasance of debt in June 2002 using tobacco securitization funds)

Fiscal Year	Personal Income(1)	Net Tax Supported Debt(2)	Debt Ratio
1996	24,271,500,000	1,721,878,295	7.09%
1997	25,646,000,000	1,752,252,174	6.83%
1998	27,190,000,000	1,617,321,699	5.95%
1999	28,210,824,000	1,555,858,586	5.52%
2000	29,714,750,000	1,536,797,951	5.17%
2001	31,527,250,000	1,470,883,538	4.67%
2002	32,767,677,000	1,287,643,081	3.93%
2003	33,747,431,000	1,280,934,888	3.80%
2004	35,830,000,000	1,334,812,009	3.73%
2005	37,985,750,000	1,389,402,508	3.66%
2006	40,074,966,250	1,534,842,052	3.83%
2007	42,118,789,529	1,656,376,845	3.93%
2008	44,056,253,847	1,694,102,173	3.85%
2009	46,082,841,524	1,695,957,059	3.68%
2010	48,156,569,393	1,704,101,475	3.54%
2011	50,275,458,446	1,697,546,790	3.38%

### Net Tax Supported Debt as a Percent of Personal Income (Assuming defeasance using Tobacco Securitization proceeds had not occurred)

Fiscal Year	Personal Income	Net Tax Supported Debt(3)	Debt Ratio
1996	24,271,500,000	1,721,878,295	7.09%
1997	25,646,000,000	1,752,252,174	6.83%
1998	27,190,000,000	1,617,321,699	5.95%
1999	28,210,824,000	1,555,858,586	5.52%
2000	29,714,750,000	1,536,797,951	5.17%
2001	31,527,250,000	1,470,883,538	4.67%
2002	32,767,677,000	1,530,621,809	4.67%
2003	33,747,431,000	1,488,724,251	4.41%
2004	35,830,000,000	1,510,456,299	4.22%
2005	37,985,750,000	1,537,864,935	4.05%
2006	40,074,966,250	1,657,581,177	4.14%
2007	42,118,789,529	1,754,983,772	4.17%
2008	44,056,253,847	1,762,969,325	4.00%
2009	46,082,841,524	1,742,675,517	3.78%
2010	48,156,569,393	1,729,956,475	3.59%
2011	50,275,458,446	1,704,401,790	3.39%

(1) For avoid conflicts with prior reported ratios, revisions to personnel income data have been reflected for years FY2004 and thereafter, even though prior years were revised.

(2) Including Performance Based Agreements; reflects reduction in debt from defeasance of general obligation obligation bonds and certificates of participation in FY2002 shown in Appendix D.

(3) Including Performance Based Agreements, reflects no defeasance

**Appendix C**  
**Debt Service Payable**  
**By Issuer**

## Outstanding Debt Service Payments - General Obligation Bonds

Fiscal Year	Principal(1)	Interest	Total Debt Service	Less: Offsets from escrow	Net Debt Service
2006 (2)	48,754,243	41,372,332	90,126,575	-	90,126,575
2007 (2)	46,377,653	43,787,512	90,165,165	-	90,165,165
2008	41,270,786	40,597,721	81,868,507	-	81,868,507
2009	47,083,740	35,546,439	82,630,179	-	82,630,179
2010	51,304,000	32,908,464	84,212,464	-	84,212,464
2011	50,150,000	30,514,268	80,664,268	-	80,664,268
2012	62,085,000	27,886,334	89,971,334	-	89,971,334
2013	69,545,000	24,405,558	93,950,558	-	93,950,558
2014	62,440,000	21,162,265	83,602,265	-	83,602,265
2015	58,060,000	18,035,424	76,095,424	-	76,095,424
2016	53,265,000	15,255,882	68,520,882	-	68,520,882
2017	52,235,000	12,588,989	64,823,989	-	64,823,989
2018	43,935,000	10,186,804	54,121,804	-	54,121,804
2019	42,410,000	8,085,772	50,495,772	-	50,495,772
2020	35,715,000	6,201,062	41,916,062	-	41,916,062
2021	32,735,000	4,558,977	37,293,977	-	37,293,977
2022	22,890,000	3,243,565	26,133,565	-	26,133,565
2023	23,970,000	2,147,865	26,117,865	-	26,117,865
2024	13,370,000	1,144,221	14,514,221	-	14,514,221
2025	6,845,000	496,456	7,341,456	-	7,341,456
2026	7,195,000	169,083	7,364,083	-	7,364,083
2027	-	-	-	-	-
	<b>871,635,422</b>	<b>380,294,996</b>	<b>1,251,930,418</b>	<b>-</b>	<b>1,251,930,418</b>

1) Reflects defeasance of \$289,485,000 of general obligation debt in June 2002.

2) Assumes savings of \$1.3 million in FY2006 and \$44,106 in FY2007 from an anticipated refunding



# Appendix C

## Projected Debt Service on Outstanding 2000 Variable Rate General Obligation Bonds

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2006	3,000,000	796,463	3,796,463
2007	3,300,725	665,423	3,966,148
2008	5,699,275	445,337	6,144,612
2009	4,600,000	257,723	4,857,723
2010	3,900,000	99,422	3,999,422
2011	2,165,000	7,118	2,172,118
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>22,665,000</b>	<b>2,271,486</b>	<b>24,936,486</b>

\*Issued in July 2000 and assumes 4.0% interest rate.

# Appendix C

## Outstanding Debt Service Payments - RI Refunding Bond Authority(formerly Public Building Authority)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets to Lease	Net PBA Lease Payment
2006	14,295,000	3,562,206	17,857,206	-	17,857,206
2007	17,610,000	2,784,806	20,394,806	-	20,394,806
2008	18,475,000	1,741,681	20,216,681	-	20,216,681
2009	18,195,000	1,042,438	19,237,438	-	19,237,438
2010	6,040,000	317,100	6,357,100	-	6,357,100
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	<b>74,615,000</b>	<b>9,448,231</b>	<b>84,063,231</b>	<b>-</b>	<b>84,063,231</b>

# Appendix C

## Outstanding Debt Service Payments - Intake Service Center Certificates of Participation

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets to Lease	Net Lease Payment
2006	2,370,000	630,618	3,000,618	-	3,000,618
2007	2,495,000	496,518	2,991,518	-	2,991,518
2008	2,625,000	354,403	2,979,403	-	2,979,403
2009	2,760,000	216,413	2,976,413	-	2,976,413
2010	2,775,000	72,844	2,847,844	(1,587,200)	1,260,644
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	13,025,000	1,770,796	14,795,796	(1,587,200)	13,208,596

1) Reflects defeasance of \$3,875,000 of COPS in June 2002.

# Appendix C

## Outstanding Debt Service Payments - Attorney General Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets to Lease	Total Net Lease Payment
2006	-	147,740	147,740	(8,261)	139,479
2007	220,000	142,295	362,295	(8,261)	354,034
2008	230,000	131,043	361,043	(8,261)	352,782
2009	240,000	119,055	359,055	(8,261)	350,794
2010	255,000	106,181	361,181	(8,261)	352,920
2011	270,000	92,333	362,333	(8,261)	354,072
2012	285,000	77,554	362,554	(8,261)	354,293
2013	300,000	61,830	361,830	(8,261)	353,569
2014	315,000	45,225	360,225	(8,261)	351,964
2015	330,000	27,810	357,810	(8,261)	349,549
2016	350,000	9,450	359,450	(179,725)	179,725
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	2,795,000	960,515	3,755,515	(262,335)	3,493,180

1) Reflects defeasance of \$775,000 of COPS in June 2002.

# Appendix C

## Outstanding Debt Service Payments - Shepard's Building - Certificates of Participation

Fiscal Year	Principal	Interest	Total Net Debt Service Payment
2006	1,425,000	1,268,736	2,693,736
2007	1,520,000	1,201,046	2,721,046
2008	1,620,000	1,128,086	2,748,086
2009	1,750,000	1,030,890	2,780,890
2010	1,865,000	943,388	2,808,388
2011	1,990,000	850,138	2,840,138
2012	2,120,000	748,150	2,868,150
2013	2,255,000	639,500	2,894,500
2014	2,400,000	526,750	2,926,750
2015	2,555,000	406,750	2,961,750
2016	2,710,000	279,000	2,989,000
2017	2,870,000	143,500	3,013,500
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	25,080,000	9,165,934	34,245,934

# Appendix C

## Outstanding Debt Service Payments - Narragansett Bay Commission(1)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: User Fee Revenues	Net Debt Service Payment
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	0	0	0	0	0

- 1) Reflects defeasance of \$1,370,000 of general obligation bonds in June 2002, for which the Commission will continue to reimburse the State.
- 2) All user fee funded debt defeased June 29, 2005 by the Narragansett Bay Commission through establishment of an escrow.

# Appendix C

## Outstanding Debt Service Payments - Convention Center Authority

Fiscal Year	Principal	Interest	Total Net Debt Service Payment	Less: Other (Offsets) or Operating loss	Total Net Lease Payment
2006	7,385,000	8,957,936	16,342,936	0	16,342,936
2007	7,250,000	9,110,577	16,360,577	0	16,360,577
2008	7,585,000	8,769,166	16,354,166	0	16,354,166
2009	7,820,000	8,411,813	16,231,813	0	16,231,813
2010	8,195,000	8,046,228	16,241,228	0	16,241,228
2011	8,575,000	7,662,958	16,237,958	0	16,237,958
2012	8,995,000	7,246,418	16,241,418	0	16,241,418
2013	9,440,000	6,809,011	16,249,011	0	16,249,011
2014	9,905,000	6,349,411	16,254,411	0	16,254,411
2015	10,395,000	5,866,624	16,261,624	0	16,261,624
2016	10,615,000	5,359,318	15,974,318	0	15,974,318
2017	11,015,000	4,860,953	15,875,953	0	15,875,953
2018	11,515,000	4,343,926	15,858,926	0	15,858,926
2019	12,065,000	3,803,240	15,868,240	0	15,868,240
2020	12,515,000	3,236,243	15,751,243	0	15,751,243
2021	13,510,000	2,648,135	16,158,135	0	16,158,135
2022	14,160,000	2,009,542	16,169,542	0	16,169,542
2023	14,720,000	1,339,955	16,059,955	0	16,059,955
2024	3,860,000	643,928	4,503,928	0	4,503,928
2025	4,020,000	492,462	4,512,462	0	4,512,462
2026	4,180,000	334,717	4,514,717	0	4,514,717
2027	4,350,000	170,694	4,520,694	0	4,520,694
	<b>202,070,000</b>	<b>106,473,255</b>	<b>308,543,255</b>	<b>0</b>	<b>308,543,255</b>

Debt service reflects execution of a defeasance of \$90,085,000 in May 2005 from proceeds received from the sale of the Westin hotel.

# Appendix C

## Outstanding Debt Service Payments- Center General Project - Certificates of Participation

Fiscal Year	Principal	Interest	Total Projected Lease Payment	Less: Capitalized Interest & Debt Service Reserve	Net Lease Payment
2006	1,125,000	938,399	2,063,399	(57,624)	2,005,775
2007	1,180,000	880,184	2,060,184	(57,624)	2,002,560
2008	1,245,000	818,191	2,063,191	(57,624)	2,005,567
2009	1,310,000	751,900	2,061,900	(57,624)	2,004,276
2010	1,380,000	681,288	2,061,288	(57,624)	2,003,664
2011	1,455,000	606,869	2,061,869	(57,624)	2,004,245
2012	1,535,000	527,422	2,062,422	(57,624)	2,004,798
2013	1,620,000	442,631	2,062,631	(57,624)	2,005,007
2014	1,710,000	353,137	2,063,137	(57,624)	2,005,513
2015	1,805,000	258,672	2,063,672	(57,624)	2,006,048
2016	1,905,000	158,966	2,063,966	(57,624)	2,006,342
2017	2,005,000	53,884	2,058,884	(1,089,682)	969,202
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	18,275,000	6,471,543	24,746,543	(1,723,546)	23,022,997

\* A significant portion of the lease will be funded by the federal government.



# Appendix C

## Outstanding Debt Service Payments Pastore Center - Power Plant Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets	Total Net Debt Service Payment
2006	-	1,198,160	1,198,160	-	1,198,160
2007	1,080,000	1,173,861	2,253,861	-	2,253,861
2008	1,130,000	1,123,570	2,253,570	-	2,253,570
2009	1,185,000	1,070,177	2,255,177	-	2,255,177
2010	1,245,000	1,010,871	2,255,871	-	2,255,871
2011	1,310,000	947,855	2,257,855	-	2,257,855
2012	1,370,000	883,862	2,253,862	-	2,253,862
2013	1,440,000	814,982	2,254,982	-	2,254,982
2014	1,515,000	741,108	2,256,108	-	2,256,108
2015	1,595,000	662,560	2,257,560	-	2,257,560
2016	1,680,000	576,737	2,256,737	-	2,256,737
2017	1,770,000	484,019	2,254,019	-	2,254,019
2018	1,870,000	386,194	2,256,194	-	2,256,194
2019	1,975,000	282,859	2,257,859	-	2,257,859
2020	2,080,000	173,881	2,253,881	-	2,253,881
2021	2,195,000	58,991	2,253,991	-	2,253,991
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-

: : : : 23,440,000 : : : : 11,589,687 : : : : 35,029,687 : : : : : : : : : : : : : : : : 35,029,687

1) Reflects defeasance of \$3,875,000 of COPS in June 2002.

# Appendix C

## Outstanding Debt Service Payments Kent Count Courthouse

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2006	2,225,000	2,392,728	4,617,728
2007	2,280,000	2,336,553	4,616,553
2008	2,330,000	2,288,123	4,618,123
2009	2,385,000	2,232,677	4,617,677
2010	2,450,000	2,167,955	4,617,955
2011	2,525,000	2,093,905	4,618,905
2012	2,605,000	2,012,436	4,617,436
2013	2,700,000	1,920,279	4,620,279
2014	2,800,000	1,818,283	4,618,283
2015	2,920,000	1,699,361	4,619,361
2016	3,060,000	1,559,186	4,619,186
2017	3,205,000	1,412,988	4,617,988
2018	3,360,000	1,258,350	4,618,350
2019	3,530,000	1,088,462	4,618,462
2020	3,710,000	908,086	4,618,086
2021	3,900,000	718,706	4,618,706
2022	4,100,000	519,176	4,619,176
2023	4,310,000	309,926	4,619,926
2024	4,515,000	101,588	4,616,588
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>58,910,000</b>	<b>28,838,768</b>	<b>87,748,768</b>

# Appendix C

## Outstanding Debt Service Payments- Juvenile Training School

Fiscal Year	Principal	Interest *	Total Projected Debt Service
2006	-	1,870,012	1,870,012
2007	1,780,000	2,437,025	4,217,025
2008	1,835,000	2,380,575	4,215,575
2009	1,900,000	2,312,925	4,212,925
2010	1,970,000	2,243,250	4,213,250
2011	2,050,000	2,162,450	4,212,450
2012	2,160,000	2,057,200	4,217,200
2013	2,260,000	1,952,350	4,212,350
2014	2,370,000	1,842,250	4,212,250
2015	2,495,000	1,720,625	4,215,625
2016	2,620,000	1,592,750	4,212,750
2017	2,755,000	1,458,375	4,213,375
2018	2,900,000	1,317,000	4,217,000
2019	3,045,000	1,168,375	4,213,375
2020	3,200,000	1,012,250	4,212,250
2021	3,365,000	848,125	4,213,125
2022	3,540,000	675,500	4,215,500
2023	3,720,000	494,000	4,214,000
2024	3,910,000	303,250	4,213,250
2025	4,110,000	102,750	4,212,750
2026	-	-	-
2027	-	-	-
	<b>51,985,000</b>	<b>29,951,037</b>	<b>81,936,037</b>

# Appendix C

## Outstanding Debt Service Payments- Traffic Tribunal Court Complex

Fiscal Year	Principal	Interest *	Total	
			Projected Debt Service	Total Debt Service
2006	-	674,153	674,153	674,153
2007	800,000	876,992	1,676,992	1,676,992
2008	825,000	852,617	1,677,617	1,677,617
2009	850,000	827,492	1,677,492	1,677,492
2010	875,000	801,617	1,676,617	1,676,617
2011	905,000	774,351	1,679,351	1,679,351
2012	930,000	744,517	1,674,517	1,674,517
2013	965,000	711,936	1,676,936	1,676,936
2014	1,000,000	677,049	1,677,049	1,677,049
2015	1,035,000	639,680	1,674,680	1,674,680
2016	1,075,000	599,487	1,674,487	1,674,487
2017	1,125,000	550,812	1,675,812	1,675,812
2018	1,185,000	493,861	1,678,861	1,678,861
2019	1,235,000	440,062	1,675,062	1,675,062
2020	1,290,000	384,562	1,674,562	1,674,562
2021	1,355,000	321,440	1,676,440	1,676,440
2022	1,420,000	255,455	1,675,455	1,675,455
2023	1,490,000	186,502	1,676,502	1,676,502
2024	1,565,000	114,206	1,679,206	1,679,206
2025	1,640,000	38,600	1,678,600	1,678,600
2026	-	-	-	-
2027	-	-	-	-
	<b>21,565,000</b>	<b>10,965,391</b>	<b>32,530,391</b>	<b>32,530,391</b>

## Appendix C

### Outstanding Debt Service Payments on EDC- Transportation Motor Fuel Bonds

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets(1)	Excess Two Cents of Gas Tax held by Trustee(2)	Total Net Debt Service Payment
2006	5,150,000	1,550,298	6,700,298	(134,161)	2,953,863	9,520,000
2007	2,350,000	1,395,799	3,745,799	(134,161)	5,988,362	9,600,000
2008	2,405,000	1,346,448	3,751,448	(134,161)	5,982,713	9,600,000
2009	1,955,000	1,286,324	3,241,324	(134,161)	6,492,837	9,600,000
2010	1,720,000	1,231,583	2,951,583	(134,161)	6,782,578	9,600,000
2011	2,280,000	1,179,982	3,459,982	(134,161)	6,274,179	9,600,000
2012	2,355,000	1,103,032	3,458,032	(134,161)	6,276,129	9,600,000
2013	2,445,000	1,017,663	3,462,663	(134,161)	6,271,498	9,600,000
2014	2,535,000	925,976	3,460,976	(134,161)	6,273,185	9,600,000
2015	2,635,000	827,745	3,462,745	(134,161)	6,271,416	9,600,000
2016	2,535,000	722,346	3,257,346	(134,161)	6,476,815	9,600,000
2017	2,085,000	617,776	2,702,776	(134,161)	7,031,385	9,600,000
2018	2,165,000	530,206	2,695,206	(134,161)	7,038,955	9,600,000
2019	2,260,000	438,193	2,698,193	(134,161)	7,035,968	9,600,000
2020	1,615,000	339,318	1,954,318	(134,161)	7,779,843	9,600,000
2021	1,685,000	266,644	1,951,644	(134,161)	7,782,517	9,600,000
2022	1,255,000	190,818	1,445,818	(134,161)	8,288,343	9,600,000
2023	2,825,000	132,775	2,957,775	(3,535,810)	10,178,035	9,600,000
2024	-	-	-	-	-	-
2025	-	-	-	-	-	-
2026	-	-	-	-	-	-
2027	-	-	-	-	-	-
	<b>42,255,000</b>	<b>15,102,926</b>	<b>57,357,926</b>	<b>(5,816,548)</b>	<b>121,178,622</b>	<b>172,720,000</b>

1) Reflects debt service reserve fund and interest thereon.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds. Two later series are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. Assumes \$9,520,000 in FY2006, and \$9,600,000 in Fy2007 and thereafter.

## Appendix C

### Outstanding Debt Service on Loan Obligation for the Neighborhood Opportuntites Housing Program/Travelers Aid

Fiscal Year	Principal	Interest	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2006	1,806,000	821,555	2,627,555	-	2,627,555
2007	3,252,000	936,494	4,188,494	-	4,188,494
2008	3,415,000	775,956	4,190,956	-	4,190,956
2009	3,568,000	607,446	4,175,446	-	4,175,446
2010	3,249,000	431,250	3,680,250	-	3,680,250
2011	3,415,000	267,120	3,682,120	-	3,682,120
2012	1,855,000	90,604	1,945,604	-	1,945,604
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>20,560,000</b>	<b>3,930,425</b>	<b>24,490,425</b>	<b>-</b>	<b>24,490,425</b>

# Appendix C

## Outstanding Debt Service Payments Vehicles and Rolling Stock Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within Agencies	Projected Total Debt Service
2006	1,925,000	271,225	2,196,225	(2,196,225)	-
2007	1,525,000	271,513	1,796,513	(1,796,513)	-
2008	1,525,000	213,483	1,738,483	(1,738,483)	-
2009	1,065,000	154,576	1,219,576	(1,219,576)	-
2010	1,065,000	119,220	1,184,220	(1,184,220)	-
2011	1,065,000	83,190	1,148,190	(1,148,190)	-
2012	1,065,000	44,632	1,109,632	(1,109,632)	-
2013	270,000	5,670	275,670	(275,670)	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	<b>9,505,000</b>	<b>1,163,509</b>	<b>10,668,509</b>	<b>(10,668,509)</b>	<b>-</b>

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## Appendix C

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### Outstanding Debt Service Payments- Board Of Governors- People Soft Equipment/Software

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Lease Payment</b>
2006	1,150,244	60,963	1,211,207
2007	-	-	-
2008	-	-	-
2009	-	-	-
2010	-	-	-
2011	-	-	-
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>1,150,244</b>	<b>60,963</b>	<b>1,211,207</b>



# Appendix C

## Outstanding Debt Service Payments- Rhode Island Economic Development Corporation-URI Power Plant

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within University	Total Net Debt Service
2006	645,000	647,550	1,292,550	(1,292,550)	-
2007	675,000	620,138	1,295,138	(1,295,138)	-
2008	700,000	591,450	1,291,450	(1,291,450)	-
2009	735,000	560,650	1,295,650	(1,295,650)	-
2010	764,000	529,310	1,293,310	(1,293,310)	-
2011	800,000	493,885	1,293,885	(1,293,885)	-
2012	835,000	456,285	1,291,285	(1,291,285)	-
2013	875,000	416,205	1,291,205	(1,291,205)	-
2014	920,000	373,330	1,293,330	(1,293,330)	-
2015	965,000	328,250	1,293,250	(1,293,250)	-
2016	1,015,000	280,000	1,295,000	(1,295,000)	-
2017	1,065,000	229,250	1,294,250	(1,294,250)	-
2018	1,115,000	176,000	1,291,000	(1,291,000)	-
2019	1,175,000	120,250	1,295,250	(1,295,250)	-
2020	1,230,000	61,500	1,291,500	(1,291,500)	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	13,514,000	5,884,053	19,398,053	(19,398,053)	

# Appendix C

## Outstanding Debt Service Payments RI Economic Development Corporation-Collaborative Smithfield Corp

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged	Total Net Lease Payment
2006	969,745	1,864,113	2,833,858	(2,833,858)	-
2007	1,045,550	1,788,308	2,833,858	(2,833,858)	-
2008	1,127,281	1,706,577	2,833,858	(2,833,858)	-
2009	1,215,402	1,618,456	2,833,858	(2,833,858)	-
2010	1,310,411	1,523,447	2,833,858	(2,833,858)	-
2011	1,412,847	1,421,011	2,833,858	(2,833,858)	-
2012	1,523,291	1,310,567	2,833,858	(2,833,858)	-
2013	1,642,367	1,191,491	2,833,858	(2,833,858)	-
2014	1,770,752	1,063,106	2,833,858	(2,833,858)	-
2015	1,909,174	924,683	2,833,857	(2,833,857)	-
2016	2,058,415	775,442	2,833,857	(2,833,857)	-
2017	2,219,324	614,533	2,833,857	(2,833,857)	-
2018	2,392,808	441,049	2,833,857	(2,833,857)	-
2019	2,579,857	254,000	2,833,857	(2,833,857)	-
2020	1,364,598	52,332	1,416,930	(1,416,930)	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	24,541,822	16,549,115	41,090,937	(41,090,937)	

# Appendix C

## Outstanding (Variable Rate) Debt Service \* McCoy Stadium Financing

Fiscal Year	Principal	Interest	Total Projected Debt Service
2006	935,000	142,813	1,077,813
2007	970,000	119,000	1,089,000
2008	1,010,000	94,250	1,104,250
2009	1,045,000	68,563	1,113,563
2010	1,090,000	41,875	1,131,875
2011	1,130,000	14,125	1,144,125
2012	-	-	-
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>6,180,000</b>	<b>480,625</b>	<b>6,660,625</b>

\*Assumes a rate of 2.5% on the bonds.

# Appendix C

## Summary - All Outstanding Debt Service Payments (Excluding Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Capitalized Interest, Reserve Fund Deposit Self Supporting	Excess Two Cents of Gas Tax held by Trustee(2)	Total Net Debt Service Payment
2006 (3)	93,160,232	69,168,000	162,328,232	(6,522,679)	2,953,863	158,759,416
2007 (3)	95,710,928	71,024,044	166,734,972	(6,825,555)	5,988,362	165,897,779
2008	95,052,342	65,358,677	160,411,019	(6,063,837)	5,982,713	160,329,895
2009	99,662,142	58,115,957	157,778,099	(5,549,130)	6,492,837	158,721,806
2010	91,452,411	53,275,293	144,727,704	(7,098,634)	6,782,578	144,411,648
2011	81,497,847	49,171,557	130,669,404	(5,475,979)	6,274,179	131,467,604
2012	89,718,291	45,189,013	134,907,304	(5,434,821)	6,276,129	135,748,612
2013	95,757,367	40,389,106	136,146,473	(4,600,779)	6,271,498	137,817,192
2014	89,680,752	35,877,890	125,558,642	(4,327,234)	6,273,185	127,504,593
2015	86,699,174	31,398,185	118,097,359	(4,327,153)	6,271,416	120,041,622
2016	82,888,415	27,168,564	110,056,979	(4,500,367)	6,476,815	112,033,427
2017	82,349,324	23,015,079	105,364,403	(5,351,950)	7,031,385	107,043,838
2018	70,437,808	19,133,390	89,571,198	(4,259,018)	7,038,955	92,351,135
2019	70,274,857	15,681,213	85,956,070	(4,263,268)	7,035,968	88,728,770
2020	62,719,598	12,369,235	75,088,833	(2,842,591)	7,779,843	80,026,085
2021	58,745,000	9,421,018	68,166,018	(134,161)	7,782,517	75,814,374
2022	47,365,000	6,894,056	54,259,056	(134,161)	8,288,343	62,413,238
2023	51,035,000	4,611,023	55,646,023	(3,535,810)	10,178,035	62,288,248
2024	27,220,000	2,307,194	29,527,194	0	-	29,527,194
2025	16,615,000	1,130,268	17,745,268	0	-	17,745,268
2026	11,375,000	503,800	11,878,800	0	-	11,878,800
2027	4,350,000	170,694	4,520,694	0	-	4,520,694

∴ ∴ 1,503,766,488 ∴ ∴ 641,373,255 ∴ ∴ 2,145,139,743 ∴ ∴ ∴ (81,247,128) ∴ ∴ ∴ 121,178,622 ∴ ∴ 2,185,071,237

(1) Reflects amounts payable on net tax supported debt, including master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration. Excludes performance based obligations which are shown on subsequent schedules.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds issued in FY2004.

Two later series in FY2006 and FY2008 are also to be funded from this gas tax dedication. Amount shown

# Appendix C

## Projected Debt Service on Proposed Debt Issuance General Obligation Bonds

Fiscal Year	Principal	Interest *	Projected Debt Service
2006	-	-	-
2007	-	3,429,000	3,429,000
2008	4,148,073	9,858,000	14,006,073
2009	7,984,587	15,650,596	23,635,184
2010	12,012,927	21,251,367	33,264,294
2011	16,242,684	26,150,721	42,393,405
2012	20,079,077	30,338,586	50,417,663
2013	24,107,290	34,334,633	58,441,922
2014	28,336,913	38,129,268	66,466,181
2015	32,778,017	41,712,422	74,490,440
2016	37,441,177	45,073,522	82,514,698
2017	42,337,494	48,201,463	90,538,957
2018	47,478,628	51,084,588	98,563,216
2019	52,876,818	53,710,657	106,587,474
2020	58,544,917	56,066,816	114,611,733
2021	64,496,422	58,139,570	122,635,992
2022	70,745,502	59,914,749	130,660,251
2023	77,307,036	61,377,474	138,684,509
2024	84,196,646	62,512,122	146,708,768
2025	91,430,737	63,302,290	154,733,027
2026	99,026,533	63,730,753	162,757,285
2027	107,002,118	63,779,426	170,781,544
2028	104,370,409	63,429,320	167,799,730

.....:1,082,944,004:.....:971,177,342:.....:2,054,121,346:

\* Assumes 5% interest rate, \$137.2 million in FY2007, \$120 million in FY2008, FY2009, FY2010 and \$100 million thereafter.

## Appendix C

### Projected Debt Service on Proposed Debt Issuance † Convention Center Authority- Dunkin Donuts Center

Fiscal Year	Principal	Interest *	Total	Estimated	Total
			Projected Debt Service	Offsets Cap Interest	Projected Debt Service
2006	-	-	-		-
2007	-	5,673,333	5,673,333	(1,156,965)	4,516,368
2008	1,264,896	5,920,000	7,184,896		7,184,896
2009	1,345,850	5,839,047	7,184,896		7,184,896
2010	1,431,984	5,752,912	7,184,896		7,184,896
2011	1,523,631	5,661,265	7,184,896		7,184,896
2012	1,621,143	5,563,753	7,184,896		7,184,896
2013	1,724,897	5,460,000	7,184,896		7,184,896
2014	1,835,290	5,349,606	7,184,896		7,184,896
2015	1,952,749	5,232,148	7,184,896		7,184,896
2016	2,077,724	5,107,172	7,184,896		7,184,896
2017	2,210,699	4,974,198	7,184,896		7,184,896
2018	2,352,184	4,832,713	7,184,896		7,184,896
2019	2,502,723	4,682,173	7,184,896		7,184,896
2020	2,662,898	4,521,999	7,184,896		7,184,896
2021	2,833,323	4,351,573	7,184,896		7,184,896
2022	3,014,656	4,170,241	7,184,896		7,184,896
2023	3,207,594	3,977,303	7,184,896		7,184,896
2024	3,412,880	3,772,017	7,184,896		7,184,896
2025	3,631,304	3,553,592	7,184,896		7,184,896
2026	3,863,707	3,321,189	7,184,896		7,184,896
2027	4,110,985	3,073,912	7,184,896		7,184,896
2028	4,374,088	2,810,809	7,184,896		7,184,896
2029	4,654,029	2,530,867	7,184,896		7,184,896
2030	4,951,887	2,233,009	7,184,896		7,184,896
2031	5,268,808	1,916,088	7,184,896		7,184,896
2032	5,606,012	1,578,885	7,184,896		7,184,896
2033	5,964,796	1,220,100	7,184,896		7,184,896
2034	6,346,543	838,353	7,184,896		7,184,896
2035	6,752,722	432,174	7,184,896		7,184,896
	<b>92,500,000</b>	<b>114,350,430</b>	<b>206,850,430</b>	<b>(1,156,965)</b>	<b>205,693,465</b>

Interest Assumed at 6.4%

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Master Lease for Vehicles/DOT Trucks

Fiscal Year	Principal	Interest *	Total		Total Debt Service
			Projected Debt Service	Amounts Budgeted within Agencies	
2005	-	-	-	0	-
2006	1,485,714	120,000	1,605,714	(1,605,714)	-
2007	4,414,286	360,857	4,775,143	(4,775,143)	-
2008	4,414,286	335,714	4,750,000	(4,750,000)	-
2009	3,314,286	181,143	3,495,429	(3,495,429)	-
2010	814,286	98,571	912,857	(912,857)	-
2011	814,286	66,000	880,286	(880,286)	-
2012	814,286	33,429	847,714	(847,714)	-
2013	428,571	8,571	437,143	(437,143)	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	<b>16,500,000</b>	<b>1,204,286</b>	<b>17,704,286</b>	<b>(17,704,286)</b>	<b>-</b>

\* Assumes 4.0% interest rate.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Economic Development Corporation-Transportation Motor Fuel Bonds

Fiscal Year	Principal	Interest (1)	Total Projected Debt Service	Less: Offsets(2)	Excess Two Cents of Gas Tax held by Trustee(3)	Total Projected Debt Service
2006	-	-	-	-	-	-
2007	1,376,956	2,102,543	3,479,500	(90,187)	(3,389,312)	-
2008	1,445,804	2,033,696	3,479,500	(90,187)	(3,389,312)	-
2009	2,413,604	3,328,804	5,742,408	(152,999)	(5,589,410)	-
2010	2,534,284	3,208,124	5,742,408	(152,999)	(5,589,410)	-
2011	2,660,998	3,081,410	5,742,408	(152,999)	(5,589,410)	-
2012	2,794,048	2,948,360	5,742,408	(152,999)	(5,589,410)	-
2013	2,933,751	2,808,658	5,742,408	(152,999)	(5,589,410)	-
2014	3,080,438	2,661,970	5,742,408	(152,999)	(5,589,410)	-
2015	3,234,460	2,507,948	5,742,408	(152,999)	(5,589,410)	-
2016	3,396,183	2,346,225	5,742,408	(152,999)	(5,589,410)	-
2017	3,565,992	2,176,416	5,742,408	(152,999)	(5,589,410)	-
2018	3,744,292	1,998,116	5,742,408	(152,999)	(5,589,410)	-
2019	3,931,507	1,810,902	5,742,408	(152,999)	(5,589,410)	-
2020	4,128,082	1,614,326	5,742,408	(152,999)	(5,589,410)	-
2021	4,334,486	1,407,922	5,742,408	(152,999)	(5,589,410)	-
2022	4,551,210	1,191,198	5,742,408	(152,999)	(5,589,410)	-
2023	4,778,771	963,638	5,742,408	(152,999)	(5,589,410)	-
2024	5,017,709	724,699	5,742,408	(152,999)	(5,589,410)	-
2025	5,268,595	473,814	5,742,408	(2,407,686)	(3,334,723)	-
2026	2,052,525	210,384	2,262,909	(62,811)	(2,200,098)	-
2027	2,155,151	107,758	2,262,909	(1,633,089)	(629,820)	-
2028	-	-	-	-	-	-
	69,398,847	39,706,911	109,105,758	(6,731,938)	(102,373,820)	-

(1) Assumes issuance of \$42,050,868 in FY2006, and 27,247,979 in FY2008.

Interest assumed at 5.0%

(2) Reflects debt service reserve fund and interest thereon.

(3) The first series of motor fuel bonds are secured by two cents of the gas tax which provides security and coverage for all three series of bonds. See first series which reflects positive coverage for these bonds.



# Appendix C

## Projected Debt Service on Proposed Debt Issuance Innovative Technology Certificates of Participation

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2006	-	-	-	-	-
2007	-	199,750	199,750	-	199,750
2008	1,200,000	1,248,750	2,448,750	-	2,448,750
2009	3,008,955	1,901,250	4,910,205	-	4,910,205
2010	4,415,368	2,414,747	6,830,115	-	6,830,115
2011	5,700,198	2,513,843	8,214,041	-	8,214,041
2012	5,957,582	2,255,872	8,213,453	-	8,213,453
2013	6,228,623	1,986,205	8,214,828	-	8,214,828
2014	6,508,711	1,704,342	8,213,053	-	8,213,053
2015	6,798,253	1,409,875	8,208,128	-	8,208,128
2016	7,107,674	1,102,154	8,209,828	-	8,209,828
2017	7,422,420	780,621	8,203,041	-	8,203,041
2018	5,817,953	488,350	6,306,303	-	6,306,303
2019	3,425,806	226,542	3,652,348	-	3,652,348
2020	1,608,458	72,381	1,680,838	-	1,680,838
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
	<b>65,200,000</b>	<b>18,304,682</b>	<b>83,504,682</b>		<b>83,504,682</b>

\* Assumes \$15.3 million issuance in FY2007 for Innovative Technology Initiative  
Assumes \$21.0 million, \$15.6 million, \$13.3 million in FY2008-2010.  
Interest assumed at 4.5% over ten years.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance School for the Deaf

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2006	-	-	-	-	-
2007	-	781,250	781,250	-	781,250
2008	900,000	1,540,000	2,440,000	-	2,440,000
2009	960,000	1,493,500	2,453,500	-	2,453,500
2010	1,010,000	1,444,250	2,454,250	-	2,454,250
2011	1,070,000	1,392,250	2,462,250	-	2,462,250
2012	1,140,000	1,337,000	2,477,000	-	2,477,000
2013	1,220,000	1,278,000	2,498,000	-	2,498,000
2014	1,310,000	1,214,750	2,524,750	-	2,524,750
2015	1,410,000	1,146,750	2,556,750	-	2,556,750
2016	1,510,000	1,073,750	2,583,750	-	2,583,750
2017	1,610,000	995,750	2,605,750	-	2,605,750
2018	1,710,000	912,750	2,622,750	-	2,622,750
2019	1,810,000	824,750	2,634,750	-	2,634,750
2020	1,910,000	731,750	2,641,750	-	2,641,750
2021	2,010,000	633,750	2,643,750	-	2,643,750
2022	2,110,000	530,750	2,640,750	-	2,640,750
2023	2,210,000	422,750	2,632,750	-	2,632,750
2024	2,330,000	309,250	2,639,250	-	2,639,250
2025	2,440,000	190,000	2,630,000	-	2,630,000
2026	2,580,000	64,500	2,644,500	-	2,644,500
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
	<b>31,250,000</b>	<b>18,317,500</b>	<b>49,567,500</b>		<b>49,567,500</b>

\* Assumes \$31,250,000 issuance.  
Interest assumed at 5% over nineteen years.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Consolidated Facilities At Varley for Technology Center, E-911, and EOC

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	700,000	1,195,833	1,895,833	-	1,895,833
2009	706,273	990,000	1,696,273	-	1,696,273
2010	741,586	954,686	1,696,273	-	1,696,273
2011	778,666	917,607	1,696,273	-	1,696,273
2012	817,599	878,674	1,696,273	-	1,696,273
2013	858,479	837,794	1,696,273	-	1,696,273
2014	901,403	794,870	1,696,273	-	1,696,273
2015	946,473	749,800	1,696,273	-	1,696,273
2016	993,797	702,476	1,696,273	-	1,696,273
2017	1,043,486	652,786	1,696,273	-	1,696,273
2018	1,095,661	600,612	1,696,273	-	1,696,273
2019	1,150,444	545,829	1,696,273	-	1,696,273
2020	1,207,966	488,307	1,696,273	-	1,696,273
2021	1,268,364	427,908	1,696,273	-	1,696,273
2022	1,331,783	364,490	1,696,273	-	1,696,273
2023	1,398,372	297,901	1,696,273	-	1,696,273
2024	1,468,290	227,982	1,696,273	-	1,696,273
2025	1,541,705	154,568	1,696,273	-	1,696,273
2026	1,549,654	77,483	1,627,137	-	1,627,137
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
	20,500,000	11,859,607	32,359,606	-	32,359,606

\* Assumes \$20,500,000 issuance.  
Interest assumed at 5% over nineteen years.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance RIHMFC - Neighborhood Opportunitites Program

Fiscal Year	Principal	Interest *	Projected Debt Service
2006	-	-	-
2007	-	218,750	218,750
2008	1,357,311	375,000	1,732,311
2009	1,425,177	307,134	1,732,311
2010	1,496,435	235,876	1,732,311
2011	1,571,257	161,054	1,732,311
2012	1,649,820	82,491	1,732,311
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
	<b>7,500,000</b>	<b>1,380,305</b>	<b>8,880,305</b>

\* Assumes issuance of \$5,000,000 in FY2006.  
Interest assumed at 5.0%

# Appendix C

## Summary - All Outstanding and Projected Debt Service Payments (Excluding Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets & Self Supporting	Excess Two Cents of Gas Tax held by Trustee(2)	Net Debt Service Payable(1)
2006	94,645,946	69,288,000	163,933,946	(8,128,393)	2,953,863	158,759,416
2007	101,502,170	83,789,528	185,291,697	(12,847,850)	2,599,050	175,042,897
2008	110,482,712	87,865,671	198,348,383	(10,904,025)	2,593,401	190,037,759
2009	120,820,873	87,807,432	208,628,305	(9,197,557)	903,427	200,334,175
2010	115,909,282	88,635,827	204,545,109	(8,164,490)	1,193,168	197,573,787
2011	111,859,567	89,115,707	200,975,273	(6,509,263)	684,769	195,150,779
2012	124,591,846	88,627,177	213,219,023	(6,435,534)	686,719	207,470,209
2013	133,258,977	87,102,967	220,361,943	(5,190,920)	682,088	215,853,111
2014	131,653,507	85,732,697	217,386,203	(4,480,233)	683,775	213,589,746
2015	133,819,126	84,157,128	217,976,254	(4,480,152)	682,006	214,178,108
2016	135,414,970	82,573,863	217,988,833	(4,653,366)	887,405	214,222,872
2017	140,539,415	80,796,313	221,335,728	(5,504,949)	1,441,975	217,272,755
2018	132,636,525	79,050,519	211,687,045	(4,412,017)	1,449,545	208,724,573
2019	135,972,154	77,482,065	213,454,220	(4,416,267)	1,446,558	210,484,511
2020	132,781,918	75,864,813	208,646,731	(2,995,590)	2,190,433	207,841,575
2021	133,687,595	74,381,742	208,069,337	(287,160)	2,193,107	209,975,285
2022	129,118,150	73,065,484	202,183,634	(287,160)	2,698,933	204,595,408
2023	139,936,772	71,650,088	211,586,860	(3,688,809)	4,588,625	212,486,677
2024	123,645,525	69,853,264	193,498,789	(152,999)	(5,589,410)	187,756,381
2025	120,927,340	68,804,531	189,731,872	(2,407,686)	(3,334,723)	183,989,463
2026	120,447,419	67,908,108	188,355,527	(62,811)	(2,200,098)	186,092,618
2027	117,618,254	67,131,789	184,750,043	(1,633,089)	(629,820)	182,487,134

∴ 2,741,270,044 ∴ 1,740,684,711 ∴ 4,481,954,755 ∴ (106,840,317) ∴ 18,804,802 ∴ 4,393,919,241

(1) Reflects amounts payable on net tax supported debt, including master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration. Excludes performance based obligations which are shown on subsequent schedules.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds issued in FY2004. Two later series in FY2006 and FY2008 are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. For simplicity's sake, this assumes two cents yields \$9,560,000 for FY2005 and \$9,600,000 in FY2006 and thereafter.

# Appendix C

## Outstanding Debt Service Payments Performance Based State Obligation\* RI Economic Development Corporation-Fidelity I

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged*	Total Net Lease Payment
2006	693,202	1,795,324	2,488,526	(888,526)	1,600,000
2007	751,787	1,736,739	2,488,526	-	2,488,526
2008	810,785	1,677,741	2,488,526	-	2,488,526
2009	883,848	1,604,678	2,488,526	-	2,488,526
2010	958,545	1,529,981	2,488,526	-	2,488,526
2011	1,039,555	1,448,971	2,488,526	-	2,488,526
2012	1,123,745	1,364,781	2,488,526	-	2,488,526
2013	1,222,384	1,266,142	2,488,526	-	2,488,526
2014	1,325,691	1,162,835	2,488,526	-	2,488,526
2015	1,437,730	1,050,796	2,488,526	-	2,488,526
2016	1,556,779	931,747	2,488,526	-	2,488,526
2017	1,690,808	797,717	2,488,525	-	2,488,525
2018	1,833,705	654,820	2,488,525	-	2,488,525
2019	1,988,678	499,847	2,488,525	-	2,488,525
2020	2,155,961	332,565	2,488,526	-	2,488,526
2021	2,374,248	149,568	2,523,816	-	2,523,816
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
	21,847,451	18,004,252	39,851,703	(888,526)	38,963,177

# Appendix C

## Outstanding Debt Service Payments Performance Based State Obligation\* RI Economic Development Corporation-Fidelity II

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged*	Total Net Lease Payment
<b>2006</b>	-	724,000	724,000	(724,000)	-
<b>2007</b>	-	724,000	724,000	(724,000)	-
<b>2008</b>	234,218	719,836	954,054	(954,054)	-
<b>2009</b>	251,484	702,571	954,055	(954,055)	-
<b>2010</b>	270,019	684,034	954,053	(954,053)	-
<b>2011</b>	289,922	664,131	954,053	(954,053)	-
<b>2012</b>	311,292	642,762	954,054	(954,054)	-
<b>2013</b>	334,238	619,816	954,054	(954,054)	-
<b>2014</b>	358,874	595,179	954,053	(954,053)	-
<b>2015</b>	385,327	568,726	954,053	(954,053)	-
<b>2016</b>	413,730	540,323	954,053	(954,053)	-
<b>2017</b>	444,226	509,827	954,053	(954,053)	-
<b>2018</b>	476,970	477,083	954,053	(954,053)	-
<b>2019</b>	512,128	441,925	954,053	(954,053)	-
<b>2020</b>	549,877	404,176	954,053	(954,053)	-
<b>2021</b>	590,410	363,644	954,054	(954,054)	-
<b>2022</b>	633,928	320,126	954,054	(954,054)	-
<b>2023</b>	680,655	273,398	954,053	(954,053)	-
<b>2024</b>	730,827	223,227	954,054	(954,054)	-
<b>2025</b>	784,697	169,357	954,054	(954,054)	-
<b>2026</b>	842,537	111,517	954,054	(954,054)	-
<b>2027</b>	904,641	49,413	954,054	(954,054)	-
	10,000,000	10,529,071	20,529,071	(20,529,071)	

# Appendix C

## Outstanding Debt Service Payments Performance Based State Obligation\* RI Economic Development Corporation-Fleet

Fiscal Year	Principal	Interest	Total Debt Service Payment	Less: Revenues Pledged*	Total Net State Payment
2006	185,000	758,717	943,717	(943,717)	-
2007	200,000	744,258	944,258	(944,258)	-
2008	215,000	728,847	943,847	(943,847)	-
2009	235,000	712,107	947,107	(947,107)	-
2010	255,000	693,842	948,842	(948,842)	-
2011	270,000	674,246	944,246	(944,246)	-
2012	295,000	653,129	948,129	(948,129)	-
2013	315,000	630,298	945,298	(945,298)	-
2014	335,000	605,946	940,946	(940,946)	-
2015	365,000	579,883	944,883	(944,883)	-
2016	395,000	551,535	946,535	(946,535)	-
2017	425,000	520,905	945,905	(945,905)	-
2018	455,000	487,991	942,991	(942,991)	-
2019	490,000	452,796	942,796	(942,796)	-
2020	530,000	414,745	944,745	(944,745)	-
2021	570,000	373,651	943,651	(943,651)	-
2022	615,000	329,513	944,513	(944,513)	-
2023	660,000	281,760	941,760	(941,760)	-
2024	715,000	228,583	943,583	(943,583)	-
2025	770,000	175,808	945,808	(945,808)	-
2026	825,000	116,482	941,482	(941,482)	-
2027	895,000	51,368	946,368	(946,368)	-
	10,015,000	10,766,410	20,781,410	(20,781,410)	-

\* Assumes no state obligation which is \$1,000 per FTE in excess of the first 1,000 new FTE's employed, up to a maximum credit equal to approximately 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits, if all conditions are met, relates only to \$3.4 million, or 31%.



# Appendix C

## Summary - All Outstanding and Projected Debt Service Payments (Including Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets & Self Supporting	Excess Two Cents of Gas Tax held by Trustee(2)	Net Debt Service Payable
2006	95,524,148	72,566,041	168,090,189	(10,684,636)	2,953,863	160,359,416
2007	102,453,957	86,994,525	189,448,481	(14,516,108)	2,599,050	177,531,423
2008	111,742,715	90,992,095	202,734,810	(12,801,926)	2,593,401	192,526,285
2009	122,191,205	90,826,788	213,017,993	(11,098,719)	903,427	202,822,701
2010	117,392,846	91,543,684	208,936,530	(10,067,385)	1,193,168	200,062,313
2011	113,459,044	91,903,055	205,362,098	(8,407,562)	684,769	197,639,305
2012	126,321,883	91,287,849	217,609,732	(8,337,717)	686,719	209,958,735
2013	135,130,599	89,619,223	224,749,821	(7,090,272)	682,088	218,341,637
2014	133,673,072	88,096,657	221,769,728	(6,375,232)	683,775	216,078,272
2015	136,007,183	86,356,533	222,363,716	(6,379,088)	682,006	216,666,634
2016	137,780,479	84,597,468	222,377,947	(6,553,954)	887,405	216,711,398
2017	143,099,449	82,624,762	225,724,211	(7,404,907)	1,441,975	219,761,280
2018	135,402,200	80,670,413	216,072,614	(6,309,061)	1,449,545	211,213,098
2019	138,962,960	78,876,633	217,839,594	(6,313,116)	1,446,558	212,973,036
2020	136,017,756	77,016,299	213,034,055	(4,894,388)	2,190,433	210,330,101
2021	137,222,253	75,268,605	212,490,858	(2,184,865)	2,193,107	212,499,101
2022	130,367,078	73,715,123	204,082,201	(2,185,727)	2,698,933	204,595,408
2023	141,277,427	72,205,246	213,482,673	(5,584,622)	4,588,625	212,486,677
2024	125,091,352	70,305,074	195,396,426	(2,050,636)	(5,589,410)	187,756,381
2025	122,482,037	69,149,696	191,631,734	(4,307,548)	(3,334,723)	183,989,463
2026	122,114,956	68,136,107	190,251,063	(1,958,347)	(2,200,098)	186,092,618
2027	119,417,895	67,232,570	186,650,465	(3,533,511)	(629,820)	182,487,134
	<b>2,783,132,495</b>	<b>1,779,984,444</b>	<b>4,563,116,939</b>	<b>(149,039,324)</b>	<b>18,804,802</b>	<b>4,432,882,418</b>

(1) Reflects amounts payable on net tax supported debt, excluding master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds issued in FY2004.

Two later series in FY2006 and FY2008 are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. For simplicity's sake, this assumes two cents yields \$9,560,000 for FY2005 and \$9,600,000 in FY2006 and thereafter.

# **Appendix D**

## **Debt Reduction Program**

## Appendix D

### Debt Service Reductions Due to 2002 Defeasance of General Obligation Bonds & COPS from Tobacco Securitization Proceeds

Fiscal Year	Principal	Interest	Total Projected Debt Service
2002	-	-	-
2003	(36,274,365)	(15,301,143)	(51,575,508)
2004	(33,280,073)	(13,855,854)	(47,135,927)
2005	(28,371,863)	(11,889,313)	(40,261,176)
2006	(26,963,302)	(12,347,893)	(39,311,195)
2007	(24,132,198)	(9,206,214)	(33,338,412)
2008	(29,739,775)	(11,010,150)	(40,749,925)
2009	(22,148,694)	(12,672,799)	(34,821,493)
2010	(20,863,458)	(8,285,674)	(29,149,132)
2011	(19,000,000)	(1,081,750)	(20,081,750)
2012	(6,855,000)	(171,375)	(7,026,375)
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>(247,628,728)</b>	<b>(95,822,165)</b>	<b>(343,450,893)</b>

\*Reflects defeasance of \$247,628,728 of uncallable general obligation bonds and COPS in June 2002 using proceeds from the securitization of Tobacco Master Settlement revenues. (The total defeasance is \$295,510,; if one considers the interest accreted on capital appreciation bonds which is payable at maturity.

## Appendix D - Debt Service Savings from Defeased Debt

Fiscal Year	General Obligation- Direct Debt			General Obligation- Guaranteed Debt			Total General Obligation		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	34,859,365	15,024,529	49,883,894	330,000	91,458	421,458	35,189,365	15,115,987	50,305,352
2004	31,805,073	13,649,415	45,454,488	340,000	70,265	410,265	32,145,073	13,719,680	45,864,753
2005	27,006,863	11,752,404	38,759,267	175,000	52,850	227,850	27,181,863	11,805,254	38,987,117
2006	25,548,302	12,279,651	37,827,953	175,000	39,725	214,725	25,723,302	12,319,376	38,042,678
2007	23,957,198	9,179,614	33,136,812	175,000	26,600	201,600	24,132,198	9,206,214	33,338,412
2008	29,564,775	10,996,850	40,561,625	175,000	13,300	188,300	29,739,775	11,010,150	40,749,925
2009	22,148,694	12,672,799	34,821,493	-	-	-	22,148,694	12,672,799	34,821,493
2010	20,863,458	8,285,674	29,149,132	-	-	-	20,863,458	8,285,674	29,149,132
2011	19,000,000	1,081,750	20,081,750	-	-	-	19,000,000	1,081,750	20,081,750
2012	6,855,000	171,375	7,026,375	-	-	-	6,855,000	171,375	7,026,375
<b>Total</b>	<b>241,608,728</b>	<b>95,094,061</b>	<b>336,702,789</b>	<b>1,370,000</b>	<b>294,198</b>	<b>1,664,198</b>	<b>242,978,728</b>	<b>95,388,259</b>	<b>338,366,987</b>
<b>COPS - Attorney General Building</b>									
Fiscal Year	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	180,000	32,373	212,373	905,000	152,783	1,057,783	36,274,365	15,301,143	51,575,508
2004	190,000	23,860	213,860	945,000	112,314	1,057,314	33,280,073	13,855,854	47,135,927
2005	200,000	14,692	214,692	990,000	69,367	1,059,367	28,371,863	11,889,313	40,261,176
2006	205,000	4,971	209,971	1,035,000	23,546	1,058,546	26,963,302	12,347,893	39,311,195
2007	-	-	-	-	-	-	24,132,198	9,206,214	33,338,412
2008	-	-	-	-	-	-	29,739,775	11,010,150	40,749,925
2009	-	-	-	-	-	-	22,148,694	12,672,799	34,821,493
2010	-	-	-	-	-	-	20,863,458	8,285,674	29,149,132
2011	-	-	-	-	-	-	19,000,000	1,081,750	20,081,750
2012	-	-	-	-	-	-	6,855,000	171,375	7,026,375
<b>Total</b>	<b>775,000</b>	<b>75,896</b>	<b>850,896</b>	<b>3,875,000</b>	<b>358,010</b>	<b>4,233,010</b>	<b>247,628,728</b>	<b>95,822,165</b>	<b>343,450,893</b>
<b>COPS - Pastore Center Power Plant</b>									
<b>Total All Savings from Defeasance</b>									
Fiscal Year	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	180,000	32,373	212,373	905,000	152,783	1,057,783	36,274,365	15,301,143	51,575,508
2004	190,000	23,860	213,860	945,000	112,314	1,057,314	33,280,073	13,855,854	47,135,927
2005	200,000	14,692	214,692	990,000	69,367	1,059,367	28,371,863	11,889,313	40,261,176
2006	205,000	4,971	209,971	1,035,000	23,546	1,058,546	26,963,302	12,347,893	39,311,195
2007	-	-	-	-	-	-	24,132,198	9,206,214	33,338,412
2008	-	-	-	-	-	-	29,739,775	11,010,150	40,749,925
2009	-	-	-	-	-	-	22,148,694	12,672,799	34,821,493
2010	-	-	-	-	-	-	20,863,458	8,285,674	29,149,132
2011	-	-	-	-	-	-	19,000,000	1,081,750	20,081,750
2012	-	-	-	-	-	-	6,855,000	171,375	7,026,375
<b>Total</b>	<b>775,000</b>	<b>75,896</b>	<b>850,896</b>	<b>3,875,000</b>	<b>358,010</b>	<b>4,233,010</b>	<b>247,628,728</b>	<b>95,822,165</b>	<b>343,450,893</b>

## Summary of General Obligation Bonds Defeased

Fiscal Year	DOT related Debt Service			RIPTA related Debt Service			Narragansett Bay Commission related Debt Service																																																					
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service																																																			
2003	9,657,310	4,040,926	13,698,236	305,000	105,964	410,964	330,000	91,458	421,458																																																			
2004	8,502,792	3,501,047	12,003,839	325,000	91,016	416,016	340,000	70,265	410,265																																																			
2005	7,831,615	3,716,349	11,547,964	220,000	77,588	297,588	175,000	52,850	227,850																																																			
2006	6,822,230	3,644,775	10,467,004	245,000	65,869	310,869	175,000	39,725	214,725																																																			
2007	4,942,892	2,273,996	7,216,888	250,000	53,844	303,844	175,000	26,600	201,600																																																			
2008	10,410,370	3,472,911	13,883,282	270,000	40,913	310,913	175,000	13,300	188,300																																																			
2009	5,306,257	8,543,000	13,849,257	215,000	28,963	243,963	-	-	-																																																			
2010	7,767,483	3,996,552	11,764,035	190,000	19,294	209,294	-	-	-																																																			
2011	10,560,000	595,700	11,155,700	170,000	4,250	174,250	-	-	-																																																			
2012	1,525,000	38,125	1,563,125	125,000	3,125	128,125	-	-	-																																																			
	<b>73,325,949</b>	<b>33,823,381</b>	<b>107,149,331</b>	<b>2,315,000</b>	<b>490,824</b>	<b>2,805,824</b>	<b>1,370,000</b>	<b>294,198</b>	<b>1,664,198</b>																																																			
<table border="0" style="width: 100%;"> <tr> <td style="width: 33%;"><b>Sub-total Non- General Revenue Funded General Obligation Debt Service</b></td> <td style="width: 33%;"><b>General Revenue Funded Airport related Debt Service</b></td> <td style="width: 33%;"><b>All Other General Revenue Funded General Obligation Debt Service</b></td> </tr> <tr> <td><b>Principal</b></td> <td><b>Principal</b></td> <td><b>Principal</b></td> </tr> <tr> <td><b>Interest</b></td> <td><b>Interest</b></td> <td><b>Interest</b></td> </tr> <tr> <td><b>Total Debt Service</b></td> <td><b>Total Debt Service</b></td> <td><b>Total Debt Service</b></td> </tr> <tr> <td>10,292,310</td> <td>264,822</td> <td>24,632,233</td> </tr> <tr> <td>9,167,792</td> <td>194,758</td> <td>22,782,523</td> </tr> <tr> <td>8,226,615</td> <td>104,714</td> <td>18,850,533</td> </tr> <tr> <td>7,242,230</td> <td>64,840</td> <td>18,416,232</td> </tr> <tr> <td>5,367,892</td> <td>69,968</td> <td>18,694,338</td> </tr> <tr> <td>10,855,370</td> <td>69,780</td> <td>18,814,625</td> </tr> <tr> <td>5,521,257</td> <td>45,000</td> <td>16,582,437</td> </tr> <tr> <td>7,957,483</td> <td>30,000</td> <td>12,875,975</td> </tr> <tr> <td>10,730,000</td> <td>15,000</td> <td>8,255,000</td> </tr> <tr> <td>1,650,000</td> <td>-</td> <td>5,205,000</td> </tr> <tr> <td><b>77,010,949</b></td> <td><b>858,882</b></td> <td><b>165,108,897</b></td> </tr> <tr> <td><b>34,608,403</b></td> <td><b>247,454</b></td> <td><b>60,532,402</b></td> </tr> <tr> <td><b>111,619,352</b></td> <td><b>1,106,336</b></td> <td><b>225,641,298</b></td> </tr> </table>										<b>Sub-total Non- General Revenue Funded General Obligation Debt Service</b>	<b>General Revenue Funded Airport related Debt Service</b>	<b>All Other General Revenue Funded General Obligation Debt Service</b>	<b>Principal</b>	<b>Principal</b>	<b>Principal</b>	<b>Interest</b>	<b>Interest</b>	<b>Interest</b>	<b>Total Debt Service</b>	<b>Total Debt Service</b>	<b>Total Debt Service</b>	10,292,310	264,822	24,632,233	9,167,792	194,758	22,782,523	8,226,615	104,714	18,850,533	7,242,230	64,840	18,416,232	5,367,892	69,968	18,694,338	10,855,370	69,780	18,814,625	5,521,257	45,000	16,582,437	7,957,483	30,000	12,875,975	10,730,000	15,000	8,255,000	1,650,000	-	5,205,000	<b>77,010,949</b>	<b>858,882</b>	<b>165,108,897</b>	<b>34,608,403</b>	<b>247,454</b>	<b>60,532,402</b>	<b>111,619,352</b>	<b>1,106,336</b>	<b>225,641,298</b>
<b>Sub-total Non- General Revenue Funded General Obligation Debt Service</b>	<b>General Revenue Funded Airport related Debt Service</b>	<b>All Other General Revenue Funded General Obligation Debt Service</b>																																																										
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**Appendix E**  
**State of Rhode Island**  
**Bond Referenda**

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 7, 1972</u></b>					
School Bonds	\$10,000,000	168,582	56.31%	130,822	43.69%
Health Facilities Bonds	11,000,000	223,882	71.75%	88,158	28.25%
Social Services Bonds	8,200,000	162,543	55.54%	130,117	44.46%
Park Bond Facilities	1,100,000	160,268	55.42%	128,894	44.58%
Sewage Facilities Bonds	2,000,000	179,503	61.29%	113,351	38.71%
Redevelopment Bonds	6,000,000	119,149	42.73%	159,697	57.27%
State Buildings Bonds	8,400,000	103,311	37.20%	174,419	62.80%
Transportation	9,300,000	112,860	40.26%	167,502	59.74%
<b>Total Presented</b>	<b>\$56,000,000</b>				
<b>Total Approved</b>	<b>\$32,300,000</b>				
<b><u>November 5, 1974</u></b>					
Correction Facilities	\$9,500,000	110,709	45.53%	132,450	54.47%
State Properties	1,400,000	71,956	30.98%	160,314	69.02%
Rehabilitative Services	1,455,000	127,732	52.25%	116,736	47.75%
MHRH	15,000,000	159,264	61.59%	99,310	38.41%
Transportation	16,100,000	95,630	38.98%	149,707	61.02%
<b>Parks, Recreation, Conservation</b>	<b>650,000</b>	<b>130,267</b>	<b>54.51%</b>	<b>108,717</b>	<b>45.49%</b>
Health Facilities	6,750,000	116,998	48.96%	121,978	51.04%
State Water Supply	3,000,000	110,196	47.19%	123,302	52.81%
Educational Facilities	11,400,000	106,535	44.93%	130,587	55.07%
Solid Waste Management	1,700,000	112,373	48.56%	119,049	51.44%
Board of Regents	10,000,000	98,597	43.35%	128,840	56.65%
<b>Total Presented</b>	<b>\$76,955,000</b>				
<b>Total Approved</b>	<b>\$17,105,000</b>				
<b><u>June 24, 1975</u></b>					
Transportation	\$14,000,000	49,732	64.70%	27,139	35.30%
Health Facilities	14,000,000	52,336	68.08%	24,537	31.92%
Education Facilities	9,500,000	43,815	58.13%	31,558	41.87%
Health Lab Building	2,750,000	49,084	64.83%	26,633	35.17%
<b>Total Presented</b>	<b>\$40,250,000</b>				
<b>Total Approved</b>	<b>\$40,250,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 2, 1976</u></b>					
<b>Vietnam Veterans' Bond</b>	<b>\$10,000,000</b>	<b>192,856</b>	57.87%	<b>140,373</b>	<b>42.13%</b>
Transportation	1,700,000	115,696	39.18%	179,632	60.82%
Corrections	13,900,000	128,392	42.32%	174,957	57.68%
State Properties	2,000,000	75,248	26.55%	208,159	73.45%
<b>MHRH</b>	<b>14,700,000</b>	<b>222,476</b>	69.03%	<b>99,814</b>	<b>30.97%</b>
Roads and Bridges	6,886,000	136,841	45.42%	164,453	54.58%
Public Transportation	2,114,000	122,051	41.78%	170,049	58.22%
Parks, Recreation, Conservation	1,250,000	142,299	48.21%	152,888	51.79%
<b>Health Facilities</b>	<b>9,000,000</b>	<b>160,569</b>	54.05%	<b>136,488</b>	<b>45.95%</b>
State Water Supply	3,800,000	132,503	45.26%	160,243	54.74%
Educational Facilities	12,700,000	143,286	49.46%	146,422	50.54%
Solid Waste Management	700,000	102,460	37.11%	173,651	62.89%
Firefighting Training	1,000,000	102,268	36.50%	177,886	63.50%
<b>Total Presented</b>	<b>\$79,750,000</b>				
<b>Total Approved</b>	<b>\$33,700,000</b>				
<b><u>June 28, 1977</u></b>					
<b>Correctional Facilities - Intake</b>	<b>\$6,000,000</b>	<b>33,072</b>	51.40%	<b>31,270</b>	<b>48.60%</b>
<b>Transportation</b>	<b>41,500,000</b>	<b>42,203</b>	64.51%	<b>23,215</b>	<b>35.49%</b>
<b>Total Presented</b>	<b>\$47,500,000</b>				
<b>Total Approved</b>	<b>\$47,500,000</b>				
<b><u>November 7, 1978</u></b>					
Blackstone Valley Project	\$2,000,000	77,353	34.08%	149,604	65.92%
Veterans Cemetery	3,250,000	97,416	39.62%	148,450	60.38%
Correctional Facilities	750,000	88,388	38.37%	141,994	61.63%
<b>MHRH</b>	<b>11,700,000</b>	<b>145,660</b>	58.81%	<b>102,036</b>	<b>41.19%</b>
State Properties	3,000,000	54,014	24.12%	169,919	75.88%
Health Facilities	10,000,000	109,757	47.02%	123,668	52.98%
Water Supply	4,300,000	96,314	41.91%	133,493	58.09%
Educational Facilities	16,180,000	101,483	42.57%	136,934	57.43%
Environmental Management	2,400,000	100,696	45.66%	119,836	54.34%
Transportation	650,000	94,763	43.21%	124,564	56.79%
<b>Total Presented</b>	<b>\$54,230,000</b>				
<b>Total Approved</b>	<b>\$11,700,000</b>				



# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>June 26, 1979</u></b>					
<b>Economic Development</b>	<b>\$25,000,000</b>	<b>30,568</b>	62.34%	<b>18,466</b>	<b>37.66%</b>
<b>Environmental Quality</b>	<b>15,000,000</b>	<b>36,398</b>	73.32%	<b>13,247</b>	<b>26.68%</b>
<b>Total Presented</b>	<b>\$40,000,000</b>				
<b>Total Approved</b>	<b>\$40,000,000</b>				
<b><u>July 22, 1980</u></b>					
<b>Transportation</b>	<b>\$8,600,000</b>	<b>22,558</b>	56.38%	<b>17,450</b>	<b>43.62%</b>
<b>Vocational Education</b>	<b>1,175,000</b>	<b>21,256</b>	53.39%	<b>18,560</b>	<b>46.61%</b>
Energy Conservation	7,400,000	16,752	42.72%	22,458	57.28%
Correctional Facilities	5,830,000	10,530	27.05%	28,403	72.95%
<b>Handicapped Accessiblity</b>	<b>5,250,000</b>	<b>21,259</b>	53.40%	<b>18,552</b>	<b>46.60%</b>
<b>Hazardous Substances</b>	<b>3,000,000</b>	<b>21,938</b>	55.37%	<b>17,680</b>	<b>44.63%</b>
<b>Total Presented</b>	<b>\$31,255,000</b>				
<b>Total Approved</b>	<b>\$18,025,000</b>				
<b><u>November 4, 1980</u></b>					
<b>Narragansett Bay Water Quality</b>	<b>\$87,700,000</b>	<b>215,614</b>	67.66%	<b>103,069</b>	<b>32.34%</b>
<b>State Water Supplies</b>	<b>5,230,000</b>	<b>184,829</b>	62.10%	<b>112,782</b>	<b>37.90%</b>
<b>MHRH</b>	<b>8,579,600</b>	<b>185,267</b>	58.72%	<b>130,251</b>	<b>41.28%</b>
<b>Children &amp; Their Families</b>	<b>1,060,000</b>	<b>187,754</b>	61.05%	<b>119,788</b>	<b>38.95%</b>
Educational Facilities	5,965,000	139,582	47.15%	156,460	52.85%
<b>Total Presented</b>	<b>\$108,534,600</b>				
<b>Total Approved</b>	<b>\$102,569,600</b>				
<b><u>November 2, 1982</u></b>					
<b>Transportation</b>	<b>\$25,000,000</b>	<b>177,429</b>	62.36%	<b>107,088</b>	<b>37.64%</b>
<b>Farmland Preservation</b>	<b>2,000,000</b>	<b>181,465</b>	64.96%	<b>97,863</b>	<b>35.04%</b>
<b>Children &amp; Their Families</b>	<b>3,100,000</b>	<b>169,125</b>	61.77%	<b>104,660</b>	<b>38.23%</b>
Correctional Facilities	8,500,000	123,798	45.34%	149,239	54.66%
<b>MHRH</b>	<b>4,600,000</b>	<b>181,643</b>	64.55%	<b>99,736</b>	<b>35.45%</b>
<b>Educational Facilities-El./Sec. Ed.</b>	<b>2,600,000</b>	<b>142,168</b>	52.56%	<b>128,330</b>	<b>47.44%</b>
<b>Educational Facilities-Higher Ed.</b>	<b>4,600,000</b>	<b>151,741</b>	56.14%	<b>118,537</b>	<b>43.86%</b>
<b>Environmental Management</b>	<b>600,000</b>	<b>182,602</b>	62.12%	<b>111,334</b>	<b>37.88%</b>
<b>Total Presented</b>	<b>\$51,000,000</b>				
<b>Total Approved</b>	<b>\$42,500,000</b>				

## Appendix E - Bond Referenda

### State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 8, 1983</u></b>					
Correctional Facilities	\$5,000,000	59,206	58.71%	41,639	41.29%
Transportation	45,000,000	68,488	67.82%	32,492	32.18%
MHRH	8,500,000	69,616	68.02%	32,727	31.98%
Water Resources Board	10,100,000	54,997	55.63%	43,873	44.37%
<b>Total Presented</b>	<b>\$68,600,000</b>				
<b>Total Approved</b>	<b>\$68,600,000</b>				
<b><u>June 12, 1984</u></b>					
Strategic Development Program	\$90,000,000	30,604	20.17%	121,090	79.83%
<b>Total Presented</b>	<b>\$90,000,000</b>				
<b>Total Approved</b>	<b>\$0</b>				
<b><u>November 6, 1984</u></b>					
Educational Facilities-Higher Ed.	\$2,200,000	172,783	54.48%	144,345	45.52%
Educational Facilities-El./Sec. Ed.	2,600,000	200,229	64.68%	109,321	35.32%
Environmental Management	3,000,000	180,954	60.27%	119,299	39.73%
Emergency Telephone System	5,000,000	235,120	71.36%	94,370	28.64%
Environmental Response Fund	5,000,000	164,686	55.48%	132,166	44.52%
Sewerage/Water Supply Failure	5,000,000	170,158	56.58%	130,570	43.42%
MHRH	8,000,000	213,196	67.07%	104,693	32.93%
Transportation	9,975,000	178,054	58.59%	125,847	41.41%
Correctional Facilities	10,600,000	136,640	45.69%	162,443	54.31%
Heritage Capital Development	14,000,000	133,734	46.59%	153,301	53.41%
<b>Total Presented</b>	<b>\$65,375,000</b>				
<b>Total Approved</b>	<b>\$40,775,000</b>				
<b><u>November 5, 1985</u></b>					
State House Renovations	\$5,500,000	67,239	58.86%	46,997	41.14%
Handicapped Accessibility	5,000,000	70,871	61.48%	44,397	38.52%
Transportation	16,000,000	73,569	64.30%	40,842	35.70%
Heritage Capital Development	9,000,000	60,236	53.78%	51,763	46.22%
Refund of General Obligation	[40,700,000]	73,419	65.24%	39,113	34.76%
Underground Storage Tank	1,500,000	59,772	54.91%	49,079	45.09%
Agricultural Land Preservation	2,000,000	72,003	64.85%	39,030	35.15%
MHRH	12,680,000	80,818	69.19%	35,988	30.81%
Asbestos/Dangerous Products	20,000,000	68,977	61.23%	43,679	38.77%
<b>Total Presented</b>	<b>\$71,680,000</b>				
<b>Total Approved</b>	<b>\$71,680,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 4, 1986</u></b>					
Clean Water Act Environ. Trust	\$35,000,000	204,272	76.59%	62,435	23.41%
Blackstone Valley District	17,200,000	156,857	61.98%	96,226	38.02%
Water Resources	13,600,000	158,223	63.31%	91,707	36.69%
Environmental Management	16,000,000	160,287	63.02%	94,054	36.98%
MHRH	11,690,000	166,926	69.57%	73,026	30.43%
Human Services	2,600,000	162,367	67.31%	78,867	32.69%
Children & Their Families	6,500,000	163,502	68.15%	76,430	31.85%
Hazardous Substances	2,000,000	167,772	69.60%	73,286	30.40%
Educational Facilities-Higher Ed.	8,700,000	156,967	65.12%	84,076	34.88%
Transportation	57,490,000	155,421	64.76%	84,592	35.24%
<b>Total Presented</b>	<b>\$170,780,000</b>				
<b>Total Approved</b>	<b>\$170,780,000</b>				
<b><u>November 3, 1987</u></b>					
Open Space and Recreational Areas	\$65,200,000	74,516	77.40%	21,756	22.60%
<b>Total Presented</b>	<b>\$65,200,000</b>				
<b>Total Approved</b>	<b>\$65,200,000</b>				
<b><u>November 8, 1988</u></b>					
Water Resources	\$10,000,000	262,956	84.31%	48,941	15.69%
Environmental Management	2,000,000	224,640	74.84%	75,524	25.16%
MHRH	29,142,500	247,810	76.91%	74,398	23.09%
MHRH- Substance Abuse Treatment Fac	3,200,000	222,866	73.23%	81,480	26.77%
Historic Preservation Commission	2,500,000	186,276	61.32%	117,502	38.68%
Rhode Island Aqua Fund	15,000,000	225,944	74.65%	76,742	25.35%
Educational Facilities-Higher Ed.	17,700,000	235,523	73.72%	83,964	26.28%
Transportation	98,580,000	211,832	67.84%	100,415	32.16%
<b>Total Presented</b>	<b>\$178,122,500</b>				
<b>Total Approved</b>	<b>\$178,122,500</b>				
<b><u>November 7, 1989</u></b>					
Historic Preservation Commission	4,500,000	60,296	54.75%	49,837	45.25%
Environmental Management	74,500,000	70,920	64.17%	39,598	35.83%
Transportation	3,000,000	71,819	65.61%	37,652	34.39%
MHRH	17,500,000	75,618	67.34%	36,670	32.66%
Cross-Bay Pipeline	15,000,000	29,737	27.03%	80,283	72.97%
<b>Total Presented</b>	<b>\$114,500,000</b>				
<b>Total Approved</b>	<b>\$99,500,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 6, 1990</u></b>					
MHRH	\$41,850,000	203,100	66.02%	104,533	33.98%
Transportation	92,100,000	172,451	57.55%	127,184	42.45%
Educational Facilities-Higher Ed.	7,000,000	190,601	65.54%	100,218	34.46%
Environmental Management-Agric.Pres.	2,000,000	185,956	62.64%	110,902	37.36%
Clean Water Act Environ. Trust	35,000,000	204,978	70.71%	84,923	29.29%
Reallocate NBC to BSV and Pawtuxet	[15,000,000]	171,645	59.27%	117,974	40.73%
State Facilities-Asset Protection	19,445,540	152,677	53.99%	130,119	46.01%
Economic Development	3,500,000	131,987	46.58%	151,372	53.42%
<b>Total Presented</b>	<b>\$200,895,540</b>				
<b>Total Approved</b>	<b>\$197,395,540</b>				
<b><u>November 3, 1992</u></b>					
Transportation	\$12,000,000	173,812	52.21%	159,067	47.79%
Rhode Island Historical Society	2,500,000	112,236	34.82%	210,052	65.18%
State Facilities	9,500,000	108,679	36.02%	193,012	63.98%
Historic Preservation	4,500,000	130,048	39.88%	196,087	60.12%
R.I. Housing and Conservation Trust	10,000,000	133,789	41.38%	189,514	58.62%
Narragansett Bay Water Quality	15,000,000	181,193	55.42%	145,726	44.58%
<b>Total Presented</b>	<b>\$53,500,000</b>				
<b>Total Approved</b>	<b>\$27,000,000</b>				
<b><u>November 8, 1994</u></b>					
Transportation	\$56,500,000	169,839	58.26%	121,675	41.74%
Rhode Island Historical Preservation	4,500,000	133,488	44.67%	165,363	55.33%
Correctional Facilities	3,800,000	105,062	35.38%	191,894	64.62%
Elementary & Secondary Education	29,000,000	151,692	50.51%	148,600	49.49%
State House	5,000,000	128,562	44.40%	161,007	55.60%
<b>Total Presented</b>	<b>\$98,800,000</b>				
<b>Total Approved</b>	<b>\$85,500,000</b>				
<b><u>November 5, 1996</u></b>					
Transportation	80,180,000	179,989	56.19%	140,360	43.81%
Higher Education-Telecommunication	40,600,000	172,546	53.63%	149,163	46.37%
Higher Education Facilities	33,803,485	173,163	54.14%	146,698	45.86%
Quonset Point/Davisville	72,000,000	196,530	60.29%	129,420	39.71%
Environmental Management	4,000,000	179,203	57.02%	135,053	42.98%
Brownsfield Loan Program	5,000,000	112,494	37.16%	190,231	62.84%
Asset Protection	18,500,000	125,091	41.15%	178,929	58.85%
<b>Total Presented</b>	<b>254,083,485</b>				
<b>Total Approved</b>	<b>230,583,485</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2004

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 3, 1998</u></b>					
Transportation	65,700,000	178,389	68.21%	83,148	31.79%
Higher Education Facilities	20,990,000	177,916	67.75%	84,710	32.25%
Environmental Management	15,000,000	173,332	67.78%	82,409	32.22%
<b>Total Presented</b>	<b>101,690,000</b>				
<b>Total Approved</b>	<b>101,690,000</b>				
<b><u>November 7, 2000</u></b>					
Environmental Management	34,000,000	252,364	73.38%	91,566	26.62%
Clean Water Finance Agency	60,000,000	260,362	75.35%	85,157	24.65%
Transportation	62,510,000	231,745	68.10%	108,536	31.90%
Higher Education Facilities	36,950,000	232,066	67.46%	111,930	32.54%
Heritage Harbor Museum	25,000,000	168,808	49.29%	173,657	50.71%
<b>Total Presented</b>	<b>218,460,000</b>				
<b>Total Approved</b>	<b>193,460,000</b>				
<b><u>November 5, 2002</u></b>					
State Police Headquarters Facility and State Municipal Fire Academy	55,000,000	183,839	60.42%	120,452	39.58%
Preservation, Recreation and Heritage	14,000,000	167,398	55.51%	134,149	44.49%
Transportation	63,500,000	219,067	72.81%	81,811	27.19%
Quonset Point/Davisville	11,000,000	137,453	46.22%	159,923	53.78%
<b>Total Presented</b>	<b>143,500,000</b>				
<b>Total Approved</b>	<b>132,500,000</b>				
<b><u>November 2, 2004</u></b>					
Transportation	66,520,000	245,153	66.48%	123,583	33.52%
Regional Career and Technical Schools	15,000,000	207,005	56.50%	159,387	43.50%
Higher Education Residence Halls	50,000,000	188,805	51.22%	179,814	48.78%
Cranston Street Armory	12,300,000	122,125	33.67%	240,536	66.33%
Emergency Water Interconnect	10,000,000	247,845	67.69%	118,283	32.31%
Open Space, Recreation, Bay and Watershed Protection	70,000,000	262,486	70.78%	108,347	29.22%
Pell Library-Undersea Exploration Ctr	14,000,000	185,045	50.59%	180,721	49.41%
Athletic Center/Meade Stadium	6,700,000	117,971	32.50%	244,988	67.50%
Historic Preservation	3,000,000	205,267	56.00%	161,259	44.00%
Rehab of State owned Facilities	46,500,000	169,311	46.74%	192,923	53.26%
URI Biotechnology Center	50,000,000	214,811	57.94%	155,914	42.06%
Quonset Point/Davisville	48,000,000	206,243	56.33%	159,882	43.67%
<b>Total Presented</b>	<b>392,020,000</b>				
<b>Total Approved</b>	<b>326,520,000</b>				

**Appendix F**  
**Analysis of Bond**  
**Authorizations**

## Appendix F - Analysis of Bond Authorizations

### Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2005

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2004(1/1/05)			Unissued as of January 2005
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
<b>General Government</b>					
Land acquisition - Industrial Development	Ch. 157-P.L. of 1979	25,000,000	(4,925)	24,995,075	-
Handicapped Accessibility Improvements	Ch. 166-P.L. of 1980	5,250,000	-	5,250,000	-
Asbestos Abatement	Ch. 366-P.L. of 1985	20,000,000	(15,495,000)	4,505,000	-
Handicapped Accessibility Improvements	Ch. 367-P.L. of 1985	5,000,000	(985)	4,999,015	-
State House Renovations	Ch. 367-P.L. of 1985	5,500,000	(4,418)	5,495,582	-
State Facilities	Ch. 434-P.L. of 1990	19,445,540	(540)	19,446,080	-
Quonset Point/Davisville	Ch. 100-P.L. of 1996	72,000,000	-	72,000,000	-
Quonset Point/Davisville	Ch. 595-P.L. of 2004	48,000,000	-	6,000,000	42,000,000
<b>Subtotal</b>		<b>200,195,540</b>	<b>(15,505,868)</b>	<b>142,690,752</b>	<b>42,000,000</b>
<b>Human Services</b>					
Mental Health, Retardation and Hospitals	Ch. 166-P.L. of 1976	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 255-P.L. of 1976	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 239-P.L. of 1978	-	-	-	-
Mental Health, Retardation and Hospitals	Ch. 163-P.L. of 1980	8,579,600	(4,600)	8,575,000	-
Children and Their Families	Ch. 163-P.L. of 1980	1,060,000	-	1,060,000	-
Mental Health, Retardation and Hospitals	Ch. 344-P.L. of 1982	4,600,000	-	4,600,000	-
Children and Their Families	Ch. 344-P.L. of 1982	3,100,000	(38,790)	3,061,210	-
Mental Health, Retardation and Hospitals	Ch. 332-P.L. of 1983	8,500,000	-	8,500,000	-
Mental Health, Retardation and Hospitals	Ch. 156-P.L. of 1984	8,000,000	(5,736)	7,994,264	-
Mental Health, Retardation and Hospitals	Ch. 367-P.L. of 1985	12,680,000	(9,008)	12,670,992	-
Mental Health, Retardation and Hospitals	Ch. 419-P.L. of 1986	11,690,000	-	11,690,000	-
Children and Their Families	Ch. 419-P.L. of 1986	6,500,000	(15,000)	6,485,000	-
Human Services	Ch. 419-P.L. of 1986	2,600,000	-	2,600,000	-
Mental Health, Retardation and Hospitals	Ch. 449-P.L. of 1988	29,142,500	(2,500)	29,140,000	-
Residential Substance Treatment Facilities	Ch. 628-P.L. of 1988	3,200,000	-	3,200,000	-
Mental Health, Retardation and Hospitals	Ch. 552-P.L. of 1989	17,500,000	-	17,500,000	-
Mental Health, Retardation and Hospitals	Ch. 434-P.L. of 1990	41,850,000	-	40,505,000	1,345,000
<b>Subtotal</b>		<b>159,002,100</b>	<b>(75,634)</b>	<b>157,581,466</b>	<b>1,345,000</b>

## Appendix F - Analysis of Bond Authorizations

### Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2005

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2004(1/1/05)			Unissued as of January 2005
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
<b>Education</b>					
Vocational Education	Ch. 254-P.L. of 1980	1,175,000	-	1,175,000	-
Elementary and Secondary Education	Ch. 344-P.L. of 1982	2,600,000	-	2,600,000	-
Higher Education	Ch. 344-P.L. of 1982	4,600,000	-	4,600,000	-
Elementary and Secondary Education	Ch. 156-P.L. of 1984	2,600,000	(4,664)	2,595,336	-
Higher Education	Ch. 156-P.L. of 1984	2,200,000	(46)	2,199,954	-
Higher Education Facilities	Ch. 419-P.L. of 1986	8,700,000	(4,894)	8,695,106	-
Historic Preservation Commission	Ch. 449-P.L. of 1988	2,500,000	-	2,500,000	-
Higher Education Facilities	Ch. 449-P.L. of 1988	17,700,000	(25,000)	17,675,000	-
Historical Preservation Commission	Ch. 377-P.L. of 1989	4,500,000	(4,500,000)	-	-
Higher Education Facilities	Ch. 434-P.L. of 1990	7,000,000	-	7,000,000	-
Elementary and Secondary Education	Ch. 70-P.L. of 1994	29,000,000	-	28,185,000	815,000
Higher Education-Telecommunication	Ch. 100-P.L. of 1996	40,600,000	-	40,600,000	-
Higher Education Facilities	Ch. 100-P.L. of 1996	33,803,485	(3,485)	33,800,000	-
Higher Education Facilities	Ch. 31-P.L. of 1998	20,990,000	-	18,305,000	2,685,000
Higher Education Facilities	Ch. 55-P.L. of 2000	36,950,000	-	36,950,000	-
Regional Career and Tech Schools	Ch. 595-P.L. of 2004	15,000,000	-	4,205,000	10,795,000
Higher Education Residence Halls	Ch. 595-P.L. of 2004	50,000,000	-	19,760,000	30,240,000
Pell Library-Udersea Exploration Ctr	Ch. 595-P.L. of 2004	14,000,000	-	2,200,000	11,800,000
Historic Preservation	Ch. 595-P.L. of 2004	3,000,000	-	-	3,000,000
URI Biotechnology Center	Ch. 595-P.L. of 2004	50,000,000	-	10,400,000	39,600,000
<b>Subtotal</b>		<b>346,918,485</b>	<b>(4,538,089)</b>	<b>243,445,396</b>	<b>98,935,000</b>
<b>Public Safety</b>					
Correctional Facilities	Ch. 150-P.L. of 1977	1,500,000	-	1,500,000	-
Corrections	Ch. 332-P.L. of 1983	5,000,000	-	5,000,000	-
Emergency Telephone System	Ch. 155-P.L. of 1984	5,000,000	(5,000,000)	-	-
State Police Headquarter Facility and State Municipal Fire Academy	Ch. 65-P.L. of 2002	55,000,000	-	8,530,000	46,470,000
<b>Subtotal</b>		<b>66,500,000</b>	<b>(5,000,000)</b>	<b>15,030,000</b>	<b>46,470,000</b>
<b>Natural Resources</b>					
Blackstone Valley Sewer District Loan	Ch. 267-P.L. of 1966	8,500,000	(700,000)	7,800,000	-
Blackstone Valley Sewer District Loan	Ch. 92-P.L. of 1971	3,300,000	(2,100,000)	1,200,000	-
Sewerage Facility Grants	Ch. 255-P.L. of 1976	-	-	-	-
Environmental Quality Projects	Ch. 156-P.L. of 1979	15,000,000	-	15,000,000	-
Hazardous Substances	Ch. 166-P.L. of 1980	3,000,000	-	3,000,000	-
State Water Supplies	Ch. 163-P.L. of 1980	5,230,000	(95,000)	5,135,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	73,641,000	(15,001,000)	58,640,000	-



## Appendix F - Analysis of Bond Authorizations

### Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2005

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2004(1/1/05)			Unissued as of January 2005
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
<b>Natural Resources (continued)</b>					
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	14,059,000	(574,000)	13,485,000	-
Farmland Preservation	Ch. 299-P.L. of 1981	2,000,000	-	2,000,000	-
Environmental Management	Ch. 344-P.L. of 1982	600,000	-	600,000	-
Water Facilities Assistance Program	Ch. 332-P.L. of 1983	10,100,000	(1,307)	10,098,693	-
Environmental Response Fund	Ch. 403-P.L. of 1984	5,000,000	(1,418)	4,998,582	-
Environmental Management-Ports	Ch. 156-P.L. of 1984	3,000,000	-	3,000,000	-
Sewerage and Water Supply Failure Fund	Ch. 420-P.L. of 1984	5,000,000	(4,251)	4,995,749	-
Heritage Preservation	Ch. 369-P.L. of 1985	9,000,000	(778,538)	8,221,462	-
Underground Storage Tank Replacement	Ch. 486-P.L. of 1985	1,500,000	(706,818)	793,182	-
Agricultural Land Preservation	Ch. 367-P.L. of 1985	2,000,000	(64)	1,999,936	-
Water Resources	Ch. 419-P.L. of 1986	13,600,000	-	13,600,000	-
Hazardous Waste	Ch. 399-P.L. of 1986	2,000,000	(250,000)	1,750,000	-
Clean Water Act Environmental Trust Fund	Ch. 289-P.L. of 1986	35,000,000	-	33,235,373	1,764,627
Environmental Management	Ch. 419-P.L. of 1986	16,000,000	(4,842)	15,995,158	-
Blackstone Valley District Commission	Ch. 289-P.L. of 1986	17,200,000	(940,000)	16,260,000	-
Open Space	Ch. 425-P.L. of 1987	65,200,000	-	65,196,746	3,254
Water Resources	Ch. 417-P.L. of 1987	10,000,000	-	10,000,000	-
Environmental Management	Ch. 449-P.L. of 1988	2,000,000	-	2,000,000	-
Rhode Island Aqua Fund	Ch. 443-P.L. of 1988	15,000,000	(5,315,000)	9,685,000	-
Environmental Management	Ch. 552-P.L. of 1989	74,500,000	(1,623,990)	72,876,010	-
Clean Water Protection Finance Agency	Ch. 238-P.L. of 1988	-	-	-	-
	Ch. 303-P.L. of 1989	-	-	-	-
	Ch. 434-P.L. of 1990	35,000,000	-	27,800,000	7,200,000
Agricultural Land Preservation	Ch. 434-P.L. of 1990	2,000,000	-	2,000,000	-
Blackstone Valley District Commission	Ch. 434-P.L. of 1990	-	6,000,000	6,000,000	-
Pawtuxet River District Commission	Ch. 434-P.L. of 1990	-	9,000,000	9,000,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 434-P.L. of 1990	15,000,000	-	15,000,000	-
Environmental Management	Ch. 100-P.L. of 1996	4,000,000	-	4,000,000	-
Environmental Management	Ch. 31-P.L. of 1998	15,000,000	-	15,000,000	-
Clean Water Protection Finance Agency	Ch. 55-P.L. of 2000	60,000,000	-	60,000,000	-
Environmental Management	Ch. 55-P.L. of 2000	34,000,000	-	26,570,000	7,430,000
Preservation, Recreation & Heritage	Ch. 65-P.L. of 2002	14,000,000	-	8,700,000	5,300,000
Emergency Water Interconnect	Ch. 595-P.L. of 2004	10,000,000	-	2,000,000	8,000,000
Open Space, Recreation, Bay and Watershed Protection	Ch. 595-P.L. of 2004	70,000,000	-	8,675,000	61,325,000
<b>Subtotal</b>		<b>670,430,000</b>	<b>(13,096,228)</b>	<b>566,310,891</b>	<b>91,022,881</b>

## Appendix F - Analysis of Bond Authorizations

### Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2005

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2004(1/1/05)			Unissued as of January 2005
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Amounts Issued	
<b>Transportation</b>					
Transportation	Ch. 150-P.L. of 1977	-	-	-	-
Transportation	Ch. 254-P.L. of 1978	8,600,000	-	8,600,000	-
Transportation	Ch. 344/Ch. 455 - P.L. of 1982	25,000,000	(10,509)	24,989,491	-
Transportation	Ch. 332-P.L. of 1983	45,000,000	(1,030)	44,998,970	-
Transportation	Ch. 156-P.L. of 1984	9,975,000	-	9,975,000	-
Transportation	Ch. 367-P.L. of 1985	16,000,000	(4,801)	15,995,199	-
Transportation	Ch. 419-P.L. of 1986	57,490,000	(153)	57,489,847	-
Transportation	Ch. 449-P.L. of 1988	98,580,000	(821)	98,579,179	-
Transportation	Ch. 552-P.L. of 1989	3,000,000	-	3,000,000	-
Transportation	Ch. 434-P.L. of 1990	92,100,000	-	92,100,000	-
Transportation	Ch. 133-P.L. of 1992	12,000,000	-	12,000,000	-
Transportation	Ch. 70-P.L. of 1994	56,500,000	-	56,500,000	-
Transportation	Ch. 100-P.L. of 1996	80,180,000	-	80,180,000	-
Transportation	Ch. 31-P.L. of 1998	65,700,000	-	65,700,000	-
Transportation	Ch. 55-P.L. of 2000	62,510,000	-	62,510,000	-
Transportation	Ch. 65-P.L. of 2002	63,500,000	-	63,030,000	470,000
Transportation	Ch. 595-P.L. of 2004	66,520,000	-	42,000,000	24,520,000
<b>Subtotal</b>		<b>762,655,000</b>	<b>(17,314)</b>	<b>737,647,686</b>	<b>24,990,000</b>
<b>Total</b>		<b>2,205,701,125</b>	<b>(38,233,133)</b>	<b>1,862,706,191</b>	<b>304,762,881</b>

**Appendix G**  
**Summary of Tax**  
**Supported Debt Issuance**  
**by Fiscal Year**

# Appendix G

## Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	G.O. Bonds	PBA	COPS	Master Lease	Sub-total
FY 1987	-	-	-	6,250,000	6,250,000
FY 1988	142,655,000	24,330,000	-	12,400,000	179,385,000
FY 1989	135,868,353	23,655,000	-	3,490,000	163,013,353
FY 1990	-	58,975,000	33,000,000	13,780,000	105,755,000
FY 1991	81,570,915	54,415,000	-	11,810,000	147,795,915
FY 1992	164,630,000	-	-	-	164,630,000
FY 1993	124,440,000	-	-	-	124,440,000
FY 1994	94,530,000	-	-	-	94,530,000
FY 1995 (1)	69,455,000	-	-	-	69,455,000
FY 1996 (2)	49,670,000	-	4,500,000	-	54,170,000
FY 1997 (3)	57,835,000	-	24,000,000	-	81,835,000
FY 1998 (4)	75,775,000	-	-	-	75,775,000
FY 1999 (5)	102,220,000	-	-	-	102,220,000
FY 2000 (6)	152,740,000	-	-	9,525,000	162,265,000
FY 2001 (7)	172,731,289	-	28,180,000	3,150,000	204,061,289
FY 2002 (8)	135,400,000	-	-	-	135,400,000
FY 2003 (9)	77,140,000	-	-	3,890,000	81,030,000
FY 2004	79,770,000	-	-	-	79,770,000
FY 2005 (10)	87,095,000	-	132,460,000	6,950,000	226,505,000
FY 2006 (11)	93,385,000	-	-	6,000,000	99,385,000
FY 2007 (12)	137,160,000	-	42,800,000	10,500,000	190,460,000
FY 2008(13)	120,000,000	-	21,000,000	-	141,000,000
FY 2009	120,000,000	-	15,600,000	-	135,600,000
FY 2010	120,000,000	-	13,300,000	-	133,300,000
FY 2011	100,000,000	-	-	-	100,000,000
<b>Total</b>	<b>2,031,125,557</b>	<b>244,925,000</b>	<b>222,140,000</b>	<b>71,245,000</b>	<b>2,569,435,557</b>

(1) FY1995 G.O.issuance dated June 22, 1994.

(2) FY 1996 GO. issuance dated June 15, 1995.

(3) FY 1997 G.O. issuance dated April 1996. FY1997 includes COPS for DLT(\$24 million).

(4) FY 1998 G.O. issuance dated June 1997; excludes refunding of EDC Shepard's debt as COPS.

(5) FY 1999 G.O. issuance includes \$15 million of debt for the FY1998 capital program issued as variable rate debt.

(6) FY2000 G.O.issuance includes \$95.51 million for FY2000 projects and \$57.23 million for FY2001 projects, COPS includes \$9.525 million for vehicles, telecommunications, and rolling stock.

(7) FY2001 G.O.issuance includes \$31.365 million for FY2001 projects, \$141.4 for FY2002 projects.

COPS issuance reflects \$28.2 million for the Pastore Center Power Plant, \$3.15 million for master lease.

(8) FY2002 G.O.issuance includes \$135.4 million for FY2002 projects.

(9) FY2003 includes GO issuance of \$77.140 million for FY2004 projects, \$3.89 m for master lease for DOT trucks for FY2002.

(10) FY2005 includes GO issuance of \$87.095 million for FY2005 projects. COPS includes \$51.985 million for the Training School, \$58.91 million for the Kent County Courthouse, \$21.565 million for Traffic Tribunal and \$6.95 million for master lease.

(11) FY2006 includes GO issuance of \$93.385 million for FY2006 projects , and \$6.0 million for master lease.

(12) FY2007 includes GO issuance of \$137.2 million for FY2007 projects , \$15.3 million for the IT initiative, \$31.2 for the School for the Deaf, \$7.5 million for Affordable Housing, and \$10.5 million for master lease.

(13) FY2008-FY2010 includes \$21.0 million, \$15.6, and 13.3 million for the IT.

# Appendix G

## Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	Convention				Total
	Sub-total	Center	DEPCO	Other	
FY 1987	6,250,000	-	-	-	6,250,000
FY 1988	179,385,000	-	-	-	179,385,000
FY 1989	163,013,353	-	-	-	163,013,353
FY 1990	105,755,000	-	-	-	105,755,000
FY 1991	147,795,915	-	149,996,923	-	297,792,838
FY 1992	164,630,000	225,000,000	-	-	389,630,000
FY 1993	124,440,000	-	306,470,000	-	430,910,000
FY 1994	94,530,000	98,000,000	-	-	192,530,000
FY 1995 (1)	69,455,000	-	-	34,070,000	103,525,000
FY 1996 (2)	54,170,000	-	-	25,000,000	79,170,000
FY 1997	81,835,000	-	-	-	81,835,000
FY 1998 (3)	75,775,000	-	-	22,825,000	98,600,000
FY 1999 (4)	102,220,000	-	-	16,375,000	118,595,000
FY 2000	162,265,000	-	-	-	162,265,000
FY 2001	204,061,289	-	-	-	204,061,289
FY 2002(5)	135,400,000	-	-	24,500,000	159,900,000
FY 2003	81,030,000	-	-	-	81,030,000
FY 2004(6)	79,770,000	-	-	55,270,000	135,040,000
FY 2005	226,505,000	-	-	-	226,505,000
FY 2006(7)	99,385,000	-	-	50,265,000	149,650,000
FY 2007	190,460,000	-	-	-	190,460,000
FY 2008(8)	141,000,000	-	-	14,795,000	155,795,000
FY 2009	135,600,000	-	-	-	135,600,000
FY 2010	133,300,000	-	-	-	133,300,000
FY 2010	100,000,000	-	-	-	100,000,000
<b>Total</b>	<b>2,569,435,557</b>	<b>323,000,000</b>	<b>456,466,923</b>	<b>178,040,000</b>	<b>3,526,942,480</b>

- (1) FY1995 includes Economic Development Corporation's lease for the Shepard's Building.
- (2) FY1996 includes Economic Development Corporation's lease with Fidelity.
- (3) FY1998 includes EDC obligation for McCoy Stadium(\$11.825 million), and EDC lease with Fleet(\$11.0 million)
- (4) FY1999 includes EDC obligation for URI Power Plant(\$16.9 million).
- (5) FY2002 includes \$14.5 million of RI Housing and Mortgage Finance obligations for the Neighborhood Opportunities Program(\$11.62 million) and Travelers Aid Project(\$2.88 million), and \$10.0 million for the EDC's obligation resulting from the amended Fidelity lease.
- (6) FY2004 includes \$2.25 million of RI Housing and Mortgage Finance obligations for the Travelers Aid project., and \$53,030,000 of motor fuel bonds for transportation projects.
- (7) FY2006 includes \$7.5 million for RIHMFC NOP and \$42.765 million of motor fuel bonds for transportation project
- (8) FY2009 includes \$14,975,000 of motor fuel bonds for transportation projects.

**Appendix H**  
**Transportation**  
**GARVEE Bonds**

# Appendix H

## Outstanding Debt Service on Non-State Debt RI Economic Development Corporation-GARVEE

Fiscal Year	Principal	Interest	Projected Debt Service	Less: Federal Funds	Total General Revenue Commitment
2006	32,290,000	9,516,613	41,806,613	(41,806,613)	0
2007	13,000,000	7,902,113	20,902,113	(20,902,113)	0
2008	13,655,000	7,252,113	20,907,113	(20,907,113)	0
2009	14,335,000	6,569,363	20,904,363	(20,904,363)	0
2010	16,485,000	5,816,775	22,301,775	(22,301,775)	0
2011	17,350,000	4,951,313	22,301,313	(22,301,313)	0
2012	18,260,000	4,040,438	22,300,438	(22,300,438)	0
2013	19,215,000	3,081,788	22,296,788	(22,296,788)	0
2014	20,225,000	2,073,000	22,298,000	(22,298,000)	0
2015	21,235,000	1,061,750	22,296,750	(22,296,750)	0
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
	186,050,000	52,265,263	238,315,263		

**Appendix I**  
**Capital Budget**  
**Glossary**



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# Capital Budget Glossary

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## GLOSSARY<sup>1</sup>

**Amortization of Debt** - The process of paying the principal amount of an issue of securities by periodic payments either directly to security holders or to a sinking fund for the benefit of security holders. **See: Debt Service; Debt Service Schedule.**

**Amortization Schedule** - A table showing the gradual repayment of an amount of indebtedness, such as a mortgage or bond, over a period of time. This table is often set up to show interest payments in addition to principal repayments. **See: Debt Service Schedule.**

**Arbitrage** - With respect to the issuance of municipal securities, arbitrage usually refers to the difference between the interest paid on the tax-exempt securities and the interest earned by investing the security proceeds in higher-yielding taxable securities. Internal Revenue Service regulations govern arbitrage on the proceeds from issuance of governmental securities.

**Authority** - A unit or agency of government established to perform specialized functions, usually financed by service charges, fees or tolls, although it may also have taxing powers. In many cases authorities have the power to issue debt which is secured by the lease rental payments made by a governmental unit using the facilities constructed with bond proceeds. An authority may function independently of other governmental units, or it may depend upon other units for its creation, funding or administrative oversight. Examples of authorities include health facilities authorities, industrial development authorities and housing authorities.

**Authorization** - The legal or statutory basis to issue debt, usually with a specific dollar limit.

**Average Life or Average Maturity** - The number of years to the point at which half of an issue will have been redeemed. The average life is a reflection of the rapidity with which the principal of an issue is expected to be paid. Under one commonly used calculation method, it is equal to the total bond years divided by the total number of bonds (1 bond equals \$1,000 par amount, regardless of actual certificate denomination); note that this computation method does not take into account the time value of the principal amounts. The formula for this computation is:

$$\text{Average Life} = \frac{\text{Total Bond Years}}{\text{Number of Bonds}}$$

**Example:**

Issue size:	\$10,000,000
Interest rate:	7 percent
Maturity of issue:	5 years
1 bond	= \$1,000

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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## Capital Budget Glossary

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(1) Years	(2) Principal	(3) Number of Bonds	(4) Bond Years (1 x 3)
1	1,740	\$1,740,000	1,740
2	3,720	1,860,000	1,860
3	5,970	1,990,000	1,990
4	8,520	2,130,000	2,130
5	<u>11,400</u>	<u>2,280,000</u>	<u>2,280</u>
Total	<u>31,350</u>	<u>\$10,000,000</u>	<u>10,000</u>

$$\frac{31,350}{10,000} = 3.135 \text{ years average life}$$

**Bond** - Evidence of the issuer's obligation to repay a specified principal amount on a date certain (maturity date), together with interest at a stated rate, or according to a formula for determining that rate. Bonds are distinguishable from notes, which usually mature in a much shorter period of time. Bonds may be classified according to maturity structure (serial vs. term), source of payment (general obligation vs. revenue), method of transfer (bearer vs. registered), issuer (state vs. municipality vs. special district) or price (discount vs. premium). **Compare: Note.**

**Bond Anticipation Note - See: Note.**

**Bond Counsel** - An attorney (or firm of attorneys) retained by the issuer to give a legal opinion that the issuer is authorized to issue proposed securities, the issuer has met all legal requirements necessary for issuance, and interest on the proposed securities will be exempt from federal income taxation and, or review and advise the issuer regard applicable, from state and local taxation. Typically, bond counsel may prepare, or review and advise the issuer regarding authorizing resolutions or ordinances, trust indentures, official statements, validation proceedings and litigation. The bond counsel may also be referred to as the "bond attorney," the "bond approving attorney" or the "bond approving counsel."

**Bonded Debt** - The portion of an issuer's total indebtedness represented by outstanding bonds:

**Direct Debt or Gross Bonded Debt** - The sum of the total bonded debt and any short-term debt of the issuer. Direct debt may be incurred in the issuer's own name or assumed through the annexation of territory or consolidation with another governmental unit.

**Net Direct Debt or Net Bonded Debt** - Direct debt less sinking fund accumulations and all self-supporting debt.

**See: Debt Ratios.**

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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## Capital Budget Glossary

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**Bond Election or Bond Referendum** - A process whereby the voters of a governmental unit are given the opportunity to approve or disapprove a proposed issue of municipal securities. An election is most commonly required in connection with general obligation bonds. Requirements for voter approval may be imposed by constitution, statute or local ordinance.

**Bond Proceeds** - The money paid to the issuer by the purchaser or underwriter of a new issue of municipal securities. These moneys are used to finance the project or purpose for which the securities were issued and to pay certain costs of issuance as may be provided in the bond contract.

**Capital Appreciation Bond or CAB** - A long-term municipal security on which the investment return on an initial principal amount is assumed to be reinvested at a stated compounded rate until maturity, at which time the investor receives a single payment (the "maturity value") representing both the initial principal amount and the total investment return. Several different types of capital appreciation bonds are issued, including compound interest bonds and multiplier bonds. Capital appreciation bonds are distinct from traditional zero coupon bonds because the investment return is considered to be in the form of compounded interest, rather than accreted original issue discount; for this reason only the initial principal amount of a capital appreciation bond would be counted against a municipal issuer's statutory debt limit, rather than the total par value, as in the case of a traditional zero coupon bond.

**Costs of Issuance** - The expenses associated with the sale of a new issue of municipal securities, including such items as printing, legal and rating agency fees, and others. In certain cases, the underwriter's spread may be considered one of the costs of issuance.

**Coupon** - (1) A detachable part of a bond which evidences interest due. The coupon specifies the date, place and dollar amount of interest payable, among other matters. Coupons may be redeemed (usually semi-annually) by detaching them from bonds and presenting them to the issuer's paying agent for payment or to a bank for collection.  
(2) The term is also used colloquially to refer to a security's interest rate.

**Coupon Rate** - The annual rate of interest payable on a coupon security expressed as a percentage of the principal amount.

**Debt Limit** - The maximum amount of debt which an issuer of municipal securities is permitted to incur under constitutional, statutory or charter provisions. The debt limit is usually expressed as a percentage of assessed valuation.

**Debt Ratios** - Comparative statistics showing the relationship between the issuer's outstanding debt and such factors as its tax base, income or population. Such ratios are often used in the process of determining credit quality of an issue, primarily on general obligation bonds. Some of the more commonly used ratios are (a) net overall debt to assessed valuation, (b) net overall debt to estimated full valuation, and (c) net overall debt per capita. **See: Bonded Debt.**

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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# Capital Budget Glossary

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**Debt Service** - The amount of money necessary to pay interest on an outstanding debt, the principal of maturing serial bonds and the required contributions to a sinking fund for term bonds. Debt service on bonds may be calculated on a calendar year, fiscal year, or bond fiscal year basis.

**Debt Service Reserve Fund** - The fund in which moneys are placed which may be used to pay debt service if pledged revenues are insufficient to satisfy the debt service requirements. The debt service reserve fund may be entirely funded with bond proceeds, or it may only be partly funded at the time of issuance and allowed to reach its full funding requirement over time, due to the accumulation of pledged revenues. If the debt service reserve fund is used in whole or part to pay debt service, the issuer usually is required to replenish the funds from the first available funds or revenues. A typical reserve requirement might be the maximum aggregate annual debt service requirement for any year remaining until the bonds reach maturity. The size and investment of the reserve may be subject to arbitrage regulations. Under a typical revenue pledge this fund is the third to be funded out of the revenue fund.

**Debt Service Schedule** - A table listing the periodic payments necessary to meet debt service requirements over the period of time the securities are to be outstanding.

**See: Amortization Schedule.**

**Direct Debt - See: Bonded Debt.**

**Fitch's Investor Services** – An independent service which provides ratings for municipal securities and other financial information to investors.

**General Obligation Bond or G.O. Bond** - A bond which is secured by the full faith and credit of an issuer with taxing power. General obligation bonds issued by local units of government are typically secured by a pledge of the issuer's ad valorem taxing power; general obligation bonds issued by states are generally based upon appropriations made by the state legislature for the purposes specified. Ad valorem taxes necessary to pay debt service on general obligation bonds are often not subject to the constitutional property tax millage limits. Such bonds constitute debts of the issuer and normally require approval by election prior to issuance. In the event of default, the holders of general obligation bonds have the right to compel a tax levy or legislative appropriation, by mandamus or injunction, in order to satisfy the issuer's obligation on the defaulted bonds.

**Interest** - The amount paid by a borrower as compensation for the use of borrowed money. This amount is generally an annual percentage of the principal amount.

**Issuing Bonds** - To "issue" bonds means to sell, deliver, and receive payment for bonds. The State generally issues bonds once a year upon determining the amount of cash necessary to implement projects during that year.

**Issue of Bonds or Issue of Securities** - Bonds or securities sold in one or more series which are authorized under the same resolution or indenture and have the same dated date.

**Issuer** - A state, political subdivision, agency or authority that borrows money through the sale of bonds or

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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notes.

**Lease Rental Bond** - A bond from an issue which is secured by lease payments made by the party leasing the facilities financed by the issue. Typically, lease rental bonds are used to finance construction of facilities (e.g., schools or office buildings) used by a state or municipality, which leases the facilities from a financing authority. Often the leasing state or municipality is legally obligated to appropriate moneys from its general tax revenues to make lease payments: in some cases, however, lease payments will be made only from revenues associated with the facility financed (e.g., school tuition payments).

**Legal Opinion or Legal or Approving Opinion** - The written conclusions of bond counsel that the issuance of municipal securities and the proceedings taken in connection therewith comply with applicable laws, and that interest on the securities will be exempt from federal income taxation and, where applicable, from state and local taxation. The legal opinion is generally printed on the securities.  
**See: Bond Counsel.**

**Level Debt Service** - A maturity schedule in which the combined annual amount of principal and interest payments remains relatively constant over the life of the issue.

Example:

Level Debt Service Assumptions:

Size of issue: \$10,000,000  
Interest rate: 7 percent  
Maturity of issue: 5 years

### Debt Schedule

Years	Principal	Interest	Total*
1	\$1,740,000	\$ 700,000	\$ 2,440,000
2	1,860,000	578,200	2,438,200
3	1,990,000	448,000	2,438,000
4	2,130,000	308,700	2,438,700
5	<u>2,280,000</u>	<u>159,600</u>	<u>2,439,600</u>
Total	<u>\$10,000,000</u>	<u>\$2,194,500</u>	<u>\$12,194,500</u>

\* Total of principal and interest remains substantially level throughout life of issue.

**Maturity or Maturity Date** - The date upon which the principal of a municipal security becomes due and payable to the security holder.

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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**Moral Obligation Bond** - A bond, typically issued by a state agency or authority, which is secured by the revenues from the financed project and, additionally, by a non-binding undertaking that any deficiency in pledged revenues will be reported to the state legislature which may apportion state moneys to make up the shortfall. Legislation authorizing the issuance of moral obligation securities typically grants the state legislature the authority to apportion money to support the debt service payments on any such securities, but does not legally oblige the legislature to do so.

**Note** - A written, short-term promise of an issuer to repay a specified principal amount on a date certain, together with interest at a stated rate, payable from a defined source of anticipated revenue. Notes usually mature in one year or less, although notes of longer maturities are also issued. The following types of notes are common in the municipal market:

**Bond Anticipation Notes (BANs)** - Notes issued by a governmental unit, usually for capital projects, which are paid from the proceeds of the issuance of long term bonds.

**Tax Anticipation Notes (TANs)** - Notes issued in anticipation of future tax receipts, such as receipts of ad valorem taxes which are due and payable at a set time of the year.

Notes may be issued to finance capital projects or to alleviate cash flow problems of the issuer.

**Compare: Bond.**

**Per Capita Debt** - The amount of an issuing municipality's debt outstanding divided by the population residing in the municipality. This is often used as an indication of the issuer's credit position since it can be used to compare the proportion of debt borne per resident with that borne by the residents of other municipalities. **See: Debt Ratios.**

**Principal** - The face amount or par value of a security payable on the maturity date.

**Compare: Interest.**

**Rating Agencies** - The organizations which provide publicly available ratings of the credit quality of securities issuers. The term is most often used to refer to the nationally recognized agencies, Moody's Investors Service, Inc., Standard & Poor's Corporation, and Fitch Investors.

**Ratings** - Evaluation of the credit quality of notes and bonds usually made by independent rating services. Ratings are intended to measure the probability of the timely repayment of principal of and interest on municipal securities. Ratings are initially made before issuance and are periodically reviewed and may be amended to reflect changes in the issuer's credit position. The information required by the rating agencies varies with each issue, but generally includes information regarding the issuer's demographics, debt burden, economic base, finances and management structure. Many financial institutions also assign their own individual ratings to securities.

**Referendum** - A referendum is a means by which a legislative body requests the electorate to approve or reject proposals such as constitutional amendments, long-term borrowing, and special laws affecting

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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some cities and towns.

The Rhode Island Constitution prohibits the legislature from making an amendment to the Constitution or from entering into a debt for over a one-year period without the consent of the electorate. When the General Assembly wishes to incur debt beyond a one-year period, it authorizes an election at which voters can approve or reject incurring long-term debt.

Such a legislative request is always phrased as a question. The question is substantially in the following form: "Shall an act, passed at the January, 1990 Session of the General Assembly, entitled...be approved?"

Therefore, a referendum is called a question. Referenda is the plural form of the word.

**Refunding** - A procedure whereby an issuer refinances an outstanding bond issue by issuing new bonds. There are generally two major reasons for refunding: to reduce the issuer's interest costs or to remove a burdensome or restrictive covenant imposed by the terms of the bonds being refinanced. The proceeds of the new bonds are either deposited in escrow to pay the debt service on the outstanding obligations, when due (in which case the financing is known as an "advance refunding"), or used to immediately retire the outstanding obligations. The new obligations are referred to as the "refunding bonds," and the outstanding obligations being refinanced are referred to as the "refunded bonds" or the "prior issue." For accounting purposes, refunded obligations are not considered a part of the issuer's debt because the lien of the holders of the refunded bonds, in the first instance, is on the escrowed funds, not on the originally pledged source of revenues. The refunded bonds, however, will continue to hold a lien on the originally pledged source of revenues unless provisions have been made in the bond contract on the refunded bonds for defeasance of the bonds prior to redemption.

**Revenue Bond** - A bond which is payable from a specific source of revenue and to which the full faith and credit of an issuer with taxing power is not pledged. Revenue bonds are payable from identified sources of revenue, and do not permit the bondholders to compel taxation or legislative appropriation of funds not pledged for payment of debt service. Pledged revenues may be derived from operation of the financed project, grants and excise or other specified not-ad-valorem taxes. Generally, no voter approval is required prior to issuance of such obligations. **Compare: General Obligation Bond.**

**Serial Bonds** - Bonds of an issue in which some bonds mature in successive years without interruption. **Compare: Term Bonds.**

**Tax Anticipation Note** - See: Note.

**Term Bonds** - Bonds comprising a large part or all of a particular issue which come due in a single maturity. The issuer usually agrees to make periodic payments into a sinking fund for mandatory redemption of

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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term bonds before maturity or for payment at maturity. **Compare: Serial Bonds.**

**Unissued Bond Authorization (Unissued Bonds)** - The balance remaining from a legal or statutory authorization, after taking into account the amount of bonds already issued.

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.